

## Daily Market Snapshot

Current Date

24-Nov-25



									6				
	Current level	52w high	50 DMA	100 DMA	200 DMA	52w high dat	days since last high	% from last high	1 day return	1m ret	3m ret	6 m ret	1 yr ret
Broadbased													
Nifty 50	25,960	26,192	25,452	25,192	24,515	20-11-2025	4	0.9%	-0.2%	0.6%	4.0%	4.5%	8.6%
Nifty 500	23,675	23,975	23,467	23,264	22,508	20-11-2025	4	1.3%	-1.2%	-0.1%	2.7%	3.9%	6.5%
NIFTY MIDCAP 150	22,079	22,482	21,847	21,664	20,729	17-11-2025	7	1.8%	-1.8%	0.9%	3.0%	5.8%	8.2%
NIFTY SMALLCAP 250	16,616	18,503	17,124	17,186	16,424	11-12-2024	348	10.2%	-3.4%	-3.5%	-2.6%	0.5%	-1.8%
NIFTY MICROCAP 250	22,909	26,412	23,620	23,731	22,777	11-12-2024	348	13.3%	-3.4%	-3.2%	-2.9%	-1.0%	-3.4%

divergence between large and midcap vs small and microcap continues with small and microcap looking weak with levels below 50 and 100 DMA while large and midcap are near their highs. 1 yr return is also significantly low compared to large and midcap indices. within largecap too, number of stocks within 5% of 52we high are going down, so overall momentum looks week for the markets

	Current level	52w high	50 DMA	100 DMA	200 DMA	52w high dat	days since last high	% from last high	1 day return	1m ret	3m ret	6 m ret	1 yr ret
<b>Factors</b>													
NIFTY200 ALPHA 30	25,424	27,286	25,244	25,166	24,156	16-12-2024	343	6.8%	-1.7%	0.4%	0.6%	5.4%	-0.4%
NIFTY500 MOMENTUM 50	53,863	62,096	53,066	52,731	51,194	16-12-2024	343	13.3%	-1.4%	0.2%	3.3%	3.5%	-5.4%
NIFTY500 VALUE 50	14,821	15,292	14,734	14,388	13,841	17-11-2025	7	3.1%	-3.1%	0.6%	6.3%	6.6%	6.7%
NIFTY500 QUALITY 50	19,058	20,591	19,335	19,331	18,666	11-12-2024	348	7.4%	-2.4%	-2.2%	0.3%	-1.0%	0.4%
NIFTY500 LOW VOLATILITY 50	22,728	23,085	22,605	22,162	21,355	23-10-2025	32	1.5%	-0.6%	-0.8%	3.3%	6.3%	12.8%
NIFTY500 MULTIFACTOR MQVLV 50	31,746	32,331	31,593	31,257	30,258	17-11-2025	7	1.8%	-1.8%	0.2%	3.7%	3.5%	3.9%

Momentum has underperformed significantly broader indices over last one year but is now above DMA s but still significantly below its peak... only value and low volatility were able to outperform broader market over 1 year period. Value has seen some correction in last couple of days and is close to 50 DMA. need to be watchful for those invested in value strategies

	Current level	52w high	50 DMA	100 DMA	200 DMA	52w high dat	days since last high	% from last high	1 day return	1m ret	3m ret	6 m ret	1 yr ret
<b>Sectors</b>													
NIFTY FINANCIAL SERVICES	27,499	27,861	26,965	26,736	25,920	20-11-2025	4	1.3%	-0.5%	0.4%	4.5%	3.8%	16.4%
NIFTY AUTO	27,442	27,554	26,989	25,717	24,049	20-11-2025	4	0.4%	-0.1%	1.2%	7.9%	16.7%	16.5%
NIFTY IT	37,038	45,996	35,608	35,912	36,814	13-12-2024	346	19.5%	1.8%	2.9%	2.1%	-1.0%	-14.5%
NIFTY PHARMA	22,492	23,553	22,249	22,216	21,729	02-01-2025	326	4.5%	-1.6%	0.6%	0.6%	4.9%	2.4%
NIFTY REALTY	887	1,119	917	923	908	16-12-2024	343	20.7%	-6.2%	-5.7%	-3.2%	-5.3%	-11.9%
NIFTY METAL	10,018	10,778	10,247	9,836	9,327	29-10-2025	26	7.0%	-4.6%	-3.2%	6.2%	8.3%	13.2%

Nifty Financial services and auto are still near high. Pharma and Metals are again close, however IT and Realty are significantly away, with realty now below 200 dma as well. Pharma has been flattish for the year and can be interesting once it makes new high

x= 5%



## Market cap

mcap above (Crs)	in the range	greater than DMA50	greater than 200 DMA	within x% of 52w high
1,00,000	108	54 50%	67 62%	29 27%
35,000	137	57 42%	72 53%	24 18%
12,000	257	73 28%	109 42%	18 7%
5,000	288	81 28%	115 40%	14 5%
overall	790	265 34%	363 46%	85 11%

	2	3	6	4	7	5	8
Major Industry Group	no of stocks	greater than DMA50	greater than 200 DMA	within x% of 52w high			
Finance	56	19 34%	35 63%	9 16%			
Industrial Products	51	13 25%	25 49%	3 6%			
Pharmaceuticals & Biotechnology	52	17 33%	24 46%	4 8%			
Consumer Durables	44	11 25%	10 23%	3 7%			
Auto Components	39	20 51%	29 74%	7 18%			
Chemicals & Petrochemicals	34	6 18%	6 18%	2 6%			
Banks	34	27 79%	28 82%	17 50%			
Electrical Equipment	33	9 27%	14 42%	2 6%			
IT - Software	27	15 56%	11 41%	1 4%			
Construction	23	4 17%	6 26%	1 4%			
Retailing	22	5 23%	6 27%	2 9%			
Realty	24	7 29%	9 38%	3 13%			
Power	24	4 17%	8 33%	2 8%			
Capital Markets	22	6 27%	13 59%	2 9%			
Leisure Services	20	2 10%	3 15%	0 0%			
Healthcare Services	19	5 26%	13 68%	0 0%			
Industrial Manufacturing	17	5 29%	6 35%	1 6%			
Cement & Cement Products	15	2 13%	1 7%	0 0%			
Aerospace & Defense	12	4 33%	7 58%	0 0%			
Agricultural Food & other Products	12	6 50%	5 42%	2 17%			
Textiles & Apparels	13	7 54%	5 38%	0 0%			
Food Products	13	3 23%	7 54%	1 8%			

	average	median
Price to Earning	75.99	37.21
Price to book value	8.86	4.73
Return on equity	16.05	14.72
Sales growth 3Years	21.65	15.08
EPS growth 3Years	25.38	17.07

## cutoffs

EPS growth 3Years	15
Sales growth 3Years	15
Return on equity	15

## number of stocks

satisfying above 166

including above 50  
and 200 dma

59

including above x%

20

## Comments

largecaps are witnessing strong momentum however midcaps are seeing some slowdown but small and micro have underperformed with less than 50% above 50 and 200 DMA and below 10% of stocks within 5% of their 52 week high

within industry groups, banks and auto look very strong along with Insurance while cements, Leisure, Ferrous metals look weak within industries, on similar trend, auto and Private and PSU banks look strong while cements, Civil construction, Power generation, Hotels look weak

IT - Services	11	4	36%	5	45%	0	0%
Insurance	12	7	58%	8	67%	4	33%
Automobiles	12	7	58%	9	75%	5	42%
Fertilizers & Agrochemicals	12	2	17%	4	33%	1	8%
Ferrous Metals	11	1	9%	6	55%	0	0%
Transport Services	8	3	38%	4	50%	0	0%

Industries	no of stocks	greater than DMA50		greater than 200 DMA		within x% of 52w high	
Pharmaceuticals	51	17	33%	24	47%	4	8%
Auto Components & Equipments	34	17	50%	25	74%	7	21%
Civil Construction	23	4	17%	6	26%	1	4%
Computers - Software & Consulting	23	14	61%	10	43%	0	0%
Heavy Electrical Equipment	21	7	33%	8	38%	2	10%
Non Banking Financial Company (NBFI)	20	11	55%	16	80%	6	30%
Specialty Chemicals	20	5	25%	5	25%	2	10%
Private Sector Bank	19	15	79%	17	89%	7	37%
Residential, Commercial Projects	19	3	16%	4	21%	0	0%
Power Generation	15	2	13%	3	20%	0	0%
Cement & Cement Products	15	2	13%	1	7%	0	0%
Aerospace & Defense	12	4	33%	7	58%	0	0%
Iron & Steel Products	12	0	0%	6	50%	0	0%
Industrial Products	12	4	33%	5	42%	0	0%
Hospital	13	4	31%	9	69%	0	0%
Public Sector Bank	12	9	75%	8	67%	8	67%
Household Appliances	12	2	17%	2	17%	0	0%
IT Enabled Services	11	4	36%	5	45%	0	0%
Hotels & Resorts	10	0	0%	0	0%	0	0%
Other Electrical Equipment	12	2	17%	6	50%	0	0%
Housing Finance Company	11	2	18%	5	45%	1	9%
Gems, Jewellery And Watches	10	5	50%	4	40%	1	10%
Compressors, Pumps & Diesel Engines	9	2	22%	2	22%	1	11%
Investment Company	9	3	33%	7	78%	1	11%
Personal Care	8	2	25%	1	13%	1	13%
Other Textile Products	8	3	38%	2	25%	0	0%
Speciality Retail	8	3	38%	3	38%	0	0%
Iron & Steel	8	0	0%	5	63%	0	0%