

Daily Market Snapshot

Current Date

20-Nov-25



	Current level	52w high	50 DMA	100 DMA	200 DMA	52w high dat	days since last high	% from last high	1 day return	1m ret	3m ret	6 m ret	1 yr ret
Broadbased													
Nifty 50	26,192	26,192	25,400	25,181	24,486	20-11-2025	0	0.0%	0.7%	1.3%	4.4%	5.6%	11.4%
Nifty 500	23,975	23,975	23,428	23,258	22,482	20-11-2025	0	0.0%	0.1%	0.9%	3.6%	5.5%	9.0%
NIFTY MIDCAP 150	22,407	22,482	21,806	21,655	20,701	17-11-2025	3	0.3%	-0.3%	2.0%	4.3%	7.6%	10.6%
NIFTY SMALLCAP 250	16,934	18,503	17,129	17,201	16,412	11-12-2024	344	8.5%	-1.5%	-2.0%	-0.8%	3.0%	0.5%
NIFTY MICROCAP 250	23,408	26,412	23,638	23,745	22,768	11-12-2024	344	11.4%	-1.3%	-1.9%	-1.6%	1.7%	-1.3%

divergence between large and midcap vs small and microcap continues with small and microcap looking weak with levels below 50 and 100 DMA while it was fresh high for nifty 50 and nifty 500. 1 yr return is also significantly low compared to large and midcap indices

	Current level	52w high	50 DMA	100 DMA	200 DMA	52w high dat	days since last high	% from last high	1 day return	1m ret	3m ret	6 m ret	1 yr ret
Factors													
NIFTY200 ALPHA 30	25,867	27,286	25,210	25,167	24,128	16-12-2024	339	5.2%	0.0%	0.8%	2.7%	7.2%	2.4%
NIFTY500 MOMENTUM 50	54,875	62,096	52,927	52,743	51,143	16-12-2024	339	11.6%	0.4%	1.2%	5.0%	5.6%	-3.7%
NIFTY500 VALUE 50	15,098	15,292	14,693	14,373	13,820	17-11-2025	3	1.3%	-1.3%	2.6%	7.8%	8.6%	10.0%
NIFTY500 QUALITY 50	19,444	20,591	19,324	19,344	18,651	11-12-2024	344	5.6%	-0.4%	-0.6%	2.1%	1.3%	2.7%
NIFTY500 LOW VOLATILITY 50	22,874	23,085	22,582	22,145	21,327	23-10-2025	28	0.9%	0.0%	-0.9%	3.8%	7.1%	14.8%
NIFTY500 MULTIFACTOR MQVLV 50	32,134	32,331	31,547	31,253	30,222	17-11-2025	3	0.6%	-0.6%	0.7%	4.4%	4.2%	6.3%

Momentum has underperformed significantly broader indices over last one year but is now above DMA s but still significantly below its peak... only value and low volatility were able to outperform broader market over 1 year period

	Current level	52w high	50 DMA	100 DMA	200 DMA	52w high dat	days since last high	% from last high	1 day return	1m ret	3m ret	6 m ret	1 yr ret
Sectors													
NIFTY FINANCIAL SERVICES	27,861	27,861	26,894	26,728	25,874	20-11-2025	0	0.0%	0.8%	1.2%	4.8%	5.8%	19.1%
NIFTY AUTO	27,554	27,554	26,975	25,646	23,999	20-11-2025	0	0.0%	0.3%	1.2%	8.6%	16.3%	18.0%
NIFTY IT	37,043	45,996	35,521	35,951	36,871	13-12-2024	342	19.5%	1.8%	4.9%	3.7%	-1.3%	-11.3%
NIFTY PHARMA	22,688	23,553	22,222	22,200	21,715	02-01-2025	322	3.7%	-0.8%	0.8%	2.3%	4.4%	4.2%
NIFTY REALTY	923	1,119	915	925	908	16-12-2024	339	17.5%	-2.4%	-1.6%	0.6%	-1.7%	-4.5%
NIFTY METAL	10,386	10,778	10,225	9,822	9,307	29-10-2025	22	3.6%	-1.0%	1.5%	9.4%	12.8%	16.4%

Nifty Financial services and auto had fresh high. Pharma and Metals are again close, however IT and Realty are significantly away, with realty just below 100 DMA. Pharma has been flattish for the year and can be interesting once it makes new high

x= 5%



Market cap

mcap above (Crs)	in the range	greater than DMA50	greater than 200 DMA	within x% of 52w high
1,00,000	110	74 67%	81 74%	40 36%
35,000	140	72 51%	80 57%	24 17%
12,000	252	98 39%	113 45%	19 8%
5,000	298	110 37%	133 45%	18 6%
overall	800	354 44%	407 51%	101 13%

	2	3	6	4	7	5	8
Major Industry Group	no of stocks	greater than DMA50	greater than 200 DMA	within x% of 52w high			
Finance	56	24 43%	36 64%	9 16%			
Industrial Products	52	22 42%	28 54%	5 10%			
Pharmaceuticals & Biotechnology	53	24 45%	27 51%	4 8%			
Consumer Durables	44	19 43%	16 36%	4 9%			
Auto Components	39	24 62%	28 72%	10 26%			
Chemicals & Petrochemicals	35	9 26%	8 23%	3 9%			
Banks	34	29 85%	27 79%	17 50%			
Electrical Equipment	32	13 41%	17 53%	3 9%			
IT - Software	26	14 54%	10 38%	0 0%			
Construction	25	6 24%	6 24%	1 4%			
Retailing	22	7 32%	9 41%	1 5%			
Realty	24	9 38%	10 42%	3 13%			
Power	24	7 29%	9 38%	1 4%			
Capital Markets	22	13 59%	16 73%	2 9%			
Leisure Services	21	2 10%	4 19%	0 0%			
Healthcare Services	19	5 26%	13 68%	0 0%			
Industrial Manufacturing	18	10 56%	9 50%	4 22%			
Cement & Cement Products	15	2 13%	2 13%	0 0%			
Aerospace & Defense	12	9 75%	10 83%	2 17%			
Agricultural Food & other Products	13	8 62%	7 54%	2 15%			
Textiles & Apparels	13	8 62%	8 62%	0 0%			
Food Products	13	3 23%	7 54%	1 8%			
IT - Services	12	6 50%	5 42%	0 0%			

	average	median
Price to Earning	76.70	37.69
Price to book value	8.97	4.83
Return on equity	16.03	14.72
Sales growth 3Years	21.59	15.12
EPS growth 3Years	25.83	17.07

cutoffs	
EPS growth 3Years	15
Sales growth 3Years	15
Return on equity	15

number of stocks satisfying above	168
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including above 50 and 200 dma	75
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including above x%	28
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Comments

large and midcaps are witnessing strong momentum but small and micro have underperformed with less than 50% above 50 and 200 DMA and below 10% of stocks within 5% of their 52 week high within industry groups, banks and auto look very strong along with aerospace & defence and Insurance while cements, Leisure , Construction look weak within industries, on similar trend, auto and Private and PSU banks look strong while cements, Civil construction, Power generation, Hotels look weak

Insurance	12	9	75%	9	75%	4	33%
Automobiles	12	8	67%	9	75%	3	25%
Fertilizers & Agrochemicals	12	2	17%	3	25%	1	8%
Ferrous Metals	11	5	45%	7	64%	2	18%
Transport Services	9	5	56%	6	67%	0	0%

Industries	no of stocks	greater than DMA50		greater than 200 DMA		within x% of 52w high	
Pharmaceuticals	52	24	46%	27	52%	4	8%
Auto Components & Equipments	34	21	62%	24	71%	10	29%
Civil Construction	25	6	24%	6	24%	1	4%
Computers - Software & Consulting	23	14	61%	10	43%	0	0%
Heavy Electrical Equipment	21	10	48%	11	52%	2	10%
Non Banking Financial Company (NBFI)	20	11	55%	15	75%	5	25%
Specialty Chemicals	20	6	30%	5	25%	3	15%
Private Sector Bank	19	17	89%	16	84%	7	37%
Residential, Commercial Projects	19	5	26%	5	26%	0	0%
Power Generation	15	3	20%	4	27%	0	0%
Cement & Cement Products	15	2	13%	2	13%	0	0%
Aerospace & Defense	12	9	75%	10	83%	2	17%
Iron & Steel Products	13	3	23%	6	46%	0	0%
Industrial Products	13	8	62%	7	54%	3	23%
Hospital	13	4	31%	9	69%	0	0%
Public Sector Bank	12	9	75%	8	67%	8	67%
Household Appliances	12	5	42%	5	42%	1	8%
IT Enabled Services	12	6	50%	5	42%	0	0%
Hotels & Resorts	11	0	0%	1	9%	0	0%
Other Electrical Equipment	11	3	27%	6	55%	1	9%
Housing Finance Company	11	4	36%	5	45%	2	18%
Gems, Jewellery And Watches	10	6	60%	5	50%	1	10%
Compressors, Pumps & Diesel Engines	9	4	44%	3	33%	2	22%
Investment Company	9	5	56%	8	89%	0	0%
Personal Care	8	3	38%	2	25%	1	13%
Other Textile Products	8	4	50%	4	50%	0	0%
Speciality Retail	8	3	38%	4	50%	0	0%
Iron & Steel	8	4	50%	6	75%	2	25%