

SA *Premium* Consulting

Transaction Services
Pre-IPO Advisory

” RISK comes from
not knowing what
you are doing”

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Business re-alignment & Process Review

- Evaluate existing Core vs non-Core income stream
- Divestment vs Acquisition appraisal process
- Cost optimisation
- Business Valuation and Forecast Modelling



Financial Control, Reporting & Compliance

- Revisit existing financial recording system used
- Financial data reconciliation
- Convergence to IFRS / MFRS reporting standards
- Strengthen existing Financial Reporting & Tax Compliance



Internal Control & Best Practices

- Establishment of Standard Operating Procedures (SOP)
- Establishment of Limit of Authority (LOA)
- Establishment of Internal Control & Internal Audit
- Review existing control and provide recommendation



HSE / QHSE / ESG Practices Review

- Establishment of Quality Health, Safety & Environment (QHSE) / HSE policies and manual
- HSE / QHSE practices and reporting
- Establish ESG & Sustainability procedures and reporting



Legal, M&A, Contracts & Dispute Resolution

- Legal advisory services
- Review of existing contract to identify risk & mitigation plan
- Assist on Contract drafting & negotiation
- Arbitration or Court cases



Recommendation & Appointment of DDWG

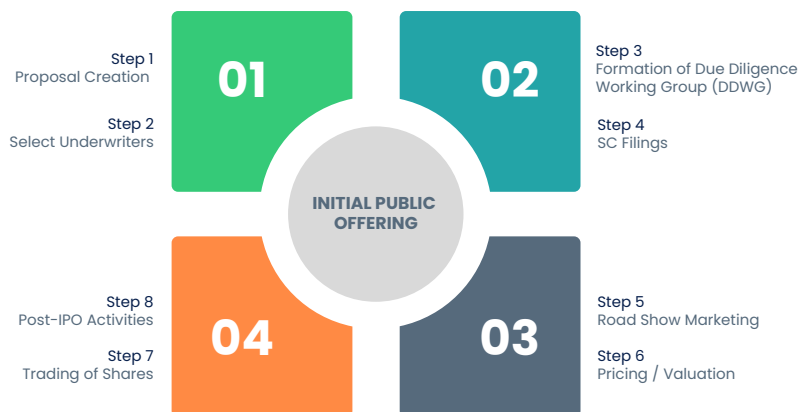
- Recommend cost effective Due Diligence Working Group (DDWG) panel.
- Organise DDWG meeting
- Facilitate to accelerate Due-diligence process

Transaction Services

Pre-IPO Advisory

Our experienced Financial Professionals are ready to assist and facilitate our Customers throughout the challenging process and procedures of the IPO Corporate Transaction Lifecycle ("Transaction"), effectively.

Our business evaluation tools covers all important areas that we identified as Key Success Factors to accomplish the Transaction successfully, i.e. Financial, Operation and Business (including Information technology, whilst providing mitigation plan for risks identified throughout the exercise.



**INTERNAL
STAKEHOLDERS**

1

DIRECTORS & EXECUTIVES

We will ensure the Board of Directors, Executives and Key Personnel are fully aware of the Governance, Standards and Best Practices prior to going Public

2

EMPLOYEES

We will recommend and provide the necessary technical training to all departments in order to ensure the readiness physical and phycological, hence reduce expectation gap.

3

COST IMPACT

Our primary objective is to ensure Cost Effectiveness throughout the Transaction Exercise and completion is achieved within the estimated timeline.



**EXTERNAL
STAKEHOLDERS**

1

REGULATORS

We are ready to provide extensive continuous support to our Customers, post-IPO period in order to ensure timely and correct reporting is lodged.

2

SHAREHOLDERS

We are ready to provide services on key areas particularly in practicing best conducts of Corporate Governance to ensure Shareholders' interest are protected.

3

LENDERS

We are ready to provide professional services to our Customers particularly in ensuring all-time compliance to Debt Covenants as well as providing timely reporting.

GOALS & OBJECTIVES



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