

Financial models built for investors, lenders, fundraising, acquisitions, and decision-making.

What this is	Who it is for	Core outcome
A clear, flexible financial model designed to support investment, fundraising, lending, or strategic decisions.	Founders, investors, startups, SMEs, acquisition teams, and growing businesses.	A model that explains drivers, assumptions, cash needs, valuation, scenarios, and financial logic clearly.

What we can build or review

- Revenue forecast and drivers
- Cost and margin assumptions
- Cash flow projections
- Three-statement model
- Valuation analysis
- Funding requirement analysis
- Scenario and sensitivity analysis
- Investor-ready charts
- Use-of-funds analysis and summary output page

Common use cases

Fundraising: Prepare financial projections and assumptions that investors can understand and challenge.

Lending discussions: Show cash flow, debt capacity, funding needs, and repayment ability.

Investment analysis: Evaluate returns, valuation, risk, and scenario outcomes.

Acquisition planning: Model purchase economics, cash flow, valuation, and downside cases.

Internal planning: Support budgeting, forecasting, scenario planning, and management decisions.

Ways to work with us

Financial Model Review	Full Model Build
<p>Best if you already have a model and need an expert review before sharing it with investors, lenders, or decision-makers.</p> <ul style="list-style-type: none"> ● Structure and layout review ● Formula and calculation checks ● Assumption review ● Scenario and output review ● Risk and inconsistency notes <p>Typical range: \$250-\$1,000</p>	<p>Best if you need a complete investor-ready model built from the ground up based on your business plan and available data.</p> <ul style="list-style-type: none"> ● Forecast and assumptions ● Three-statement model ● Valuation and scenarios ● Charts and summary outputs ● Investor-ready model structure <p>Typical range: \$250-\$2,500</p>

Why Zerba & Co

Zerba & Co builds models that are not only functional spreadsheets, but decision tools. Our focus is on clear assumptions, logical outputs, flexible scenarios, and financial analysis that investors and lenders can understand.

Need a financial model investors can understand?

Book a call or request a financial model overview.

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