



## Introduction to our full service for Self Managed Super Fund

At 7 Bells, we believe SMSF is more than a financial structure—it's a movement toward independence, built on trust and community. We don't just tick compliance boxes; we empower you with clarity, confidence, and control, while standing shoulder-to-shoulder with you every step of the way. From strategic setup to audit-ready precision, we make SMSF simple, ethical, and future-focused—because wealth should unite, not isolate. Welcome to a partnership that plays bold and wins together.

### 1. SMSF Setup & Strategic Launch

#### **Build Your Fund on a Strong Foundation.**

Setting up an SMSF shouldn't feel like navigating a maze. At 7 Bells, we simplify the process with precision and care—so you start strong and stay compliant.

#### **What We Deliver:**

- **Foundation & Compliance:** We establish your SMSF with a legally sound trust deed, member applications and ATO declarations—ensuring every trustee meets eligibility requirements.
- **Registration & Tax Setup:** We handle ABN and TFN registrations so your fund is ready to operate from day one.
- **Fund Rollover & ESA:** We assist with rolling over funds from industry super and register your ESA for smooth transaction processing.
- **Ongoing Admin Support:** From ASIC updates to deed amendments and death benefit nominations, we provide ongoing support that keeps your fund compliant and future-ready.

### 2. Compliance Without Compromise

#### **Stay Ahead of the Rules—Without the Stress.**

SMSF compliance is complex, but we make it effortless. Our team delivers proactive administration and sharp compliance oversight, so you can focus on your financial goals.

#### **What We Deliver:**

- **Compliance & Risk Management:** We conduct detailed compliance reviews and help rectify breaches before they become problems.

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# 7 BELLS

- **Bookkeeping & Record-Keeping:** We maintain accurate records using cloud-based tools for real-time insights and secure archiving.
- **Annual Financial & Member Reporting:** We prepare clear, compliant reports that meet industry standards and keep trustees informed.
- **Annual Tax Lodgement:** We manage timely, accurate lodgements with the ATO—minimising risk and ensuring full regulatory alignment.

## 3. Audit-Ready, Always

### No Surprises. Just Clean Audits.

Audits don't need to be stressful. We prepare your fund thoroughly, coordinate with independent auditors, and resolve findings quickly—so you stay compliant with confidence.

#### What We Deliver:

- **Pre-Audit Preparation:** We organise and review your records to ensure a smooth audit experience.
- **Compliant Documentation:** We provide transparent, regulator-ready paperwork.
- **Auditor Appointment:** We help appoint independent auditors and support them through the process.
- **Findings & Rectifications:** We assist in resolving audit issues swiftly and effectively.

## 4. SMSF Property & Bare Trusts, Simplified

### Structure Your SMSF Property Investments with Confidence.

Bare Trusts require precision. We deliver expert setup and coordination to ensure your property investments meet every legal and compliance standard.

#### What We Deliver:

- **Bare Trust Setup:** We establish your Bare Trust and Trustee Company in line with LRBA requirements.
- **Compliant Loan Structuring:** We structure related-party loans under ATO safe harbour rules with clear terms and arm's-length documentation.

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- **Lender & Legal Coordination:** We liaise with lenders, solicitors, and the ATO to ensure smooth, compliant transactions.
- **Certification & Documentation:** We manage deed certification and legal paperwork to meet all regulatory obligations.


## Need SMSF Support That's Built on Integrity and Expertise?

Let's talk. Whether you're starting fresh or refining your fund, 7 Bells is here to simplify the complex and deliver clarity you can count on.

### Contact Us:

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