

## Daily Market Snapshot

Current Date

19-Nov-25



	Current level	52w high	50 DMA	100 DMA	200 DMA	52w high dat	days since last high	% from last high	1m ret	3m ret	6 m ret	1 yr ret
<b>Broadbased</b>												
Nifty 50	26,053	26,054	25,374	25,173	24,470	29-10-2025	21	0.0%	0.8%	4.0%	5.5%	10.8%
Nifty 500	23,906	23,955	23,407	23,252	22,467	17-11-2025	2	0.2%	0.8%	3.3%	5.8%	8.6%
NIFTY MIDCAP 150	22,415	22,482	21,782	21,647	20,684	17-11-2025	2	0.3%	2.2%	3.9%	8.5%	10.6%
NIFTY SMALLCAP 250	16,951	18,503	17,129	17,206	16,403	11-12-2024	343	8.4%	-1.3%	-0.7%	3.6%	0.6%
NIFTY MICROCAP 250	23,482	26,412	23,640	23,749	22,758	11-12-2024	343	11.1%	-0.5%	-0.9%	2.8%	-1.0%

divergence between large and midcap vs small and microcap continues with small and microcap looking weak with levels below 50 and 100 DMA. 1 yr return is also significantly low compared to large and midcap indices

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<b>Factors</b>												
NIFTY200 ALPHA 30	25,762	27,286	25,192	25,164	24,112	16-12-2024	338	5.6%	0.3%	2.1%	7.6%	1.9%
NIFTY500 MOMENTUM 50	54,463	62,096	52,858	52,750	51,111	16-12-2024	338	12.3%	0.5%	4.1%	5.5%	-4.4%
NIFTY500 VALUE 50	15,149	15,292	14,670	14,362	13,807	17-11-2025	2	0.9%	3.1%	7.8%	9.5%	10.4%
NIFTY500 QUALITY 50	19,430	20,591	19,314	19,347	18,641	11-12-2024	343	5.6%	-0.4%	1.7%	2.4%	2.6%
NIFTY500 LOW VOLATILITY 50	22,769	23,085	22,569	22,136	21,312	23-10-2025	27	1.4%	-1.2%	3.6%	7.3%	14.3%
NIFTY500 MULTIFACTOR MQVLV 50	32,030	32,331	31,521	31,248	30,202	17-11-2025	2	0.9%	0.6%	3.9%	4.5%	6.0%

Momentum has underperformed significantly broader indices over last one year but is now above DMA s but still significantly below its peak... only value and low volatility were able to outperform broader market over 1 year period

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<b>Sectors</b>												
NIFTY FINANCIAL SERVICES	27,644	27,646	26,859	26,720	25,850	17-11-2025	2	0.0%	0.5%	4.4%	5.5%	18.1%
NIFTY AUTO	27,434	27,485	26,952	25,610	23,974	12-11-2025	7	0.2%	0.9%	7.7%	16.6%	17.4%
NIFTY IT	37,045	45,996	35,473	35,971	36,895	13-12-2024	341	19.5%	5.0%	3.8%	-0.6%	-11.3%
NIFTY PHARMA	22,728	23,553	22,206	22,191	21,705	02-01-2025	321	3.5%	1.3%	3.5%	5.9%	4.4%
NIFTY REALTY	924	1,119	914	925	907	16-12-2024	338	17.4%	-1.5%	1.1%	0.1%	-4.4%
NIFTY METAL	10,384	10,778	10,211	9,812	9,296	29-10-2025	21	3.6%	1.9%	9.3%	13.4%	16.4%

Nifty Financial services and auto are almost at its high level. Pharma and Metals are again close, however IT and Realty are significantly away, with realty just below 100 DMA. Pharma has been flattish for the year and can be interesting once it makes new high