

# ZAMBELLI

## INTERNATIONAL CONSULTING LLC

THE TRUE INDEPENDENT GLOBAL BUSINESS CONSULTING FIRM



**ZAMBELLI INTERNATIONAL CONSULTING LLC**  
**Fundraising & Financing Solutions – Legal Overview**

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# ZABELLI INTERNATIONAL CONSULTING LLC

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## Welcome to Ours Company

### Introduction:

ZABELLI INTERNATIONAL CONSULTING LLC (hereinafter “ZIC” or the “Company”) provides strategic Fundraising and Financing Solutions designed to support diverse projects and investment initiatives across jurisdictions, including the United States under SEC regulations, and other international territories.

The Company integrates legally certified and audited accounts receivable portfolios as collateral, tokenized asset structures, and innovative financing frameworks to provide clients with access to efficient, compliant, and secure capital.

ZIC’s services combine analytical rigor, market insight, and regulatory compliance to optimize liquidity, enhance capital efficiency, and maximize returns. Our approach is client-centric, designed to align financing solutions with organizational objectives, risk profiles, and investment horizons. The Company emphasizes transparency, confidentiality, and ethical standards, ensuring that all engagements meet the highest professional and legal requirements.

The Company recognizes that fundraising and financing require not only capital access but also strategic structuring to ensure long-term financial stability. Tokenization of assets, for instance, enables fractional ownership, improved liquidity, and traceable digital ownership records, while certified receivables provide a secure basis for credit enhancement. ZIC ensures that each structure complies with regulatory requirements in all relevant jurisdictions, mitigating risk while maximizing value.

This document provides a promotional overview of ZIC’s Fundraising and Financing Solutions. It is intended solely for informational purposes and does not constitute legal, financial, or investment advice. All services are subject to formal agreements specifying scope, responsibilities, and regulatory compliance obligations.

## II. Scope of Services

ZAMBELLI INTERNATIONAL CONSULTING LLC provides a comprehensive array of fundraising and financing services tailored to clients' strategic and operational requirements:

- 1. Project Financing :** Structured financing solutions to fund infrastructure, corporate, or development projects, including cross-border and multi-jurisdictional initiatives.
- 2. Leveraged Investments :** Advisory and execution of leveraged funding strategies to optimize returns while managing risk exposure, including LBO-style arrangements where appropriate.
- 3. Loans and Credit Facilities :** Arrangement, negotiation, and management of bilateral and syndicated loans, revolving credit facilities, and structured financing agreements.
- 4. Debt Restructuring :** Advisory on refinancing, reorganization, and liability management to enhance financial stability and optimize capital structures.
- 5. Asset-Backed and Receivables-Based Financing :** Utilization of audited, certified receivables and other asset classes as collateral for secured financing arrangements, ensuring regulatory compliance and transparency.
- 6. Tokenization and Digital Asset Financing :** Integration of blockchain-enabled tokenization to facilitate fractional ownership, enhanced liquidity, and secure tracking of assets in financing transactions.
- 7. Advisory and Structuring Services** Strategic guidance on capital raising, financing options, risk assessment, and regulatory compliance for cross-border and domestic projects.

All engagements are customized to client needs and governed by formal contracts specifying rights, obligations, and compliance requirements.

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### III. Frameworks and Methodologies

ZAMBELLI INTERNATIONAL CONSULTING LLC III. applies structured frameworks and proven methodologies to ensure compliant, efficient, and value-oriented fundraising and financing solutions:

- **1. Capital Structuring Framework** : Designs financing structures aligned with project objectives, risk tolerance, regulatory requirements, and market conditions.
- **2. Regulatory Compliance Framework** : Ensures adherence to SEC regulations in the United States, as well as local and international financial laws, AML/KYC procedures, and reporting obligations.
- **3. Asset Evaluation and Collateral Framework** : Audits, certifies, and assesses receivables, portfolios, and other assets used as collateral, including tokenized digital assets.
- **4. Risk Assessment and Mitigation Model** : Identifies, quantifies, and mitigates financial, operational, and regulatory risks associated with capital raising and financing transactions.
- **5. Investor and Stakeholder Communication Protocols** : Provides clear reporting, structured disclosure, and advisory support to maintain transparency and informed decision-making.
- **6. Performance Monitoring and Liquidity Optimization** : Tracks transaction performance, liquidity availability, and repayment schedules to ensure stability and value maximization.
- **7. Technology Integration Framework** : Leverages digital platforms and blockchain technology to enhance transparency, traceability, and security of financed assets.



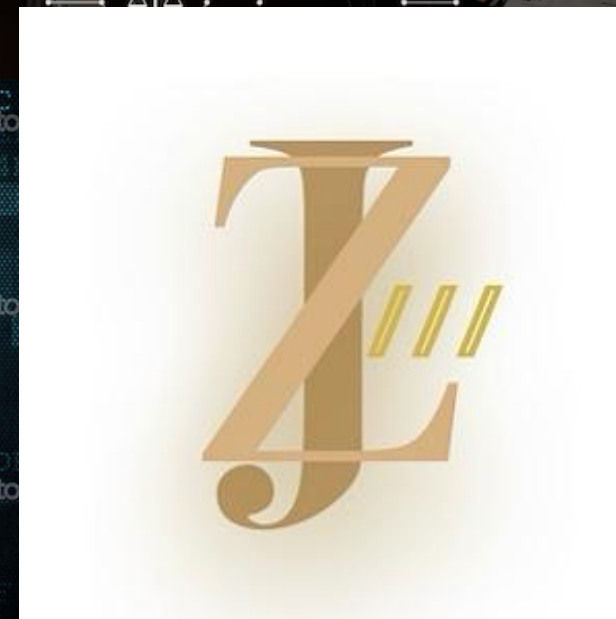
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## IV. Transaction Architecture and Financing Execution

**ZAMBELLI INTERNATIONAL CONSULTING LLC ensures a disciplined, end-to-end approach to fundraising and financing execution:**

- **Assessment and Structuring:** Evaluation of project needs, selection of financing instruments, and structuring of collateralized or tokenized arrangements.
- **Regulatory Compliance:** Coordination with legal advisors to ensure compliance with SEC rules and other jurisdictional requirements.
- **Execution and Monitoring:** Management of loan disbursement, credit facilities, and leveraged financing structures, including ongoing oversight and reporting.
- **Integration and Optimization:** Post-financing management, liquidity monitoring, and optimization of capital deployment to ensure sustainable financial outcomes.



## V. Engagement Model and Delivery Approach

ZAMBELLI INTERNATIONAL CONSULTING LLC employs a structured engagement model to maintain clarity, efficiency, and accountability:

- **Phase 1: Client Assessment** Evaluation of financing needs, project objectives, risk profile, and jurisdictional considerations.
- **Phase 2: Structuring and Design** : Customized design of financing solutions, collateral structures, and tokenization frameworks.
- **Phase 3: Regulatory and Legal Coordination** : Ensuring compliance with SEC regulations, international finance laws, and local regulatory obligations.
- **Phase 4: Execution and Capital Deployment** : Management of loans, credit facilities, leveraged arrangements, and asset-backed financing transactions.
- **Phase 5: Monitoring and Optimization** : Ongoing performance tracking, risk assessment, and capital efficiency analysis.

This phased approach ensures that client objectives are achieved efficiently, risks are mitigated, and value is maximized throughout the transaction lifecycle.



## VI. Target Clients

ZAMBELLI INTERNATIONAL CONSULTING LLC serves a diverse range of clients seeking corporate finance and M&A advisory services are designed for a wide range of clients, including:

- **Corporate Entities** : Companies pursuing mergers, acquisitions, divestitures, or strategic partnerships.
- **Private Equity Firms** : Seeking acquisition targets, portfolio optimization, or exit strategies.
- **Family Offices** : Requiring advisory on generational wealth management, business acquisitions, or restructuring.
- **Institutional Investors** : Pension funds, endowments, and sovereign wealth funds exploring strategic transactions.
- **Entrepreneurs and Business Owners** : Planning business succession, management buyouts, or capital restructuring.
- **International Corporations** : Engaged in cross-border M&A requiring regulatory compliance and integration expertise.
- **High-Net-Worth Individuals (HNWIs)** : Seeking asset protection, estate planning, and liquidity solutions.
- **Families and Family Offices** : Requiring structured wealth management and intergenerational transfer planning.
- **Institutional Investors** : Looking to diversify portfolios and access tokenized investment opportunities.
- **Corporations** : Seeking efficient asset management and innovative financing solutions.
- **Real Estate Owners and Developers** : Interested in fractional ownership and enhanced liquidity.
- **Funds and Asset Managers** : Exploring digital asset structures and tokenized fund models.

ZIC tailors its services to meet the specific needs and regulatory environments of each client segment. All engagements are tailored to client-specific objectives, industry contexts, and regulatory environments.



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## VII. Legal Disclaimer and Conclusion

This document is for informational and promotional purposes only and does not constitute legal, financial, or investment advice. ZIC does not guarantee specific transaction outcomes, deal valuations, or financial results. All transactions carry inherent risks, including market volatility, regulatory changes, and operational complexities.

Engagements are governed by formal agreements specifying scope, deliverables, fiduciary obligations, and applicable legal and regulatory compliance requirements. Clients are advised to seek independent legal, financial, and tax counsel prior to entering into any transaction.

All proprietary methodologies, intellectual property, and materials remain the exclusive property of ZIC unless explicitly transferred by written agreement. Confidentiality, professional integrity, and fiduciary standards are strictly maintained in all engagements.

This document is intended solely for informational and promotional purposes. It does not constitute a legally binding agreement, offer, or guarantee of services. All consulting engagements with ZIC are subject to formal contracts that define the scope, terms, conditions, and deliverables.

ZAMBELLI INTERNATIONAL CONSULTING LLC makes no representations or warranties regarding specific outcomes, as results may vary based on client implementation, market conditions, and external factors.

All intellectual property, methodologies, and materials provided by ZIC remain the property of the Company unless otherwise agreed in writing.

By engaging ZIC, clients agree to comply with all applicable laws, regulations, and contractual obligations.

ZAMBELLI INTERNATIONAL CONSULTING LLC stands as a trusted partner for organizations seeking to navigate complexity, drive innovation, and achieve sustainable success.

Through its comprehensive consulting services, the Company delivers not only strategic insight but also practical solutions that enable clients to thrive in an increasingly dynamic business environment.

ZAMBELLI INTERNATIONAL CONSULTING LLC provides disciplined, compliant, and strategic Fundraising and Financing Solutions. Through asset-backed, tokenized, and structured financing frameworks, the Company enables clients to access capital efficiently, enhance liquidity, and support sustainable long-term growth across domestic and international projects. Through strategic planning, rigorous analysis, and structured execution, ZIC helps clients navigate complex transactions, maximize value, mitigate risks, and achieve seamless integration in an increasingly competitive global business environment.



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## CONTACT US

ZAMBELLI INTERNATIONAL CONSULTING LLC, with its principal place of business at 16192 Coastal Highway, Lewes, Delaware 19958, Sussex County, United States. Registered in the State of Delaware under Registration Number 3592130. Official Representation: Counsel & BA (PLS) José Zambelli.

The company manages and administratively organizes the holding WISE UNIVERSAL GROUP Ltd, registered in England and Wales under registration number 14615225. Its registered office is located at 128 City Road, EC1V 2NX, London, United Kingdom.

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**CREATING VALUE SINCE THE BEGINNING**

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**EMPOWERING YOUR GLOBAL SUCCESS – ALWAYS SEVEN STEPS AHEAD**



**THANK YOU**

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