

# CHARLOTTE LAUNCH

## UNLOCK YOUR EXCLUSIVE PRICING

### TIER 3: THE MASTERY

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(Assets & Protection)

#### Module 1: Asset Acquisition Strategy - Tax Liens & Deeds

- Introduction to Tax Lien Investing (Process & risk)
- Finding & Researching Properties (Due diligence)
- Redemption & foreclosure

#### Module 2: Introduction to Real Estate Investing

- Investment Strategies (Wholesaling, flipping, buy-and-hold)
- Analyzing Deals (Running numbers)
- Financing Your Deals (Business credit, private money)

#### Module 3: The Fortress of Protection - Trusts

- Why You Need a Trust (Avoiding probate, privacy)
- Public vs. Private Trusts (Differences & uses)
- The “Holdings” Structure (Owning LLCs & assets)
- Legacy Planning (Generational wealth)

#### Module 4: The Infinite Banking Concept (Optional/Advanced)

- Being Your Own Bank (Whole life insurance)
- Creating Velocity of Money (Moving money through assets)



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