

Ongoing finance expert support for AI companies building tools for financial analysis, valuation, equity research, due diligence, and financial modeling.

What this is	Who it is for	Core outcome
Recurring finance support to create, review, and improve finance-related AI model outputs and evaluation workflows.	AI companies, product teams, model evaluation teams, data teams, and startups building finance use cases.	Better financial reasoning, clearer scoring standards, stronger datasets, and fewer unsupported finance outputs.

What we help with

- Finance task and prompt creation
- Model-output review and scoring
- Financial reasoning evaluation
- Scoring rubrics and quality standards
- Dataset quality review and improvement
- Hallucination and error checks
- Financial statement analysis tasks
- DCF, valuation, and equity research tasks
- Due diligence, credit analysis, and investment memo tasks

Example use cases

Financial statement analysis: Interpret revenue, margins, cash flow, leverage, and working capital.

Valuation and DCF: Test assumptions, discount rates, terminal value, scenarios, and valuation logic.

Equity research: Review company analysis, risks, catalysts, earnings quality, and investment views.

Due diligence: Identify red flags, missing information, weak assumptions, and questions for management.

Hallucination checks: Detect unsupported claims, fabricated figures, wrong calculations, or misleading conclusions.

Ways to work with us

Pilot Project	Monthly Retainer
<p>Best for teams that want to test the fit before ongoing work.</p> <ul style="list-style-type: none"> ● 25-50 finance tasks ● Expert answers ● Scoring rubrics ● Model-output reviews ● Error summaries ● Hallucination checks ● Dataset feedback <p>Typical range: \$2,000-\$5,000</p>	<p>Best for AI teams that need regular finance expert support.</p> <ul style="list-style-type: none"> ● Ongoing task creation ● Model-output review ● Dataset support ● Weekly or monthly feedback ● Financial reasoning checks ● Product and data team support <p>Typical range: \$2,500-\$10,000/month</p>

Why Zerba & Co

Zerba & Co combines financial analysis experience with structured AI evaluation support. We understand financial modeling, valuation, equity research, due diligence, investment analysis, and financial statement interpretation. This helps AI teams check whether finance outputs are accurate, logical, and useful - not just fluent.

Need finance expertise for your AI model?

Book a call or request a sample finance evaluation pack.

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