

# HERM LOGIC

*Founder-led, outcome-driven, operationally validated*

## The HERM Investment Opportunity – from ANZ to U.S. Scale

- YoY Financial Growth (FY22-FY25)
- CAGR Financial Growth (FY22-FY25)
- U.S. Market Opportunity

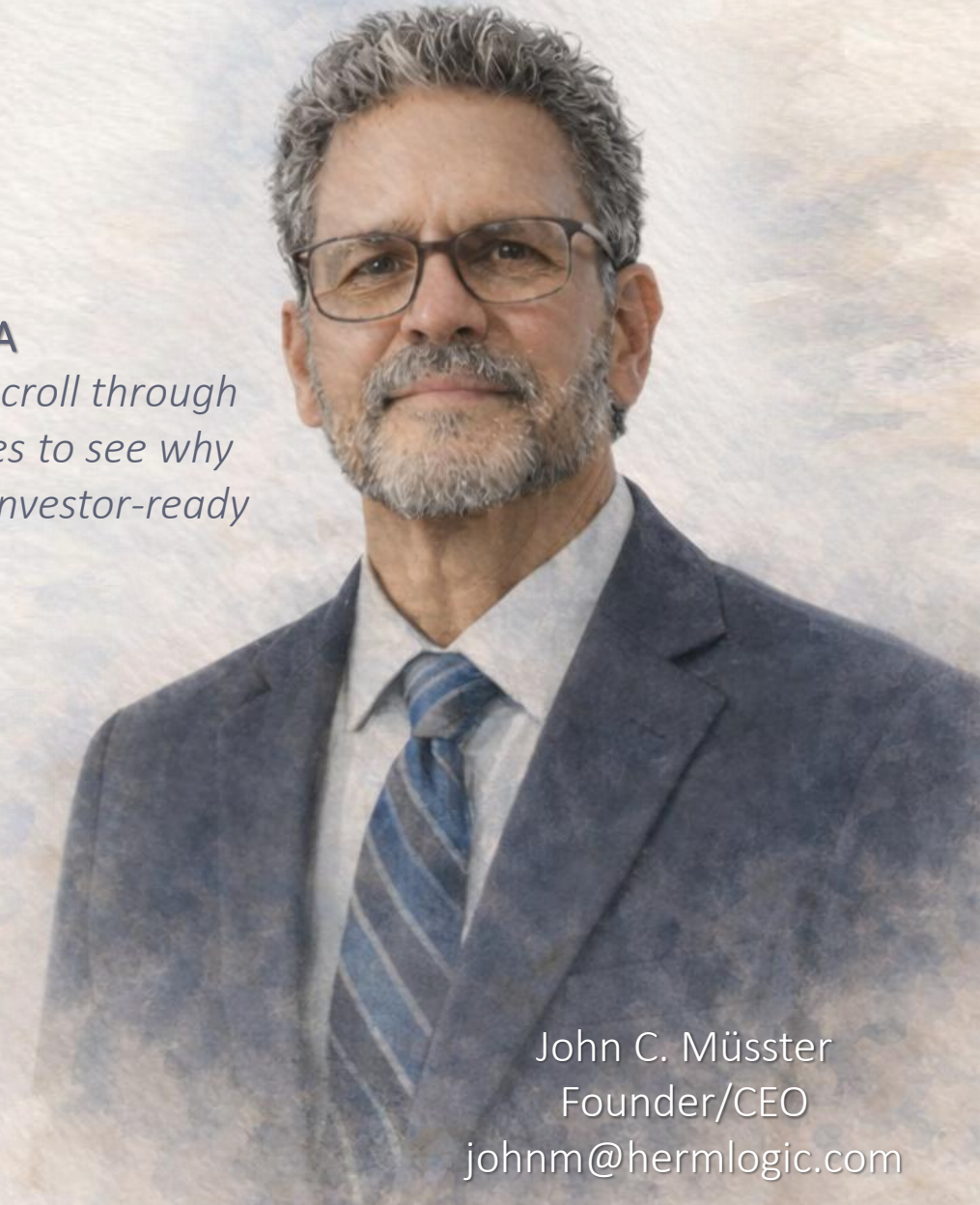


*Multi-industry Award Winner & Industry Game-changer*

**ONE System. ONE Solution. ONE Standard.**

**CTA**

*I invite you to scroll through  
the next 3 slides to see why  
HERM Logic is investor-ready*



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# HERM LOGIC

## HERM Logic – YoY Growth (FY22-FY25)

Sales Revenue • Net Revenue • Net Income

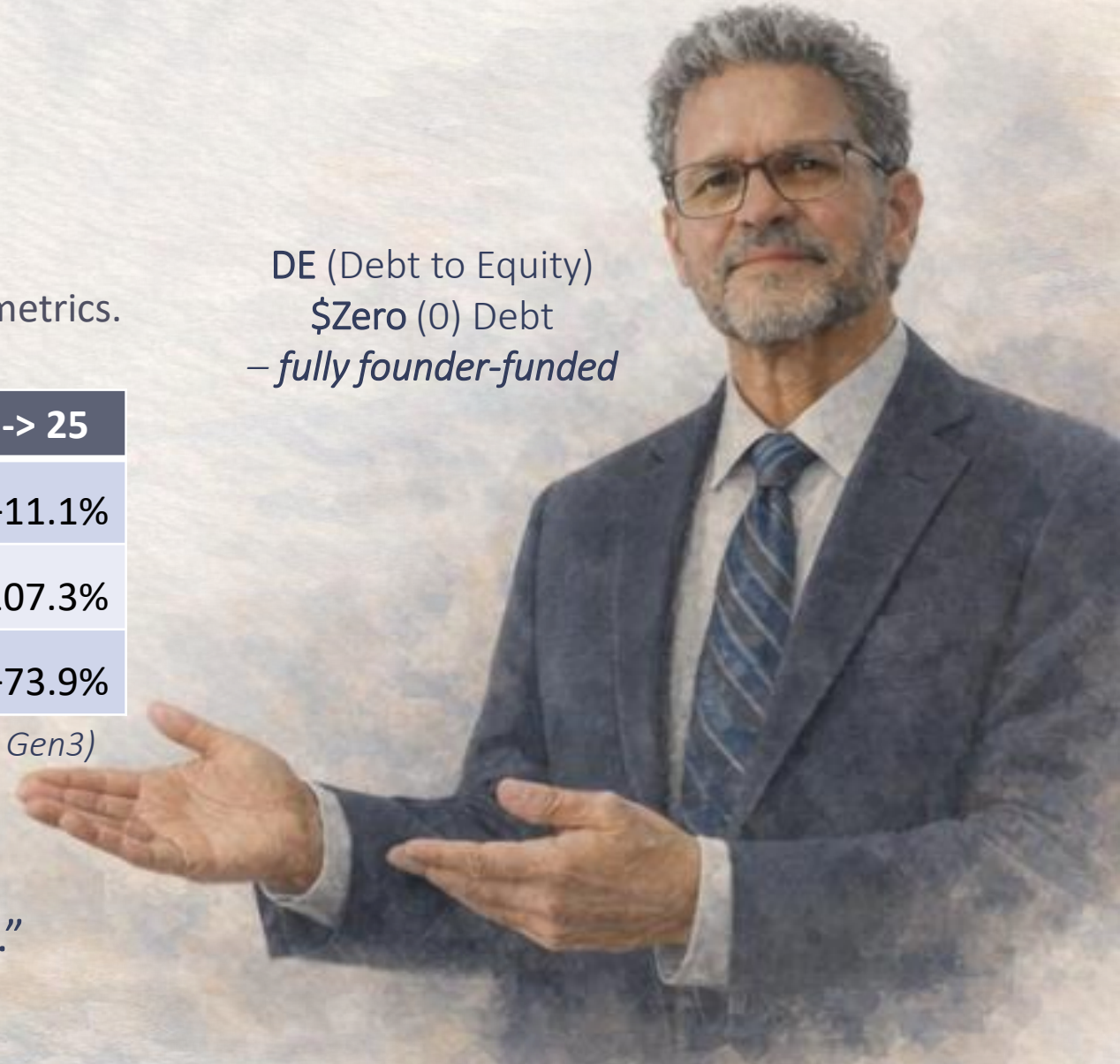
Percentage (%) only financial performance across three core metrics.

Metric	FY22 -> 23	FY23 -> 24	FY24 -> 25
Sales Revenue YoY	+105.1%	+25.8%	+11.1%
Net Revenue YoY	+91.8%	-9.0%	+107.3%
Net Income YoY	-123.9%	+1,893.6%	+73.9%

*“between FY22-FY25, HERM invested \$1.6M in R&D and PPE (Gen2 & Gen3)  
– fully founder-funded*

*“Founder Funded R&D, PPE Growth and Expansion.”*

DE (Debt to Equity)  
\$Zero (0) Debt  
– *fully founder-funded*



# HERM LOGIC



*“We Don’t Just  
Move Material  
— We Move Margins.”*

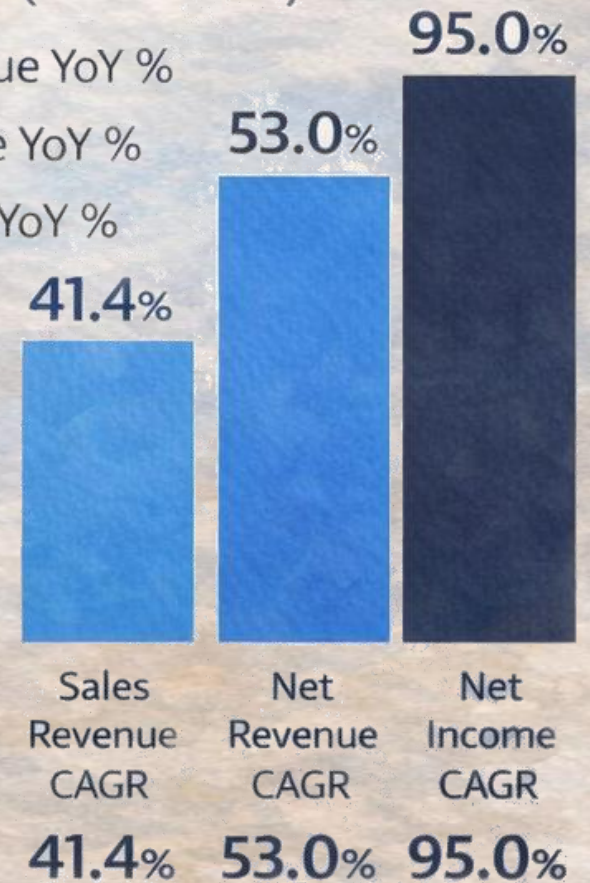
## HERM Logic — CAGR Growth (FY22–FY25)

YoY Growth (FY22–FY25)

Sales Revenue YoY %

Net Revenue YoY %

Net Income YoY %



# HERMLOGIC

## The U.S. Market Opportunity

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TAM: 180,000+ Business

SAM: \$1.4B

SOM: \$700M

U.S. Market = 30x ANZ Market

(ANZ: Australia & New Zealand = 11,000 Business)

*“HERM is Unifying  
AI driven Digital Workflows OS  
with HERM’s Engineered Physical  
Workflow OS to drive Cost + Time  
savings to the Contractor.”*

*“The industries are  
converging toward  
One standard.”*

### Available on Request

- Investor Reports,
- Executive Summaries
- Pitch-deck
- Financials

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Operationally validated*

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