

BLYTHE GROUP PTY LTD

Who we are

Established to meet the modern needs of the discerning client that is looking for a good mix of strict compliance, old fashioned service and family values.

- ✓ No links to any product manufacturers
- ✓ No minimum budget/sales target
- ✓ You keep 100% of your income
- ✓ One all inclusive annual fee (incl PI) from \$30,000 incl GST*
- ✓ Invoices for services delivered
- ✓ Life Insurance Commission rebate system
- ✓ Boardroom and open plan office facilities for rent by the hour/day/week/month
- ✓ Your own branding available
- ✓ Compliance by Licensee Compliance Solutions (Perth local)
- ✓ Legally drafted precedents and templates
- ✓ Optional software (already included in the fee). Not mandatory.

* Conditions apply. There will be additional compliance costs some time. Some of these will include costs like ASICs adviser levy, which is a moving target and PI insurance uplift.

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Do you

- give simple, relatable advice that is easy to understand?
- rebate life insurance commissions?
- prefer low cost index funds?
- recommend industry super funds?
- invoice your clients for meetings that are unrelated to products?
- advise on Centrelink matters?
- use Moneysmart as a tool?
- regularly recommend lower cost (less than 1%MER) active fund managers?
- assist clients with cash flow?
- follow ASIC'S 500K SMSF guidelines?
- follow your own advice?
- do one off meetings?
- assist your clients with insurance claims?
- Are you restricted by your current AFSL?

If yes, and you are interested in joining our group. Send through a photo or scan of this flyer with the items ticked that you do and send to compliance@blythegroup.com.au.

Let's discuss the possibilities further.

