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RECYBOVER LLC – FZ



Recybover

Suite#905, Fifty-One Tower, 98 Marasi Drive, Business Bay, DUBAI

A Presentation About Us And Our Future Plan

RECYBOVER LLC – FZ

Executive Summary



RECYBOVER LLC Fz is a subsidiary of RECYBOVER S.A DE C.V., Mexico. After successful FMCG ventures in Latin America, we opened our Dubai hub to strengthen the supply chain.

- **Procurement:** Food grains, cereals, sugar, edible oil and lentils from Asian and African regions
- **Supply:** Zorro Abarrotero hypermarket chain (Mexico) and growing Latin American demand
- **Operations:** Trading, distribution and sustainable supply chain solutions across China, India & Africa
- **Scale:** 17,000 workforce and expanding rapidly



Group Structure



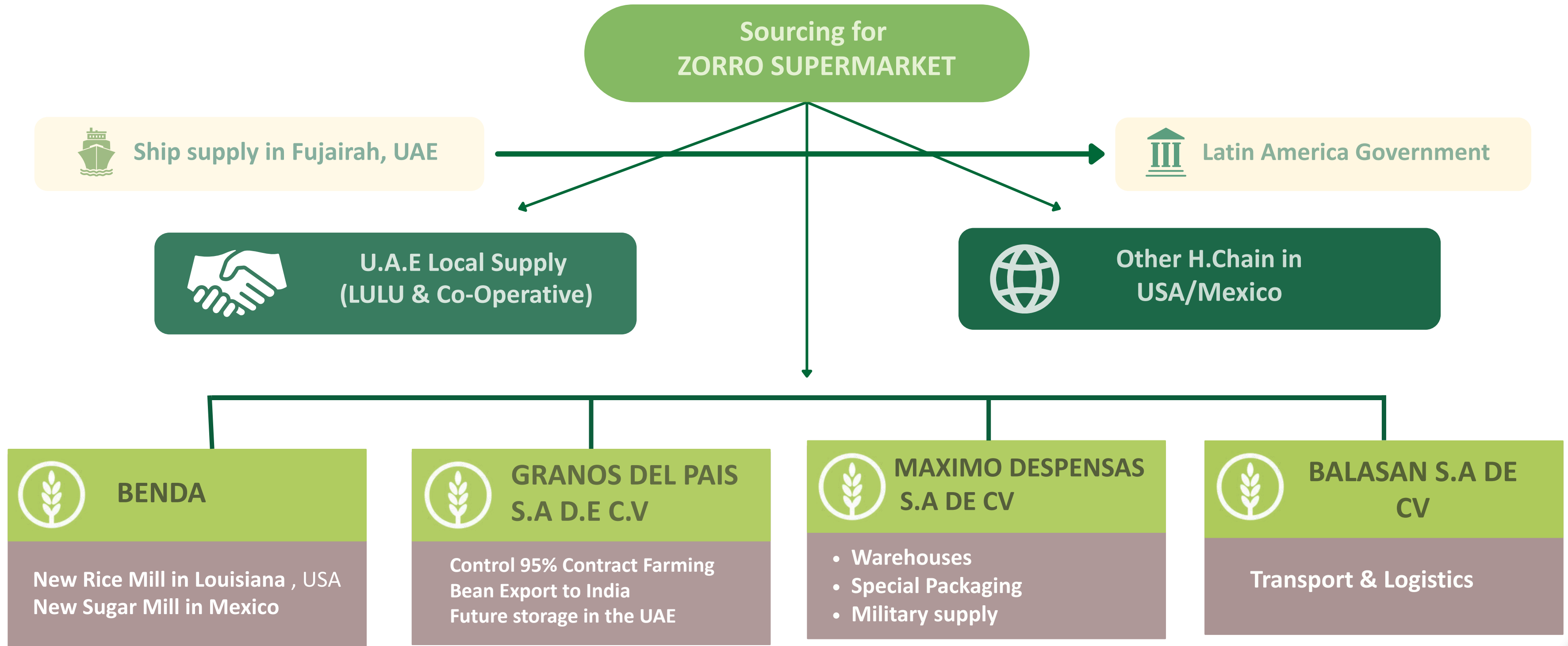
ZORRO SUPERMARKET



RECYBOVER S.A DE CV - RECYBOVER LLC FZ



RECYBOVER LLC-Fz



ORGANIC & NATURAL



QUALITY YOU CAN TRUST



GLOBAL SOURCING LOCAL COMMITMENT



SUSTAINABLE FUTURE





Zorro Hypermarket



- Established in 1963
- 138 hypermarkets (avg. 2,500 m²)
- 600,000 retail shops across Mexico

Recybover S.A DE C.v



- Established in 2017 to consolidate the sales of conglomerate subsidiary companies
- Certified: ISO, HACCP, SUPREMA
- Major supplier to Mexican & Latin American governments
- Sugar mills: 120,000 MT/month (Mexico)
- Rice mills: 30,000 MT/month (Mexico) + 35,000 MT/month (USA)
- Packaging: 25g to 50 kg formats, capacity 300,000 MT/month



FUTURE PLAN OF RECYBOVER LLC-Fz



We want to expand our supply to our own retail network and in addition we will also supply other hypermarkets chains (WALMART, ALDI, CARREFOUR, LULU & UNION COOP)

Supply to the Mexican, North America and few Latin American government and Army.

Market Advantages

- Supply reliability
- Cost efficiency
- Traceability
- Scalable operations



SOURCE OF WORKING CAPITAL



RECYBOVER S.A DE CV (
Mexico)



WALMART, MEXICO & USA



Family Trust Account
(HSBC, New York)



ALDI



STANDARD CAPITAL
INVESTMENT LTD, HSBC, HK



RMS- ME Ship Supplies Fze,
Fujairah, UAE



ZORRO Hypermarket



LULU, UNION COOP, UAE



Functions and Responsibilities

Central Trading Hub

RESPONSIBILITIES

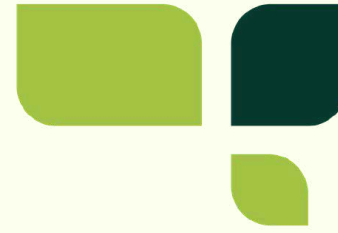
- Trading operations
- Contracts
- Sourcing
- Banking
- Logistics for supply chain

FUNCTIONS

- Receives funds
- Executes payments
- Central hub
- Retails in UAE



Director's Background



OSCAR RAFAEL SANDOVAL BACA

- 30 years old
- 8th generation Sandoval family
- Anahuac University (Industrial & Financial Engineering)

KEY ACHIEVEMENTS

- Established Recybover S.A DE C.V. in 2017 — grew packaging to 300,000 MT per month
- Built Logistics & Transportation division
- Third in command of one of Mexico's largest grocery wholesaling groups

CORPORATE GOVERNANCE

- Family Council with strategic vision protocols
- Professional consulting for generational leadership transitions
- Focus on long-term value creation and next-generation professionalization



Director's Background



SANTAN DIAS

- 59 Years Old
- ACCA Part-Qualified
- MBA Finance
- CGMA

PROFESSIONAL PROFILE

- 25+ years international experience across UAE, Middle East, UK and Asia
- Expertise in corporate finance, governance and banking relationships
- Former CFO and Financial Controller for multi-entity, multi-country operations

KEY EXPERIENCE

- Emirates Airlines, Dubai Customs, and governmental entities
- Financial discipline, transparency and risk mitigation

ROLE AT RECYBOVER

Financial strategy, banking relationships, compliance and corporate governance



Benda

Industrial Processing



Role: Industrial Processing

- Two Rice mills (USA & MEXICO)
- Two Sugar mills (Mexico)
- CDMX & Merida



Granos del Pais

Direct Sourcing & Storage



Role: Direct Sourcing

- Direct sourcing
- Processing plants
- 25,000 m² storage
- Zacatecas



Maximo Despensas

Government & Institutional Programs



Role: Food Distribution

- Government programs
- Institutional contracts
- Food distribution



Balasan

Transport & Logistics



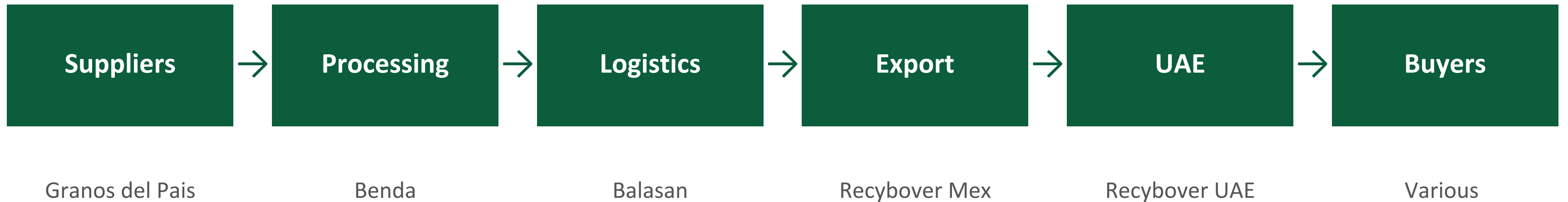
Role: Transport Fleet

- Transport fleet
- Logistics coordination

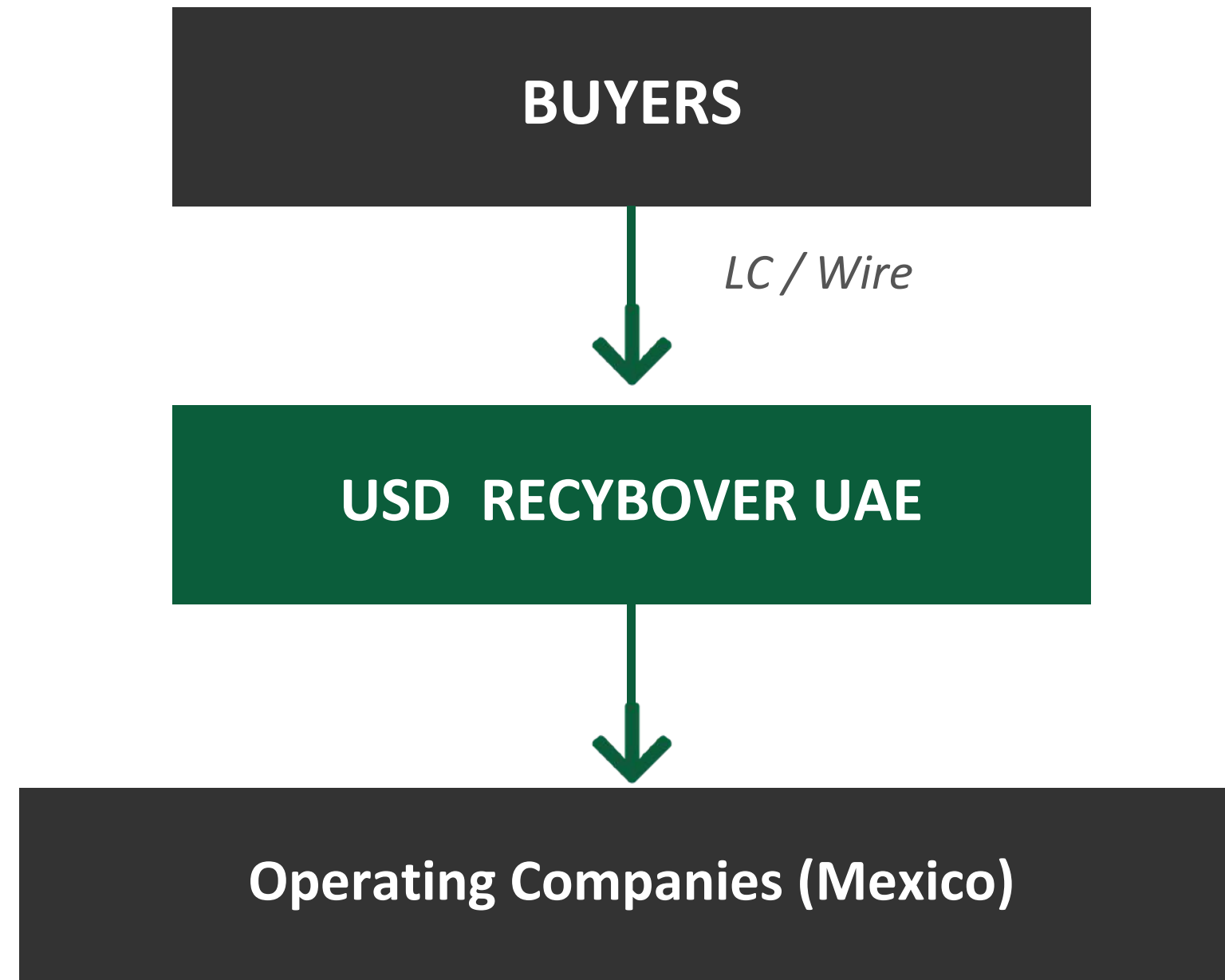




Operational Export Flow



Financial Flow



- ✓ Contract-based
- ✓ Documented
- ✓ Auditable

Compliance



- No cash transactions
- No sanctioned jurisdictions
- Full KYC
- Contract-based operations
- Traditional banking instruments

UAE Strategy



Location Benefits

- Global trade hub
- Strategic location
- Port infrastructure



Financial Ecosystem

- Financial ecosystem
- Access to key markets

Transaction Capacity

USD 350M / Month

USD 4.0 B annual capacity

Supported by integrated operations | Multi-commodity structure



Banking Requirements



- USD corporate account
- International wires
- Trade finance access (money table)
- Letters of Credit



Why HSBC?

- High transaction volume
- Recurring flows
- Trade finance revenue
- Multi-region exposure



Long-term banking relationship opportunity

Risk Positioning

Low Risk Factors

- Essential goods
- Asset-backed
- Verified counterparties

Control Factors

- Transparent flows
- Contract-based
- Scalable model





Recybover

is committed to:

Transparency

Compliance

&

Structured Growth

We aim to establish a long-term relationship with HSBC.