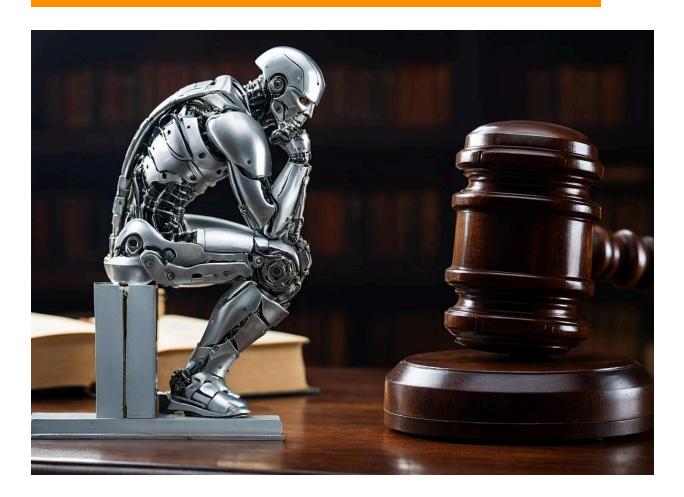
WHITEPAPER / PROSPECTUS

WALLSTREET UNION - \$WSU COMPLETE WHITEPAPER / PROSPECTUS



Introduction

This document constitutes the official textual prospectus/whitepaper of the WallStreet Union project. It sets out the legal, financial, and operational framework in accordance with applicable regulatory standards. All content herein is presented in a formal and structured manner for full transparency and compliance purposes.

Review our official prospectus for a legal, regulatory, and detailed overview of the project's financial and structural components.

White Paper Information – Wall Street Union (WSU)

INTRODUCTION

- 1. General Project Overview
- 2. Executive Summary
- 3. Project Objectives
- 4. Core Values and Vision
- 5. Current Market Issues
- 6. Web3 and Tokenization Opportunities

FINANCIAL PRODUCT DESCRIPTION

- 7. WSU Token Description
- 8. **General Token Functionality**
- 9. Backing with Real-World Assets (RWA)
- 10. Methodology for Selecting Underlying Stocks
- 11. Targeted Asset Types (Blue Chips, ETFs, Dividends)
- 12. Yield Function and Dividends (3 Programs)

TECHNICAL INFRASTRUCTURE

- 13. Network Used: Base Mainnet (Ethereum Layer 2)
- 14. Smart Contracts, Audits, and Security
- 15. Oracle Integration (RWA Data Feeds)
- 16. Compatible Wallets and Integrations
- 17. User Dashboard & Visualization Tools

PRESALE AND DISTRIBUTION

18. Presale Details

- 19. Token Allocation (Detailed Tokenomics)
- 20. Token Distribution and Vesting
- 21. DEX/CEX Launch Strategy
- 22. Referral Program
- 23. Launch Staking Programs

White Paper Information – Wall Street Union (WSU)

USE OF FUNDS

- 24. Detailed Budget Allocation
- 25. Short, Mid, and Long-Term Financial Planning
- 26. Liquidity Reserve

ROADMAP

- 27. Quarterly Roadmap 2025–2026-2027
- 28. Technical Development Goals
- 29. Regulatory Launch Phases
- 30. International Expansion

GOVERNANCE & LEGAL

- 31. Governance Model (Partial DAO)
- 32. Token Holder Roles and Responsibilities
- 33. Canadian Legal Framework (AMF, CSA, OSC, etc.)
- 34. KYC/AML Compliance
- 35. Trust Partner & Custody of Assets
- 36. Legal and Regulatory Risks

4

TEAM & PARTNERS

37. Founding Team and Expertise

38. Financial, Tech, and Legal Partners

39. External Audits and Certifications

40. Communication Channels and Community

Development Phase & Risk Warning

Important Notice on the Evolving Nature of the Wall Street Union Project

The Wall Street Union (WSU) project and its broader ecosystem are currently in an active development phase, guided by a clear and structured strategic roadmap. Many services, functionalities, and components are expected to evolve and be gradually integrated over the next several years, depending on project milestones, market conditions, technological capacity, and applicable regulatory frameworks.

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QUÉBEC, CANADA

4

Any update, amendment, inclusion, or removal of information contained in this Prospectus and White Paper will be reported to the relevant regulatory authorities, including financial regulatory bodies, in accordance with applicable legal requirements. Such changes will also be transparently disclosed through our official channels, including our website (under the "Important Notices" section of the White Paper/Prospectus) and our authorized social media platforms.

Development Phase & Risk Warning

Important Notice on the Evolving Nature of the Wall Street Union Project

The Wall Street Union (WSU) project and its broader ecosystem are currently in an active development phase, guided by a clear and structured strategic roadmap. Many services, functionalities, and components are expected to evolve and be gradually integrated over the next several years, depending on project milestones, market conditions, technological capacity, and applicable regulatory frameworks.

It is explicitly stated that several features described or anticipated are not yet in production and remain subject to change, delay, or cancellation. These include, but are not limited to:

- The Launchpad Marketing application for campaign deployment
- The Online Store and Affiliation Store
- The 50/50 Lottery and Castle-Treasure Lottery
- The project's blog, newsletter, and official YouTube channel
- The online academy, tutorial content, and interactive simulator
- The stock market listing initiative and the creation of the Wall Street
 Union Capital Fund
- The recruitment of new developers and specialized employees

- The legal and regulatory compliance components, including regular updates
- The launch and continuation of bonus, promotion, and affiliate programs
- The development of 18 RWA (Real World Assets) crypto projects, each with its own white paper and prospectus
- The integration of web tools, APIs, and technical partnerships
- The development of media channels, social media platforms, and visibility tools

Therefore, any person considering participation in the project or acquiring WSU tokens must take into account the speculative nature, technological uncertainties, and startup risks, including but not limited to: token price volatility, inflation, partial or total project failure, regulatory shifts, or total or partial loss of invested capital.

This document does not constitute a promise of results nor a guarantee of future performance. Any investment decision regarding the Wall Street Union project should be made with full awareness of the associated risks and only after consultation with a qualified professional.

WHITE PAPER:

1. INTRODUCTION

1.1 - General Presentation of the Project

The Wall Street Union project is a cryptocurrency initiative focused on developing a Launchpad-style platform for marketing and advertising campaign creation, integrated within a comprehensive ecosystem of web applications, mobile applications, and interactive Web3 functionalities.

It is a semi-community-based and hybrid project, positioned between two key categories: memecoins and Real World Assets (RWA).

The project draws inspiration from well-known communities and initiatives such as GameStop (GME), WallStreetBets, as well as from structured ventures like BlackRock's Build and Ondo Finance.

The entire Wall Street Union ecosystem is built around a product that emphasizes community strength, while being anchored in real-world asset integration and the development of robust community-driven programs.

1.2 Executive Summary

Wall Street Union is a hybrid project, combining the characteristics of a memecoin and a Real World Asset (RWA), and structured as a semi-community-based initiative. The main goal of the project is to offer a Web3 marketing and advertising campaign creation platform, backed by our governance token. This token will also serve as a payment method for all our services and will eventually be backed by real assets, specifically dividend-yielding stock market securities.

The project is part of a broader ecosystem that includes various features, applications, and projects built around the Wall Street Union universe. It aims to address several key issues identified within the Web3 space, such as the lack of accessible marketing solutions, the difficulty in creating decentralized advertising tools, and the growing demand for easy-to-use interactive and recreational Web3 services. These include our upcoming 50/50 lottery, treasure hunt lottery, and other community-driven experiences.

Wall Street Union also seeks to consolidate access to platforms, projects, investors, newcomers, and users searching for airdrops, presales, or simply a central hub to find accessible and active Web3 initiatives.

The concrete solutions offered include our core Launchpad-style marketing and advertising campaign creation platform, which will be made available as both a web application and a mobile application accessible through official online stores. Additional applications such as a decentralized lottery, a Web3 equipment store, and other services and tools outlined in our roadmap will further strengthen the ecosystem.

Wall Street Union's native token is built on the Base Mainnet, a Layer 2 network developed by Coinbase. It will serve as a governance token and as a payment method across our services, including lotteries, advertising campaigns, and other features available on the platform. The token will also be backed by real assets, specifically Canadian dividend-yielding securities, in order to generate passive income to fuel our staking program number two.

The project roadmap, covering the remainder of 2025 and the years 2026 and 2027, is detailed within this White Paper, available both as a web version and a downloadable PDF.

In the long term, Wall Street Union's strategic vision is to maximize the RWA (Real World Asset) component through a dividend redistribution system for the community and ensure the progressive and modular development of the ecosystem, including the addition of new applications, services, features, and modules as defined in the planned roadmap.

Several complementary projects are currently under review or in discussion, and all updates will be transparently communicated through the prospectus, the

White Paper, and our official online channels, including our website and social media platforms.

The target audience encompasses a broad range of stakeholders: crypto and Web3 investors, users seeking trustworthy and transparent projects, and contributors looking to build a strong community treasury and a sustainable dividend redistribution program. It also includes crypto projects, financial firms, stock brokers, and all entities wishing to promote their campaigns via our platform, as well as the general public interested in participating in our lotteries, voting on community proposals, or purchasing Web3-related equipment through our online store.

All details of the Wall Street Union ecosystem are thoroughly explained in both the White Paper and the prospectus, available on our official website and as a downloadable PDF version.

1.3 - Project Objectives

The primary objective of the Wall Street Union project is to create a hybrid Web3 ecosystem combining the viral and community-driven nature of memecoins with the stability and long-term value of Real World Assets (RWA). The project aims to deliver a complete platform for Web3 marketing and advertising campaign creation, accessible to both businesses and individuals, while also integrating entertainment tools such as lotteries and Web3 games, and innovative financial services built around tokenization and passive income.

Key objectives include:

 Providing a Launchpad-style marketing platform, powered by our native token, for projects seeking visibility and growth.

- Developing a suite of user-friendly Web3 applications, including a 50/50 lottery, a treasure hunt, a Web3 store, and more.
- Creating a multi-functional governance token used for payments, community interactions, and voting mechanisms.
- Backing the token with dividend-paying stock assets, generating passive income to support the ecosystem and staking program.
- Unifying a community of users, project creators, investors, and businesses around a centralized platform for launching and promoting Web3 initiatives.
- Supporting evolving growth of the ecosystem through continuous development aligned with a detailed roadmap through 2027.

1.4 – Core Values and Project Mission

The mission of Wall Street Union is to build a bridge between the next-generation Web3 economy and traditional finance through an inclusive, decentralized, and practical platform. Our goal is to democratize access to digital marketing tools, Web3 campaign creation, interactive apps, tokenized financial services, and engaging community-driven experiences.

Our core values are based on:

- Transparency, through clear community governance, a token backed by real-world assets, and ongoing updates on ecosystem progress.
- Accessibility, by offering simple tools via web and mobile apps,
 empowering both beginners and experienced users to take part.
- Sustainability, by linking part of the project's value to real passive income from dividend-paying stock assets.

- Innovation, by integrating hybrid memecoin/RWA models and unique gamified features into the Web3 ecosystem.
- Inclusion, by building a semi-community-driven initiative where every token holder plays a role in growth and strategic decisions.

Wall Street Union's long-term vision is to become a key reference point in the convergence of Web3, marketing, decentralized finance, and real-world assets, while fairly redistributing the value generated through a sustainable, participatory, and evolving system.

1.5 - Current Market Challenges

The cryptocurrency and Web3 market faces several major structural challenges that hinder its global adoption and the long-term viability of emerging projects. While thousands of tokens and platforms launch each year, very few manage to stand out or establish lasting trust with users and investors.

Some of the most pressing issues include:

- A serious lack of visibility for new projects, often lost in a sea of tokens with no clear direction or effective marketing support.
- An absence of streamlined platforms, centralized or decentralized,
 focused on simple and effective Web3 advertising and campaign tools.
- A fragmented ecosystem, making it difficult for users to discover legitimate airdrops, secure presales, or actively maintained crypto projects.
- A lack of fun, interactive, and gamified experiences, such as Web3 lotteries or community-driven mini-games, that could help onboard the public in a more engaging and entertaining way.
- An overabundance of short-term, speculative projects, with no real-world use case or long-term development plan.

- A vacuum in coherent regulation, enabling fraud, scams, and a widespread sense of distrust.
- A lack of credible hybrid RWA/Memecoin projects, capable of combining real passive income with an active Web3 community.
- A shortage of unified solutions, that connect project creators, investors, beginners, and partners in one coherent and functional ecosystem.

These shortcomings limit Web3's growth and hinder its evolution into a more mature, accessible, and trustworthy digital economy. Wall Street Union aims to directly address these market gaps by delivering a complete, engaging, real-world-backed ecosystem that restores trust, visibility, and enjoyment to the crypto world.

1.6 - Web3 and Tokenization Opportunities

Web3 and tokenization represent a new era of opportunity for the global digital economy. By disrupting traditional centralized models, these technologies offer democratized access to assets, greater financial autonomy, and full traceability of transactions through blockchain networks.

One of Web3's most powerful breakthroughs is the tokenization of real-world assets (RWAs). This allows tangible assets—like real estate, company shares, gold, or vehicles—to be digitally represented and traded via tokens. This enables a more liquid, inclusive, and accessible market, even for small investors, while increasing transparency in revenue and fund management.

Wall Street Union positions itself as a key driver of this evolution. By building a hybrid ecosystem that merges Web3, decentralized finance, ad-tech tools, community-based entertainment, and real-world asset tokenization, the project

offers a powerful multifunctional platform for project creators, investors, and everyday users to interact, engage, and generate value in the crypto world.

Some of the opportunities it unlocks:

- Tokenization of business equity, community-led initiatives, or future project revenues.
- The ability for any Web3 or crypto startup to launch an ad campaign via Wall Street Union's ecosystem with built-in visibility and promotional tools.
- Easy access to gamified experiences (airdrop mini-games, Web3 lotteries, community leaderboards).
- A circular economy model where every participant contributes to and benefits from ecosystem growth.
- A bridge to traditional finance, while preserving decentralization's core values.

Ultimately, Wall Street Union turns Web3's promises into tangible, fun, profitable, and sustainable experiences—for both project builders and final users.

2-Financial Product Description

2.1 - Token WSU - WallStreetUnion INFO

The WSU (WallStreetUnion) token is the core driver of the Wall Street Union ecosystem. Designed as a multifunctional digital asset, WSU powers all platform services: decentralized advertising, reward programs, Web3 lotteries, staking, community governance, and tokenized real-world assets.

Built on the ERC-20 standard, WSU ensures compatibility with the broader Web3 environment, promoting adoption, liquidity, and security.

This token fosters a sustainable circular economy, where users, advertisers, and

developers engage within a transparent and fair system.

WSU also plays a strategic role in project advertising and visibility, serving as the native fuel for accessing Wall Street Union's marketing tools.

WSU Token Product Sheet

Token name: WALLSTREET UNION

Token symbol: WSU (\$WSU)

• Total supply: 250,000,000,000 (250 BILLION)

Network / Blockchain: BASE MAINNET

• Token standard: ERC-20

Token Smart contract address:
 0xe18E7a70A8e56b110367c65B74313322b04444D4

Contract type: DIVIDEND AND GOVERNANCE DAO +++

• Decimal units: 9

Date of creation: APRIL 2025

• Issuer / Developer: PATRICK BENOIT

 Main utility of the token: MULTIFUNCTIONAL (GOVERNANCE -PAYMENTS - LOTTERY - RWA PROJECT - 2 STAKING PROGRAM AND +)

Governance mechanisms: DAO

• Explorer link BaseScan:

https://basescan.org/token/0xe18E7a70A8e56b110367c65B74313322b04444D4

 Official website link: <u>www.wallstreetunion.info</u> and <u>www.wallstreetunion.finance</u> and other coming soon

2.2 - General operation of the WSU - WallStreetUnion token

The WSU token serves as the cornerstone of the Wall Street Union ecosystem. It is designed to fulfill multiple essential functions to support and energize the full

range of offered services. Primarily, WSU acts as a governance token, enabling its community to actively participate in strategic decisions, voting on project developments, and resource allocation.

Beyond governance, WSU is the native payment method to access various platform features, including Web3 advertising campaigns, digital marketing services, and participation options for exclusive lotteries such as the 50-50 lottery and Web3 treasure hunts.

The token is also central to staking mechanisms, allowing holders to lock their tokens and earn regular rewards, notably from dividends generated by real-world assets (RWA) integrated into the ecosystem. This staking system encourages long-term holding, strengthening the project's stability and growth.

The WSU token pre-sale will be hosted on the partner platform www.pinksale.finance, known for its secure and community-friendly services. This pre-sale aims to facilitate initial token acquisition, build a solid base of engaged users, and fund the development of applications and services outlined in the roadmap.

Finally, WSU plays a key role in the tokenization of real-world assets, including Canadian dividend-paying securities, offering the community a chance to earn passive income. This innovation bridges traditional finance and the crypto world, providing a secure and transparent approach.

2.3 - Real World Assets

The WSU token is specifically backed by Real World Assets (ARWA), which form a central pillar of value and stability for the Wall Street Union project. Unlike many

projects that focus on a single asset or isolated digital asset, Wall Street Union adopts a diversified and structured approach through a portfolio comprising approximately 100 dividend-paying stocks, primarily Canadian.

This diversification is implemented through the creation of multiple ETFs (Exchange-Traded Funds) that aggregate these stocks. One of these ETFs is dedicated to Canadian dividend-paying stocks, with its full composition accessible and regularly updated in the Prospectus and Whitepaper sections on our website. This section includes an interactive table allowing users to explore each of the 100 companies in detail, including dividend yield, market capitalization, and other relevant financial data.

Moreover, Wall Street Union plans to develop a U.S. ETF backed by a portfolio of dividend-paying U.S. stocks. The detailed composition of this ETF will be progressively finalized, submitted to the appropriate regulatory authorities, and publicly released via our official platforms, including the website and social media channels.

This real asset backing model not only secures the intrinsic value of the WSU token but also enables sustainable passive income generation for the community, notably through dividend redistribution mechanisms. It represents a major innovation bridging the traditional financial markets with the decentralized Web3 universe, offering transparency, security, and long-term growth potential.

2.4 - Underlying Stocks Selection Methodology

The rigorous selection of underlying stocks that compose our ETFs is a crucial step to ensure the stability, growth, and security of the investments backing the

WSU token. For this, we have conducted a comprehensive and methodical study, combining several well-recognized financial approaches.

Our process primarily relies on the list of so-called aristocrat stocks (dividend aristocrats) from both Canadian and American markets.

(A dividend aristocrat is a company stock that has increased its annual dividends for at least 25 consecutive years, characterized by solid financial stability, sustainable profitability, and low volatility. To be listed as an aristocrat, a stock must meet strict criteria, including consistent dividend growth, substantial market capitalization, and a strong reputation among investors.)

Inspired in part by the investment and selection principles applied by Warren Buffett, we select only dividend-paying stocks demonstrating steady and evolving growth over multiple years. These companies are assessed as low-risk by numerous financial analysts and are known for their strength, ability to generate stable income, and resilience to market fluctuations.

The selection methodology also includes an in-depth fundamental analysis of financial statements, corporate governance, sector outlooks, and macroeconomic factors that may influence stock performance. This rigorous protocol ensures that only stocks meeting the highest standards are included in our portfolios, thereby maximizing safety and long-term returns for WSU token holders.

This carefully designed approach reflects our commitment to merging the best of traditional markets with Web3 innovations, offering our investors a reliable, transparent, and sustainable financial product.

2.5 - Targeted Asset Types

The WallStreet Union project primarily targets solid and proven financial assets that provide stability, growth, and long-term returns. Among these assets, we focus on:

- Blue Chip stocks, known for their large market capitalization and reliability;
- ETFs (Exchange-Traded Funds), diversified funds that group multiple securities to reduce risk and enhance overall performance;
- Dividend-paying stocks from companies generating steady and growing income;
- Stocks included in the dividend aristocrats lists from Canada and the United States, ensuring consistent dividend growth over multiple decades.

In the longer term, the project also plans to create a third ETF composed exclusively of European stocks selected under the same rigorous criteria. This geographic diversification will allow us to capture additional opportunities in international markets.

The official composition of our ETFs, including the complete list of stocks and their respective weightings, is available and continuously updated in our White Paper accessible online via our website. This transparency provides investors with a clear and detailed view of the WSU token's exposure and strategic positioning.

2.6 – Yield and Dividend Function, Two Programs

The WallStreet Union project offers two distinct programs for dividend and yield distribution to WSU token holders.

The first program is an automatic system: as soon as an investor holds WSU tokens in their wallet, they receive dividend distributions generated by a 5% tax applied on every token buy and sell transaction. This tax is split into two parts:

- 3% is automatically redistributed to holders as dividends with every transaction;
- 2% is reinvested into the WSU project to gradually acquire more Canadian and American dividend-paying stocks. This strategy aims to increase the asset base generating dividends, allowing for continuous growth of future distributions.

Therefore, the more dividend stocks held by the project, the higher the amount redistributed to holders over time.

The second program relates directly to the acquisition and management of Real World Assets: dividends generated by these investments are distributed to token holders on a quarterly or annual basis, depending on the dividend payout frequency of the underlying companies (some pay monthly, others quarterly or annually).

3 - Technical Infrastructure

3.1 - Network Used: Base Mainnet (Ethereum Layer-2 by Coinbase)

The WSU (WallStreet Union) token operates on Base Mainnet, an Ethereum Layer-2 developed by Coinbase, the most regulated exchange in North America and the number one exchange in Canada in terms of compliance and user base.

A Layer-2 solution is a secondary framework built atop a Layer-1 blockchain (in this case, Ethereum) designed to improve performance while benefiting from the base layer's security. Specifically, Layer-2 networks offer:

- Significantly lower transaction fees compared to Ethereum mainnet;
- Faster transaction processing, improving the user experience;
- Greater scalability, enabling broader adoption without congestion;
- Full compatibility with Ethereum's ecosystem, allowing easy integration with most dApps, wallets, and DeFi tools.

By leveraging Base Mainnet, WallStreet Union gains access to a secure, modern, and scalable infrastructure while also enjoying enhanced regulatory trust through Coinbase. Coinbase, as a publicly traded company (NASDAQ: COIN), adheres to strict regulatory standards, adding an additional layer of credibility and transparency to the Base network.

Furthermore, utilizing a network maintained by Coinbase simplifies access for Canadian users, since Coinbase is the leading crypto exchange in Canada, already compliant with local legal frameworks. This facilitates broader token adoption and ensures a secure environment for investors.

3.2 – Smart Contract: Audit and Security

Security and transparency of the WSU (WallStreet Union) token's Smart Contract are top priorities of the project. The smart contract was developed with high integrity, without any malicious functions, backdoors, hidden minting, rug pull

mechanisms, or spamming logic. The code has been manually verified and is publicly accessible via www.BaseScan.org, the official blockchain explorer for Base Mainnet.

A regular audit process will be implemented, including external audits by reputable blockchain security firms. These reviews will cover the smart contract and the broader financial, technical, and operational structure of the project, ensuring full compliance and investor confidence.

The WallStreet Union Smart Contract will undergo renouncement ("renounced contract") after the official token launch, meaning the developers will relinquish any privileged control over the contract, ensuring immutable and decentralized ownership of the code.

The project also includes robust token locking mechanisms, including:

- Locking of team and partner token allocations;
- Time-based vesting schedules for strategic wallets;
- Proof of liquidity locking on BaseSwap or equivalent decentralized exchanges.

All audit results, smart contract reviews, security analysis, token locker proofs, and financial audit documents will be published on the "White Paper & Prospectus" section of the official WallStreet Union website. Regular updates will also be shared on the project's web platforms and verified social media channels.

3.3 - Oracle Integration and RWA Valuation

As part of the WallStreet Union project, a robust infrastructure for real-time asset valuation is essential to ensure accuracy, transparency, and the integrity of Real World Assets (RWA) integrated into our ecosystem.

We have implemented a blockchain ORACLE system to feed the Smart Contract with reliable market data, including up-to-date values of dividend-paying stocks and underlying ETF assets. These oracles are either sourced from established Web3 protocols (such as Chainlink or Pyth) or through professional APIs developed in collaboration with our financial and tech partners, depending on the required use case.

Our Web-based White Paper also includes an interactive dashboard, allowing users to explore the full composition of our ETFs in real time, including:

- The selected companies;
- Financial details (revenue, earnings, ratios, dividends, etc.);
- Structural and operational data (sector, market cap, governance, etc.).

Users can click on any of the 100 companies making up our ETFs (Canadian, American, and eventually European) and access fully detailed, real-time financial profiles, directly synchronized via oracle feeds and trusted APIs.

The goal is to bridge Web3 decentralized tools with traditional Web2 finance, creating a stable and auditable connection between blockchain and traditional markets. This infrastructure also ensures that dividends and token value (WSU) are precisely calculated based on the real value of underlying assets.

3.4 - Wallet Compatibility and Integration

The WSU token is deployed on Base Mainnet, an Ethereum Layer-2 developed by Coinbase. At this stage, compatible wallets include those that support newly launched ERC-20 tokens on Base, mainly:

- MetaMask (with manual network configuration)
- Coinbase Wallet (fully compatible with Base Mainnet even before official exchange listing)
- Trust Wallet (with Base added manually)
- Any decentralized wallet that connects to Uniswap and supports
 Base

The initial token launch will take place via Uniswap on Base, meaning any wallet that supports Uniswap trading on Base can hold and interact with WSU tokens from day one. It's important to clarify that Coinbase Wallet can store and manage tokens not yet listed on <u>Coinbase.com</u>, as long as they are deployed on a compatible network like Base.

So, yes, WSU will be compatible with Coinbase Wallet immediately upon launch, even without being listed on the Coinbase exchange yet.

Our short-term goal is to ensure broad compatibility with Web3 wallets that support the Base ecosystem.

Our long-term goal is to achieve official listing on centralized exchanges (CEXs) like Coinbase, representing a major milestone in the legitimacy and adoption of the WallStreet Union project.

3.5 - User Dashboard and Visualization Tools

The Wall Street Union ecosystem plans to develop a robust and intuitive user dashboard to centralize all project functionalities and ensure optimal interaction.

This dashboard will include several essential modules such as token portfolio visualization, rewards and staking monitoring, access to marketing tools, campaign tracking, airdrop participation, affiliate program management, and real-time updates on presales and bonuses.

The interface will also include educational and informative elements to support users' understanding of the project's progress, tokenomics, and roadmap.

The dashboard will be progressively improved with the integration of APIs, decentralized analytics tools, and data visualization elements for better transparency and user experience.

As part of our medium-term development strategy, the user dashboard will be integrated with more than 50 marketing partners, allowing campaign creators to manage, launch, and optimize their promotions directly via our platform.

In addition, priority distribution channels will include integrations with major social and advertising platforms such as LinkedIn, Facebook, Reddit, Telegram, YouTube, Instagram, and other high-traffic ecosystems.

4.1 - Presale Details

The Wall Street Union presale is structured in multiple phases called "stages," each with a fixed number of tokens available at a set price in USD. The presale smart contract has been deployed on the Base Mainnet network, allowing the purchase of \$WSU tokens using cryptocurrencies such as ETH, USDC, and other compatible tokens.

Each presale stage is designed to reflect the progress of the project, with prices gradually increasing at each new stage. This strategy aims to reward early investors while progressively financing the development of the ecosystem.

Volume-based bonuses and affiliate rewards may also apply under certain conditions, especially during special campaigns or large contributions.

The funds collected during the presale will be distributed according to a clear allocation plan, which includes technical development, marketing, liquidity, strategic partnerships, and operational reserves.

4.2 - Token Allocation

The token allocation of the WallStreetUnion project is strategically structured based on four specific tokenomics models, each tailored to a particular stage of our development and overall vision. This setup ensures the growth of the ecosystem, the stability of the token, financial transparency, and strong community involvement.

Detailed tables of our four tokenomics models are available in our WhitePaper and Prospectus section, accessible exclusively via the Web and mobile versions. Please note: the tokenomics tables are not available in the PDF version.

On our WhitePaper and Prospectus webpage, if you scroll slightly below the full text of the White Paper and Prospectus, you'll find the dedicated section for WallStreetUnion tokenomics, where all four tables are displayed and fully accessible.

4.3 - Token Distribution and Vesting

The complete token distribution tables are available in the Tokenomics section of our WhitePaper and Prospectus webpage, accessible only via the Web and mobile versions. These tables are not included in the PDF version, and we apologize for that. All relevant details are outlined, including allocations for the pre-sale, airdrops, the team, and more.

Regarding vesting and token locks, three major lockers will be implemented:

- 1. Team Vesting: 3% of the total token supply is allocated to the team. This allocation will be locked for 260 weeks (i.e., 5 years), with small portions released weekly. This ensures that our employees can be compensated modestly while keeping price impact negligible. These weekly releases are strictly for basic needs no luxury, no waste just the reality of 2025: housing, food, children, pets, and daily living.
- 2. Listing Lock: 15% of the total token supply will be locked for approximately 3 months, set aside to support future listings and exchange integrations.
- 3. Liquidity Lock: 55% of all pre-sale funds will be used to create the
 first liquidity pool on Uniswap. This liquidity will be locked for 5 years,
 with a renewable option for another 5 years. The goal is not to remove
 liquidity, but rather to increase it over time and enhance the token's
 value and stability.

These three strategic token lockers are designed to promote healthy, transparent, and long-term management of the WallStreetUnion project.

4.4 - DEX-CEX Launch Strategy

Our launch strategy follows a dual-track approach: decentralized (DEX) and centralized (CEX). As soon as our official pre-sale ends, 55% of the funds raised

will be allocated to create the initial liquidity pool on Uniswap, a leading DEX, to ensure fast and transparent access to the WallStreetUnion token.

In parallel, listings on centralized exchanges are scheduled during the first months after launch. We are already in active discussions with five major centralized exchanges, each well-known and respected globally. Listing procedures are underway, and progress is positive. As soon as we receive official confirmations, we will disclose all relevant details.

All major updates—including listings, audits, or regulatory disclosures—will be shared on our official websites and social media platforms. We remain committed to complying with all relevant regulatory bodies and will adapt our communications accordingly based on jurisdiction.

4.5 - Referral Program

Wall Street Union is built around its community, emphasizing collaboration and collective growth. In this spirit, we've created two referral programs designed to offer passive income opportunities and community-driven rewards to anyone promoting our ecosystem and services.

Our first referral program is set up in partnership with Pinksale, the platform hosting our official pre-sale. Anyone can create their own referral link directly through Pinksale and will receive a 5% commission on every token purchase made via their link. For instance, if you're a YouTuber, influencer, or community leader who drives \$100,000 in token sales, you would earn \$5,000 in rewards, simply by sharing the project.

Our second referral program, currently under development, is the Wall Street Union Ambassador Program. Through our upcoming Ambassador Web App, users will be able to generate their own referral codes and promote services within the Wall Street Union ecosystem — including the Launchpad, marketing platform, lottery, e-commerce, and more. We've already established three-tiered marketing plans with different pricing levels, and ambassadors who bring in projects or businesses will be rewarded accordingly. This program aims to boost adoption of our tools while recognizing and rewarding community engagement.

4.6 - Staking Program

Initially, we considered launching a pre-launch staking program, but due to the short duration of the presale (45 days) through our partner's platform, we decided not to implement staking before the official launch. To maintain price stability and avoid negative volatility, we chose to focus solely on the referral program during the pre-sale phase.

The Staking Program #1 will be activated automatically upon listing on Uniswap, immediately after the presale ends. This automatic transaction-based staking system will reward holders in real time as soon as the token goes live on the decentralized exchange.

The Staking Program #2 is tied to the distribution of dividends generated by Canadian and U.S. dividend stocks, acquired through our Real World Assets (RWA) strategy. This program will only begin once Wall Street Union reaches a market capitalization of \$200 million. Leading up to that milestone, 2% of transaction fees are allocated to buying up dividend-paying stock assets. The larger the portfolio at the \$200M milestone, the greater the dividend distribution will be.

To illustrate: if only \$3 million worth of dividend assets are accumulated, the distributions will be modest. However, if we manage to acquire \$200 million in dividend-yielding assets, the rewards for participants will be exceptionally generous. This reflects our long-term vision, far removed from short-lived hype

projects. It's all part of a sustainable growth model, supported by our comprehensive ecosystem, including the launchpad, 50/50 and treasure hunt lotteries, marketing campaign tools, and token-based service payments using Wall Street Union.

5.1 - Use of Funds

The budget allocation structure for funds generated within the Wall Street Union ecosystem is governed by a transparent and clearly defined framework, outlined in our four official Tokenomics charts. These charts present all redistribution and reinvestment percentages applied to revenue streams across the platform.

This includes:

- Funds generated through transaction taxes on the Wall Street Union token.
- Revenue from internal ecosystem services, such as the marketing campaign platform (Launchpad), referral programs, automated staking, and lottery systems.
- Proceeds from the 50/50 lottery, treasure hunt lottery, and other Web3 gamified features.
- Revenue from the online store, along with future services and features to be added to the ecosystem.

Each source of income is redistributed or reinvested according to strategic parameters designed to ensure sustainable project growth, token stability, and fair rewards to users and stakeholders.

Please note that the four Tokenomics charts are only available via the web and mobile versions of our official WhitePaper and Prospectus, accessible through our website.

5.2 - Strategic Funding Priorities

Short, Medium, and Long-Term Financial Planning

Wall Street Union's strategic fund planning is structured with a short, medium, and long-term outlook, in line with our core principles of sustainable growth, innovation, and financial transparency. The full breakdown of fund usage—including redistribution percentages, targeted budget allocations, and strategic reserves—is presented in our four official Tokenomics charts, accessible only through the web and mobile versions of our WhitePaper and Prospectus page.

Key strategic funding priorities include:

Continuous technological development (platform upgrades, Web app integration, automation).

Strengthening of security protocols, including regular technical audits (smart contracts, Web3 services) and independent financial audits.

Targeted international marketing, supported by structured advertising plans and the ambassador referral program.

Rollout and scaling of ecosystem services such as the 50/50 lottery, RWA dividend staking, Launchpad, and the online store.

Progressive acquisition of dividend-paying stock assets through our Real World Assets strategy to maximize future redistributions.

Independent financial audits will be conducted regularly to ensure full transparency. The Wall Street Union team is fully committed to strictly adhering to the reinvestment, redistribution, and reserve percentages as defined in our Tokenomics tables, to preserve the project's integrity and user trust.

The fund allocation timeline is designed to remain dynamic and responsive to presale performance, service-generated revenues, and strategic market opportunities. An adjustment reserve is also maintained to address unexpected events or optimize operations as the ecosystem evolves.

5.3 - Liquidity Reserve and Strategic Reserve

As part of Wall Street Union's commitment to stability and sustainable growth, an initial liquidity reserve representing 15% of the total token supply has been locked for a minimum duration of three (3) months following the official launch. This reserve is allocated to fuel liquidity pools necessary for token listings on various exchanges, beginning with Uniswap and expanding to other DEXs and CEXs over time.

For each listing, including the initial one on Uniswap, the provided liquidity will be locked for at least five (5) years, with a renewable 5-year extension. This ensures deep market liquidity, builds investor trust, and provides protection against liquidity withdrawals or rug pulls. Wall Street Union has no intention, at any point, of withdrawing liquidity from the markets.

In addition, a strategic reserve will be governed through a community voting mechanism (token governance), available after the token's public launch. Token holders will be able to vote on critical decisions such as:

- Conducting burn events to increase scarcity,
- Executing new listings on selected exchanges,

- Organizing strategic airdrops or community rewards,
- Or initiating other proposals in alignment with the project's roadmap.

This governance framework enables the community to shift the strategic focus over time. While early priorities (2025–2026) include expanding exchange visibility, later stages (2027–2028) may shift toward innovation, rewards, or asset consolidation, especially after achieving listing on 20+ major platforms.

6.1 - Roadmaps

This section presents a quarterly breakdown of the strategic roadmap for Wall Street Union covering the years 2025, 2026, and 2027. The roadmap has been carefully designed with realistic, progressive milestones aligned with the project's key pillars: sustainable growth, decentralized governance, technological deployment, user adoption, and international partnership development.

Each milestone listed below is an essential, deliberate component of Wall Street Union's long-term vision. This is not a summary or aspirational overview—it is a precise, verifiable operational plan based on transparent financial modeling and consistent with our obligations toward the community, investors, and partners.

Milestones will be updated as needed based on project results, community governance votes, and market conditions.

The full and most up-to-date version of the roadmap is also accessible on our website (both Web and mobile versions), under the White Paper and Prospectus sections.

Full Roadmap

Quarter 3 - 2025

- Launch the official WSU info website.
- Create and deploy the token smart contract.
- Create official WSU social media account X and Telegram.
- Start the pre-sale on PinkSale (duration: 45 days).
- Launch the PinkSale Ambassador Referral Program.
- Launch the Mega Marketing Campaign.
- Launch the WSU Launchpad website.
- Start Airdrop #1 on a weekly basis.
- Lock the team tokens for 260 weeks (5 years).
- Audit the smart contract.
- Officially launch the token on July 5, 2025.
- Launch the Marketing Launchpad app.
- Start Staking Program #1 (automatic distribution).
- Launch the WSU Economic Calendar.
- Integrate the Telegram Bot and Airdrop Bot.
- Launch the Ambassador Fidelity Application.
- Implement KYC, AMA, SAFU and other compliance protocols.
- Launch the 50-50 Lottery App and the WSU Foundation.

Quarter 4 - 2025

- Upgrade all WSU websites.
- Update marketing plan with new strategic inclusions.
- Add Google login functionality.
- Upgrade menu creation and user profile features in the application.
- Launch payment integrations: Stripe, ConnectWallet, and others.
- Upgrade the Launchpad application with new features.
- Complete financial audit of the project.

- Launch additional official social media platforms.
- Deploy the Launchpad application on Google Play (Play Store).
- Deploy the Launchpad application on the Apple App Store.
- Launch the online store and affiliate shop system.
- Launch Lottery #2 a Web3 treasure hunt lottery.
- Launch Dividend Staking Program #2.
- Continue weekly airdrops.
- Start monthly 1 BTC airdrops.
- Begin token burn events voted by the community.
- Establish more strategic partnerships.
- Hire new staff and developers.
- Comply with AMF, OCRI, and other regulatory authorities.
- Complete a full audit of the token and the WSU ecosystem.
- Launch the community voting app and public chat.
- Continue multiple listings on centralized and decentralized exchanges.
- Launch more promotions, promo codes, and exclusive bonuses.
- Launch the official blog, newsletter, and YouTube channel.

2026 - 2027

- Deploy the MultiChain token with Chainlink.
- Integrate WSU token payments for all our services.
- Create more major partnerships with large companies.
- List the token on top 10 CEX and DEX exchanges.
- Continue enhancing project security, audits, and regulatory compliance.
- Keep upgrading all WSU applications.
- Launch the financial application and simulation tool.
- Launch our online academy and e-learning platform.

- Launch additional apps, games, Web3 platforms, and innovative projects.
- Launch WSU Artificial Intelligence a GPT robot specialized in finance.
- More details coming soon. More upgrades on the way.

6.2 – Technical Development Objectives

The technological evolution of the Wall Street Union ecosystem is based on a robust, progressive development strategy focused on Web3 innovation. Our technical objectives are closely aligned with our mission to build a decentralized, secure, and accessible infrastructure capable of sustainably supporting all the features of our project—from community governance to dividend distribution.

Our priorities include launching and optimizing several key Web3 applications. We aim to deploy a native mobile app (Android and iOS) that will enable smooth interaction with all modules of the Wall Street Union ecosystem, including the online store, decentralized lottery, staking platform, performance dashboards, and ambassador programs.

A central objective is the full integration of Connect Wallet, allowing all users to link their Web3 wallets across the ecosystem's service platforms (online payments, lottery, store, dashboard, etc.). This integration will enhance accessibility and ease of use, especially for beginners.

Our infrastructure will also be multi-chain, through a strategic partnership with Chainlink, to ensure inter-blockchain compatibility, the use of decentralized oracles, and eventual expansion to other EVM-compatible networks. This will provide optimal interoperability for transactions, dApps, and cross-chain features.

Public APIs will be developed to allow partners, integrators, and third-party developers to connect their solutions to our ecosystem. In addition, several HTML widgets will be created and made available to simplify the integration of WSU services on external websites (payments, raffles, leaderboard, etc.).

Other applications are also planned, including a staking platform with automated yield and dividend calculations, a dedicated ambassador app that will centralize registrations, missions, and rewards, as well as other scalable tools based on the needs of our community and future partnerships.

All these initiatives are part of the ongoing expansion of the WSU ecosystem, with a strong focus on security, scalability, participatory governance, and transparency. Development will proceed gradually according to our roadmap and will be adjusted based on technological advancements and community feedback.

6.3 - Regulatory Launch Phase

The regulatory launch phase constitutes a crucial and rigorous step in the deployment of the Wall Street Union project. In accordance with legal requirements and best governance practices, all necessary measures will be taken to ensure full compliance with applicable laws and regulations, notably in Canada.

In this context, the White Paper as well as the official Prospectus, available in PDF format, will be submitted to the relevant Canadian financial authorities as part of the project's regulatory registration procedures. This step aims to ensure transparency, legitimacy, and legal security for all investors and stakeholders.

Moreover, Wall Street Union will implement strict protocols concerning the regular disclosure of information, including communication of significant updates related to the White Paper, Prospectus, and any other project documentation. Any modifications, whether additions or removals, will first be reported to financial

authorities in accordance with regulatory requirements before being made public on our official website and through our official communication channels (social media, newsletters).

Additionally, independent financial and security audits will be conducted periodically to ensure ongoing compliance, robustness of internal mechanisms, and protection of token holders' interests. These audits and related reports will be communicated to regulatory authorities as well as the Wall Street Union community.

This regulatory launch phase demonstrates our firm commitment to maintaining full transparency, ensuring compliant governance, and building a lasting trust relationship with all investors, partners, and users. This secure legal and operational framework will foster sustainable development and institutional recognition of the Wall Street Union project.

6.4 – International Expansion

Wall Street Union was designed from the outset as a large-scale international project, aiming to reach a diverse global audience and integrate into a worldwide decentralized finance ecosystem. Our ambition is to transcend geographical and regulatory boundaries to offer our users, partners, and investors a secure, innovative, and accessible platform everywhere in the world.

Through strategic partnerships with key players in blockchain and digital finance across multiple continents, Wall Street Union plans to expand its network of exchanges, services, and applications to meet the specific needs of various markets, while complying with local regulatory frameworks.

The project incorporates advanced technologies enabling multi-chain and multi-wallet compatibility, ensuring optimal interoperability in a globalized environment. Additionally, the Wall Street Union ecosystem includes multilingual

tools, tailored support, and a phased expansion roadmap with adaptations to the specificities of different regions.

Thus, international expansion is a cornerstone of the project's growth strategy, ensuring wide dissemination, accelerated adoption, and resilience against the diverse dynamics of global cryptocurrency markets.

Furthermore, Wall Street Union commits to acting in good faith and in strict compliance with applicable regulations, including the new European MiCA (Markets in Crypto-Assets) regulation. The project intends to always conform to legal frameworks, whether in Europe or any other international jurisdiction, thereby ensuring a responsible, transparent, and sustainable approach.

7 – Governance and Legal

7.1 – Partial DAO Governance Model

Wall Street Union adopts a partial decentralized autonomous organization (DAO) governance model designed to actively involve its community of users and token holders in key strategic decisions of the project. This hybrid model combines centralized governance, managed by the founding team and strategic partners, with voting and consultation mechanisms allowing the community to participate in the evolution and management of the ecosystem.

Specifically, the partial DAO grants WSU token holders the right to vote on several important aspects of the project, such as the allocation of liquidity reserves, proposals for new features, adjustments to staking parameters, and the organization of special events (airdrops, burn events, listings on additional exchanges, etc.). This system ensures democratic decision-making while maintaining the stability and strategic coherence necessary for the project's sustainability.

The partial DAO model is designed to evolve over time, with a gradual expansion of community prerogatives as the ecosystem grows and the user base expands. This participatory governance helps strengthen trust, transparency, and member engagement while enabling Wall Street Union to adapt quickly to market changes and regulatory requirements.

Furthermore, clear protocols govern the voting process and implementation of decisions, ensuring security, regulatory compliance, and traceability of actions taken by the DAO.

7.2 - Roles and Responsibilities of Holders

WSU token holders play a crucial role in the Wall Street Union ecosystem, both through their active participation in governance and the automatic benefits granted to them. Each holder automatically receives staking rewards distributed after every transaction, enabling them to earn dividends proportional to their stake without exception or manual intervention. This mechanism ensures fair and continuous redistribution of the project's generated revenue.

Beyond this passive aspect, holders are invited to actively engage in the project's life through calls to vote on important strategic decisions. These votes may involve, among others, the allocation of reserves, the launch of new features, partnerships, or adjustments to economic and technical parameters. Their voice is therefore decisive in guiding Wall Street Union's future development.

Wall Street Union has also established two complementary ambassador programs to maximize community engagement. The first program, developed with our pre-sale partner, allows ambassadors to earn a reward equivalent to 5% of every transaction made through their referral code, thus fostering organic growth of the investor base and participation in the pre-sale. The second ambassador program aims to promote the full range of Wall Street Union's

services and initiatives, including marketing plans, applications, and the entire ecosystem. Holders and community members can promote the project via their referral code and receive attractive rewards.

Moreover, holders have the responsibility to stay informed about updates, audits, and official communications disseminated through the project's official channels. Their community engagement is a key factor in ensuring transparency and the sustainability of the project, fostering a strong and democratic ecosystem.

Finally, Wall Street Union encourages collaboration between holders, ambassadors, and partners to support the project's growth and reputation, aligning the interests of all stakeholders for shared and lasting success.

7.3. Canadian and International Legal Framework (Financial Authorities: AMF, CSA, OSC, MICA, and others)

Wall Street Union (WSU) intends to strictly comply with all applicable regulatory protocols and procedures. The project has already initiated the registration and regulatory process with the Autorité des marchés financiers (AMF) in the province of Quebec, Canada, and plans to register WSU with other Canadian and international financial authorities.

It is important to note that the province of Quebec is relatively conservative and less advanced in the cryptocurrency sector. Therefore, in case of any difficulties or excessive delays in obtaining registration with the AMF, the team plans to register the project in the province of Alberta, which has introduced incentive programs in recent years to facilitate the establishment and regulation of blockchain and cryptocurrency projects.

Wall Street Union acts in good faith, based on the current knowledge of its team. Given the complexity and diversity of legal frameworks across Canada, the United States (multiple states), and Europe, it is impossible for anyone to master all the laws and regulations of every jurisdiction. Therefore, in the event of any issues, WSU commits to fully cooperating with the relevant financial authorities, regularizing its status promptly, and complying with all applicable laws, regardless of jurisdiction.

It should be noted that Wall Street Union is in the initial phase of development. Some regulatory procedures are not yet finalized or initiated, which is normal in this context. The project commits to carrying out all required procedures in strict compliance with applicable laws.

7.4. Compliance with KYC, AML, AMA, and SAFU Protocols

Wall Street Union is committed to strictly adhering to essential compliance protocols to ensure the security and transparency of the project. This includes Know Your Customer (KYC) and Anti-Money Laundering (AML) procedures, aimed at verifying user identities and preventing illicit activities. The project also plans to regularly hold Ask Me Anything (AMA) sessions to maintain open and transparent communication with the community and token holders.

Additionally, Wall Street Union complies with Secure Asset Fund for Users (SAFU) standards to safeguard user funds and assets from potential risks. This comprehensive approach strengthens the trust of investors, partners, and regulators, and reflects a proactive commitment to compliance and responsibility.

The Wall Street Union team continuously evaluates and adopts best practices and protocols regarding security, regulatory compliance, and governance to maintain a reliable and secure environment for all ecosystem participants.

7.5. Custody Partners and Asset Safekeeping

Wall Street Union relies on strategic and secure partners for the management, storage, and custody of its assets, funds, and treasury. Among its key partners, Wall Street Union collaborates with Wealthsimple, a Canadian platform regulated by Canadian financial authorities. Wealthsimple offers a comprehensive range of financial services including buying and selling Canadian and U.S. stocks, as well as cryptocurrencies. The platform also allows users to manage checking accounts, Tax-Free Savings Accounts (TFSA), and other financial products, providing a versatile and accessible solution for wealth management.

Additionally, Wall Street Union works with <u>Crypto.com</u>, a globally recognized platform for secure cryptocurrency asset storage. Toronto-Dominion Bank (TD Bank) is also a partner for custody of traditional financial assets and dividend-paying stock holdings.

To further diversify its portfolios and minimize risks, Wall Street Union plans to soon integrate other partners such as Coinbase, BaseWallet, and Interactive Brokers. This diversification aims to avoid "putting all the eggs in one basket," thus ensuring better protection and optimized asset management.

The primary goal is to guarantee optimal security of Wall Street Union's assets and funds, particularly those dedicated to staking programs and dividend redistribution to holders, ensuring sustainability and trust within the ecosystem.

7.6. Legal and Regulatory Risks

Wall Street Union acknowledges that the legal and regulatory landscape surrounding cryptocurrencies, blockchain technology, and decentralized projects is rapidly evolving and varies significantly across jurisdictions. Therefore, the project faces inherent legal and regulatory risks typical of this rapidly developing

sector. These risks may include unforeseen changes in laws, stricter regulations, or administrative decisions that could impact the viability, operation, or token distribution.

Wall Street Union implements rigorous compliance procedures and follows clear protocols to minimize these risks. The project is committed to adhering to the requirements of financial authorities, notably in Canada (AMF, CSA, OSC) and internationally (including European regulation MICA). The team actively pursues registration and full disclosure of official documents, such as the White Paper and Prospectus, to the relevant agencies. Additionally, regular audits, security reports, and regulatory updates will be conducted to ensure ongoing transparency and proactive adaptation to legal changes.

However, despite these efforts, it is important to note that the regulatory environment remains uncertain and certain obligations may change rapidly. In the event of unforeseen regulatory challenges, Wall Street Union pledges to fully cooperate with competent authorities, adjust its operations accordingly, and promptly inform the community and holders of the actions taken.

Finally, holders and participants should understand that any investment involves risks, including those related to legal compliance, and they should perform due diligence before involvement.

8 - Team and Partners

8.1 – Founding Team and Expertise

The Wall Street Union project was founded by Patrick Benoit, a visionary entrepreneur who developed the entire project concept independently and initiated the pre-development phase. Now in the pre-sale stage, the core team is currently forming: several collaborators with expertise in blockchain, web

development, finance, and marketing are in the process of officially joining the project's foundation.

As a semi-community-driven project, Wall Street Union actively encourages community involvement. Through our ambassador programs and the DAO governance system, community members are invited to contribute to the project's growth, participate in key strategic votes, propose ideas, and promote the network across various channels.

Over the next three months, several updates will be shared regarding the official team composition, the professional background of each member, and the confirmation of new strategic partners. This evolving transparency is key to building a collaborative and sustainable Web3 initiative.

8.2 - Financial, Technological, and Legal Partners

Wall Street Union, currently in its pre-development and pre-sale phase, has established strategic collaborations with various partners in the financial, technological, and legal sectors to strengthen its ecosystem and ensure the security and compliance of its operations.

Financial Partners:

- Wealthsimple: A regulated Canadian platform offering services for buying and selling Canadian and U.S. stocks, as well as cryptocurrencies. It also provides checking accounts, Tax-Free Savings Accounts (TFSA), and other financial products.
- TD Bank (Toronto-Dominion): A major financial institution in Canada, partnering for the custody of traditional financial assets and dividend-paying stock holdings.

• <u>Crypto.com</u> and Coinbase: Globally recognized platforms for the secure storage of cryptocurrency assets.

Technological Partners:

- <u>Pinksale.finance</u>: The official platform for hosting and managing our pre-sale, offering decentralized solutions for token launches.
- <u>Dexview.com</u>: A partner of Pinksale, providing tools for analyzing and tracking token performance.
- Chainlink: A provider of decentralized oracles, serving as an official partner for deploying our token across other blockchain ecosystems, facilitating interoperability and multi-chain expansion.
- Coinscope, Cyberscope, TradingView, MetaMask, TrussWallet, Uniswap, Hostinger, Galxe: Various technological partners offering services ranging from market analysis to digital wallet integration, web hosting, and community management.

Security and Innovation Partners:

- Certik: A company specializing in blockchain security audits, considered to ensure the robustness of our smart contracts.
- Consensys, Fireblocks, Ledger: Leaders in developing secure blockchain solutions and hardware wallets.
- Quantum eMotion: A growing Canadian company, publicly traded, developing a cryptographic hardware wallet based on Quantum Random Number Generation (QRNG) technology, offering enhanced security against current and future threats, including those posed by quantum computing. Their collaboration with Krown Technologies has led to Excalibur, the world's first quantum-secured crypto cold wallet, reducing the risk of monetary loss by up to 98% compared to traditional wallets.

Founder Patrick Benoit emphasizes the importance of these partnerships in ensuring the security, compliance, and continuous innovation of Wall Street Union. He also expresses his personal interest in Quantum eMotion, considering its stock as one of his favorites in 2025 due to its promising technological potential.

8.3 - External Audit and Certification

Wall Street Union places the utmost importance on transparency, regulatory compliance, and the security of its technological and financial infrastructure. For this reason, rigorous external audits and security certifications are central to our governance strategy, risk management, and user protection framework.

From the pre-development phase, the project was designed with independent verification processes and partnerships with cybersecurity and blockchain audit specialists. We are working with Certik, one of the global leaders in smart contract auditing and Web3 security, to ensure the integrity of our contracts, identify vulnerabilities, and publish public audit reports for transparency.

Simultaneously, Wall Street Union collaborates with Cyberscope, a reputable firm known for its security audits, public trust scoring systems, and real-time monitoring tools for decentralized projects. These two partners play a key role in validating the technical soundness and security reliability of our Web3 infrastructure.

Our legal team is also actively engaging with compliance specialists to align with Canadian regulatory frameworks, notably those of the Autorité des marchés financiers (AMF). As the project matures, we are implementing compliance protocols in accordance with CSA (Canadian Securities Administrators) standards and preparing for future integration of international regulations,

including those of the FATF, MiCA (Europe), and the SEC/CFTC (United States) when applicable.

These efforts are aimed at ensuring the legitimacy, longevity, and transparency of Wall Street Union, while safeguarding our token holders and future investors. We also plan to issue official technology and financial compliance certificates, in collaboration with certified firms, to bolster the credibility of our token pre-sale and official platform launch.

8.4 - Communication Channels and Communities

As part of its commitment to transparency, accessibility, and community engagement, Wall Street Union has established multiple official communication channels to share key project information, provide regular updates to potential investors, and encourage active participation from the community.

The team uses platforms such as Telegram, Twitter (X), Discord, YouTube, Instagram, and Facebook to publish updates, announce partnerships, report key development milestones, and respond to frequently asked questions. An official website will serve as the central hub for technical, regulatory, and strategic information, including a blog, FAQ, and verified links to all official social media accounts.

A strong focus is placed on developing active and responsible Web3 communities. Initiatives such as our ambassador program, multilingual groups, and community governance through a DAO are being implemented to enable members to take a more direct role in the project's evolution. These mechanisms allow the community to express opinions, vote on proposals, suggest ideas, and influence strategic decisions.

Our overall digital presence is designed to ensure clear, responsive, and open communication, while reinforcing the project's professionalism and compliance with evolving standards.

9 - Conclusion and Important Notice

This White Paper presents a comprehensive, transparent, and evolving overview of the **Wall Street Union** project. It outlines the project's vision, objectives, strategies, governance mechanisms, partnerships, asset management, and the regulatory and security protocols in place.

Created with professionalism and clarity, this document reflects the core values of Wall Street Union: transparency, security, innovation, decentralization, and community participation. The founding team, currently in the pre-development phase, is actively building a strong, responsible, and resilient Web3 financial ecosystem.

We emphasize that the project is still in its early stages and continues to evolve. Further updates regarding the team, partners, technologies, and development milestones will be communicated in the coming weeks and months. We encourage all potential investors, partners, and community members to follow our official announcements and regularly engage with our communication channels.

IMPORTANT NOTICE:

Following this White Paper, whether in PDF format, on our official website, or any other authorized platform, **a complete, textual, and informative prospectus** is available. This complementary document is essential for anyone seeking an in-depth understanding of the project's financial, legal, and technological structures. It is strongly recommended to review it prior to making any decisions.

Thank You

The entire Wall Street Union team sincerely thanks you for taking the time to review our White Paper.

Very soon, the complete French version will be made available in PDF format. This document will also include our official prospectus, provided in both French and English. Additionally, the English version of the White Paper is already accessible on our website under the White Paper and Prospectus section.

We deeply appreciate your interest in our project and the time you've taken to learn more about Wall Street Union.

With our highest regards,
Patrick Benoit
President & CEO – WallStreet Union