

Daily Market Snapshot

Current Date

26-Nov-25



	Current level	52w high	50 DMA	100 DMA	200 DMA	52w high date	days since last high	% from last high	1 day return	1m ret	3m ret	6 m ret	1 yr ret
Broadbased													
Nifty 50	26,205	26,205	25,490	25,200	24,539	26-11-2025	0	0.0%	1.2%	0.9%	6.0%	5.6%	8.3%
Nifty 500	23,955	23,975	23,490	23,265	22,529	20-11-2025	6	0.1%	1.3%	0.5%	5.2%	5.0%	6.2%
NIFTY MIDCAP 150	22,419	22,482	21,871	21,667	20,751	17-11-2025	9	0.3%	1.3%	1.6%	6.2%	6.6%	8.1%
NIFTY SMALLCAP 250	16,830	18,503	17,106	17,163	16,431	11-12-2024	350	9.0%	1.2%	-2.9%	0.5%	1.2%	-3.1%
NIFTY MICROCAP 250	23,242	26,412	23,585	23,705	22,779	11-12-2024	350	12.0%	1.3%	-2.2%	0.2%	-0.1%	-4.5%

divergence between large and midcap vs small and microcap continues with small and microcap looking weak with levels below 50 and 100 DMA while large and midcap are near their highs. 1 yr return is also significantly low compared to large and midcap indices. 26th November was a good day for the broader markets and nifty 50 had a fresh high

	Current level	52w high	50 DMA	100 DMA	200 DMA	52w high date	days since last high	% from last high	1 day return	1m ret	3m ret	6 m ret	1 yr ret
Factors													
NIFTY200 ALPHA 30	25,910	27,286	25,257	25,158	24,177	16-12-2024	345	5.0%	1.6%	1.7%	4.4%	7.3%	-0.4%
NIFTY500 MOMENTUM 50	54,872	62,096	53,155	52,705	51,234	16-12-2024	345	11.6%	1.7%	1.6%	7.2%	5.3%	-5.1%
NIFTY500 VALUE 50	15,068	15,292	14,764	14,397	13,859	17-11-2025	9	1.5%	1.5%	0.8%	9.8%	8.3%	6.3%
NIFTY500 QUALITY 50	19,231	20,591	19,322	19,310	18,676	11-12-2024	350	6.6%	1.1%	-1.7%	2.6%	-0.8%	-1.2%
NIFTY500 LOW VOLATILITY 50	23,031	23,085	22,617	22,178	21,379	23-10-2025	34	0.2%	1.1%	0.3%	5.6%	7.6%	13.3%
NIFTY500 MULTIFACTOR MQVLV 50	32,005	32,331	31,618	31,255	30,288	17-11-2025	9	1.0%	0.9%	0.6%	5.9%	3.8%	2.8%

Momentum has underperformed significantly broader indices over last one year but is now above DMA s but still significantly below its peak... only low volatility and value was able to outperform broader market over 1 year period.

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Sectors													
NIFTY FINANCIAL SERVICES	27,800	27,861	27,017	26,742	25,963	20-11-2025	6	0.2%	1.4%	1.0%	7.1%	5.2%	15.6%
NIFTY AUTO	27,696	27,696	27,014	25,788	24,093	26-11-2025	0	0.0%	1.2%	1.6%	9.4%	17.4%	18.3%
NIFTY IT	37,365	45,996	35,642	35,873	36,760	13-12-2024	348	18.8%	1.5%	3.4%	3.6%	-0.4%	-15.2%
NIFTY PHARMA	22,862	23,553	22,264	22,226	21,740	02-01-2025	328	2.9%	1.2%	2.5%	4.0%	6.2%	4.1%
NIFTY REALTY	911	1,119	917	921	908	16-12-2024	345	18.5%	1.1%	-4.5%	1.7%	-3.7%	-11.4%
NIFTY METAL	10,281	10,778	10,258	9,846	9,343	29-10-2025	28	4.6%	2.1%	-1.8%	10.8%	10.6%	15.3%

Nifty Financial services and auto are still near high. Pharma and Metals are again close, however IT and Realty are significantly away, with realty now below 200 dma as well. Pharma has been flattish for the year and can be interesting once it makes new high. Realty stocks did well yesterday after seeing significant corrections over last month, will be interesting if it crosses 917 levels....

x= 5%



Market cap

mcap above (Crs)	in the range	greater than DMA50	greater than 200 DMA	within x% of 52w high
1,00,000	109	71 65%	78 72%	43 39%
35,000	140	68 49%	75 54%	26 19%
12,000	255	92 36%	124 49%	22 9%
5,000	294	97 33%	123 42%	20 7%
overall	798	328 41%	400 50%	111 14%

	2	3	6	4	7	5	8
Major Industry Group	no of stocks	greater than DMA50	greater than 200 DMA	within x% of 52w high			
Finance	56	26 46%	36 64%	13 23%			
Industrial Products	52	17 33%	26 50%	5 10%			
Pharmaceuticals & Biotechnology	52	23 44%	25 48%	3 6%			
Consumer Durables	44	16 36%	14 32%	3 7%			
Auto Components	40	22 55%	29 73%	11 28%			
Chemicals & Petrochemicals	34	6 18%	8 24%	2 6%			
Banks	34	30 88%	28 82%	21 62%			
Electrical Equipment	33	11 33%	15 45%	2 6%			
IT - Software	27	16 59%	13 48%	2 7%			
Construction	25	4 16%	6 24%	1 4%			
Retailing	23	5 22%	7 30%	2 9%			
Realty	24	10 42%	11 46%	3 13%			
Power	24	6 25%	10 42%	2 8%			
Capital Markets	22	10 45%	16 73%	3 14%			
Leisure Services	20	4 20%	5 25%	1 5%			
Healthcare Services	19	6 32%	14 74%	1 5%			
Industrial Manufacturing	17	6 35%	6 35%	1 6%			
Cement & Cement Products	15	2 13%	4 27%	0 0%			
Aerospace & Defense	12	5 42%	7 58%	1 8%			
Agricultural Food & other Products	11	5 45%	5 45%	2 18%			
Textiles & Apparels	13	7 54%	6 46%	0 0%			
Food Products	13	3 23%	6 46%	1 8%			

	average	median
Price to Earning	74.83	37.21
Price to book value	8.88	4.79
Return on equity	16.20	14.88
Sales growth 3Years	21.64	15.14
EPS growth 3Years	25.18	17.12

cutoffs

EPS growth 3Years	15
Sales growth 3Years	15
Return on equity	15

number of stocks

satisfying above 170

including above 50
and 200 dma 72

including above x% 32

Comments

largecaps are witnessing strong momentum however midcaps are seeing some slowdown but small and micro have underperformed with less than 50% above 50 and 200 DMA and below 10% of stocks within 5% of their 52 week high

within industry groups, banks and auto look very strong along with Insurance while cements, Leisure look weak within industries, on similar trend, auto and Private and PSU banks look strong while cements, Civil construction, Power generation, Hotels look weak

IT - Services	12	6	50%	7	58%	0	0%
Insurance	12	9	75%	10	83%	4	33%
Automobiles	12	7	58%	9	75%	6	50%
Fertilizers & Agrochemicals	13	2	15%	3	23%	1	8%
Ferrous Metals	11	5	45%	7	64%	1	9%
Transport Services	9	4	44%	6	67%	2	22%

Industries	no of stocks	greater than DMA50		greater than 200 DMA		within x% of 52w high	
Pharmaceuticals	51	23	45%	25	49%	3	6%
Auto Components & Equipments	35	19	54%	25	71%	11	31%
Civil Construction	25	4	16%	6	24%	1	4%
Computers - Software & Consulting	23	15	65%	12	52%	2	9%
Heavy Electrical Equipment	21	9	43%	9	43%	2	10%
Non Banking Financial Company (NBFI)	20	13	65%	15	75%	8	40%
Specialty Chemicals	20	5	25%	5	25%	2	10%
Private Sector Bank	19	18	95%	17	89%	11	58%
Residential, Commercial Projects	19	6	32%	6	32%	0	0%
Power Generation	15	2	13%	4	27%	0	0%
Cement & Cement Products	15	2	13%	4	27%	0	0%
Aerospace & Defense	12	5	42%	7	58%	1	8%
Iron & Steel Products	12	1	8%	6	50%	0	0%
Industrial Products	12	5	42%	5	42%	0	0%
Hospital	13	5	38%	11	85%	1	8%
Public Sector Bank	12	9	75%	8	67%	8	67%
Household Appliances	12	2	17%	3	25%	0	0%
IT Enabled Services	12	6	50%	7	58%	0	0%
Hotels & Resorts	10	1	10%	2	20%	0	0%
Other Electrical Equipment	12	2	17%	6	50%	0	0%
Housing Finance Company	11	3	27%	6	55%	1	9%
Gems, Jewellery And Watches	10	5	50%	5	50%	2	20%
Compressors, Pumps & Diesel Engines	9	3	33%	2	22%	2	22%
Investment Company	9	4	44%	8	89%	1	11%
Personal Care	8	3	38%	3	38%	1	13%
Other Textile Products	8	3	38%	3	38%	0	0%
Speciality Retail	8	3	38%	3	38%	1	13%
Iron & Steel	8	4	50%	6	75%	1	13%