

Pricing & Options

One-time Onboarding - \$399

Discovery call, ops snapshot, pre-vetted vendor shortlist (2–4 per need), draft scopes/SLA pack, compliance file (COIs, permits, W-9s), 30-day launch plan.

Retainer Plans (ongoing support)

Designed for clients with recurring needs. Includes vendor coordination, SLA management, compliance tracking, and monthly reporting.

Plan	Monthly	What's included (summary)	
Basic	\$750	Up to 3 matches/month, standard coordination, monthly check-in	
Standard	\$1,250	Up to 5 matches/month , priority coordination, monthly report & savings snapshot	
Premium	\$2,500	Up to 10 matches/month , dedicated account lead, bi-weekly reviews & optimization	

[&]quot;Match" = sourcing + vetting + coordination of a vendor/service for a specific scope. Unused matches roll for 30 days.

Pay-Per-Match (project-based)

For one-off or seasonal needs.

Option	Price	Use when
Single Match	\$350 / vendor	One specific need (e.g., housekeeping, landscaping, AV)
Multi-Match (3)	\$950 / project	Small bundle for events or openings
Custom (5+)	Quote	Larger/multisite scopes

Pilot Program (low-risk start)

30–60 days \rightarrow includes onboarding, **up to 3 matches**, weekly check-ins, end-of-pilot report (ontime %, hours saved, cost deltas). **\$99 setup**, credited if you move to a retainer within 15 days.

Add-Ons (any plan)

- **Rush start (24–72 hrs):** +\$150/match
- Specialty vendor (IT, wellness, niche event): +\$200/match
- Onsite launch/QA visit (optional): +\$150/visit

Billing & Terms

- ACH/credit card; Net-15 available for approved accounts
- Month-to-month; **14-day** cancellation notice
- Holiday/weekend surcharges only when vendors charge them
- 10% nonprofit discount; multi-property pricing available

Typical outcomes we aim for: save 8–15 admin hours/month, achieve ≥95% on-time service, and improve spend efficiency 10–15% — with one accountable point of contact instead of many.

FAQs (short answers)

What's included in onboarding?

A quick discovery call, an operations snapshot (priorities, standards, budget), a pre-vetted vendor shortlist (2–4 per need), draft scopes/SLA pack, launch schedule, and a compliance file (COIs, permits, W-9s). You'll also get a 30-day kickoff plan with expected savings and service targets.

How fast can we start?

Discovery within **24–48 hours**. Typical go-live in **5–10 business days** after approvals.

Need it sooner?

We offer **24–72 hour rush** starts when feasible.

Do you cover weekends/events?

Yes. We cover **weekends**, **evenings**, **and peak event windows**. Coverage windows, response times, and escalation paths are set in your SLA. Rush or holiday surcharges may apply.

How do you vet vendors?

We verify insurance/COIs, licenses/permits, references/work samples, capacity & coverage, pricing/rate cards, and compliance docs. Many start with a trial job. Ongoing scorecards track quality, responsiveness, and price adherence; under-performers are replaced and backups are prearranged.

Can we start with a pilot?

Yes. A **30–60 day pilot** with clear KPIs (hours saved, on-time %, cost deltas), weekly check-ins, and end-of-pilot report. Low commitment; **creditable** toward a retainer if you continue.

Contact & Next Step

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Book a Free 15-Minute Consult (<u>Click HERE</u>)

Effective: August 2025. Pricing subject to change. Taxes and third-party vendor surcharges, if any, are pass-through.

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