

Aditya Broking

Seizing the Indian Stock Market

A Lucrative Investment Opportunity

Dear Investor,

India's stock market has consistently proven to be a dynamic and rewarding investment landscape. With a robust economy, a growing middle class, and a favorable regulatory environment, the Indian market has exhibited impressive growth potential over the years.

India's stock market has witnessed a remarkable journey, emerging from a relatively small and illiquid market to become one of the world's major financial centers. This growth story is fueled by a combination of factors, including continued Economic Growth, Government Reforms and Policy Initiatives, Technological Advancements and Global Integration.



Overall, the future of India's stock market appears promising, with strong economic fundamentals, supportive government policies, and technological advancements driving growth. However, it is crucial to approach investments with a long-term perspective and diversify your portfolio to manage risk.

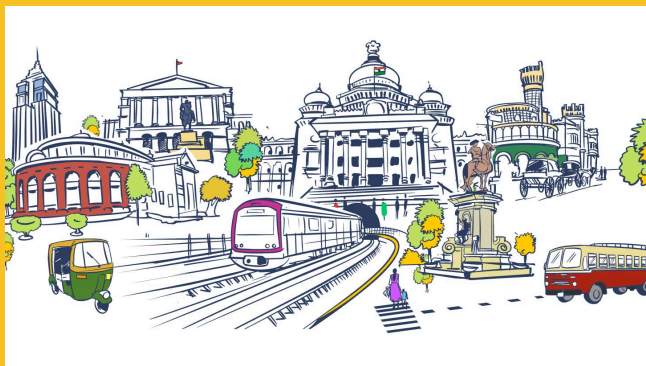
Past Performance Highlights



Historical Returns

*"Over the long term, the Indian stock market has delivered substantial returns to investors, **surpassing many global benchmarks.**"*

The Nifty 50 TR index has returned **11.8% CAGR**, **17.6% CAGR** and **28.4% CAGR** over the last 15 years, 5 years and 1 year respectively



Market Expansion

*"The Indian stock market has witnessed a significant expansion in terms of listed companies and market capitalization, **providing a diverse range of investment opportunities.**"*

The rising middle class and **increased disposable income** have fueled growth in sectors like consumer goods, retail, and healthcare



Strong Economic Fundamentals

*India's **GDP** has consistently **"outpaced global averages,** reflecting its resilient economy and growth prospects."*

Gross Domestic Product (GDP) measures a country's economic efficiency. India's **GDP for 2024 is estimated at Rs.295.36 lakh crore**, with sectors like agriculture at 1.4%, manufacturing at 9.9%.

Transparent Reporting

You will receive regular updates on your portfolio's performance, allowing you to track your investments effectively.

Alternative Investment Funds

Motilal Oswal offers AIFs which refers to any privately pooled investment fund, (whether from Indian or foreign sources), in the form of a trust or a company or a body corporate or a Limited Liability Partnership (LLP).

Alternative Investment Funds (AIFs) represent a sophisticated class of pooled investment vehicles, attracting institutional and high-net-worth investors with a minimum ticket size of Rs.1 crore. Alternative Investment Funds (AIFs) represent a sophisticated class of pooled investment vehicles, attracting institutional and high-net-worth investors with a minimum ticket size of Rs.1 crore.

(As of March 2024, the AUM of AIF stands at 11.3 Lakh crore)

AIF We offer

What We Offer – Ongoing Alternate Investment Fund (AIF)



Category 3 AIF

- Motilal Oswal Growth Anchors Plus Fund
- Motilal Oswal Hedged Equity Multifactor
- Motilal Oswal Hedged Equity Multifactor Series I
- Motilal Oswal Growth Anchors Fund – Series IV
- Motilal Oswal GIFT Fund
- Alchemy India Long Term Fund (Gift City)
- 360 One Equity Opportunity Fund
- Ikigai Emerging Fund

Category 2 AIF

- MO Alts IREF VI
- First Bridge India Growth Fund
- Neo Infra Income Opportunities Fund
- Baring Private Equity India Fund
- Sundaram High Yield Secured Real Estate Fund IV

Investing in the Indian stock market through Aditya Broking with products offered by Motilal Oswal like alternative investment funds presents a compelling opportunity to achieve your financial goals.

Year's in Picture

(as on 31st October 2024)

Our bouquet of AIF (CAT 3) offerings

MOTILAL OSWAL

WEALTH MANAGEMENT

Multi Scheme	Fund Manager	Launch Date	AUM (Rs Cr.)	Open/Close Ended	Performance					Factsheet	PPT
					3months	6months	1 Year	3 Years	Since Inception		
Motilal Oswal Growth Anchors Plus Fund	Abhishek Anand	23-July-24	359	Close Ended	4.7	--	--	--	8.5	Link	Link
Motilal Oswal Growth Anchors Series IV	Abhishek Anand	09-Aug-24	85	Close Ended	5.8	20.3	--	--	30.5	Link	Link
Motilal Oswal Hedged Equity Multifactor	Bijon Pani	14-Feb-22	567	Open Ended	-8.8	6.0	46.3	--	22.3	Link	Link
Motilal Oswal Hedged Equity Multifactor Series I	Bijon Pani	30-Sept-24	NA	Close Ended	--	--	--	--	--	NP	Link
360 One Equity Opportunity Fund	Mehul Jani	12-Dec-22	656	Close Ended	-3.8	4.8	30.6	--	28.3	Link	NP
Ikigai Emerging Equity Fund	Pankaj Tibrewal	19-Jun-24	2,623	Open Ended	New Offering					Link	Link
MOAMC Gift City Fund	Vaibhav Agrawal	13-Jun-24	NA	Open Ended	--	--	--	--	11.4	NP	Link
Alchemy India Long Term Fund (Gift City)	Ruchika Bhatia	11-Jun-08	405 [^]	Open Ended	0.0	10.0	42.0	10.1	12.1	Link	Link

Data as on 31st October, 2024 / Highlighted in blue are Gift City funds / [^] - Converted to Rs Cr. | Latest One pager & PPT would be updated in the link as and when we receive it from AMC.

Our bouquet of AIF (CAT 2) offerings

MOTILAL OSWAL

WEALTH MANAGEMENT

Multi Scheme	Type	Fund Manager	Launch Date	1 st Close Date	Upfront Contribution	Tenure after 1 st Close	Indicative Pre-tax IRR (%)	Target Corpus (Rs cr)	Commitment Received (Rs cr)	Open/Close Ended	Factsheet
MO Alts India Realty Excellence Fund VI (IREF)	Real Estate	Saurabh Rathi	20-08-2023	14-02-2024	22%	7 yrs	20	2,000+750	1,650	Close Ended	Link
First Bridge India Growth Fund	Late Stage	Vishal Gupta	31-03-2023	10-05-2023	45%	8 yrs	25	750+250	680	Close Ended	Link
Baring Private Equity India Fund 6	Private Equity	Rahul Bhasin	Jul'24	Jul'24	13%	8 yrs	12% over BSE 500	1,000+500	1,217	Close Ended	Link
Sundaram High Yield Secured Real Estate Fund IV	Real Estate	Arjun Sankar	Jun'23	Oct'23	70%	5 yrs	18-19	750+750	600	Close Ended	Link
Neo Infra Income Opportunities Fund	Private Credit	Abishok Gool	July 2023	28-09-2023	40%	7 yrs	18-20	2,000	1,800	Close Ended	Link

*Tenure after Final Close

Data as on 31st October, 2024

Impact in Numbers

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PMS Offerings

Personalized Portfolio Management:

Our experts will work closely with you to understand your financial objectives and create a customized investment strategy.

Diversification and Risk Management:

By investing in a well-diversified portfolio, you can mitigate risks and enhance your returns.

₹30650

(PMS+AIF) as on 30th Sept 2024

AUM (In Crores)

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Partnerships Forged

Professional Expertise:

Our team possesses extensive knowledge and experience in navigating the Indian stock market, ensuring informed decision-making.

Greetings!

Hi! I am **Aditya Shrivastava** founder of **Aditya** Broking.

I'm ready to assist you with your inquiries or by providing information related to financial markets, investments, or any other relevant topics. Feel free to ask me anything.

To learn more about our services and discuss your investment needs, please feel free to contact us at aditya@adityabroking.com

Aditya Shrivastava | founder ADITYA BROKING

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