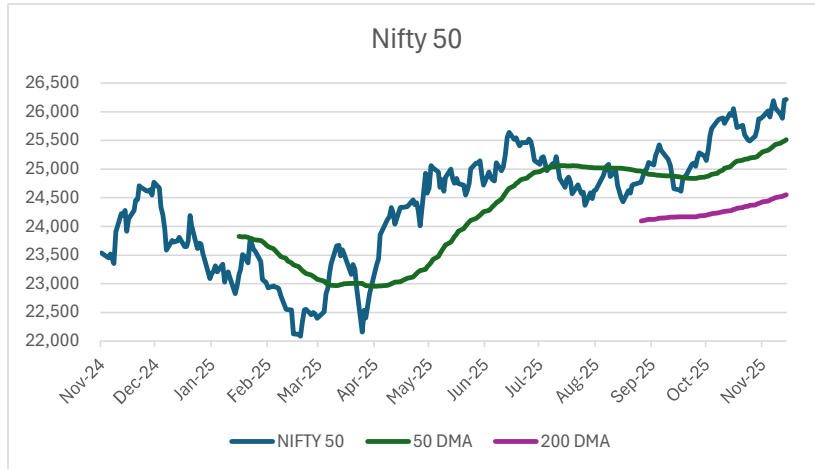
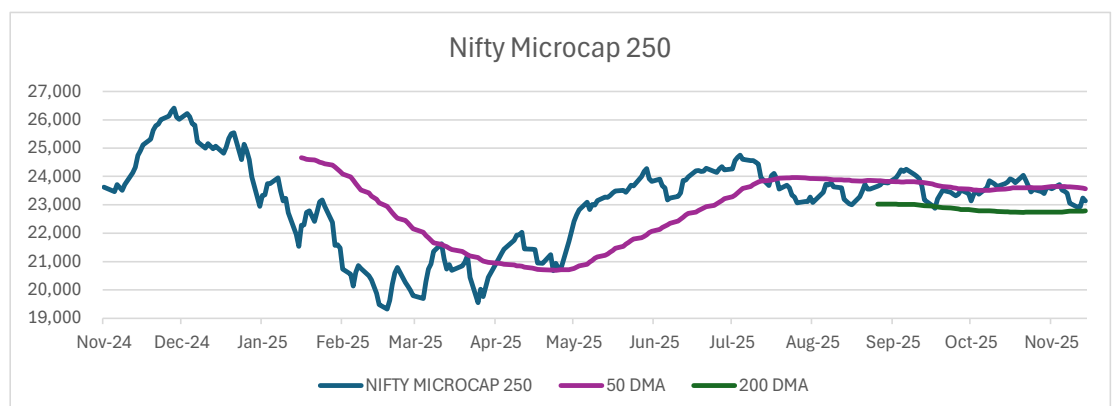
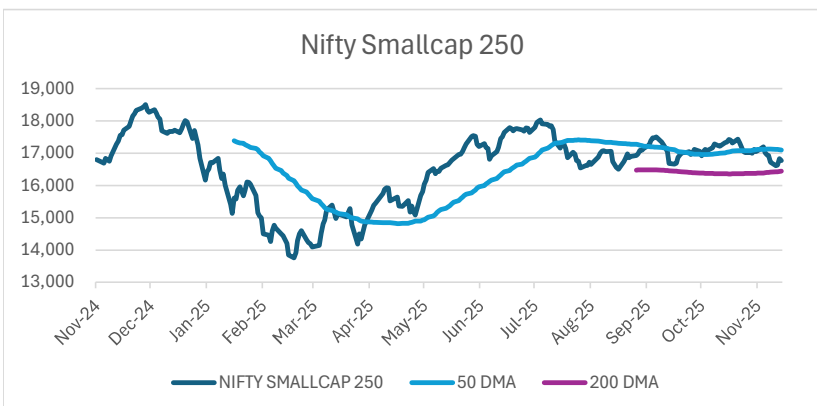
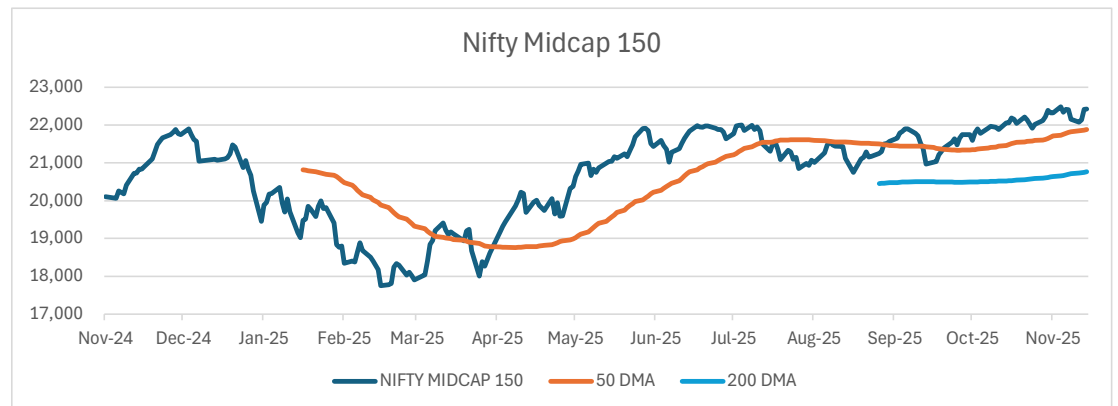
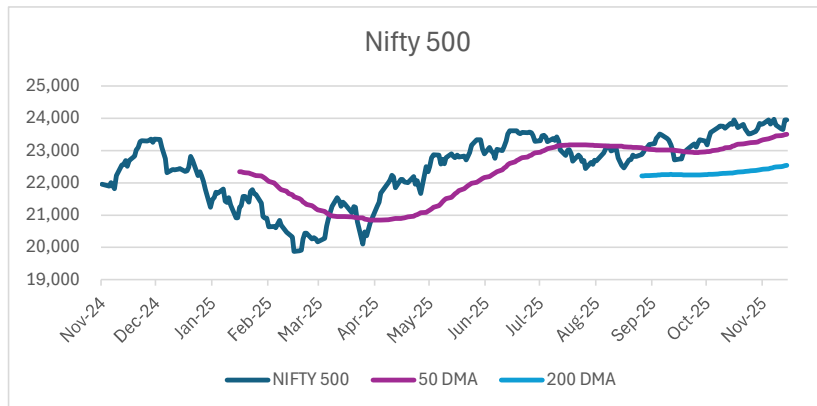


How are the Markets looking like ?

Nifty 50 made new fresh high on 27th and 500 and midcap are also close to high, but small and micro are in correction phase, 200 DMA has acted as support. However, slope for both 50 DMA and 200 DMA for small and micro is near 0 which reflects significant weakness in the segment



Index	27-Nov-25	50 DMA	200 DMA	Regime	Meaning
Nifty 50	26,216	25,511	24,553	Bull Trend	Stay Overweight
Nifty 500	23,948	23,505	22,542	Bull Trend	Stay Overweight
NIFTY MIDCAP 150	22,420	21,888	20,766	Bull Trend	Stay Overweight
NIFTY SMALLCAP 250	16,770	17,099	16,437	Correction	buy-on-dips zone, tactical caution
NIFTY MICROCAP 250	23,137	23,574	22,783	Correction	buy-on-dips zone, tactical caution



How many stocks are participating in the rally

market cap	No of stocks	stocks above 50 DMA	stocks above 200 DMA	within 5% of 52w high	filtered stocks
> 100000 Cr	109	71 65%	75 69%	37 34%	17
35000 - 100000 Cr	138	64 46%	78 57%	24 17%	3
12000 - 35000 Cr	258	93 36%	116 45%	20 8%	4
5000 - 12000 Cr	293	89 30%	119 41%	19 6%	4
Overall above 500	798	317 40%	388 49%	100 13%	28

As mentioned above, largecaps look in good trend with more than 60% above both 50 and 200 DMA and 30% + near their high. However, even midcaps are seeing some correction with less than 50% stocks now above 50 DMA. For micro and small, significant correction has happened in the segment with less than 10% within 52 week high. In Filtered stock list, as mentioned below too, we got max participation from largecap segment

What about RSI

Index	RSI	MACD
Nifty 50	73	
Nifty 500	65	
NIFTY MIDCAP 150	63	
NIFTY SMALLCAP 2	40	
NIFTY MICROCAP 2	39	

RSI we are looking at 14 days, so above 50 indicates that 14 day return is positive. 50 to 100 is dependent on how volatile was the movement within those 14 days with 100 as all days positive and lower the number indicating higher volatility. As suggested above, nifty 50, 500 and midcap are in strong uptrend while smallcap and micro cap look weak

Sectors

Sectors	no of stocks	greater than DMA50	greater than 200 DMA	within x% of 52w high	Filtered stock
Finance	56	23 41%	35 63%	13 23%	4
Industrial Products	53	17 32%	25 47%	4 8%	2
Pharmaceuticals &	52	23 44%	25 48%	5 10%	1
Consumer Durable	44	15 34%	13 30%	3 7%	-
Auto Components	40	22 55%	29 73%	12 30%	3
Chemicals & Petro	34	5 15%	7 21%	1 3%	-
Banks	34	30 88%	29 85%	19 56%	9
Electrical Equipme	33	10 30%	16 48%	2 6%	-
IT - Software	27	16 59%	12 44%	2 7%	-
Construction	24	4 17%	6 25%	1 4%	1
Retailing	23	5 22%	8 35%	1 4%	-
Realty	24	9 38%	10 42%	3 13%	-
Power	24	8 33%	10 42%	2 8%	-
Capital Markets	22	9 41%	13 59%	2 9%	2
Leisure Services	20	5 25%	4 20%	0 0%	-
Healthcare Service	19	5 26%	13 68%	0 0%	-
Industrial Manufac	17	6 35%	6 35%	1 6%	-
Cement & Cement	15	2 13%	3 20%	0 0%	-
Aerospace & Defen	12	5 42%	8 67%	0 0%	-
Agricultural Food &	12	4 33%	5 42%	1 8%	-
Textiles & Apparels	13	6 46%	6 46%	0 0%	-
Food Products	13	3 23%	7 54%	1 8%	-

Banks, Auto and Insurance look the strongest and we got maximum number of stocks in banks and auto. Insurance is surprisingly missing. On other side, L&T in construction is the only strong stock in otherwise weak sector. Similarly Kirloskar and Cummins are also strong in weaker sectors

IT - Services	12	6	50%	6	50%	0	0%	-
Insurance	12	7	58%	10	83%	4	33%	-
Automobiles	12	8	67%	9	75%	5	42%	4
Fertilizers & Agroch	13	3	23%	3	23%	1	8%	-
Ferrous Metals	11	4	36%	6	55%	1	9%	-
Transport Services	9	4	44%	6	67%	1	11%	-

Stocks with sales growth (3y) above 15, EPS growth (3y) above 15, ROE above 15, above 50DMA and 200 DMA and within 5% of 52w high

Name	Sector	CMP	Mcap	3m Ret	6m Ret	12m Ret	ROE	EPS gr 3Years	Sales gr 3Ye	52w high	% from 52w	Comments
Acutaas Chemical	Pharmaceu	1,826.0	14,950	27.2	52.1	70.5	16.0	25.2	24.6	1,902.0	4.0%	
Adani Ports	Transport In	1,519.7	3,28,276	15.0	5.3	29.3	18.8	26.4	21.2	1,523.6	0.3%	
Ashok Leyland	Agricultural	159.9	93,894	25.8	35.4	38.0	28.8	284.2	22.8	162.0	1.3%	
Axis Bank	Banks	1,280.9	3,97,571	23.2	8.0	13.7	16.3	25.3	22.8	1,304.0	1.8%	
Bank of Baroda	Banks	288.7	1,49,271	23.7	15.4	15.6	15.5	38.1	20.4	295.0	2.1%	
Bank of Maha	Banks	58.8	45,234	14.4	10.1	4.7	22.8	61.4	24.2	61.6	4.5%	
BSE	Capital Mar	2,923.2	1,19,062	39.7	9.5	92.1	36.0	70.4	56.3	3,030.0	3.5%	
Can Fin Homes	Finance	887.0	11,810	23.4	12.4	7.7	18.2	22.1	25.0	925.0	4.1%	
Canara Bank	Banks	151.8	1,37,692	46.2	32.2	47.5	17.8	42.1	19.9	152.5	0.5%	
Choice Intl.	Finance	815.8	17,048	2.2	15.9	54.6	19.6	44.7	47.8	841.0	3.0%	
Cholaman.Inv.&Fn	Finance	1,735.0	1,46,372	21.4	7.7	36.0	19.7	24.6	36.6	1,782.0	2.6%	
Cummins India	Industrial P	4,462.9	1,23,712	16.3	36.2	27.8	28.2	34.9	19.0	4,495.0	0.7%	
Eicher Motors	Automobile	7,023.2	1,92,644	14.7	31.2	45.3	24.1	41.2	22.4	7,287.6	3.6%	
Fiem Industries	Auto Compe	2,278.7	5,997	5.5	39.1	45.2	21.0	28.9	15.5	2,378.1	4.2%	
Indian Bank	Banks	870.4	1,17,233	32.6	40.4	51.1	17.1	36.0	16.9	898.6	3.1%	
Karur Vysya Bank	Banks	249.3	24,088	17.4	36.1	26.5	17.7	42.0	20.1	258.5	3.6%	
Kirloskar Oil	Industrial P	1,145.7	16,650	27.1	26.2	-1.3	15.4	38.3	16.4	1,196.3	4.2%	
Larsen & Toubro	Constructio	4,098.9	5,63,837	13.3	11.1	11.3	16.6	23.8	17.8	4,140.0	1.0%	
Lumax Auto Tech.	Auto Compe	1,505.4	10,260	27.7	84.8	191.5	20.3	35.6	34.1	1,525.0	1.3%	
Lumax Industries	Auto Compe	5,565.7	5,204	28.1	81.8	135.3	19.3	37.5	24.8	5,814.0	4.3%	
M & M	Automobile	3,763.4	4,67,990	15.1	23.7	27.0	18.1	27.2	20.9	3,781.0	0.5%	
Maruti Suzuki	Automobile	15,949.5	5,01,456	7.5	29.1	45.2	15.9	70.0	20.1	16,673.9	4.3%	
Multi Comm. Exc.	Capital Mar	10,150.1	51,764	41.1	57.9	70.8	34.3	51.6	44.8	10,471.5	3.1%	
Punjab Natl.Bank	Banks	124.5	1,43,087	23.8	18.1	17.5	15.2	66.3	17.6	126.4	1.5%	
SBI	Banks	976.2	9,01,047	21.2	19.8	16.0	17.2	29.9	19.2	999.1	2.3%	
Shriram Finance	Finance	866.3	1,62,975	49.5	35.7	42.5	15.6	29.5	31.7	869.6	0.4%	
TVS Motor Co.	Automobile	3,548.7	1,68,594	7.4	26.5	45.7	28.4	40.6	21.9	3,720.0	4.6%	
Union Bank (I)	Banks	153.2	1,16,947	23.6	5.1	26.8	17.1	45.3	16.7	158.7	3.4%	