

## Daily Market Snapshot

Current Date

18-Nov-25



	Current level	52w high	50 DMA	100 DMA	200 DMA	52w high dat	days since last high	% from last high	1m ret	3m ret	6 m ret	1 yr ret
<b>Broadbased</b>												
Nifty 50	25,910	26,054	25,350	25,165	24,455	29-10-2025	20	0.6%	0.8%	3.7%	3.9%	10.5%
Nifty 500	23,825	23,955	23,387	23,245	22,452	17-11-2025	1	0.5%	1.0%	3.3%	4.2%	8.8%
NIFTY MIDCAP 150	22,343	22,482	21,758	21,639	20,668	17-11-2025	1	0.6%	2.6%	4.1%	6.4%	11.3%
NIFTY SMALLCAP 250	17,023	18,503	17,125	17,208	16,395	11-12-2024	342	8.0%	-0.3%	0.1%	3.1%	2.0%
NIFTY MICROCAP 250	23,522	26,412	23,640	23,748	22,750	11-12-2024	342	10.9%	0.6%	-0.8%	1.9%	0.2%

Micro and smallcap went below 50 DMA on 18th, after it crossed on 17th... so bulls are facing resistance in this segment... next few days should show a clearer trajectory....

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<b>Factors</b>												
NIFTY200 ALPHA 30	25,654	27,286	25,175	25,161	24,097	16-12-2024	337	6.0%	0.3%	2.1%	5.5%	1.9%
NIFTY500 MOMENTUM 50	54,166	62,096	52,794	52,754	51,084	16-12-2024	337	12.8%	0.5%	3.9%	3.4%	-3.6%
NIFTY500 VALUE 50	15,192	15,292	14,644	14,349	13,795	17-11-2025	1	0.7%	4.4%	7.9%	8.9%	11.0%
NIFTY500 QUALITY 50	19,340	20,591	19,308	19,351	18,633	11-12-2024	342	6.1%	-0.5%	1.9%	0.5%	3.0%
NIFTY500 LOW VOLATILITY 50	22,732	23,085	22,556	22,125	21,297	23-10-2025	26	1.5%	-0.6%	3.8%	5.6%	14.6%
NIFTY500 MULTIFACTOR MQVLV 50	32,092	32,331	31,495	31,240	30,182	17-11-2025	1	0.7%	1.6%	4.5%	3.4%	7.0%

Momentum and Alpha have underperformed, and quality index too has underperformed nifty 500 significantly over last 1 year and has gone below 100 DMA and close to 50 DMA as well

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<b>Sectors</b>												
NIFTY FINANCIAL SERVICES	27,547	27,646	26,825	26,712	25,824	17-11-2025	1	0.4%	0.0%	3.6%	3.9%	18.4%
NIFTY AUTO	27,368	27,485	26,925	25,572	23,947	12-11-2025	6	0.4%	0.5%	7.5%	13.8%	18.8%
NIFTY IT	35,975	45,996	35,456	35,995	36,926	13-12-2024	340	21.8%	2.9%	3.5%	-4.0%	-13.1%
NIFTY PHARMA	22,714	23,553	22,190	22,181	21,698	02-01-2025	320	3.6%	2.1%	2.9%	4.5%	5.4%
NIFTY REALTY	927	1,119	914	926	907	16-12-2024	337	17.1%	-0.7%	2.5%	-0.6%	-2.6%
NIFTY METAL	10,384	10,778	10,196	9,801	9,285	29-10-2025	20	3.7%	1.8%	9.8%	12.7%	15.4%

Nifty Financial services made a new high while auto also was almost at its high level. Pharma and Metals were again close, however IT and Realty are significantly away, with IT below 200 DMA signalling a downward trend. Pharma has been flattish for the year and can be interesting once it makes new high