

Advanced Word Processing

This quick reference is for Microsoft Word 2016.

Quick Reference

Word 2016 Tabs

Home



Insert



Design



Layout



References



Mailings



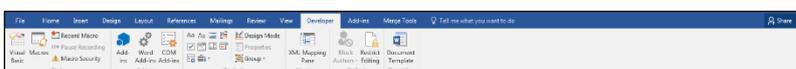
Review



View



Developer



Certification Test Goals

This module sets out advanced skills that can be used to produce complex documents, enhance outputs, and improve productivity when using a word application.

Successful candidates will be able to:

- Apply advanced text, paragraph, column and table formatting. Maintain a consistent design through the use of character and paragraph styles.
- Work with referencing features like footnotes, endnotes and captions. Manage citations and bibliography using a chosen citation style. Create tables of contents, indexes and cross-references.
- Enhance productivity by using fields, forms and templates.
- Apply advanced mail merge techniques and work with automation features like macros.
- Use linking and embedding features to integrate data.
- Collaborate on and review documents locally or online. Apply document security features.
- Work with watermarks, sections, and headers and footers in a document. Use a thesaurus and manage spell check settings.

1 Formatting

1.1 Text

1.1.1 Apply text wrapping options for graphical objects (picture, image, chart, diagram, drawn object), tables.

- Select the graphic object you want to position.
- Click the **Picture Tools Format** tab.
- Click the **Position** button in the **Arrange** group. Click the **More Layout Options** option.
- Select the **Text Wrapping** tab.
- Under **Wrapping style**, select the desired wrapping style and click **OK**.

1.1.2 Use find options like: matching case, whole words.

- Click the **Find** button in the **Editing** group on the **Home** tab.

- In the **Navigation** pane, click the **Search for more things** icon and select **Options...**

- To find matching case, select the **Match case** checkbox and click **OK**.
- Enter the appropriate word(s) to search the document.

- To find whole words, select the **Find whole words only** checkbox and click **OK**.
- Enter the appropriate word(s) to search the document.

1.1.2 Use replace options like: matching case, whole words.

- Click the **Replace** button in the **Editing** group on the **Home** tab.
- Enter the appropriate word(s) to be found and replaced in the document in the **Find what:** box.

- Enter the word(s) to replace the current word(s) in the **Replace with:** box.
- Click **More >>** to select options, such as **Match case** or **Find whole words only**.
- Click **Replace** or **Replace All**.

1.1.2 Use find and replace options like: font formats, paragraph formats.

- Click the **Replace** button in the **Editing** group on the **Home** tab.
- Select the **Find what:** textbox.
- Click the **More >>** button.
- Click the **Format drop-down** button and choose the appropriate format option.
- Select the appropriate options and click **OK** to close the dialog box.
- Select the **Replace with:** textbox.

- Click the **Format drop-down** button and choose the appropriate format option.
 - Select the appropriate options and click **OK** to close the dialog box.
 - Click the **Replace**, **Replace All**, or **Find Next** button.
- 1.1.2 Use find and replace options like: paragraph marks, page breaks.**
- Click the **Replace** button in the **Editing** group on the **Home** tab.
 - Select the **Find what:** textbox.
 - Click the **More >>** button.
 - Click the **Special** drop-down button and click the appropriate option.
 - Click the **Replace**, **Replace All**, or **Find Next** button.
- 1.1.3 Use paste special options: formatted text, unformatted text.**
- Select and copy the desired text.
 - Select the location to paste.
 - Click the bottom part of the **Paste** button on the **Home** tab in the **Clipboard** group.
 - Click the **Paste Special** button.
 - Select the desired option.
- 1.2 Paragraphs**
- 1.2.1 Apply line spacing within paragraphs: at least, exactly/fixe, multiple/proportional.**
- Select the paragraph(s).
 - Click the **Paragraph Settings** button, in the **Paragraph** group on the **Home** tab.
 - Under the **Indents and Spacing** tab, select the **Line spacing:** drop-down.
 - Choose the appropriate option.
 - Click **OK**.
- 1.2.2 Apply, remove paragraph pagination options.**
- Select the paragraph(s).
 - Click the **Paragraph Settings** button, in the **Paragraph** group on the **Home** tab.
 - Under the **Line and Page Breaks** tab tick/untick the appropriate options.
 - Click **OK**.
- 1.2.3 Apply, modify outline numbering in multi-level lists.**
- Select the text to list.
 - Click the **Multilevel List** button in the **Paragraph** group on the **Home** tab.
 - Select the desired multilevel list style from the **List Library** section in the **Multilevel List** gallery.
- 1.3 Styles**
- 1.3.1 Recognise good practice in maintaining consistent and accessible design and format throughout a document.**
- This is done by using styles and alternative text for inserted images.
- 1.3.2 Create a character style.**
- Highlight the appropriate text.
 - Click the **More** button  in the **Styles** group on the **Home** tab.
 - Click **Create a Style**. The **Create New Style from Formatting** dialog box opens.
 - Click the **Modify...** button.
 - Select **Character** from the **Style type:** drop-down menu.
 - Name the style in the **Name:** box and choose the appropriate formatting options under **Formatting**.
 - Click **OK**.
- 1.3.2 Modify, update a character style.**
- Right-click on the appropriate style in the **Styles** section.
 - Click **Modify...**
 - Modify the style as required.
 - Click **OK**.
- 1.3.3 Create a paragraph style.**
- Select the appropriate paragraph.
 - Click the **More** button in the **Styles** group on the **Home** tab.
 - Click **Create a Style**. The **Create New Style from Formatting** dialog box opens.
 - Click the **Modify...** button.
 - Select **Paragraph** from the **Style type:** drop-down menu.

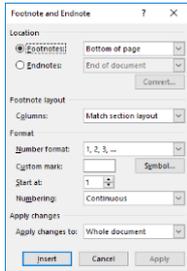
- Name the style in the **Name:** box and choose the appropriate formatting options under **Formatting**.
 - Click **OK**.
- 1.3.3 Modify, update a paragraph style.**
- Select the appropriate paragraph.
 - Click the **More** button in the **Styles** group on the **Home** tab.
 - Click **Create a Style**. The **Create New Style from Formatting** dialog box opens.
 - Click the **Modify...** button.
 - Edit the style as necessary and click **OK** to save changes.
- 1.4 Columns**
- 1.4.1 Apply multiple column layouts. Change number of columns in a column layout.**
- Click the **Layout** tab.
 - Click the **Columns** button in the **Page Setup** group.
 - Select the desired number of columns.
- 1.4.2 Change column widths and spacing.**
- Click in any column.
 - Click the **Layout** tab.
 - Click the **Columns** button in the **Page Setup** group.
 - Click **More Columns...**
 - Enter the appropriate settings in the **Width:** and **Spacing:** boxes.
 - Click **OK**.
- 1.4.2 Insert, remove lines between columns.**
- Click in any column.
 - Click the **Layout** tab.
 - Click the **Columns** button in the **Page Setup** group.
 - Click **More Columns...**
 - Select / deselect the **Line between** option.
 - Click **OK**.
- 1.4.3 Insert, delete a column break.**
- Select where the column break should occur.
 - Click the **Layout** tab.
 - Click the **Breaks** button in the **Page Setup** group.
 - Click **Column**.
 - To remove a column break place the cursor before the column break. Click the **Show/Hide** button in the **Paragraph** group on the **Home** tab to show paragraph markings.
 - Press the **Delete** key.
- 1.5 Tables**
- 1.5.1 Apply a table AutoFormat/table style.**
- Select the table.
 - Click the **Table Tools Design** tab.
 - Position the pointer over the **Table Styles** option buttons in the **Table Styles** group to preview the formatting.
 - Scroll through or expand the list of table styles using the scroll or **More** buttons.
 - Select the desired table style.
- 1.5.2 Merge cells in a table.**
- Select the cells in the table to merge.
 - Click the **Table Tools Layout** tab.
 - Click **Merge Cells** in **Merge** group.
- 1.5.2 Split cells in a table.**
- Select the cell in the table to split.
 - Click the **Table Tools Layout** tab.
 - Click **Split Cells** in **Merge** group.
 - In the **Split Cells** dialog box, enter the number of rows and columns to split the cell into.
 - Click **OK**.
- 1.5.2 Split a table.**
- Select the table.
 - Click the **Table Tools Layout** tab.
 - Select the row where you want the new table to start. This will be the first line of the new table.
 - In the **Merge** group, click the **Split Table** button.
- 1.5.3 Change cell margins, alignment, text direction.**
- Select the table.
 - Click the **Table Tools Layout** tab.
 - Click the **Cell Margins, Align** or **Text Direction** button in the **Alignment** group.
 - Enter the settings you want to apply to the table.
 - Click **OK**.

- 1.5.4 Automatically repeat heading row(s) at the top of each page.**
- Select header row only.
 - Click the **Table Tools Layout** tab.
 - Click the **Repeat Header Rows** button in the **Data** group.
- 1.5.5 Allow, do not allow row(s) to break across pages.**
- Select the table.
 - Click the **Table Tools Layout** tab.
 - Click the **Properties** button in the **Table** group.
 - Click the **Row** tab.
 - Click the **Allow row to break across pages** option for the appropriate setting.
 - Click **OK**.
- 1.5.6 Sort data by one column, by multiple columns at the same time.**
- Select the table.
 - Click the **Table Tools Layout** tab.
 - Click the **Sort** button in the **Data** group.
 - Under **My list has**, select the desired option based on whether the table has a Header row.
 - Select the **Sort by list**.
 - Select the column by which you want to sort first.
 - Select the **Ascending** or **Descending** option, as desired.
 - Select the first **Then by list**.
 - Repeat steps to add the next column.
 - Select **OK**.
- 1.5.7 Convert delimited text to a table.**
- Select delimited text.
 - Click the **Insert** tab.
 - Click the **Table** button in the **Tables** group.
 - Select the **Convert Text to Table** option.
 - If necessary, specify the desired **Number of columns**, or the desired **Separate text at** option.
 - Select the desired **AutoFit behaviour** option.
 - Select **OK**.
- 1.5.8 Convert a table to text.**
- Select the table.
 - Click the **Table Tools Layout** tab.
 - Click the **Convert to Text** button in the **Data** group.
 - Under **Separate text with**, select the desired option.
 - Select **OK**.

2 Referencing

2.1 Captions, Footnotes and Endnotes

- 2.1.1 Add a caption above, below a graphical object, table.**
- Select the graphical object.
 - Click the **References** tab.
 - Click the **Insert Caption** button in the **Captions** group.
 - Type the desired caption, including any punctuation to appear after the label.
 - Click **OK**.
- 2.1.2 Add, delete a caption label.**
- Select the desired caption box.
 - To add or edit, type the desired caption label.
 - To delete, press the **Delete** key.
- 2.1.3 Change caption number format.**
- Select the caption.
 - Click the **References** tab.
 - Click the **Insert Caption** button in the **Captions** group.
 - Click the **Numbering** button.
 - Choose the desired numbering format.
 - Click **OK**.
- 2.1.4 Insert, modify footnotes, endnotes.**
- Click the **References** tab.
 - Click the **Footnotes** launcher arrow.
 - Under **Location**, select the desired type of note.



- Click the **Number format** under **Format**.
- Select the desired option.
- Click **Insert**.
- Enter the desired note text.

2.1.5 Convert a footnote to an endnote. Convert an endnote to a footnote.

- Open the document and click the **References** tab.
- Click the **Footnote & Endnote** Dialog Box launcher.
- Click the **Footnote** or **Endnote** option.
- Click **Convert**.
- Select the appropriate option in the **Convert Notes** box, such as **Convert all footnotes to endnotes**, **Convert all endnotes to footnotes**, or **Swap footnotes and endnotes**.
- Click **OK**.
- Click **Insert** to close the **Footnote and Endnote** dialog box.

2.2 Citations and Bibliography

2.2.1 Insert a citation like: book, article, conference proceedings, website, report.

- On the **References** tab, in the **Citations & Bibliography** group, click **Insert Citation** and **Add New Source...**
- In the **Create Source** window in the **Type of Source** drop-down select the citation type.
- Enter the appropriate details and enter a **Tag** name in the bottom left of the window. Click **OK** to save.

2.2.1 Edit a citation like: book, article, conference proceedings, website, report.

- On the **References** tab, in the **Citations & Bibliography** group, click **Manage Sources**.
- In the **Source Manager** window, select the citation to edit.
- Click **Edit...**
- Make the appropriate changes and click **OK**.
- Click **Close** to save the changes.

2.2.2 Set, modify citation style.

- On the **References** tab, in the **Citations & Bibliography** group, click the drop-down arrow next to **Style** and select the citation style.

2.2.3 Create, update a bibliography.

- On the **References** tab, in the **Citations & Bibliography** group, click the **Bibliography** drop-down.
- Click **Insert Bibliography**.
- To update a bibliography, right-click it and click **Update Field**.

2.3 Reference Tables and Indexes

2.3.1 Create, update a table of contents based on specified heading styles and formats.

- Select the location for the table of contents using the cursor.
- Click the **References** tab.
- Click the **Table of Contents** button from the **Table of Contents** group.
- Select the required **Table of Contents Style**, or click **Custom Table of Contents...** to create one by selecting appropriate options and clicking **OK**.
- To update, select the **References** tab.
- Click the **Update Table** button from the **Table of Contents** group.
- Select the desired update option.
- Click **OK**.

2.3.2 Create, update a table of figures based on specified styles and formats.

- Select the location for the table of figures using the cursor.
- Click the **References** tab.
- Click the **Table of Figures** button from the **Captions** group.

- In the **Caption** label list, click the label type for the items that you want to include in your table of figures.
- Choose any other options that you want, and then click **OK**.
- To update, select the **References** tab.
- Click the **Update Table** button from the **Captions** group.
- Select the desired update option.
- Click **OK**.

2.3.3 Edit a table of contents, table of figures like: heading styles.

- Select the table and click the **References** tab.
- Click the **Table of Contents** button from the **Table of Contents** group.
- Click **Custom Table of Contents...**
- In the **Style** window, select the TOC entry and click the **Modify...** button.
- Click the **Format** drop-down button and click **Font...**
- Make the necessary formatting changes to the heading style, and click **OK**.
- Click **OK** to close the **Modify Style** window and then **OK** again to close the **Style** window.
- Click **OK** to close the **Table of Contents** Window and implement changes.

2.3.3 Edit a table of contents, table of figures like: format, leaders.

- Select the table and click the **References** tab.
- Click the **Table of Contents** button from the **Table of Contents** group.
- Under **General**, click the **Formats:** drop-down button to edit the format of the table.
- Below **Print Preview**, click the **Tab leader:** drop-down button to choose the type of tab leader the table will use.

2.3.4 Mark an index: main entry, subentry.

- Click the **References** tab.
- Click the **Mark entry** box in the **Index** group.
- Fill in **Mark entry** box.
- Click **Mark** or **Mark All** as desired.
- Click **Close**.

2.3.4 Delete a marked index entry.

- Select the entire field (including field braces).
- Press the **Delete** key.

2.3.5 Create, update an index based on marked index entries.

- Select where the index is to go.
- Click the **References** tab.
- Click the **Insert Index** button in the **Index** group.
- Beside **Type**, select the desired type of index.
- Select the desired format options.
- Click **OK**.
- To update, select the index and select the **Update Index** button in the **Index** group on the **References** tab.

2.4 Bookmarks and Cross-References

2.4.1 Add a bookmark.

- Click the **Insert** tab.
- Click the **Bookmark** button in the **Links** group.
- Type the desired bookmark name.
- Click the **Add** button.

2.4.1 Delete a bookmark.

- Click the **Insert** tab.
- Click the **Bookmark** button in the **Links** group.
- Select the bookmark you want to delete.
- Click the **Delete** button.

2.4.2 Create, update, delete a cross-reference to: numbered item, heading, bookmark, figure, table.

- Click the **Insert** tab.
- Click the **Cross-reference** button in the **Links** group.
- Select the **Reference** type list.
- Click **Bookmark**.
- Click the **Insert** reference to list.
- Click the desired option.
- Click **Insert as hyperlink**.
- Click the bookmark you want to include in the cross-reference from the **For which bookmark list** box.
- Click **Insert** and **Close**.

- To update a cross-reference, right-click and click **Update Field**.
- To delete a cross-reference, select the cross-reference and select **Delete** on the keyboard.

2.4.3 Add a cross-reference to an index entry.

- Click the **References** tab.
- Click the **Mark Entry** button in the **Index** group.
- Click the **Cross-reference** option.
- Type the text to which you want to cross-reference the selected text.
- Click **Mark**.
- Click **Close**.

3 Enhancing Productivity

3.1 Using Fields

3.1.1 Insert, delete fields like: file name and path, file size, total page number.

- Click the **Insert** tab.
- Click the **Quick Parts** button in the **Text** group. Type in the formula and select the desired field option from the menu.
- Select the field you want to insert from the **Field names** list.
- Click the **OK** button.

3.1.2 Insert a formula field code in a table like: sum, average, count.

- Click on location for formula in the table.
- Click the **Table Tools Layout** tab.
- Click the **Formula** button in the **Data** group.
- Select the format you want to apply from the **Number format** drop-down list.
- Click the **OK** button to insert the formula.

3.1.3 Change field number format.

- Select the number field.
- Click the **Table Tools Layout** tab.
- Click the **Formula** button in the **Data** group.
- Select the format you want to apply from the **Number format** drop-down list.
- Click the **OK** button to reset the formula.

3.1.3 Change date format.

- Select the number field with the date in the footer.
- In the **Header & Footer Tools Design** tab, in the **Insert** group, click **Date & Time**.
- In the **Date and Time** window, select the available date format to change.
- Click **OK** to save.

3.1.4 Lock, unlock, update a field.

- Select the field.
- To lock a field, click **Ctrl + F11**.
- To unlock the field click, **Ctrl + Shift + F11**.
- To update a field, click **Shift + F9**.

3.2 Forms, Templates

3.2.1 Create, modify a form using available form field options: text field, check box, drop-down menu.

- Click in document where form should appear.
- Click the **Developer** tab.
- Click **Legacy Tools** button in the **Controls** group.
- Under **Legacy Forms**, click a field.
- To modify a form, insert new fields or delete existing ones.
- To delete a field, select the appropriate field.
- Click the **Delete** key.

3.2.2 Protect, unprotect a form.

- Click the **Developer** tab.
- Click the **Restrict Editing** button from the **Protect** group.
- Select the desired editing restriction options from the **Restrict Formatting** and **Editing** task pane.
- Click the **Editing** restrictions dropdown icon.
- Select the **Filling in forms** option.
- Click the **Yes, Start Enforcing Protection** button.
- Type a password if required.
- Click **OK**.

3.2.3 Save a document as a template.

- Click the **File** button and then click **Save As**.
- Click **Browse** and then enter a file name in the **File name: box**.

- From the **Save as type**; drop-down, select **Word Template**. A Custom Office Templates folder will open.

Click **Save** to save the new template.

3.2.3 Modify a template.

- Click the **File** button and then click **Open**.
- Double-click **This PC**.
- Browse to the **Custom Office Templates** folder under **My Documents**.
- Select the appropriate template and click **Open**.
- Make the appropriate changes and click **Save**.

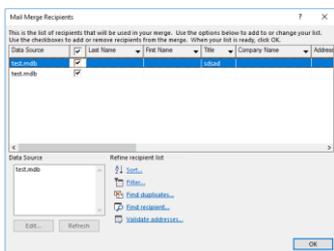
3.2.4 Modify the default template.

- On the **File** tab, click **Open**.
- Go to **C:\Users\user name\AppData\Roaming\Microsoft\Templates**.
- Open the **Normal** template.
- Make the appropriate changes to the document.
- Save the document when finished.

3.3 Mail Merge

3.3.1 Edit, sort, a mail merge recipient list.

- Select the **Edit Recipient List** button in the **Start Mail Merge** group.
- Select the column heading of the field by which you want to sort.



- Click the **Sort** link.
- Select the **Sort by** list.
- Select the field by which you want to sort and the desired sort order.
- Click **OK**.

3.3.1 Filter a mail merge recipient list.

- Under **Refine recipient list**, choose **Filter**, and the **Filter and Sort** dialog box opens.
- On the **Filter Records** tab, choose the **Field** box down arrow, and then choose the column name in your Excel mailing list that you want to use as the first-level filter.
- Select the **Comparison** box drop-down arrow, and then choose **Equal to** or another comparison option.
- In the **Compare to** box, enter the data you want the selection in the field box to match.
- Click **OK** when finished to view the results of the filtered records.

3.3.2 Insert ask, if...then...else...fields.

- Click the **Mailings** tab and click the **Rules** button in the **Write & Insert Fields** group.
- Select the rule from the drop-down list.
- Select the field to set the rule on.
- Type the result for **Insert this text**.
- Type the criteria for **Otherwise Insert this text**.

3.3.3 Merge a document with a recipient list using given merge criteria.

- Under **Step 5 of 6**, select the **Next: Complete the merge link**.
- Under **Merge**, select the **Edit individual letters** link.
- Select the records you want to merge to a new document.
- Click **OK**.

3.4 Linking, Embedding

3.4.1 Create a simple chart in a document.

- Click the **Insert** tab.
- Click the **Chart** button in the **Illustrations** group.
- Select the type of chart to insert.
- Click **OK**.
- In the **Chart in Microsoft Word** window, quickly edit the data to be displayed in the chart. For full Excel functions click the **Edit Data in Microsoft Excel** button.
- Click **Close** to close the Chart in Microsoft Word window.

3.4.2 Link data from a document, application and display as an object, icon.

- Click the **Insert** tab.
- Click the **Object** button in the **Text** group.
- Click the **Create from File** tab.
- Select the **Browse** button and navigate to the desired file you want to insert.
- Select the **Link to file** and **Display as icon** options.
- Click **OK**.

3.4.3 Update a link.

- Right-click the link object you want to update.
- Select the **Update Link** option from the shortcut menu.

3.4.3 Break a link.

- To break the link, right-click the linked object.
- Click **Linked Document Object**.
- Click **Links**.
- Click **Break Link**, and then click **Yes**.

3.4.4 Embed data into a document as an object.

- Select where the file is to be embedded.
- Click the **Insert** tab.
- In the **Text** group, click **Object** and then click **From File**.
- Select the appropriate file and click **Options**.
- Clear the **Link to File** check box.
- Click **Insert**.

3.4.5 Edit, delete embedded data.

- Double-click the embedded data you want to edit.
- To delete embedded data, select the data.
- Press the **Delete** key.

3.5 Automation

3.5.1 Modify automatic text formatting options.

- Open the **Backstage View**.
- Open the **Word Options** dialog box.
- Select the **Proofing** option.
- Click the **AutoCorrect Options** button.
- Select the **AutoFormat** or **AutoFormat As You Type** tab.
- Make the necessary changes.
- Click **OK**.

3.5.2 Create, modify, delete automatic text correction entries.

- Click the **Insert** tab.
- Select the **Quick Parts** button, then **Save Selection to AutoText Gallery**.
- Click **OK**.

3.5.3 Create, insert automatic text entries.

- Select the text to be added to the **AutoText** gallery.
- Click the **Insert** tab.
- In the **Text** group, click the **Quick Parts** button.
- Position your mouse pointer over **AutoText**.
- Click **Save Selection to AutoText Gallery**.
- In the **Create New Building Block** window, make the appropriate changes.
- Click **OK** when finished to save.
- To insert an automatic text entry, click the **Quick Parts** button and position the mouse over **AutoText**.
- Click the entry to insert in the document.

3.5.3 Modify automatic text entries.

- Click the **Insert** tab.
- In the **Text** group, click the **Quick Parts** button.
- Position your mouse pointer over **AutoText**.
- Right-click the appropriate **AutoText** entry and click **Edit Properties...**
- Make the appropriate changes and click **OK** to save.

3.5.3 Delete automatic text entries.

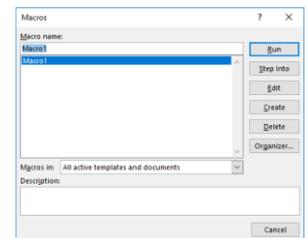
- Click the **Insert** tab.
- In the **Text** group, click the **Quick Parts** button.
- Click **Building Blocks Organizer...**
- In the **Building Blocks Organizer** window select the appropriate **AutoText** entry and click **Delete**.
- Click **Yes**. Click **Close**.

3.5.4 Record a simple macro like: change page setup, insert a table with a repeating heading row, insert fields in document header, footer.

- Click the **Developer** tab.
- Click the **Record Macro** button in the **Code** group.
- Type the desired macro name.
- Select the **Store** macro in list.
- Select the template in which you want to store the macro.
- Place the insertion point in the **Description** box.
- Type the desired description for the macro.
- Select **OK**.
- Perform the steps of the procedure you want to automate.
- When you have finished recording the macro, select the **Developer** tab on the **Ribbon**.
- Select the **Stop Recording** button in the **Code** group on the **Developer** tab.

3.5.5 Run a macro.

- Click the **View** tab.
- Click the **Macros** button in the **Macros** group.
- Select the desired macro from the **Macro name** list box.



- Click the **Run** button.
- ### 3.5.6 Assign a macro to a custom button.
- Click the **Customize Quick Access Toolbar** button to the right of the **Quick Access Toolbar**.
 - Click **More Commands**.
 - Click the **Choose commands from** list.
 - Click **Macros**.
 - Select the desired macro from the **Commands** list box.
 - Click the **Add** button.
 - Click the **Modify** button.
 - Select the desired button image.
 - Select the text in the **Display name** box.
 - Type the desired button name.
 - Click **OK** and click **OK**.

4 Collaborative Editing

4.1 Tracking and Reviewing

4.1.1 Turn on, off track changes.

- Click the **Review** tab.
- Select the top part of the **Track Changes** button in the **Tracking** group.

4.1.1 Track changes in a document locally using specified display view.

- Click the **Review** tab.
- Click the **Change Tracking Options** button in the bottom right-hand corner of the **Tracking** group.
- Click **Change Tracking Options** from the menu.
- Select the desired options.
- Click **OK**.

4.1.1 Track changes in a document online using specified display view.

- To track changes online, the track changes setting must be activated offline. It will appear in the lower corner of the screen as **TRACK CHANGES: ON** in Word Online.

4.1.2 Accept, reject changes in a document locally.

- Click the **Review** tab.
- Position the insertion point where you want to begin reviewing changes.
- Select **Accept** or **Reject** in the **Changes** group.
- Select **Accept All Changes** or **Reject All Changes**.

4.1.2 Accept, reject changes in a document online.

- In Word Online, any changes made will appear in the offline version, but cannot be accepted or rejected online.

4.1.3 Insert, edit comments/notes locally/online.

- Select the location for the comment to appear.
- Click the **Review** tab.

- Click the **New Comment** button in the **Comments** group.
- Enter the desired comment.
- Click anywhere outside the markup balloon.
- To edit a comment, double-click into the comment and edit as necessary.

4.1.3 Delete comments/notes locally/online.

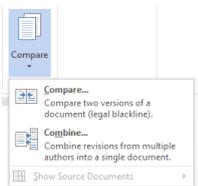
- To delete an individual comment, select the comment.
- Click the **Review** tab.
- Click the **Delete** button in the **Comments** group.
- To delete all comments in a document, click the **Delete** drop-down arrow and click **Delete All Comments in Document**.
- In Word Online comments can only be deleted individually.

4.1.3 Show/hide comments/notes locally/online.

- Click the **Review** tab.
- Click the **Show Comments** button in the **Comments** group to show comments.
- To hide comments click the **Show Comments** button in the **Comments** group.

4.1.4 Compare and merge documents.

- Click the **Review** tab.
- Click the **Compare** button in the **Compare** group.



- Click **Compare** from the menu.
- Select the **Browse for Original** button to the right of the **Original document** box.
- Open the folder where the file you want to merge is stored.
- Select the **Browse for Revised** button to the right of the **Revised document** box.
- Click **OK**.

4.2 Security

4.2.1 Add, remove password protection for a document to open, to modify.

- Open the **Backstage View**.
- Select the **Save As** option and choose a folder to save to.
- Click the **Tools** button in the **Save As** window.
- Click the **General Options** option.
- Enter a password into the appropriate option.
- Reconfirm the password after clicking **OK**.

4.2.2 Protect a document to only allow tracked changes or comments.

- Click the **Review** tab.
- Click **Restrict Editing** in the **Protect** group.
- Click on the checkbox of **2. Editing restrictions**.
- Select **Tracked Changes** from the dropdown list.
- Click **Yes, Start Enforcing Protection**.

5 Prepare Outputs

5.1 Sections

5.1.1 Create, modify, delete section breaks in a document.

- Click the **Layout** tab.
- Click the **Breaks** button in the **Page Setup** group.
- Select the **Next Page** option.

5.1.2 Change page orientation, page vertical alignment, margins for sections of a document.

- Click the **Layout** tab.
- Click the **Orientation** button in the **Page Setup** group.
- Select the desired option.
- Click the **Layout** tab.
- Click the **Margins** button in the **Page Setup** group.
- Select the desired option.

5.2 Document Setup

5.2.1 Apply different headers and footers to sections, first page, odd and even pages in a document.

- Click the **Insert** tab.

- Click the **Footer** button in the **Header and Footer** group.
- Click the **Edit Footer** option.
- Click the **Link to Previous** button to disable it.
- Use the **Page Number** button to apply different numbering format for the page.
- Select the desired option from the menu.
- Select the desired page number format.
- Click the **Insert** tab.
- Click the **Header** button in the **Header and Footer** group.
- Select the desired option.
- Select **Different First Page** in the **Options** group.
- Click the **Header** button in the **Header and Footer** group.
- Select the desired header from the list.

5.2.2 Add, modify, a watermark in a document.

- On the **Design** tab, in the **Page Background** group, click **Watermark**.
- Choose a built-in watermark in the displayed watermark gallery.
- To modify a watermark click the **Design** tab, in the **Page Background** group, click **Watermark**.
- Click **Custom Watermark...**
- To use a picture as a watermark, select the **Picture watermark** option.
- Click the **Select Picture** button and select the picture you wish to insert.

5.2.2 Remove a watermark in a document.

- On the **Design** tab, in the **Page Background** group, click **Watermark**.
- Click **Remove Watermark**.

5.3 Spelling, Thesaurus

5.3.1 Set, modify default spell check language.

- Click the **Review** tab.
- Select the **Spelling & Grammar** button in the **Proofing** group.
- At the bottom of the **Spelling** pane, click the drop-down button to launch the list of languages available.
- Select the language.

5.3.2 Use Thesaurus to search, insert alternative word(s).

- Click the **Review** tab.
- Select text in document.
- Select the **Thesaurus** button in the **Proofing** group.
- In the search bar at the top of the **Thesaurus** pane, enter the appropriate word and click the search icon.
- To insert an alternative word, select the word in the document and click the **Review** tab.
- Select the **Thesaurus** button in the **Proofing** group.
- The word will appear in the search bar. Find an appropriate word to insert, and click the **down arrow**.
- Click **Insert**. The previously selected word will be replaced in the document.

For more information, visit: www.icdl.org