



GOEL FOOD PRODUCTS LIMITED

76/1/2, Golaghata Road, (VIP Road), Kolkata-700 048

CIN: L51909WB1996PLC076909

Phone: +91 89613 33312

E-mail: info@goelfood.com, bikabanquets@gmail.com

Website: www.bikafood.com

Date: 13.10.2025

To,
Listing Compliance
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai – 400 001

Scrip Code – 543538

Sub : Submission of Reconciliation of Share Capital Audit Report under Regulation 76 of Securities and Exchange Board of India (Depositories and Participants) Regulations, 2018 for the Quarter ended 30th September, 2025

Dear Sir/ Ma'am,

Pursuant to Regulation 76 of Securities and Exchange Board of India (Depositories and Participants) Regulations, 2018, we are submitting herewith the Reconciliation of Share Capital Audit Report of the Company for the quarter ended 30th September, 2025, issued by M/s Mamta Binani & Associates.

This is for your information and record.

Thanking You,

Yours faithfully,

for **GOEL FOOD PRODUCTS LIMITED**

Dinesh Goyal
DIN: 00881868
Managing Director

To,
Goel Food Products Limited
76/1/2, Golaghata Road,
(VIP Road)
Kolkata-700 048

Sub: Reconciliation of Share Capital Audit for the quarter ended 30th September, 2025

Dear Madam/Sir,

We have examined the relevant books, registers, forms, documents and papers produced electronically before us by **Goel Food Products Limited** ("the Company") and its Registrar and Share Transfer Agent ("RTA"), Bigshare Services Private Limited in respect of Reconciliation of Share Capital Audit as per Regulation 76 of the Securities and Exchange Board of India (Depositories and Participants) Regulations, 2018 as amended.

To the best of our knowledge and according to the information and explanations given to us, we certify the following:

RECONCILIATION OF SHARE CAPITAL AUDIT REPORT

1.	For Quarter Ended	30 th September, 2025	
2.	ISIN	INE0K6L01010	
3.	Face Value	10/-	
4.	Name of the Company	GOEL FOOD PRODUCTS LIMITED	
5.	Registered Office Address	76/1/2, Golaghata Road, (VIP Road) Kolkata-700048	
6.	Correspondence Address	Same as above	
7.	Telephone Nos. Fax Nos.	+91 8961333312	
8.	Email Address	info@goelfood.com	
9.	Name of the Stock Exchanges where the Company's securities are listed	BSE Limited (SME Platform)	
		Number of Shares	% of Total Issued Capital
10.	Issued Capital	1,88,52,000	100
11.	Listed Capital	1,88,52,000	100
12.	Held in dematerialized form in CDSL	1,71,34,000	90.89
13.	Held in dematerialized form in NSDL	17,18,000	9.11
14.	Physical	--	--
15.	Total Number of Shares (12+13+14)	1,88,52,000	100

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16.	Reasons for difference, if any between (10 & 11), (10 & 15) & (11 & 15)	NA
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17. Certifying the details in changes in Share capital during the quarter under consideration as per the Table below:

Particulars*	No. of Shares	Applied/Not Applied for listing	Listed on Stock Exchanges (Specify Names)	Whether intimated to CDSL	Whether intimated to NSDL	In Prin. App. Pending for SE (Specify Names)
NA	NA	NA	NA	NA	NA	NA

* Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buyback, Capital Reduction, Forfeiture, Any Other (to specify)

18.	Register of Members is updated (Yes/No)	Yes
	If not, updated up to which date	--
19.	Reference to previous quarter with regards to excess dematerialized shares, if any	NA
20.	Has the Company resolved the matter mentioned in point 19 above in the current quarter? If not, reasons why?	NA

21. Mention the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay:

Total No. of Demat Request	No. of Requests	No. of Shares	Reasons for delay
Confirmed after 21 days	Nil	NA	NA
Pending for more than 21 days	Nil	NA	NA

22.	Name, Telephone & Fax No. of the Company Secretary and Compliance Officer of the Company	RUCHI FITKARIWAL A Tel No - 9883047505 Email Id: cs@goelfood.com
23.	Name, Address, Tel. & Fax No., Regn. No. of the PCS	Ms. Ankita Dutta 3rd Floor (Hare Street Entry), Nicco House, 2 Hare Street, Kolkata 700001. Membership No. F13329 Practicing Company Secretary COP No. 22416

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24.	Appointment of common agency for share registry work (if yes, name and address)	Bigshare Services Private Limited Office No. S6-2, 6 th Floor, Pinnacle Business Park, Next to Ahura Centre, Mahakali Caves Road, Adheri (East) Mumbai- 400 093 Tel No. +91-22-62638200 Fax No. +91-22-62638299 Email: info@bigshareonline.com
25.	Any other detail that the CA/ CS may like to provide (e.g. BIFR Company, delisting from SE, company changed its name, etc.)	None

for Mamta Binani & Associates

MAMTA BINANI & ASSOCIATES

Ankita Dutta
Partner

Ankita Dutta
C.P. No.: 22416
Practicing Company Secretary

UDIN: **F013329G001548711**
Peer Review No- 6475/2025

Place: Kolkata
Date: 13.10.2025

Ref No. BSS/SE-AU

Date: 08/10/2025

GOEL FOOD PRODUCTS LIMITED
76/1/2 Golaghata Road,
Kolkata West Bengal
PIN 700048

Dear Sir/Madam,

This is to certify that, the shareholding as on 30/09/2025 is as under in NSDL, CDSL and Physical mode.

Category	Shareholding as on 30/06/2025	Shareholding as on 30/09/2025
Shares in Demat mode with NSDL	1682000	1718000
Shares in Demat mode with CDSL	17170000	17134000
Shares in Physical mode		
TOTAL	18852000	18852000

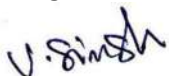
Also, we hereby confirm the following:

- 1] The Register of Members is updated.
- 2] The dematerialisation requests are confirmed within 15 days from the date of receipt of DRF and Share certificates.
- 3] The company has received in principal approval for listing from Stock Exchanges where the securities of the company are listed for **18852000** equity shares. However no intimation from the company has been received for any further issue of shares during the quarter ended **30/09/2025**.
- 4] Total number of Share holders as on end of the quarter are **743**

This is for your information.

Thanking You,

Yours faithfully,
For Bigshare Services Pvt. Ltd.,



Vikas Singh
Authorised Signatory

CIN : U99999MH1994PTC076534

Registered Office: Office No.: S6-2, 6th Floor, Pinnacle Business Park, Mahakali Caves Rd, Andheri East, Mumbai – 400 093.
Tel.: +91 22 6263 8200 | **Fax :** +91 22 6263 8299 | **Email :** info@bigshareonline.com | **Website :** www.bigshareonline.com