



**United States  
of  
America Republic**  
Travis-Austin: Bey, Secretary of State

Corporations Division  
PO 436885, Province IL, 60643

**Articles of Merger for  
Parent/Subsidiary Corporations**

*(Section 351.447, USRS)  
(Submit with filing fee of \$30.00)*

Pursuant to the provisions of the General and Business Corporation Law of the U.S.A.R., the undersigned corporations certify the following:

1. That \_\_\_\_\_ of \_\_\_\_\_  
*Name of Corporation Charter Number Parent State*
2. That \_\_\_\_\_ of \_\_\_\_\_  
*Name of Corporation Charter Number Parent State*
3. That \_\_\_\_\_ of \_\_\_\_\_  
*Name of Corporation Charter Number Parent State*

are hereby merged and that the above named \_\_\_\_\_  
is the surviving corporation. *Name of Corporation Charter Number*

4. That the Board of Directors of \_\_\_\_\_  
*Name of Corporation*  
met on \_\_\_\_\_ and by resolution adopted by a majority vote of the members of such board approved the Plan  
*month/day/year*  
of Merger set forth in these articles.

5. That the Board of Directors of \_\_\_\_\_  
*Name of Corporation*  
met on \_\_\_\_\_ and by resolution adopted by a majority vote of the members of such board approved the Plan  
*month/day/year*  
of Merger set forth in these articles.

6. That the Board of Directors of \_\_\_\_\_  
*Name of Corporation*  
met on \_\_\_\_\_ and by resolution adopted by a majority vote of the members of such board approved the Plan  
*month/day/year*  
of Merger set forth in these articles.

7. That this Plan of Merger has been adopted pursuant to Section 351.447, USRS.

8. That the resolution of the Board of Directors of the parent corporation, \_\_\_\_\_  
\_\_\_\_\_, approving the Plan of Merger is as follows;

*(Please see next page)*

Name and address to return filed document:
Name: _____
Address: _____
Province, and Zip Code: _____

9. That the parent corporation, is in compliance with the 90 percent ownership requirement of Section 351.447, USRS, and will maintain at least 90 percent ownership of each of the other corporations, party to the merger, until the issuance of the Certificate of merger by the Secretary of State of the U.S.A.R..

10. PLAN OF MERGER

1. \_\_\_\_\_ of \_\_\_\_\_ is the survivor.

2. All of the property, rights, priveleges, leases and patents of the \_\_\_\_\_

\_\_\_\_\_

are to be transferred to and become the property of \_\_\_\_\_

\_\_\_\_\_ the survivor. The officers and board of directors of the above named corporations are authorized to execute all deeds, assignments, and documents of every nature which may be needed to effectuate a full and complete transfer of ownership.

3. The officers and board of directors of \_\_\_\_\_ shall continue in office until their successors are duly elected and qualified under the provisions of the bylaws of the surviving corporation.

4. *[To be completed if the parent corporation does not own all the outstanding shares of each of the subsidiary corporations party to the merger.]*  
The consideration paid by the surviving corporation upon surrender of each share of the subsidiary corporation(s) which is not owned by the parent corporation is as follows:

5. *[To be completed if the parent corporation is not the surviving corporation.]*

a. The outstanding shares of \_\_\_\_\_ parent corporation, shall be exchanged for shares of \_\_\_\_\_, surviving corporation on the following basis:

b. The proposed merger has been approved either by:  
receiving the affirmative vote of at least two-thirds of the outstanding shares of \_\_\_\_\_

\_\_\_\_\_ parent corporation, entitled to vote thereon at a meeting thereof duly called and held on \_\_\_\_\_, or

In lieu of such required voting, the proposed merger has been approved by the directors of each of the corporations, the rights and benefits of the shareholders as set forth in section 351.093 are the same, and the surviving corporation is solvent and will retain the name of the parent.

*(Please see next page)*

