

Daily Market Snapshot

Current Date

25-Nov-25



	Current level	52w high	50 DMA	100 DMA	200 DMA	52w high date	days since last high	% from last high	1 day return	1m ret	3m ret	6 m ret	1 yr ret
Broadbased													
Nifty 50	25,885	26,192	25,472	25,197	24,527	20-11-2025	5	1.2%	-0.3%	0.3%	4.7%	3.5%	6.9%
Nifty 500	23,655	23,975	23,479	23,265	22,519	20-11-2025	5	1.3%	-0.1%	-0.1%	3.9%	3.3%	4.9%
NIFTY MIDCAP 150	22,136	22,482	21,858	21,665	20,740	17-11-2025	8	1.5%	0.3%	1.1%	4.8%	5.5%	6.8%
NIFTY SMALLCAP 250	16,633	18,503	17,115	17,175	16,428	11-12-2024	349	10.1%	0.1%	-3.4%	-0.7%	0.1%	-3.7%
NIFTY MICROCAP 250	22,938	26,412	23,602	23,718	22,778	11-12-2024	349	13.2%	0.1%	-3.0%	-1.1%	-1.5%	-5.0%

divergence between large and midcap vs small and microcap continues with small and microcap looking weak with levels below 50 and 100 DMA while large and midcap are near their highs. 1 yr return is also significantly low compared to large and midcap indices. within largecap too, number of stocks within 5% of 52we high are going down, so overall momentum looks week for the markets.

	Current level	52w high	50 DMA	100 DMA	200 DMA	52w high date	days since last high	% from last high	1 day return	1m ret	3m ret	6 m ret	1 yr ret
Factors													
NIFTY200 ALPHA 30	25,510	27,286	25,249	25,161	24,166	16-12-2024	344	6.5%	0.3%	0.8%	2.8%	5.2%	-2.4%
NIFTY500 MOMENTUM 50	53,972	62,096	53,107	52,716	51,215	16-12-2024	344	13.1%	0.2%	0.4%	5.5%	3.2%	-7.2%
NIFTY500 VALUE 50	14,851	15,292	14,750	14,392	13,849	17-11-2025	8	2.9%	0.2%	0.8%	8.2%	6.3%	4.8%
NIFTY500 QUALITY 50	19,013	20,591	19,328	19,320	18,671	11-12-2024	349	7.7%	-0.2%	-2.4%	1.4%	-2.0%	-1.6%
NIFTY500 LOW VOLATILITY 50	22,784	23,085	22,610	22,170	21,367	23-10-2025	33	1.3%	0.3%	-0.6%	4.5%	6.0%	12.0%
NIFTY500 MULTIFACTOR MQVLV 50	31,706	32,331	31,606	31,256	30,273	17-11-2025	8	1.9%	-0.1%	0.1%	4.9%	2.6%	1.8%

Momentum has underperformed significantly broader indices over last one year but is now above DMA s but still significantly below its peak... only low volatility was able to outperform broader market over 1 year period. Value has seen some correction in last couple of days and is close to 50 DMA. need to be watchful for those invested in value strategies with 1 year return has gone below nifty 500 now

	Current level	52w high	50 DMA	100 DMA	200 DMA	52w high date	days since last high	% from last high	1 day return	1m ret	3m ret	6 m ret	1 yr ret
Sectors													
NIFTY FINANCIAL SERVICES	27,409	27,861	26,992	26,739	25,941	20-11-2025	5	1.6%	-0.3%	0.1%	5.6%	3.1%	13.9%
NIFTY AUTO	27,379	27,554	27,001	25,753	24,072	20-11-2025	5	0.6%	-0.2%	1.0%	8.1%	15.2%	15.4%
NIFTY IT	36,827	45,996	35,625	35,893	36,786	13-12-2024	347	19.9%	-0.6%	2.3%	2.1%	-2.5%	-15.6%
NIFTY PHARMA	22,591	23,553	22,257	22,220	21,734	02-01-2025	327	4.1%	0.4%	1.0%	2.7%	5.1%	1.9%
NIFTY REALTY	901	1,119	917	922	908	16-12-2024	344	19.4%	1.6%	-4.2%	0.6%	-4.5%	-12.4%
NIFTY METAL	10,073	10,778	10,252	9,841	9,335	29-10-2025	27	6.5%	0.6%	-2.6%	8.5%	7.9%	13.4%

Nifty Financial services and auto are still near high. Pharma and Metals are again close, however IT and Realty are significantly away, with realty now below 200 dma as well. Pharma has been flattish for the year and can be interesting once it makes new high. Realty stocks did well yesterday after seeing significant corrections over last month, will be interesting if it crosses 917 levels....

x= 5%



Market cap

mcap above (Crs)	in the range	greater than DMA50	greater than 200 DMA	within x% of 52w high
1,00,000	109	59 54%	71 65%	33 30%
35,000	140	69 49%	77 55%	23 16%
12,000	254	85 33%	115 45%	18 7%
5,000	290	90 31%	119 41%	22 8%
overall	793	303 38%	382 48%	96 12%

	2	3	6	4	7	5	8
Major Industry Group	no of stocks	greater than DMA50	greater than 200 DMA	within x% of 52w high			
Finance	56	21 38%	36 64%	11 20%			
Industrial Products	51	16 31%	26 51%	5 10%			
Pharmaceuticals & Biotechnology	52	22 42%	24 46%	2 4%			
Consumer Durables	44	14 32%	13 30%	3 7%			
Auto Components	40	22 55%	30 75%	10 25%			
Chemicals & Petrochemicals	34	6 18%	7 21%	2 6%			
Banks	34	30 88%	27 79%	20 59%			
Electrical Equipment	33	10 30%	15 45%	2 6%			
IT - Software	26	15 58%	10 38%	2 8%			
Construction	24	4 17%	6 25%	1 4%			
Retailing	22	5 23%	8 36%	2 9%			
Realty	24	7 29%	10 42%	3 13%			
Power	24	6 25%	8 33%	2 8%			
Capital Markets	22	9 41%	14 64%	2 9%			
Leisure Services	20	2 10%	4 20%	0 0%			
Healthcare Services	19	6 32%	13 68%	0 0%			
Industrial Manufacturing	17	5 29%	6 35%	1 6%			
Cement & Cement Products	15	2 13%	1 7%	0 0%			
Aerospace & Defense	12	5 42%	7 58%	0 0%			
Agricultural Food & other Products	12	6 50%	5 42%	2 17%			
Textiles & Apparels	13	7 54%	5 38%	0 0%			
Food Products	13	3 23%	7 54%	1 8%			

	average	median
Price to Earning	75.53	37.18
Price to book value	8.87	4.76
Return on equity	16.09	14.77
Sales growth 3Years	21.60	15.04
EPS growth 3Years	25.39	17.05

cutoffs

EPS growth 3Years	15
Sales growth 3Years	15
Return on equity	15

number of stocks

satisfying above 167

including above 50
and 200 dma 64

including above x% 25

Comments

largecaps are witnessing strong momentum however midcaps are seeing some slowdown but small and micro have underperformed with less than 50% above 50 and 200 DMA and below 10% of stocks within 5% of their 52 week high

within industry groups, banks and auto look very strong along with Insurance while cements, Leisure look weak within industries, on similar trend, auto and Private and PSU banks look strong while cements, Civil construction, Power generation, Hotels look weak

IT - Services	11	4	36%	5	45%	0	0%
Insurance	12	9	75%	10	83%	4	33%
Automobiles	12	7	58%	9	75%	5	42%
Fertilizers & Agrochemicals	13	2	15%	3	23%	1	8%
Ferrous Metals	11	4	36%	6	55%	0	0%
Transport Services	9	4	44%	6	67%	1	11%

Industries	no of stocks	greater than DMA50		greater than 200 DMA		within x% of 52w high	
Pharmaceuticals	51	22	43%	24	47%	2	4%
Auto Components & Equipments	35	18	51%	26	74%	10	29%
Civil Construction	24	4	17%	6	25%	1	4%
Computers - Software & Consulting	22	14	64%	9	41%	1	5%
Heavy Electrical Equipment	21	8	38%	9	43%	2	10%
Non Banking Financial Company (NBFI)	20	12	60%	16	80%	8	40%
Specialty Chemicals	20	5	25%	5	25%	2	10%
Private Sector Bank	19	16	84%	16	84%	10	53%
Residential, Commercial Projects	19	3	16%	5	26%	0	0%
Power Generation	15	2	13%	3	20%	0	0%
Cement & Cement Products	15	2	13%	1	7%	0	0%
Aerospace & Defense	12	5	42%	7	58%	0	0%
Iron & Steel Products	12	1	8%	6	50%	0	0%
Industrial Products	12	4	33%	5	42%	0	0%
Hospital	13	5	38%	10	77%	0	0%
Public Sector Bank	12	11	92%	8	67%	8	67%
Household Appliances	12	2	17%	3	25%	0	0%
IT Enabled Services	11	4	36%	5	45%	0	0%
Hotels & Resorts	10	0	0%	1	10%	0	0%
Other Electrical Equipment	12	2	17%	6	50%	0	0%
Housing Finance Company	11	3	27%	5	45%	1	9%
Gems, Jewellery And Watches	10	5	50%	5	50%	2	20%
Compressors, Pumps & Diesel Engines	9	3	33%	2	22%	2	22%
Investment Company	9	3	33%	8	89%	1	11%
Personal Care	8	4	50%	3	38%	1	13%
Other Textile Products	8	3	38%	2	25%	0	0%
Speciality Retail	8	3	38%	4	50%	0	0%
Iron & Steel	8	3	38%	5	63%	0	0%