

## What we do?

Provide white-label transfer pricing and valuation advisory for tax advisors. We represent you as an extension of your team to your clients for planning and audits

We also provide comprehensive training in transfer pricing and valuation for tax advisors looking to develop in-house capabilities

### Transfer Pricing Areas: Tax

**Core Transfer Pricing:** Distribution, Centralized Services, Manufacturing, Leasing and Brokerage, Connected Persons Compensation.

**Financial Transactions:** Loans, Financial Guarantees, Cash Pooling Arrangements, Factoring, Captive Insurance Structures

**Financial Services:** Portfolio Management, Distribution, Trustee Functions.

**Intellectual Property:** Valuation of transferred intellectual property (patents, know-how, workforce in place) and licensing of know-how, trademarks, proprietary systems.

### Valuation Areas: Financial Reporting & Tax Planning

**Financial Securities:** Plain Vanilla Loans, Convertible Notes, Commodity Hedges, Stock Options.

**Intellectual Property:** Valuation of acquired or developed trademarks, know-how, goodwill, and customer relationships for Purchase Price Allocation (PPA) (Financial Reporting) and Tax Planning Purposes

## Team

We have a team of 8 consultants with 10 to 15 years of experience in transfer pricing and valuation areas in Big 4 firms.

### Our Team's Certifications

CFA (US), CBV (Canada), CVA, RICS (UK), CPA

### Global Presence (Franchise Entities)

Canada, United States, United Arab Emirates

### Existing Clients & Partners



### Engagement Model

Revenue share with client advisor, ranging between 10 to 20 percent of client fees based on non-exclusive MoUs. We price our engagements at \$150 - \$200 per hour depending on complexity.

### Connect with Us

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