

Daily Market Snapshot

Current Date

21-Nov-25



	Current level	52w high	50 DMA	100 DMA	200 DMA	52w high date	days since last high	% from last high	1 day return	1m ret	3m ret	6 m ret	1 yr ret
Broadbased													
Nifty 50	26,068	26,192	25,428	25,188	24,501	20-11-2025	1	0.5%	0.2%	0.8%	4.8%	5.9%	11.6%
Nifty 500	23,790	23,975	23,450	23,262	22,496	20-11-2025	1	0.8%	-0.7%	0.1%	3.5%	5.3%	9.0%
NIFTY MIDCAP 150	22,151	22,482	21,829	21,661	20,715	17-11-2025	4	1.5%	-1.5%	0.8%	3.3%	6.7%	9.8%
NIFTY SMALLCAP 250	16,724	18,503	17,129	17,196	16,418	11-12-2024	345	9.6%	-2.8%	-3.3%	-1.9%	1.7%	-0.1%
NIFTY MICROCAP 250	23,051	26,412	23,633	23,740	22,774	11-12-2024	345	12.7%	-2.8%	-3.3%	-2.5%	0.2%	-2.0%

divergence between large and midcap vs small and microcap continues with small and microcap looking weak with levels below 50 and 100 DMA while large and midcap are near their highs. 1 yr return is also significantly low compared to large and midcap indices

	Current level	52w high	50 DMA	100 DMA	200 DMA	52w high date	days since last high	% from last high	1 day return	1m ret	3m ret	6 m ret	1 yr ret
Factors													
NIFTY200 ALPHA 30	25,581	27,286	25,231	25,168	24,142	16-12-2024	340	6.2%	-1.1%	-0.3%	1.6%	6.9%	1.9%
NIFTY500 MOMENTUM 50	54,227	62,096	53,006	52,739	51,169	16-12-2024	340	12.7%	-0.8%	0.0%	4.0%	4.9%	-3.1%
NIFTY500 VALUE 50	14,947	15,292	14,715	14,381	13,831	17-11-2025	4	2.3%	-2.3%	1.6%	7.7%	8.3%	9.8%
NIFTY500 QUALITY 50	19,219	20,591	19,332	19,339	18,659	11-12-2024	345	6.7%	-1.5%	-1.7%	1.4%	0.6%	2.3%
NIFTY500 LOW VOLATILITY 50	22,739	23,085	22,596	22,155	21,342	23-10-2025	29	1.5%	-0.6%	-1.5%	3.7%	7.2%	14.9%
NIFTY500 MULTIFACTOR MQVLV 50	31,887	32,331	31,573	31,258	30,241	17-11-2025	4	1.4%	-1.4%	-0.1%	4.2%	4.3%	6.5%

Momentum has underperformed significantly broader indices over last one year but is now above DMA s but still significantly below its peak... only value and low volatility were able to outperform broader market over 1 year period

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Sectors													
NIFTY FINANCIAL SERVICES	27,566	27,861	26,932	26,734	25,898	20-11-2025	1	1.1%	-0.3%	0.1%	4.7%	5.1%	18.4%
NIFTY AUTO	27,538	27,554	26,982	25,682	24,024	20-11-2025	1	0.1%	0.2%	1.1%	8.7%	17.4%	19.0%
NIFTY IT	36,885	45,996	35,576	35,932	36,842	13-12-2024	343	19.8%	1.4%	4.5%	4.1%	-0.4%	-12.1%
NIFTY PHARMA	22,581	23,553	22,239	22,209	21,723	02-01-2025	323	4.1%	-1.3%	0.3%	1.4%	4.9%	3.9%
NIFTY REALTY	906	1,119	916	924	908	16-12-2024	340	19.0%	-4.2%	-3.4%	-0.4%	-3.1%	-7.1%
NIFTY METAL	10,143	10,778	10,239	9,831	9,317	29-10-2025	23	5.9%	-3.4%	-0.9%	8.2%	10.5%	16.3%

Nifty Financial services and auto had fresh high. Pharma and Metals are again close, however IT and Realty are significantly away, with realty now below 200 dma as well. Pharma has been flattish for the year and can be interesting once it makes new high

x= 5%



Market cap

mcap above (Crs)	in the range	greater than DMA50	greater than 200 DMA	within x% of 52w high
1,00,000	109	59 54%	74 68%	30 28%
35,000	139	61 44%	74 53%	22 16%
12,000	254	79 31%	107 42%	18 7%
5,000	290	83 29%	116 40%	13 4%
overall	792	282 36%	371 47%	83 10%

	2	3	6	4	7	5	8
Major Industry Group	no of stocks	greater than DMA50	greater than 200 DMA	within x% of 52w high			
Finance	56	20 36%	36 64%	8 14%			
Industrial Products	51	13 25%	25 49%	4 8%			
Pharmaceuticals & Biotechnology	53	20 38%	26 49%	3 6%			
Consumer Durables	44	12 27%	11 25%	3 7%			
Auto Components	39	19 49%	28 72%	6 15%			
Chemicals & Petrochemicals	34	7 21%	7 21%	3 9%			
Banks	34	28 82%	28 82%	17 50%			
Electrical Equipment	33	12 36%	15 45%	2 6%			
IT - Software	26	15 58%	11 42%	0 0%			
Construction	23	3 13%	6 26%	1 4%			
Retailing	22	5 23%	7 32%	1 5%			
Realty	24	7 29%	10 42%	3 13%			
Power	24	5 21%	8 33%	2 8%			
Capital Markets	22	10 45%	13 59%	1 5%			
Leisure Services	20	2 10%	3 15%	0 0%			
Healthcare Services	19	5 26%	12 63%	0 0%			
Industrial Manufacturing	18	6 33%	7 39%	2 11%			
Cement & Cement Products	15	1 7%	2 13%	0 0%			
Aerospace & Defense	12	3 25%	7 58%	1 8%			
Agricultural Food & other Products	13	7 54%	5 38%	2 15%			
Textiles & Apparels	13	8 62%	7 54%	0 0%			
Food Products	13	3 23%	7 54%	1 8%			
IT - Services	11	4 36%	4 36%	0 0%			

	average	median
Price to Earning	76.23	37.03
Price to book value	8.90	4.77
Return on equity	16.01	14.72
Sales growth 3Years	21.61	15.08
EPS growth 3Years	25.30	17.04

cutoffs

EPS growth 3Years	15
Sales growth 3Years	15
Return on equity	15

number of stocks

satisfying above 166

including above 50
and 200 dma 60

including above x% 20

Comments

large and midcaps are witnessing strong momentum but small and micro have underperformed with less than 50% above 50 and 200 DMA and below 10% of stocks within 5% of their 52 week high

within industry groups, banks and auto look very strong along with Insurance while cements, Leisure , Construction look weak within industries, on similar trend, auto and Private and PSU banks look strong while cements, Civil construction, Power generation, Hotels look weak

Insurance	12	7	58%	8	67%	4	33%
Automobiles	12	7	58%	9	75%	4	33%
Fertilizers & Agrochemicals	12	2	17%	2	17%	1	8%
Ferrous Metals	11	1	9%	6	55%	0	0%
Transport Services	8	2	25%	4	50%	0	0%

Industries	no of stocks	greater than DMA50		greater than 200 DMA		within x% of 52w high	
Pharmaceuticals	52	20	38%	26	50%	3	6%
Auto Components & Equipments	34	16	47%	24	71%	6	18%
Civil Construction	23	3	13%	6	26%	1	4%
Computers - Software & Consulting	23	15	65%	11	48%	0	0%
Heavy Electrical Equipment	21	10	48%	9	43%	2	10%
Non Banking Financial Company (NBFI)	20	11	55%	16	80%	5	25%
Specialty Chemicals	20	5	25%	5	25%	3	15%
Private Sector Bank	19	16	84%	17	89%	7	37%
Residential, Commercial Projects	19	3	16%	5	26%	0	0%
Power Generation	15	2	13%	3	20%	0	0%
Cement & Cement Products	15	1	7%	2	13%	0	0%
Aerospace & Defense	12	3	25%	7	58%	1	8%
Iron & Steel Products	12	1	8%	6	50%	0	0%
Industrial Products	13	5	38%	6	46%	1	8%
Hospital	13	4	31%	9	69%	0	0%
Public Sector Bank	12	9	75%	8	67%	8	67%
Household Appliances	12	2	17%	3	25%	0	0%
IT Enabled Services	11	4	36%	4	36%	0	0%
Hotels & Resorts	10	0	0%	0	0%	0	0%
Other Electrical Equipment	12	2	17%	6	50%	0	0%
Housing Finance Company	11	2	18%	5	45%	1	9%
Gems, Jewellery And Watches	10	5	50%	4	40%	1	10%
Compressors, Pumps & Diesel Engines	9	4	44%	3	33%	2	22%
Investment Company	9	3	33%	8	89%	1	11%
Personal Care	8	3	38%	2	25%	1	13%
Other Textile Products	8	4	50%	4	50%	0	0%
Speciality Retail	8	3	38%	3	38%	0	0%
Iron & Steel	8	0	0%	5	63%	0	0%