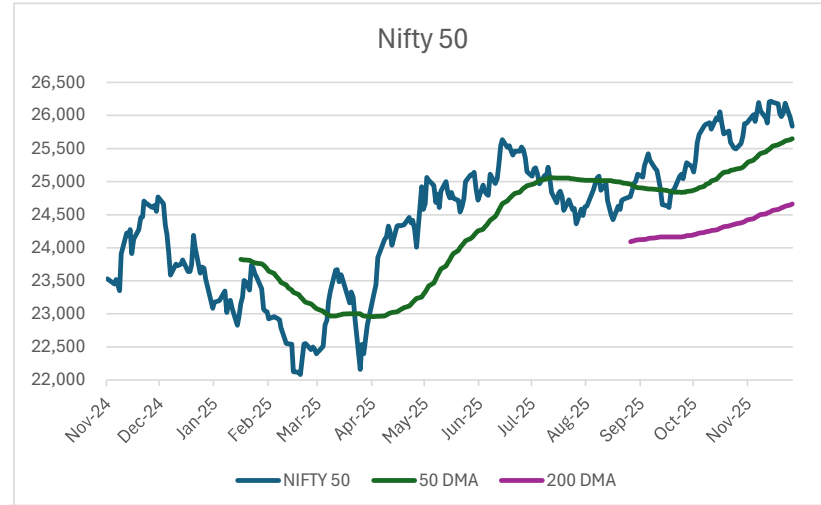
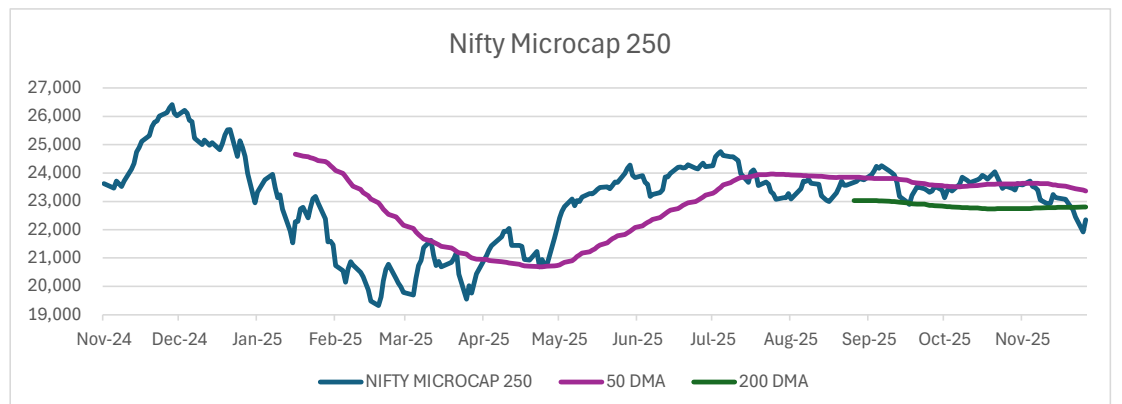
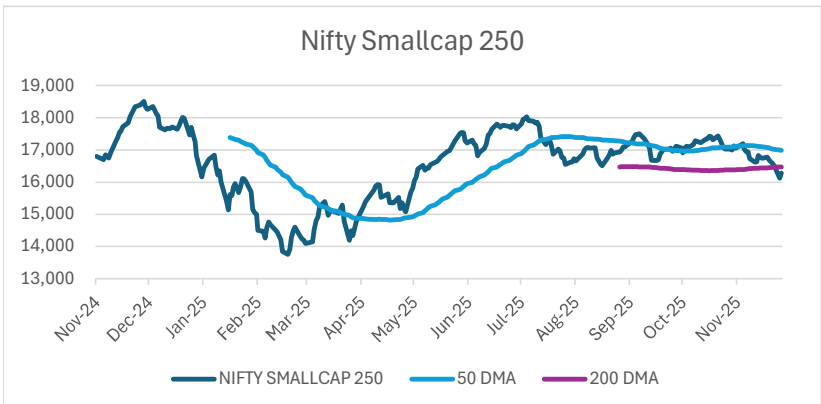
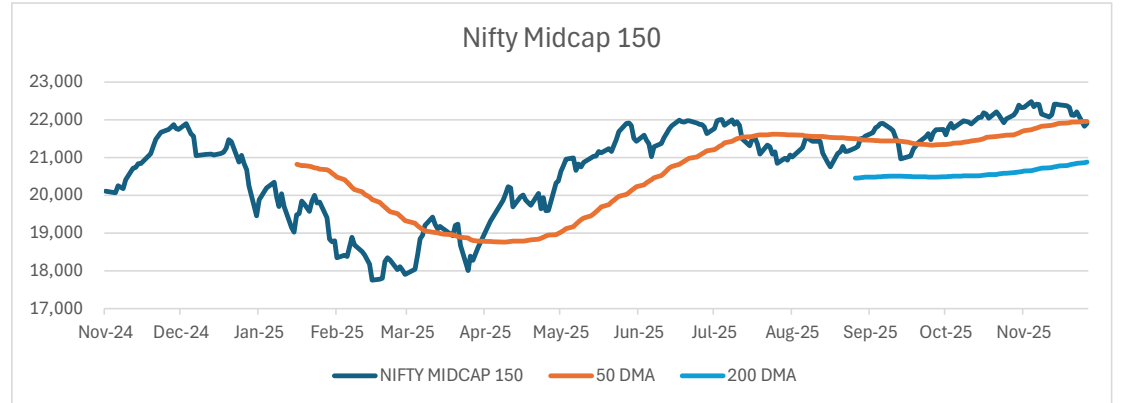
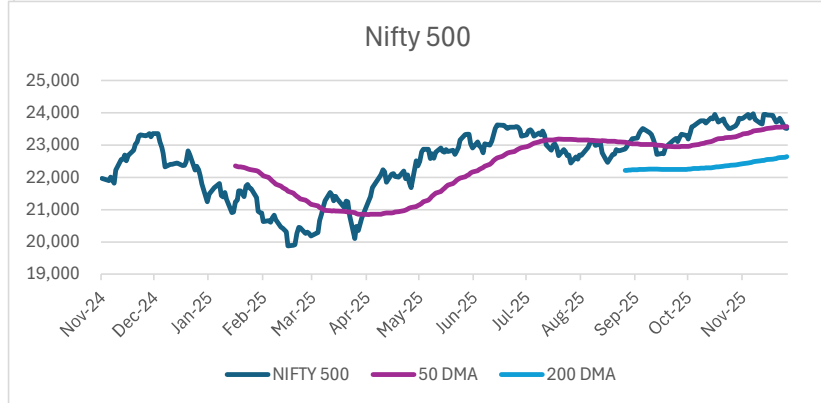


How are the Markets looking like ?

Nifty 50 made new fresh high on 27th and 500 and midcap are also close to high but recent corrections have taken them below 50 DMA, but small and micro are in significant correction phase with both below 50 and 200 DMA



Index	09-Dec-25	50 DMA	200 DMA	Regime	Meaning
Nifty 50	25,840	25,651	24,662	Bull Trend	Stay Overweight
Nifty 500	23,516	23,576	22,639	Correction	buy-on-dips zone, tactical caution
NIFTY MIDCAP 150	21,911	21,962	20,878	Correction	buy-on-dips zone, tactical caution
NIFTY SMALLCAP 250	16,284	16,978	16,476	Bear Trend	Reduce Equity
NIFTY MICROCAP 250	22,350	23,364	22,799	Bear Trend	Reduce Equity



How many stocks are participating in the rally

market cap	No of stock:	stocks above 50 DMA		stocks above 200 DMA		within 5% of 52w high		filtered stocks
> 100000 Cr	108	49	45%	65	60%	25	23%	12
35000 - 100000 Cr	139	48	35%	70	50%	18	13%	2
12000 - 35000 Cr	255	72	28%	96	38%	15	6%	2
5000 - 12000 Cr	282	67	24%	94	33%	14	5%	3
Overall above 500	784	236	30%	325	41%	72	9%	19

As mentioned above, largecaps look better with more than 40% above both 50 and 200 DMA and 20% + near their high but has reduced significantly over last 2 weeks. For micro and small, significant correction has happened in the segment with less than 10% within 52 week high. In Filtered stock list, as mentioned below too, we got max participation from largecap segment

What about RSI

Index	RSI
Nifty 50	43
Nifty 500	36
NIFTY MIDCAP 150	33
NIFTY SMALLCAP 2	28
NIFTY MICROCAP 2	29

RSI we are looking at 14 days, so above 50 indicates that 14 day return is positive. 50 to 100 is dependent on how volatile was the movement within those 14 days with 100 as all days positive and lower the number indicating higher volatility. Currently all indices are looking weak basis RSI

Sectors

Sectors	no of stocks	greater than DMA50		greater than 200 DMA		within x% of 52w high		Filtered stock
Finance	56	17	30%	26	46%	8	14%	3
Industrial Products	50	15	30%	20	40%	4	8%	1
Pharmaceuticals &	53	19	36%	24	45%	3	6%	-
Consumer Durable	44	11	25%	11	25%	2	5%	-
Auto Components	40	22	55%	28	70%	9	23%	4
Chemicals & Petro	32	7	22%	6	19%	1	3%	-
Banks	34	20	59%	26	76%	8	24%	3
Electrical Equipme	30	3	10%	7	23%	0	0%	-
IT - Software	26	14	54%	14	54%	1	4%	-
Construction	22	3	14%	5	23%	1	5%	1
Retailing	22	2	9%	7	32%	0	0%	-
Realty	24	9	38%	8	33%	3	13%	-
Power	24	3	13%	6	25%	2	8%	-
Capital Markets	21	6	29%	10	48%	1	5%	1
Leisure Services	20	2	10%	5	25%	0	0%	-
Healthcare Service	19	2	11%	10	53%	0	0%	-
Industrial Manufac	16	4	25%	5	31%	2	13%	-
Cement & Cement	15	1	7%	2	13%	0	0%	-
Aerospace & Defen	12	1	8%	5	42%	0	0%	-
Agricultural Food &	12	5	42%	6	50%	2	17%	-
Textiles & Apparels	12	4	33%	1	8%	0	0%	-
Food Products	13	3	23%	7	54%	0	0%	-

Banks, Auto and Insurance look the strongest and we got maximum number of stocks in banks and auto. On other side, L&T in construction is the only strong stock in otherwise weak sector. Similarly Cummins is also strong in weaker sectors

IT - Services	10	3	30%	5	50%	0	0%	-
Insurance	12	5	42%	7	58%	3	25%	-
Automobiles	12	7	58%	9	75%	4	33%	4
Fertilizers & Agroch	12	3	25%	3	25%	1	8%	-
Ferrous Metals	11	2	18%	5	45%	1	9%	-
Transport Services	9	2	22%	5	56%	0	0%	-

Stocks with sales growth (3y) above 15, EPS growth (3y) above 15, ROE above 15, above 50DMA and 200 DMA and within 5% of 52w high

Name	Sector	CMP	Mcap	3m Ret	6m Ret	12m Ret	ROE	EPS gr 3Years	Sales gr 3Ye	52w high	% from 52w	Comments
Adani Ports	Transport In	1,497.2	3,23,569	7.8	3.6	18.2	18.8	26.4	21.2	1,549.0	3.3%	
Ashok Leyland	Agricultural	159.6	93,782	19.1	35.7	39.6	28.8	284.2	22.8	164.5	3.0%	
Axis Bank	Banks	1,275.9	3,96,081	19.2	5.2	9.7	16.3	25.3	22.8	1,304.0	2.2%	
Bank of Baroda	Banks	289.9	1,49,971	21.8	20.4	10.2	15.5	38.1	20.4	304.0	4.6%	
Can Fin Homes	Finance	906.9	12,081	22.4	13.8	12.7	18.2	22.1	25.0	932.5	2.8%	
Cholaman.Inv.&Fn	Finance	1,731.2	1,46,064	13.7	9.5	35.0	19.7	24.6	36.6	1,782.0	2.9%	
Cummins India	Industrial P	4,479.1	1,24,237	11.4	34.8	27.6	28.2	34.9	19.0	4,574.0	2.1%	
Eicher Motors	Automobile	7,123.0	1,95,463	4.2	34.0	47.1	24.1	41.2	22.4	7,287.6	2.3%	
Fiem Industries	Auto Compe	2,273.7	5,989	6.7	21.0	39.5	21.0	28.9	15.5	2,378.1	4.4%	
Larsen & Toubro	Constructio	3,997.5	5,50,026	12.6	10.9	1.3	16.6	23.8	17.8	4,140.0	3.4%	
Lumax Auto Tech.	Auto Compe	1,511.7	10,324	35.5	48.3	160.6	20.3	35.6	34.1	1,584.0	4.6%	
Lumax Industries	Auto Compe	5,755.0	5,385	37.5	82.0	140.3	19.3	37.5	24.8	5,870.0	2.0%	
M & M	Automobile	3,635.9	4,52,214	0.9	20.4	19.2	18.1	27.2	20.9	3,796.0	4.2%	
Maruti Suzuki	Automobile	16,020.0	5,03,822	6.0	29.3	42.0	15.9	70.0	20.1	16,673.9	3.9%	
Multi Comm. Exc.	Capital Mar	10,358.0	52,804	36.0	37.9	51.2	34.3	51.6	44.8	10,516.0	1.5%	
SBI	Banks	959.4	8,85,817	17.3	19.0	11.8	17.2	29.9	19.2	999.1	4.0%	
Shriram Finance	Finance	846.7	1,59,317	40.0	26.7	36.3	15.6	29.5	31.7	872.0	2.9%	
Shriram Pistons	Auto Compe	3,126.9	13,736	17.5	27.7	43.2	23.2	45.6	19.8	3,200.0	2.3%	
TVS Motor Co.	Automobile	3,614.5	1,71,754	3.4	31.9	45.2	28.4	40.6	21.9	3,720.0	2.8%	