

Aditya Broking

Seizing the Indian Stock Market

A Lucrative Investment Opportunity

Dear Investor,

India's stock market has consistently proven to be a dynamic and rewarding investment landscape. With a robust economy, a growing middle class, and a favorable regulatory environment, the Indian market has exhibited impressive growth potential over the years.

India's stock market has witnessed a remarkable journey, emerging from a relatively small and illiquid market to become one of the world's major financial centers. This growth story is fueled by a combination of factors, including continued Economic Growth, Government Reforms and Policy Initiatives, Technological Advancements and Global Integration.



Overall, the future of India's stock market appears promising, with strong economic fundamentals, supportive government policies, and technological advancements driving growth. However, it is crucial to approach investments with a long-term perspective and diversify your portfolio to manage risk.

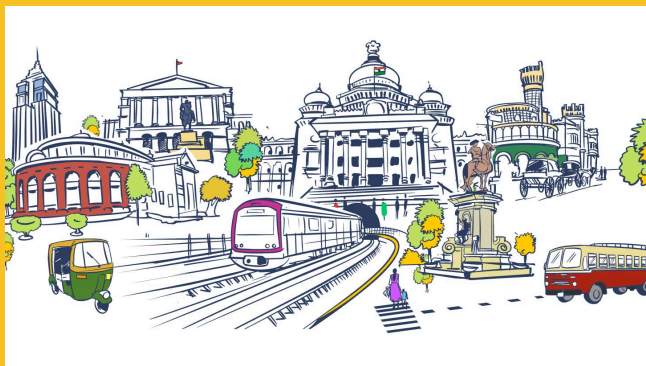
Past Performance Highlights



Historical Returns

"Over the long term, the Indian stock market has delivered substantial returns to investors, **surpassing many global benchmarks.**"

The Nifty 50 TR index has returned **11.8% CAGR**, **17.6% CAGR** and **28.4% CAGR** over the last 15 years, 5 years and 1 year respectively



Market Expansion

"The Indian stock market has witnessed a significant expansion in terms of listed companies and market capitalization, **providing a diverse range of investment opportunities.**"

The rising middle class and **increased disposable income** have fueled growth in sectors like consumer goods, retail, and healthcare



Strong Economic Fundamentals

India's **GDP** has consistently "**outpaced global averages**, reflecting its resilient economy and growth prospects."

Gross Domestic Product (GDP) measures a country's economic efficiency. India's **GDP for 2024 is estimated at Rs.295.36 lakh crore**, with sectors like agriculture at 1.4%, manufacturing at 9.9%.

Transparent Reporting

You will receive regular updates on your portfolio's performance, allowing you to track your investments effectively.

Portfolio Management Services


Motilal Oswal offers discretionary portfolio management services, where a portfolio manager makes investment decisions on your behalf. You receive regular reports on your portfolio's performance.

To capitalize on the immense potential of the Indian stock market, we invite you to explore the comprehensive portfolio management services offered by Motilal Oswal. Our experienced team of investment professionals leverages their expertise and in-depth market analysis to construct diversified portfolios tailored to your specific investment goals and risk tolerance.

(As of June 2024, the AUM of PMS stands at 13.74 Lakh crore)

PMS We offer

What We Offer – Portfolio Management Services (PMS)



- MOAMC**
 - MOAMC Founders Strategy
 - MOAMC Value Migration
 - MOAMC Mid to Mega Strategy
 - MOAMC Business Opportunities Portfolio (BOP)
 - MOAMC Next Trillion Dollar Opportunity Portfolio (NTDOP)
 - MOAMC Ethical
- Marathon**
 - Marathon Trends Following
- Renaissance**
 - Renaissance Opportunities Portfolio
 - Renaissance Midcap Portfolio
- Buoyant**
 - Buoyant Opportunities Portfolio
- Abakkus**
 - Abakkus All Cap Approach
 - Abakkus Emerging Opportunities Approach
 - Abakkus Diversified Alpha
- Alchemy**
 - Alchemy High Growth PMS
 - Alchemy Smart Alpha 250 PMS
- Unifi**
 - Unifi Blended Rangoli
- Narnolia**
 - Narnolia 5T PMS – Industry Champs
 - Narnolia 5T PMS – Mid & Small Cap
 - Narnolia 5T PMS – Multi Cap
 - Narnolia 5T PMS – 5Tx5T
- ICICI**
 - ICICI Pipe PMS Strategy
 - ICICI Contra PMS Strategy
- Invesco**
 - Invesco DAWN
- Marcellus**
 - Marcellus Consistent Compounders
 - PMS Marcellus Kings of Capital PMS
- White Oak**
 - White Oak India Pioneers

Investing in the Indian stock market through Aditya Broking with products offered by Motilal Oswal like portfolio management services presents a compelling opportunity to achieve your financial goals.

Year's in Picture

(as on 31st October 2024)

Our bouquet of PMS offerings

MOTILAL OSWAL
WEALTH MANAGEMENT

Schemes	Fund Manager	Launch Date	Category	AUM (Rs cr)	Performance (%)					Factsheet	PPT
					1 Year	3 Years	5 Years	7 Years	Since Inception		
MOAMC Founders	Vaibhav Agrawal	16-Mar-23	Multi Cap	2,070	57.0	--	--	--	57.8	Link	Link*
MOAMC Value Migration	Vaibhav Agrawal	18-Feb-03	Multi Cap	2,556	54.1	23.5	20.6	16.1	20.7	Link	Link*
MOAMC Mid to Mega	Rakesh Tarway	24-Dec-19	Mid & Small Cap	1,764	52.0	19.6	--	--	30.0	Link	Link*
MOAMC BOP	Vaibhav Agrawal	18-Dec-17	Multi Cap	1,508	43.5	20.0	19.1	--	16.0	Link	Link*
MOAMC NTDOP	Vaibhav Agrawal	03-Aug-07	Multi Cap	6,183	39.8	12.2	15.8	11.6	15.8	Link	Link*
MOAMC Ethical	Vaibhav Agrawal	08-Jun-21	Multi Cap	75	42.7	17.1	--	--	19.4	Link	Link*
Marathon Trend Following	Atul Suri	01-Apr-23	Multi Cap	459	37.3	--	--	--	48.8	Link*	Link
Renaissance Opp Portfolio	Pankaj Murarka	01-Jan-18	Large Cap	432	36.1	17.9	21.1	--	15.0	Link	Link
Renaissance Midcap	Pankaj Murarka	01-Jan-18	Mid & Small Cap	183	36.0	24.7	25.1	--	15.6	Link	Link
Buoyant Opp Portfolio	Sachin Khivasara	01-Jun-16	Multi Cap	5,335	28.9	20.6	27.1	17.6	23.0	Link	Link
Abakkus AACA	Aman Chowhan	29-Oct-20	Large & Mid Cap	6,958	29.3	17.3	--	--	31.2	Link	Link*
Abakkus AEOA	Aman Chowhan	26-Aug-20	Mid & Small	4,972	43.6	24.6	--	--	39.6	Link	Link*
Abakkus DAA	Aman Chowhan	16-Jan-24	Multi Cap	772.2	--	--	--	--	16.7	Link	Link*

Data as on 31st October 2024 | * Latest PPTs & Factsheets will be updated as & when we receive it from the AMCs

Our bouquet of PMS offerings

MOTILAL OSWAL
WEALTH MANAGEMENT

Schemes	Fund Manager	Launch Date	Category	AUM (Rs cr)	Performance (%)					Factsheet	PPT
					1 Year	3 Years	5 Years	7 Years	Since Inception		
Alchemy High Growth	Hiren Ved	08-May-02	Multi Cap	926	36.9	12.6	12.4	9.0	21.1	Link	Link
Alchemy Smart Alpha 250	Alok Agarwal	10-Aug-24	Multi Cap	398	52.8	--	--	--	42.3	Link	Link
UNIFI Blended Rangoli	Sarath Reddy	01-Jun-17	Multi Cap	16,483	28.9	14.2	30.5	--	22.0	NP	Link
Narnolia Industry Champ	Shailendra Kumar	28-Mar-12	Large Cap	45	36.5	11.9	16.2	13.5	17.2	Link	Link
Narnolia Mid and Small	Shailendra Kumar	04-May-15	Mid & Small Cap	83	42.0	19.9	25.1	19.0	21.6	Link	Link
Narnolia Multi Cap	Shailendra Kumar	28-Mar-12	Multi Cap	354	23.9	9.4	14.6	10.4	16.5	Link	Link
Narnolia 5Tx5T	Shailendra Kumar	04-May-15	Multi Cap	34	30.5	12.4	17.9	15.6	17.5	Link	Link
ICICI Pipe	Anand Shah	05-Sep-19	Mid & Small Cap	6,650	42.8	30.8	33.4	--	32.8	Link*	Link
ICICI Contra	Anand Shah	14-Sep-18	Multi Cap	9,469	42.1	23.4	26.5	--	22.2	Link*	Link
Invesco Dawn	Neelesh Dhamnaskar	28-Aug-17	Multi Cap	310	39.9	17.8	20.1	--	12.5	Link	Link*
White Oak India Pioneers	Prashant Khemka	27-Sep-18	Multi Cap	5,440	32.0	10.8	19.6	--	18.9	Link*	Link

Impact in Numbers

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PMS

Offerings

Personalized Portfolio Management:

Our experts will work closely with you to understand your financial objectives and create a customized investment strategy.

Diversification and Risk Management:

By investing in a well-diversified portfolio, you can mitigate risks and enhance your returns.

₹30650

(PMS+AIF) as on 30th Sept 2024

AUM (In Crores)

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Partnerships Forged

Professional Expertise:

Our team possesses extensive knowledge and experience in navigating the Indian stock market, ensuring informed decision-making.

Greetings!

Hi! I am **Aditya Shrivastava** founder of **Aditya** Broking.

I'm ready to assist you with your inquiries or by providing information related to financial markets, investments, or any other relevant topics. Feel free to ask me anything.

To learn more about our services and discuss your investment needs, please feel free to contact us at aditya@adityabroking.com

Aditya Shrivastava | founder ADITYA BROKING

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