

Ready-to-use finance datasets for AI teams working on financial modeling, valuation, equity research, investment analysis, and due diligence.

What this is	Who it is for	Core outcome
Pre-built finance datasets designed to train, test, and evaluate AI models on real financial reasoning tasks.	AI companies, data teams, product teams, and model evaluation teams building finance-related products.	Better financial reasoning, clearer evaluation standards, and more reliable finance-related AI outputs.

What the datasets can include

- Finance prompts and tasks
- Expert-written answers
- Scoring rubrics
- Financial reasoning examples
- Model evaluation tasks
- Error and hallucination examples
- DCF and valuation tasks
- Financial statement analysis questions
- Equity research Q&A and due diligence red flags

Dataset areas

Financial modeling: Forecasts, assumptions, formulas, cash flow, scenarios, sensitivity analysis, and model interpretation.

Valuation: DCF analysis, comparable companies, terminal value, discount rates, and valuation errors.

Equity research: Company analysis, industry research, catalysts, risks, earnings quality, and investment views.

Financial statements: Revenue, margins, working capital, leverage, cash flow, profitability, and performance interpretation.

Due diligence: Red flags, revenue quality, margin risks, working capital concerns, and management questions.

Ways to work with us

Dataset Sample	Pre-Built Dataset Package
<p>Best for teams that want to review the structure and quality before purchasing or requesting a custom dataset.</p> <ul style="list-style-type: none"> ● Small sample of finance tasks ● Expert answers ● Scoring criteria ● Format and coverage review <p>Starting point: sample on request</p>	<p>Best for teams that need ready-to-use finance data for training, testing, benchmarking, or evaluation.</p> <ul style="list-style-type: none"> ● Financial model tasks ● Financial analysis tasks ● Expert answers and rubrics ● Optional custom expansion ● Delivery in agreed format <p>Typical range: \$1,000-\$25,000</p>

Why Zerba & Co

Zerba & Co is not a general data annotation provider. Our datasets are built from a finance perspective, with focus on valuation, financial modeling, equity research, due diligence, investment analysis, and reasoning quality.

Need finance-specific datasets for your AI model?

Book a call or request a dataset sample.

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