



# Sathish Kumar K S

**Person with high ambitions and persistently working on moving to higher standards of deliver in Financial services and parting the knowledge and experience through training in capital market products and services**

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## Current Positions

**Co-Founder and CEO – IFI Professionals Private Limited – An ISO 9001 : 2015 certified Accounting, Compliance and e-Governance services company**

**Co-Founder - I For Investments** – A SEBI registered Sub broker in the capital market and Derivatives Segment

**Founder Proprietor - IFI Professionals** – Mutual Fund Distribution firm obtained certificate from Association of Mutual Funds in India

**Founder Partner – Academy for Capital Market Education** – TN Skills registry approved company in the prestigious “Naan Mudhalvan” initiative. A training and placement assistance provider in capital market segment.

**Founder & Managing Director – IFI Security Trading (OPC) Private Limited – Stock exchange approved sub Broking Company**

**Founder – IFI Foundation** – A charitable institution offering education grants and other benefits to the needy

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## Awards and Accolades

Certified by National Institute of Securities Market (**NISM**) as a Capital Market Participant in the segments of Equity and Derivatives Trading

Certified by Association of Mutual Funds in India (**AMFI**) as a Mutual Fund Distributor

Certified by Association of Portfolio Managers in India (**APMI**) as a distributor of Portfolio Management Services

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## Work Experience and Exposures

Having experience in the financial services industry for more than **TWO** decades and acquired knowledge and skills through his work experience with the leading Registrars & Transfer Agent, Custodian, Document Management, Depository Operations, Mutual Fund, Insurance and Insurance Repository Services companies. Started the career in May 1996 and continued the employment journey till September 2016.

Since October 2017 started pursuing the passion.

With qualification as an **MBA with specialization in Finance & Marketing** and obtained certifications in Depository Operations, Capital Market Operation, Derivative Trading, Mutual Fund, Insurance Distribution and Portfolio Management which made the venture a qualified entity to provide financial services to the customer at large.

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## Areas of Expertise

Mastered various business activities like Conceptualization, Designing and Implementation of New Business ideas, Conducting Viability Study, Franchisee Management, Opening of New Business centre, Taking part in Management decisions in relation to expansion, Providing Training in Capital Market products like Equity, Derivative, Mutual Fund, PMS, AIF and Insurance

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## Business Certifications

A SEBI registered Capital Market Participant for Equity and Derivatives Segments

AMFI Registered Mutual Fund Advisor

IRDAI certified Insurance Service Provider for Life, Health and General Insurance segments

NISM approved Capital Market Trainer

Certified Debt Professional by NSE

Bagged the prestigious award in International Wealth Management by Moody's Analytics

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## Projects Engaged

Conducted Capital market training and awareness sessions and financial education programs in major cities of Tamilnadu, Kerala and Maharashtra and the beneficiaries of such capital market training sessions include Employees of Major corporate houses, School Teachers, Students of Management Courses, Government officials of Revenue Department, Officers of Defense and Central Reserve Police Force.

Engaged the BCM students of **M/s Karunya University**, Coimbatore, on capital market subjects – A project of M/s National Stock Exchange Mumbai. Handled curriculum on Basic on Financial markets, Mutual Funds, Depository Operations, Risk Management, Derivatives, Commodities and Currency Derivatives, Capital market Operations for about 3 years

Associated with **KGISL Micro College**, Coimbatore to mentor the graduates and post graduates of commerce majors aspiring for starting their profession in Banking and Financial Services Sector.

Currently engaged in providing capital market training to the officers of **M/s State Bank of India** for their Tamilnadu Branches