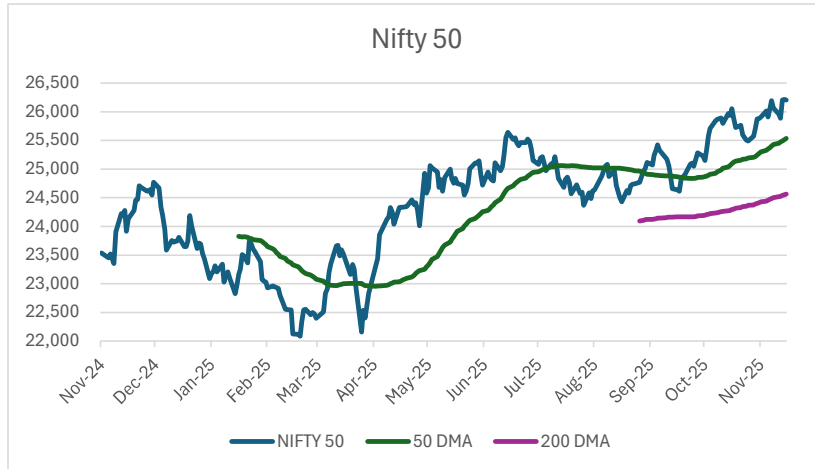
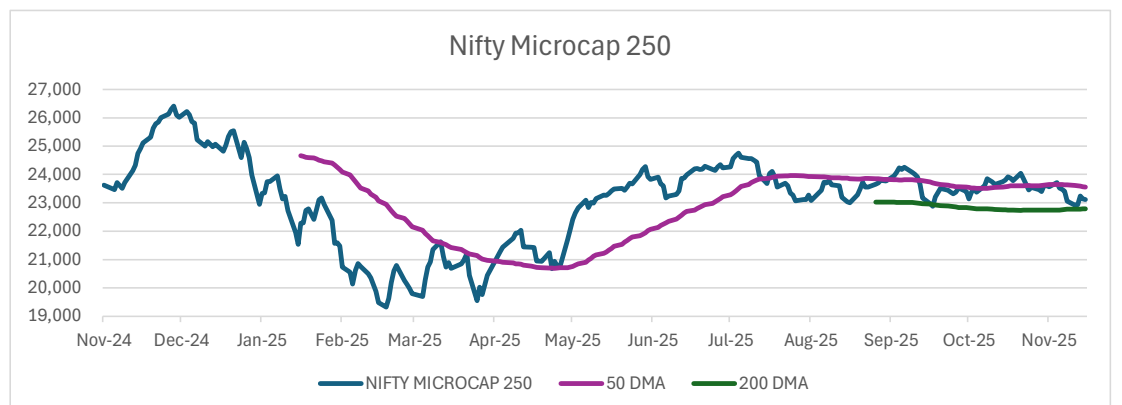
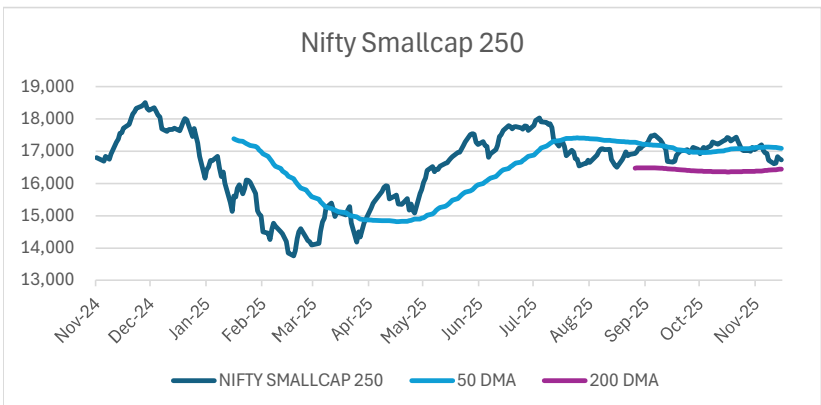
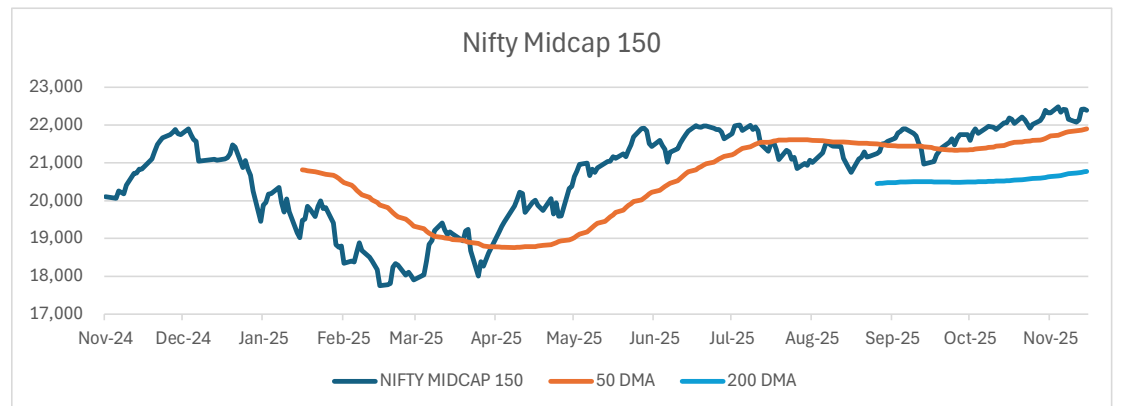
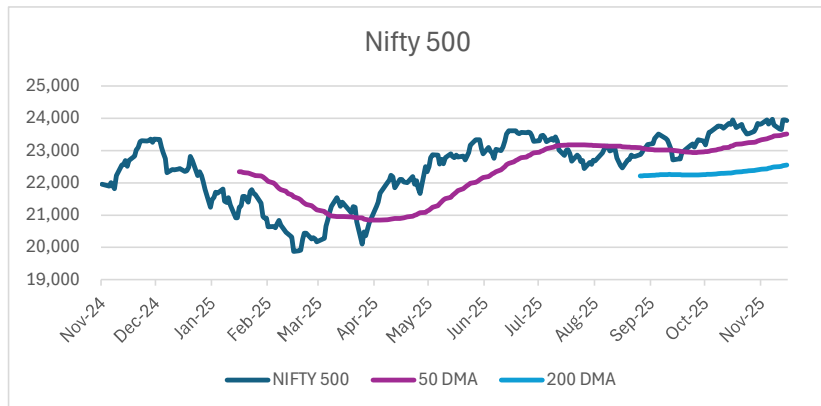


How are the Markets looking like ?

Nifty 50 made new fresh high on 27th and 500 and midcap are also close to high, but small and micro are in correction phase, 200 DMA has acted as support. However, slope for both 50 DMA and 200 DMA for small and micro is near 0 which reflects significant weakness in the segment



Index	28-Nov-25	50 DMA	200 DMA	Regime	Meaning
Nifty 50	26,203	25,534	24,566	Bull Trend	Stay Overweight
Nifty 500	23,933	23,520	22,553	Bull Trend	Stay Overweight
NIFTY MIDCAP 150	22,395	21,903	20,779	Bull Trend	Stay Overweight
NIFTY SMALLCAP 250	16,733	17,090	16,442	Correction	buy-on-dips zone, tactical caution
NIFTY MICROCAP 250	23,115	23,558	22,785	Correction	buy-on-dips zone, tactical caution



How many stocks are participating in the rally

market cap	No of stock:	stocks above 50 DMA		stocks above 200 DMA		within 5% of 52w high		filtered stocks
> 100000 Cr	109	69	63%	77	71%	39	36%	18
35000 - 100000 Cr	140	66	47%	80	57%	27	19%	4
12000 - 35000 Cr	255	97	38%	120	47%	22	9%	4
5000 - 12000 Cr	299	94	31%	119	40%	23	8%	6
Overall above 500	803	326	41%	396	49%	111	14%	32

As mentioned above, largecaps look in good trend with more than 60% above both 50 and 200 DMA and 30% + near their high. However, even midcaps are seeing some correction with less than 50% stocks now above 50 DMA. For micro and small, significant correction has happened in the segment with less than 10% within 52 week high. In Filtered stock list, as mentioned below too, we got max participation from largecap segment

What about RSI

Index	RSI
Nifty 50	71
Nifty 500	63
NIFTY MIDCAP 150	60
NIFTY SMALLCAP 2	39
NIFTY MICROCAP 2	40

RSI we are looking at 14 days, so above 50 indicates that 14 day return is positive. 50 to 100 is dependent on how volatile was the movement within those 14 days with 100 as all days positive and lower the number indicating higher volatility. As suggested above, nifty 50, 500 and midcap are in strong uptrend while smallcap and micro cap look weak

Sectors

Sectors	no of stocks	greater than DMA50		greater than 200 DMA		within x% of 52w high		Filtered stock
Finance	56	25	45%	38	68%	13	23%	4
Industrial Products	53	16	30%	26	49%	5	9%	2
Pharmaceuticals &	54	25	46%	27	50%	5	9%	1
Consumer Durable	44	13	30%	13	30%	3	7%	-
Auto Components	40	22	55%	30	75%	13	33%	4
Chemicals & Petro	34	7	21%	7	21%	2	6%	-
Banks	34	30	88%	29	85%	19	56%	9
Electrical Equipme	33	9	27%	14	42%	2	6%	-
IT - Software	26	15	58%	11	42%	2	8%	-
Construction	24	4	17%	6	25%	1	4%	1
Retailing	23	5	22%	8	35%	3	13%	1
Realty	24	10	42%	10	42%	4	17%	-
Power	24	7	29%	8	33%	2	8%	-
Capital Markets	21	11	52%	15	71%	2	10%	2
Leisure Services	21	4	19%	5	24%	0	0%	-
Healthcare Service	19	6	32%	11	58%	0	0%	-
Industrial Manufac	17	6	35%	6	35%	2	12%	-
Cement & Cement	15	3	20%	3	20%	0	0%	-
Aerospace & Defen	12	5	42%	8	67%	1	8%	1
Agricultural Food &	13	5	38%	5	38%	2	15%	1
Textiles & Apparels	13	7	54%	6	46%	0	0%	-
Food Products	12	3	25%	6	50%	1	8%	-

Banks, Auto and Insurance look the strongest and we got maximum number of stocks in banks and auto. Insurance is surprisingly missing. On other side, L&T in construction is the only strong stock in otherwise weak sector. Similarly Kirloskar and Cummins are also strong in weaker sectors

IT - Services	12	6	50%	8	67%	0	0%	-
Insurance	12	8	67%	10	83%	3	25%	-
Automobiles	12	8	67%	9	75%	6	50%	4
Fertilizers & Agroch	13	3	23%	4	31%	1	8%	-
Ferrous Metals	11	5	45%	7	64%	3	27%	-
Transport Services	9	4	44%	6	67%	1	11%	-

Stocks with sales growth (3y) above 15, EPS growth (3y) above 15, ROE above 15, above 50DMA and 200 DMA and within 5% of 52w high

Name	Sector	CMP	Mcap	3m Ret	6m Ret	12m Ret	ROE	EPS gr 3Years	Sales gr 3Ye	52w high	% from 52w	Comments
Acutaas Chemical	Pharmaceu	1,817.9	14,883	30.7	65.1	71.5	16.0	25.2	24.6	1,902.0	4.4%	
Adani Ports	Transport In	1,545.5	3,33,849	13.5	5.6	27.5	18.8	26.4	21.2	1,546.5	0.1%	
Ashok Leyland	Agricultural	159.1	93,424	21.3	34.2	36.3	28.8	284.2	22.8	162.0	1.8%	
Axis Bank	Banks	1,279.2	3,97,028	21.2	9.3	12.6	16.3	25.3	22.8	1,304.0	1.9%	
Bank of Baroda	Banks	296.6	1,53,357	22.5	13.8	17.6	15.5	38.1	20.4	297.5	0.3%	
Bank of Maha	Banks	58.5	44,996	11.6	3.8	2.7	22.8	61.4	24.2	61.6	5.0%	
Bharat Electron	Aerospace &	415.1	3,03,429	9.3	5.4	33.7	29.2	30.4	15.7	436.0	4.8%	
BSE	Capital Mar	2,926.6	1,19,200	32.3	3.8	86.4	36.0	70.4	56.3	3,030.0	3.4%	
Can Fin Homes	Finance	897.0	11,943	17.1	13.1	7.4	18.2	22.1	25.0	925.0	3.0%	
Canara Bank	Banks	152.2	1,38,055	42.8	29.2	48.6	17.8	42.1	19.9	152.9	0.4%	
Choice Intl.	Finance	811.8	16,966	2.6	14.3	52.1	19.6	44.7	47.8	841.0	3.5%	
Cholaman.Inv.&Fn	Finance	1,732.0	1,46,119	21.3	14.8	40.7	19.7	24.6	36.6	1,782.0	2.8%	
Cummins India	Industrial P	4,494.7	1,24,593	17.1	33.8	28.6	28.2	34.9	19.0	4,518.6	0.5%	
Eicher Motors	Automobile	7,126.0	1,95,466	11.1	32.6	46.0	24.1	41.2	22.4	7,287.6	2.2%	
Fiem Industries	Auto Compe	2,294.0	6,038	3.4	22.4	48.2	21.0	28.9	15.5	2,378.1	3.5%	
Gokul Agro	Agricultural	211.9	6,253	23.2	49.6	22.7	27.0	26.0	23.5	221.2	4.2%	
Indian Bank	Banks	886.0	1,19,334	31.0	37.3	51.5	17.1	36.0	16.9	898.6	1.4%	
Karur Vysya Bank	Banks	253.2	24,465	18.1	29.7	25.8	17.7	42.0	20.1	258.5	2.1%	
Kirloskar Oil	Industrial P	1,138.1	16,539	22.8	28.5	0.3	15.4	38.3	16.4	1,196.3	4.9%	
Larsen & Toubro	Constructio	4,092.8	5,62,998	13.8	12.2	9.3	16.6	23.8	17.8	4,140.0	1.1%	
Lumax Auto Tech.	Auto Compe	1,552.7	10,583	36.4	55.0	194.9	20.3	35.6	34.1	1,578.8	1.7%	
Lumax Industries	Auto Compe	5,755.3	5,381	34.4	90.0	143.3	19.3	37.5	24.8	5,814.0	1.0%	
M & M	Automobile	3,774.6	4,69,376	16.2	23.1	26.7	18.1	27.2	20.9	3,790.0	0.4%	
Maruti Suzuki	Automobile	15,981.8	5,02,470	7.1	30.7	43.6	15.9	70.0	20.1	16,673.9	4.2%	
Multi Comm. Exc.	Capital Mar	10,217.6	52,108	31.8	46.6	62.9	34.3	51.6	44.8	10,471.5	2.4%	
Punjab Natl.Bank	Banks	125.7	1,44,466	21.0	13.7	18.7	15.2	66.3	17.6	126.4	0.6%	
SBI	Banks	985.0	9,09,216	21.8	21.4	16.7	17.2	29.9	19.2	999.1	1.4%	
Shriram Finance	Finance	860.5	1,61,884	45.7	32.8	41.0	15.6	29.5	31.7	872.0	1.3%	
TVS Motor Co.	Automobile	3,625.9	1,72,259	4.8	27.9	45.1	28.4	40.6	21.9	3,720.0	2.5%	
Union Bank (I)	Banks	155.4	1,18,626	20.1	0.1	26.0	17.1	45.3	16.7	158.7	2.0%	
Uno Minda	Auto Compe	1,324.7	76,402	-0.2	23.9	24.3	17.5	39.2	26.4	1,382.0	4.1%	
V2 Retail	Retailing	2,448.9	8,930	47.7	32.1	84.9	23.3	100.6	44.1	2,572.0	4.8%	