

ZAMBELLI

INTERNATIONAL CONSULTING LLC

by Mr José Zambelli ®

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Executive Biography of Mr. José Zambelli *President, Chief Executive Officer (CEO) & Chief Legal Officer (CLO)*

Mr. José Zambelli serves as **President, Chief Executive Officer (CEO), and Chief Legal Officer (CLO)** of **ZAMBELLI INTERNATIONAL CONSULTING LLC** , as well as Director at **WISE UNIVERSAL GROUP Holding Company**, assuming ultimate responsibility for the strategic direction, legal governance, and executive oversight of the organization. In his dual executive and legal capacity, he leads corporate development, institutional expansion, and the integration of multi-jurisdictional operations across all business units. His mandate includes ensuring full alignment with long-term strategic planning, value creation objectives, and internationally recognized standards of corporate governance, regulatory compliance, and fiduciary responsibility. Mr. Zambelli operates at the highest level of institutional leadership, overseeing complex cross-border structures and ensuring that all corporate activities are executed within a framework of legal certainty, operational discipline, and strategic coherence, consistent with global best practices.

In his role as Chief Executive Officer, Mr. Zambelli is responsible for driving organizational efficiency and performance through the implementation of advanced governance frameworks, strategic planning methodologies, and risk-adjusted decision-making processes. He oversees capital allocation strategies, operational optimization, and institutional scalability, ensuring sustainable growth and long-term value creation. His leadership extends to the coordination of international operations, structuring of complex financial transactions, and development of institutional platforms designed to operate across multiple jurisdictions. By integrating quantitative performance metrics with strategic oversight, he ensures that the organization maintains financial discipline, operational resilience, and adaptability in an increasingly complex and dynamic global market environment.

As Chief Legal Officer, Mr. Zambelli supervises the organization's entire legal and regulatory architecture, including cross-border structuring, compliance oversight, fiduciary arrangements, trust frameworks, and enterprise-wide risk management systems. He is responsible for the design and implementation of internal control mechanisms, legal risk mitigation strategies, and compliance protocols in highly regulated environments. His role ensures that all operations adhere to applicable legal frameworks and evolving international regulatory standards. Through a rigorous approach to governance and legal structuring, he safeguards institutional integrity, ensures enforceability of contractual arrangements, and maintains the highest standards of transparency, accountability, and regulatory compliance.

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Mr. Zambelli is a qualified attorney, having graduated from the University of Buenos Aires in 2006, where he obtained the equivalent of a Juris Doctor degree, with specialization in jurisprudence of Roman Law, Common Law systems, Public and Private International Law, and Geopolitics. His legal education provided a comprehensive and rigorous foundation in treaty law, jurisdictional frameworks, comparative legal analysis, and transnational regulatory systems. This academic background enables him to operate effectively within complex multi-jurisdictional environments, structuring legal solutions that are both technically sound and strategically aligned with international business and regulatory requirements.

Complementing his legal qualifications, Mr. Jose Zambelli holds a Bachelor's Degree in Political Science, with a concentration in International Trade, from the University of El Salvador (2011). This multidisciplinary academic formation provides him with a sophisticated understanding of global economic systems, international trade regulations, and geopolitical risk dynamics. As a result, he is able to integrate legal expertise with economic analysis and policy-driven strategic thinking, positioning him to operate at the intersection of law, finance, and international relations. His approach reflects a holistic understanding of global markets, enabling him to design and implement institutional strategies that respond effectively to both economic and geopolitical variables.

Following his relocation to Europe in 2014, Mr. Zambelli has pursued continuous postgraduate and executive education through leading international institutions, including Yale University, Università The State University of New York University of Illinois (college of Law), West Virginia University Bocconi, Universidad Austral, Universitat de Barcelona, University of Michigan, University of London, University of Illinois College of Law, and Stanford University.

This advanced training has enabled him to develop specialized expertise in corporate finance, international regulatory compliance, capital markets, structured transactions, mergers and acquisitions (M&A), cybersecurity governance, and fiduciary and trust frameworks. In his executive capacity, he directs international expansion strategies, oversees multi-jurisdictional regulatory compliance, and structures institutional platforms designed to operate within complex legal and financial environments. His leadership combines legal precision with financial sophistication, ensuring that all corporate activities are conducted in strict accordance with applicable laws and global compliance standards.

Mr. José Zambelli maintains direct oversight of comprehensive compliance frameworks, encompassing anti-money laundering (AML), counter-terrorism financing (CTF), and enhanced due diligence (EDD) protocols, structured in alignment with the principles and recommendations established by the Financial Action Task Force (FATF). His regulatory approach integrates key statutory regimes of the United States, including the Bank Secrecy Act (BSA) and the USA PATRIOT Act, ensuring the implementation of robust internal controls, transaction monitoring systems, and risk-based compliance methodologies. Within the United Kingdom, his compliance framework is aligned with the Proceeds of Crime Act 2002, the Money Laundering Regulations 2017, and the Financial Services and Markets Act 2000, as well as the supervisory standards of the Financial Conduct Authority (FCA). Through this multi-layered regulatory alignment, Mr. Zambelli ensures that all institutional operations adhere to stringent compliance standards, mitigating financial crime risks while maintaining operational integrity, transparency, and regulatory resilience across highly regulated international markets.

Throughout his professional career, Mr. Zambelli has been recognized as a qualified investor and institutional operator under the regulatory framework of the U.S. Securities and Exchange Commission (SEC), maintaining full compliance with the Securities Act of 1933, the Securities Exchange Act of 1934, the Investment Company Act of 1940, and the Investment Advisers Act of 1940. His activities incorporate adherence to critical provisions governing disclosure obligations, fiduciary duties, and investor protection

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standards, including Regulation D (Rules 501 and 502), Rule 144 concerning restricted securities, Rule 144A for qualified institutional buyers, and relevant sections of the Securities Exchange Act. He has acted in fiduciary and authorized management capacities in connection with international banking and financial platforms, including engagements involving institutions regulated by the Central Bank of the United Arab Emirates and Emirates NBD. These roles required strict compliance with confidentiality obligations, privileged information handling, and cross-border regulatory requirements, ensuring alignment with global fiduciary and compliance standards.

Mr Jose . Zambelli has collaborated extensively with globally recognized financial institutions operating under the highest standards of regulatory supervision across multiple jurisdictions, including the United States, the United Kingdom, Europe, Latin America, and the Middle East. His professional interactions have included leading international banking institutions such as Goldman Sachs, J.P. Morgan Chase, Bank of America, Morgan Stanley, Merrill Lynch, UBS, Julius Baer, BNP Paribas, Société Générale, Crédit Agricole, and the Royal Bank of Scotland, among others, as well as prominent regional institutions in Argentina and Latin America.

In addition, he has maintained professional interaction with more than fifty (50) tier-one banking institutions worldwide, representing a combined asset exposure exceeding approximately **USD 1,500,000,000,000 (One trillion Five hundred billion United States dollars)**. This extensive experience has provided him with a sophisticated and comprehensive understanding of international banking systems, credit structuring, capital markets operations, and multi-jurisdictional compliance frameworks, enabling him to effectively navigate complex financial environments and structure institutional-grade solutions at a global scale.

Mr. José Zambelli's professional competencies extend across corporate finance, mergers and acquisitions (M&A), structured finance, and capital markets. He has been actively engaged in advising on, originating, and structuring complex transactions, including Sovereign and Privates Funds , Trusts administration , Onshore and OffShore structures ,leveraged buyouts (LBOs), management buyouts (MBOs), management buy-ins (MBIs), and hybrid acquisition structures (BIMBOs), as well as asset-backed financing arrangements, securitization programs, and portfolio-level risk management strategies.

His expertise enables the organization to execute high-value, multi-layered transactions while ensuring strict adherence to applicable legal, regulatory, and compliance frameworks.

Mr. José Zambelli is further responsible for the design, structuring, and implementation of sophisticated legal and financial architectures, encompassing multi-jurisdictional corporate vehicles, fiduciary arrangements, trust structures, and advanced asset protection mechanisms. These structures are engineered to ensure effective legal segregation of assets, enforceability of contractual rights, regulatory compliance, creditor protection, tax efficiency, and operational scalability across multiple jurisdictions. His structuring approach incorporates internationally recognized principles of bankruptcy remoteness, ring-fencing of assets, and legal isolation, particularly within the context of structured finance transactions, cross-border investments, and institutional capital deployment.

In executing these responsibilities, Mr. Zambelli integrates legal and financial engineering methodologies aligned with regulatory standards, including those applicable under the framework of the U.S. Securities and Exchange Commission (SEC), as well as other relevant international supervisory authorities. His work involves the structuring of special purpose vehicles (SPVs), trust-based holding frameworks, and hybrid financial instruments designed to optimize capital efficiency while ensuring full compliance with applicable securities laws, disclosure obligations, and fiduciary duties.

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His expertise extends to the development and execution of complex investment structures, capital markets transactions, and institutional financing arrangements, including asset-backed financing, securitization strategies, and private placement frameworks. In all such activities, he ensures strict adherence to regulatory requirements, investor protection standards, and cross-border legal frameworks, thereby safeguarding institutional integrity and transactional validity.

Through this integrated legal-financial approach, Mr. Zambelli enables the creation of robust, scalable, and compliant structures capable of operating within highly regulated environments, facilitating efficient capital allocation, risk mitigation, and long-term value creation across global financial markets.

Public Sector, Diplomatic and Strategic Advisory Experience

Within the public sector domain, Mr. José Zambelli has developed and participated in high-level advisory, consulting, and technical assistance engagements in support of governmental authorities and institutional stakeholders, including assignments associated with the Office of the Presidency of the Argentine Republic, the National Congress (Senate and Chamber of Deputies), and various diplomatic missions and embassies across key international jurisdictions. These jurisdictions include, inter alia, the United States, the United Kingdom, France, Spain, Italy, Switzerland, Canada, Mexico, Brazil, and Uruguay, reflecting a broad scope of geopolitical and institutional interaction at both bilateral and multilateral levels.

His contributions have been primarily focused on strategic advisory, institutional strengthening, and policy-oriented support, particularly in areas related to internal and external security frameworks, national intelligence and counterintelligence systems, sovereign financing structures, and the design and implementation of international economic cooperation agreements. Such engagements have required a high degree of confidentiality, analytical rigor, and alignment with governmental protocols, as well as a comprehensive understanding of geopolitical dynamics and transnational regulatory environments.

Mr. Zambelli has also contributed to the structuring and evaluation of sovereign and quasi-sovereign financial mechanisms, including frameworks analogous to medium-term bilateral and multilateral financing arrangements, public-private partnership models, and structured economic cooperation platforms. His work in this domain integrates legal analysis, financial structuring, and strategic policy assessment, enabling the development of solutions that are both operationally viable and aligned with national and international legal standards.

Through this public sector and diplomatic experience, Mr. Zambelli has developed a nuanced understanding of the intersection between government policy, international finance, and institutional governance, positioning him to operate effectively within complex, high-level advisory environments involving sovereign entities and global stakeholders.

In this capacity, Mr. José Zambelli has provided advanced analytical and technical input in the design, evaluation, and implementation of security and intelligence policies at institutional and governmental levels. His contributions have supported the development of integrated frameworks aimed at enhancing national resilience, systemic risk mitigation, and inter-agency coordination across complex operational environments. His work has encompassed the assessment of geopolitical risks, cross-border threats, and emerging security challenges, as well as the incorporation of intelligence-based methodologies into both policy formulation and operational execution.

Through a structured and legally grounded approach, he has ensured that all advisory activities remain fully aligned with applicable domestic and international legal standards, regulatory obligations, and principles of institutional accountability. His ability to integrate legal analysis with strategic intelligence

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frameworks enables the design of robust, forward-looking solutions tailored to dynamic and high-risk geopolitical contexts.

Mr. Zambelli holds the status of a federal public official and is recognized as a politically exposed person (PEP), having participated in high-level committees and decision-making bodies within the Office of the President and the National Congress, including both the Chamber of Deputies and the Senate. In addition, he has served on legal, economic, and financial compliance committees within public sector institutions and civil organizations, including Mutual AMUPAP, Banco de la Provincia de Buenos Aires, and YPF. In these roles, he has contributed to supervisory functions, strategic governance, and institutional decision-making processes within highly regulated and systemically relevant environments. His experience reflects a deep understanding of public-sector governance, compliance obligations, and fiduciary responsibilities, ensuring that all activities are conducted in accordance with transparency standards, accountability principles, and regulatory oversight requirements applicable to public institutions.

From a diplomatic and international relations perspective, Mr. Zambelli has supported the facilitation of bilateral and multilateral engagement processes, contributing to the structuring of cross-border cooperation initiatives, international economic agreements, and strategic partnerships. His role has included the coordination of legal and financial considerations in international negotiations, ensuring compliance with treaty obligations, regulatory frameworks, and diplomatic protocols. In the field of sovereign finance and public-sector structuring, he has actively contributed to the conceptualization and implementation of sovereign and quasi-sovereign funding mechanisms, including sovereign funds, public investment vehicles, and structured financing instruments. His approach integrates legal structuring, financial engineering, and governance principles to ensure transparency, operational efficiency, and compliance with international standards, including those related to fiscal discipline, anti-corruption frameworks, and financial oversight. Through these engagements, he has demonstrated the capacity to operate effectively at the intersection of law, finance, and international diplomacy.

Additionally, Mr. José Zambelli's professional experience includes advisory support in matters related to public sector financial engineering, encompassing the structuring of sovereign and sub-sovereign funding programs, capital allocation strategies, and investment frameworks designed to support national development objectives, infrastructure expansion, and long-term economic sustainability. These activities have been conducted in coordination with relevant institutional stakeholders, ensuring full adherence to applicable domestic legal systems, fiscal policy constraints, and international regulatory expectations. His role in this context has required the integration of legal structuring, financial modeling, and governance principles to design efficient and compliant mechanisms for public-sector capital deployment.

Within diplomatic environments, Mr. Zambelli has performed protocol-sensitive advisory functions, including the preparation of strategic reports, risk assessments, and policy recommendations intended to support decision-making processes at the highest institutional and governmental levels. Such responsibilities have required strict adherence to confidentiality obligations, information security standards, and diplomatic protocols, reflecting a high degree of professional discretion, integrity, and reliability in high-stakes and sensitive environments.

Furthermore, his exposure to multi-jurisdictional diplomatic networks has enabled him to develop a comprehensive understanding of international governance systems, treaty-based relations, and intergovernmental coordination mechanisms. This experience positions him to effectively bridge the interface between public institutions and private-sector financial structures, particularly in the context of public-private partnerships (PPPs), cross-border investment platforms, and sovereign-level strategic initiatives.

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All such activities have been conducted strictly within the scope of advisory and consulting functions, without the exercise of public office or direct decision-making authority, and in full compliance with applicable legal frameworks, ethical standards, and international regulations governing transparency, anti-money laundering (AML), and counter-terrorism financing (CTF).

His leadership philosophy is grounded in ethical governance, transparency, integrity, and professional discipline. He ensures that all corporate activities are conducted with the highest level of confidentiality and fiduciary responsibility, safeguarding client interests while maintaining compliance with international legal and regulatory obligations. His approach fosters a results-oriented organizational culture focused on accountability, strategic execution, and long-term value creation. Under his direction, the organization operates as a fully compliant, globally integrated platform capable of navigating complex legal, financial, and geopolitical environments.

Mr. José Zambelli's ability to integrate legal expertise, financial engineering, and strategic vision positions both himself and Zambelli International Consulting LLC as a trusted and sophisticated partner for institutional clients, sovereign entities, and high-net-worth individuals seeking advanced advisory, structuring, and cross-border financial solutions. His multidisciplinary approach enables the design and execution of complex transactions and institutional frameworks that meet the highest standards of legal enforceability, regulatory compliance, and financial performance within highly regulated global markets.

With over twenty-six (26) years of professional experience across legal, financial, and strategic domains, Mr. Zambelli's career reflects a sustained commitment to excellence, innovation, and adherence to internationally recognized best practices. His professional trajectory is characterized by the continuous integration of advanced academic training, practical expertise, and global exposure, allowing him to operate effectively at the highest levels of international business, law, and finance. This depth of experience supports his ability to address complex, multi-jurisdictional challenges with precision, discretion, and strategic foresight.

Throughout his career, Mr. Zambelli has consistently demonstrated the capacity to operate at the intersection of law, finance, diplomacy, and strategic intelligence, providing high-level advisory support in complex and sensitive environments. His work is defined by a rigorous commitment to compliance, governance, and institutional integrity, ensuring that all activities are conducted within the framework of applicable legal and regulatory standards.

Under his leadership, the organization has established and maintains a strong international reputation for delivering secure, compliant, and high-performance solutions. This positioning reinforces its role as a reliable institutional platform capable of operating within an increasingly complex, interconnected, and highly regulated global marketplace.

Conclusion and Final Statement

In conclusion, Mr. José Zambelli represents a uniquely positioned executive profile, combining extensive legal expertise, financial acumen, and strategic advisory capabilities within a unified and highly disciplined institutional framework. His professional trajectory reflects a sustained commitment to excellence, integrity, and the application of internationally recognized legal and financial standards across complex, multi-jurisdictional environments. Through his leadership, he has successfully integrated legal governance, financial structuring, and strategic intelligence into a cohesive operational model capable of addressing the evolving demands of global markets and institutional stakeholders.

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His capacity to design and implement sophisticated legal and financial architectures, while ensuring strict regulatory compliance and fiduciary integrity, underscores his role as a trusted advisor in both public and private sector engagements. By consistently aligning operational execution with legal certainty, financial discipline, and technological innovation, Mr. Zambelli has established a solid foundation for long-term institutional growth, resilience, and sustainability.

The breadth of his experience across sovereign advisory, capital markets, regulatory compliance, and international diplomacy further reinforces his ability to operate at the highest levels of decision-making and strategic influence. His multidisciplinary expertise enables the development of forward-looking solutions that effectively bridge traditional financial systems with emerging global frameworks, including digital finance and tokenized asset structures.

Under his continued leadership, Zambelli International Consulting LLC is well-positioned to expand its role as a global advisory and structuring platform, delivering value-driven, compliant, and scalable solutions to governments, institutional investors, and strategic partners worldwide.

This profile reflects not only a record of professional achievement, but a commitment to shaping the future of global finance, governance, and institutional advisory through precision, integrity, and strategic foresight.



Mr Jose Zambelli -Attorney & BA(PLS)

Applied Scientific Architect of Sovereign-Grade Legal, Financial and Strategic Systems

**“Built on Legal Certainty, Guided by Integrity and Respect, Strengthened through Financial
Discipline, and Driven by Strategic Foresight.”**

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