

SUMMARY OF INVESTMENT

Learn More At
www.He4K.com



Minimum Investment:	\$4,333.00	14190 W 114TH ST
Interest in 1 Helium Well	2 ½%	Olathe, KS 66215
		816 – 223 – 3712
Recommended Minimum:	\$12,999.00	carmonbonanno@hotmail.com
Interest in 3 Helium Wells	2 ½%	www.He4K.com

Tax Advantaged:

- ✓ **Intangible Drilling Costs (IDCs) Carry Choice of Tax Advantage**
Write off 100% of IDCs In Year Invested (85% of Investment) Or,
Depreciate 100% of Drilling Costs Over Seven Years
- ✓ **Property Plant and Equipment Tax Advantage**
Depreciate Tangible (Retrievable) Equipment Over Seven Years (15% of Investment)
- ✓ **Production Tax Advantage**
15% of Gross Production Income-Tax Free Under Federal Depletion Allowance
(Above-Line Deduction)

Asset Investment:

- ✓ **Investment Is A Buy-In On An Oil And Gas Lease**
Receive Assignment of Oil and Gas Lease,
Recorded in the Property Records of the Cowley County, Kansas Court House As
Investor's Property Separate and Apart from Helium4K LLC.
- ✓ **Property is a Working Interest in a 40-Acre Drilling-Unit on an Oil and Gas Lease**
Undivided Working Interest in Drilling Unit Entitles Proportionate Share of Helium
Production and Surface Equipment Used In Connection With The Well
Working Interest has Right to Receive Production Payment Directly from Refiner, and
Pay Monthly Lease Operating Expenses.

Turnkey Drilling Contracts:

- ✓ **Investment In the Property Includes a Turnkey Drilling Contract**
Pay one investment price for your share of drilling, geological testing, completion, and
equipping well on a 40-acre spacing.

Recommendation:

- ✓ **Helium4K Recommends a Three Well Program.**
\$4,333.00 Purchases 2 ½% of a Turnkey Well, 2 ½% of the Oil and Gas Lease on the
Drilling Unit, and 2 ½% Interest in the Equipment Used to Produce The Well.
Recommendation to Allocate Planned Investment Amount Across Three Wells, such
that \$12,999 example would be split across three wells at 2 ½% each.

Expansion:

- ✓ This Project has 4,000 acres, and there are opportunities for local expansion.

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Helium4K LLC:

Strategic Helium Development

Investment Opportunity

- Acquire 2½% Working Interest in shallow helium wells for \$4,333 per 40-acre drilling unit.
- Target 80 wells across 4,000 acres in Cowley County, Kansas helium zone.

80

Planned Wells

Maximum drilling program

75%

Working Interest

Available to investors

81.25%

Net Revenue

Interest per drilling unit

2,831%

Reservoir Estimate

Percentage return on value

Strategic Location

- Positioned between historically productive Dexter and Sedan helium fields.
- Geological analysis indicates favorable structural positioning for helium accumulation at 1,300' depth.

Turnkey Operations

- Victory Minerals LLC manages complete drilling, testing, and completion.
- Licensed Kansas operator since 2002 ensures regulatory compliance and operational expertise.