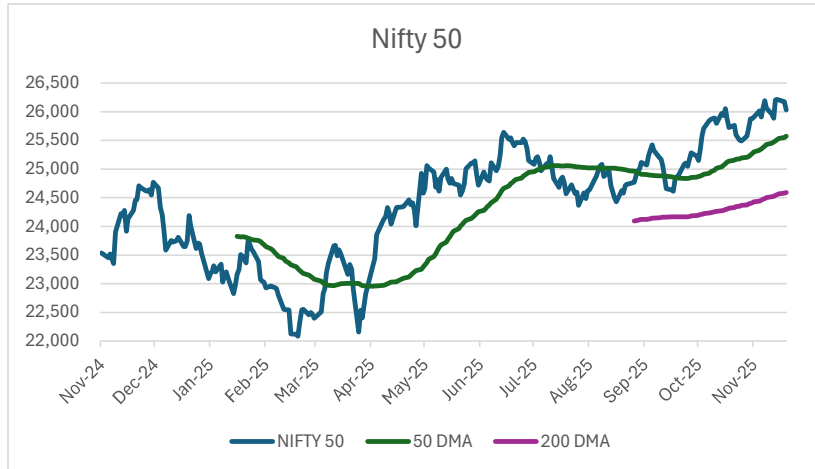
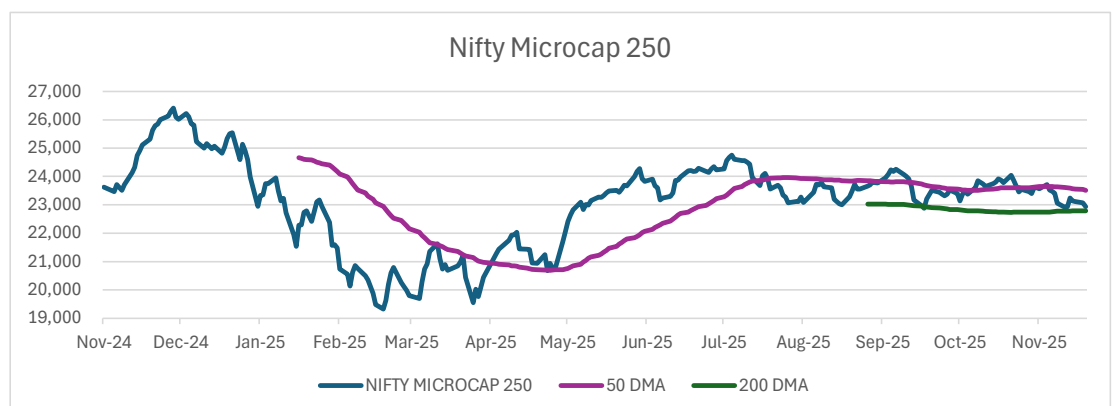
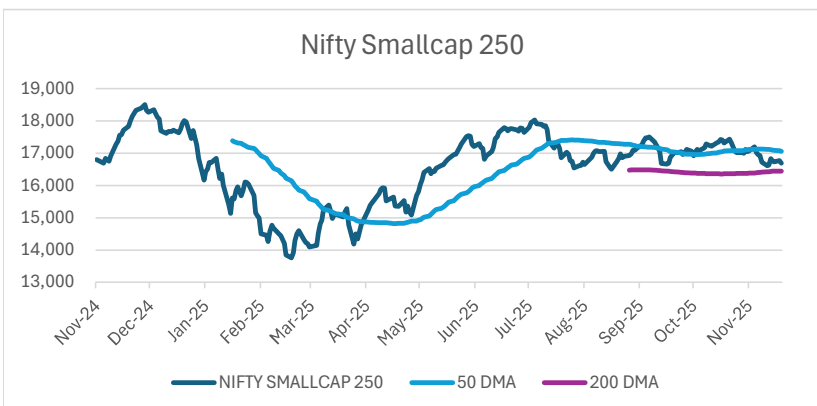
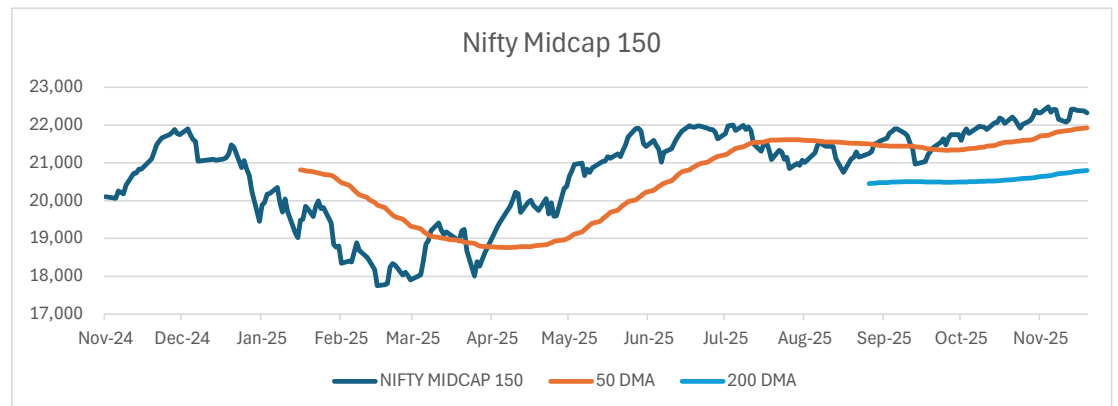
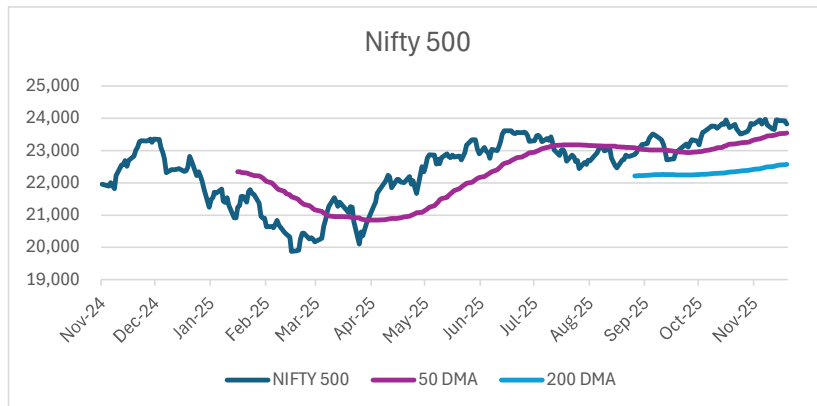


## How are the Markets looking like ?

Nifty 50 made new fresh high on 27th and 500 and midcap are also close to high, but small and micro are in correction phase, 200 DMA has acted as support. However, slope for both 50 DMA and 200 DMA for small and micro is near 0 which reflects significant weakness in the segment



Index	02-Dec-25	50 DMA	200 DMA	Regime	Meaning
Nifty 50	26,032	25,570	24,591	Bull Trend	Stay Overweight
Nifty 500	23,822	23,541	22,575	Bull Trend	Stay Overweight
NIFTY MIDCAP 150	22,328	21,926	20,803	Bull Trend	Stay Overweight
NIFTY SMALLCAP 250	16,696	17,063	16,448	Correction	buy-on-dips zone, tactical caution
NIFTY MICROCAP 250	22,938	23,516	22,785	Correction	buy-on-dips zone, tactical caution



## How many stocks are participating in the rally

market cap	No of stock:	stocks above 50 DMA		stocks above 200 DMA		within 5% of 52w high		filtered stocks
> 100000 Cr	109	60	55%	73	67%	34	31%	16
35000 - 100000 Cr	139	60	43%	75	54%	23	17%	2
12000 - 35000 Cr	252	84	33%	116	46%	17	7%	2
5000 - 12000 Cr	294	90	31%	118	40%	19	6%	5
Overall above 500	794	294	37%	382	48%	93	12%	25

As mentioned above, largecaps look in good trend with more than 50% above both 50 and 200 DMA and 30% + near their high. However, even midcaps are seeing some correction with less than 50% stocks now above 50 DMA. For micro and small, significant correction has happened in the segment with less than 10% within 52 week high. In Filtered stock list, as mentioned below too, we got max participation from largecap segment

## What about RSI

Index	RSI
Nifty 50	56
Nifty 500	49
NIFTY MIDCAP 150	47
NIFTY SMALLCAP 2	33
NIFTY MICROCAP 2	29

RSI we are looking at 14 days, so above 50 indicates that 14 day return is positive. 50 to 100 is dependent on how volatile was the movement within those 14 days with 100 as all days positive and lower the number indicating higher volatility. As suggested above, nifty 50, 500 and midcap are in strong uptrend while smallcap and micro cap look weak

## Sectors

Sectors	no of stocks	greater than DMA50		greater than 200 DMA		within x% of 52w high		Filtered stock
Finance	56	19	34%	37	66%	9	16%	3
Industrial Products	50	13	26%	23	46%	3	6%	1
Pharmaceuticals &	54	23	43%	29	54%	3	6%	-
Consumer Durable	43	16	37%	16	37%	3	7%	-
Auto Components	40	25	63%	30	75%	11	28%	3
Chemicals & Petro	33	6	18%	6	18%	1	3%	-
Banks	34	26	76%	28	82%	18	53%	8
Electrical Equipme	31	9	29%	14	45%	3	10%	1
IT - Software	26	16	62%	11	42%	1	4%	-
Construction	24	4	17%	6	25%	1	4%	1
Retailing	22	6	27%	7	32%	1	5%	-
Realty	24	8	33%	10	42%	4	17%	-
Power	24	6	25%	8	33%	2	8%	-
Capital Markets	22	10	45%	14	64%	1	5%	1
Leisure Services	20	4	20%	4	20%	0	0%	-
Healthcare Service	19	4	21%	10	53%	0	0%	-
Industrial Manufac	16	5	31%	5	31%	1	6%	-
Cement & Cement	15	0	0%	3	20%	0	0%	-
Aerospace & Defen	12	4	33%	8	67%	0	0%	-
Agricultural Food &	12	4	33%	7	58%	2	17%	1
Textiles & Apparels	12	5	42%	5	42%	0	0%	-
Food Products	13	3	23%	7	54%	1	8%	-

Banks, Auto and Insurance look the strongest and we got maximum number of stocks in banks and auto. Insurance is surprisingly missing. On other side, L&T in construction is the only strong stock in otherwise weak sector. Similarly Cummins is also strong in weaker sectors

IT - Services	9	5	56%	6	67%	0	0%	-
Insurance	12	6	50%	8	67%	4	33%	-
Automobiles	12	9	75%	9	75%	6	50%	4
Fertilizers & Agroch	13	3	23%	4	31%	1	8%	-
Ferrous Metals	11	3	27%	6	55%	1	9%	-
Transport Services	9	3	33%	5	56%	1	11%	-

### Stocks with sales growth (3y) above 15, EPS growth (3y) above 15, ROE above 15, above 50DMA and 200 DMA and within 5% of 52w high

Name	Sector	CMP	Mcap	3m Ret	6m Ret	12m Ret	ROE	EPS gr 3Years	Sales gr 3Ye	52w high	% from 52w	Comments
Adani Ports	Transport In	1,515.6	3,27,455	13.9	4.2	24.9	18.8	26.4	21.2	1,549.0	2.2%	
Ashok Leyland	Agricultural	160.1	94,099	22.9	36.8	39.2	28.8	284.2	22.8	164.5	2.7%	
Axis Bank	Banks	1,259.5	3,90,867	19.3	8.5	10.6	16.3	25.3	22.8	1,304.0	3.4%	
Bank of Baroda	Banks	296.9	1,53,253	24.5	18.5	20.5	15.5	38.1	20.4	304.0	2.3%	
Can Fin Homes	Finance	897.7	11,962	18.2	16.1	10.9	18.2	22.1	25.0	925.0	3.0%	
Canara Bank	Banks	152.1	1,38,149	40.3	30.6	49.5	17.8	42.1	19.9	154.2	1.4%	
Cholaman.Inv.&Fn	Finance	1,711.3	1,44,264	18.9	13.2	37.0	19.7	24.6	36.6	1,782.0	4.0%	
Cummins India	Industrial P	4,506.5	1,24,978	16.2	34.8	31.6	28.2	34.9	19.0	4,574.0	1.5%	
Eicher Motors	Automobile	7,110.0	1,95,047	11.6	34.0	47.5	24.1	41.2	22.4	7,287.6	2.4%	
Emmvee Photovol.	Electrical E	239.3	16,588	-	-	0.0	104.6	95.5	61.4	241.3	0.8%	
Gokul Agro	Agricultural	212.5	6,271	24.5	48.2	22.5	27.0	26.0	23.5	221.5	4.1%	
Indian Bank	Banks	859.9	1,15,923	28.2	36.5	47.5	17.1	36.0	16.9	898.6	4.3%	
Karur Vysya Bank	Banks	251.1	24,293	20.4	29.9	26.7	17.7	42.0	20.1	258.5	2.9%	
Larsen & Toubro	Constructio	4,030.8	5,54,755	11.9	10.7	8.8	16.6	23.8	17.8	4,140.0	2.6%	
Lumax Auto Tech.	Auto Compe	1,553.0	10,597	48.0	58.8	193.7	20.3	35.6	34.1	1,584.0	2.0%	
Lumax Industries	Auto Compe	5,558.2	5,184	35.1	86.4	135.5	19.3	37.5	24.8	5,814.0	4.4%	
M & M	Automobile	3,716.8	4,62,355	13.1	22.2	23.2	18.1	27.2	20.9	3,796.0	2.1%	
Maruti Suzuki	Automobile	16,250.4	5,10,313	8.8	33.9	44.5	15.9	70.0	20.1	16,673.9	2.5%	
Multi Comm. Exc.	Capital Mar	10,218.0	52,111	32.6	44.0	61.6	34.3	51.6	44.8	10,471.5	2.4%	
Punjab Natl.Bank	Banks	125.5	1,44,294	20.2	15.0	19.4	15.2	66.3	17.6	127.8	1.8%	
SBI	Banks	967.8	8,93,247	19.1	20.0	15.7	17.2	29.9	19.2	999.1	3.1%	
Shriram Finance	Finance	842.7	1,58,563	43.9	29.5	36.3	15.6	29.5	31.7	872.0	3.4%	
Shriram Pistons	Auto Compe	2,652.4	11,694	3.0	7.4	24.0	23.2	45.6	19.8	2,790.0	4.9%	
TVS Motor Co.	Automobile	3,671.9	1,74,414	8.0	35.1	47.2	28.4	40.6	21.9	3,720.0	1.3%	
Union Bank (I)	Banks	155.7	1,18,925	21.3	2.1	30.1	17.1	45.3	16.7	160.2	2.8%	