

# EXHIBIT F FINANCIAL PROJECTIONS OF RESERVES ON 4,000 ACRE CONTRACT AREA AND 40 ACRE DRILLING UNIT

## Helium4K Pro-Forma Gross Helium Reserve Projections 4,000 Acres

Possible Reservoir Value of 4,000 Acres at Average Chemical Composition at 100' of Net Sand at 100 MCF/Acre Foot					
Reservoir Value In Place	MCF/Acre Foot	Feet of Pay	Acres	1 MCF	MMCFG
Pay Zone 1 Dexter 310'	100	50	4,000	1,000	20,000 MMCFG
Pay Zone 2 Sedan 600'	100	50	4,000	1,000	20,000 MMCFG
<b>Stacked Zone Reserves</b>		<b>100</b>			<b>40,000 MMCFG</b>

Reservoir Value	MMCFG	Percent Helium	Price/MCF Helium	Total
Pay Zone 1 Dexter 310'	20,000	1.84	\$ 500.00	\$ 184,000,000
Pay Zone 2 Sedan 600'	20,000	1.84	\$ 500.00	\$ 184,000,000
<b>Stacked Zone Value</b>	<b>40,000</b>	<b>1.84</b>	<b>\$ 500.00</b>	<b>\$ 368,000,000</b>

## Helium4K Pro-Forma Gross Helium Reserve Projections 40 Acre Drilling Unit

Possible Reservoir Value of 40 Acres at Average Chemical Composition at 100' of Net Sand at 100 MCF/Acre Foot					
Reservoir Value In Place	MCF/Acre Foot	Feet of Pay	Acres	1 MCF	MMCFG
Pay Zone 1 Dexter 310'	100	50	40	1,000	200 MMCFG
Pay Zone 2 Sedan 600'	100	50	40	1,000	200 MMCFG
<b>Stacked Zone Reserves</b>		<b>100</b>			<b>400 MMCFG</b>

Reservoir Value	MMCFG	Percent Helium	Price/MCF Helium	Total
Pay Zone 1 Dexter 310'	200 MMCFG	1.84	\$ 500.00	\$ 1,840,000
Pay Zone 2 Sedan 600'	200 MMCFG	1.84	\$ 500.00	\$ 1,840,000
<b>Stacked Zone Value</b>	<b>400 MMCFG</b>	<b>1.84</b>	<b>\$ 500.00</b>	<b>\$ 3,680,000</b>

This does not include the value of the methane gas, only the helium.