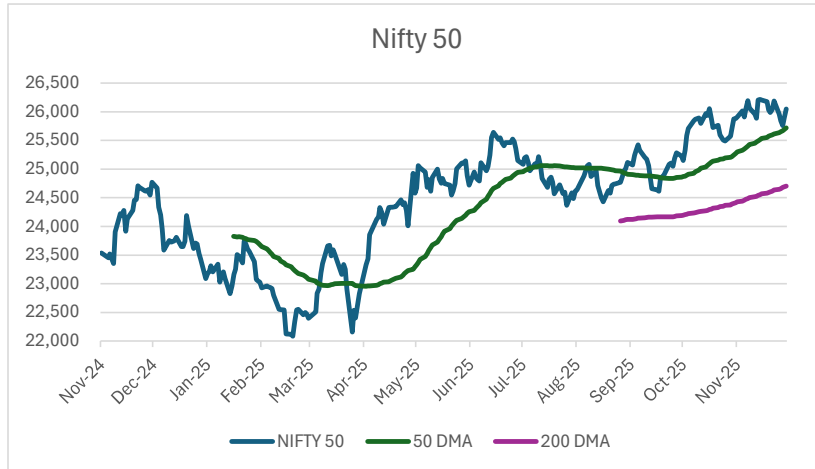
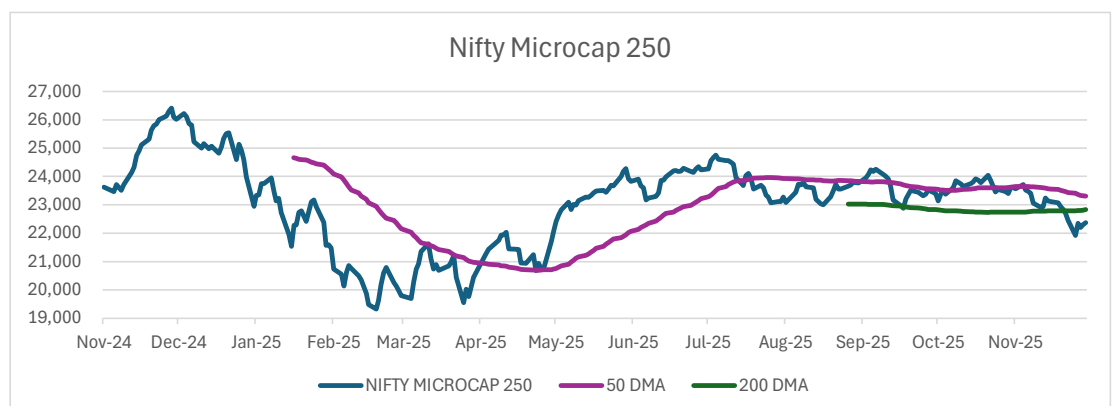
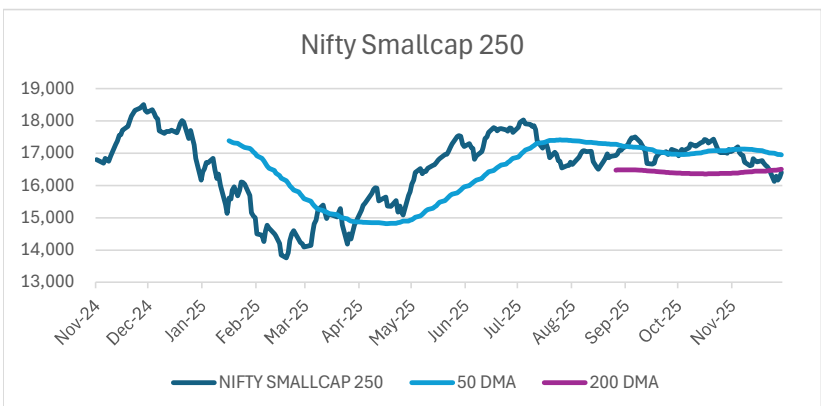
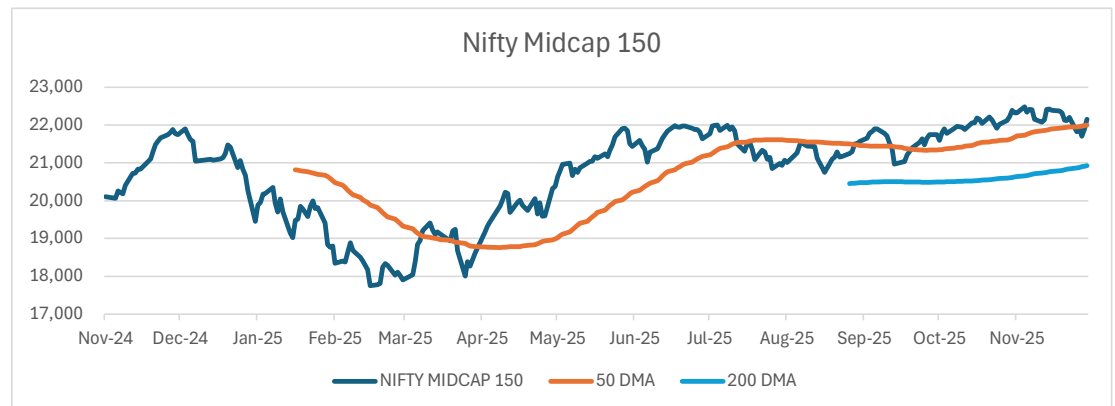
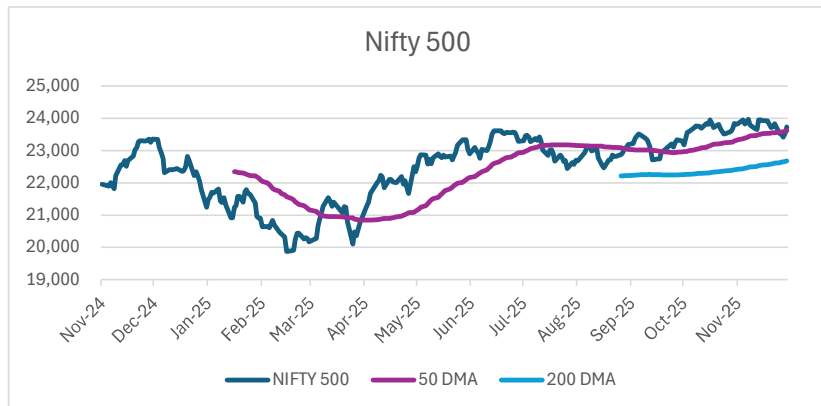


## How are the Markets looking like ?

Nifty 50, Nifty 500 and midcap 150 all witnessed corrections but bounced off after touching 50 DMA. However, small and micro are in correction mode



Index	12-Dec-25	50 DMA	200 DMA	Regime	Meaning
Nifty 50	26,047	25,717	24,705	Bull Trend	Stay Overweight
Nifty 500	23,726	23,616	22,682	Bull Trend	Stay Overweight
NIFTY MIDCAP 150	22,152	22,005	20,930	Bull Trend	Stay Overweight
NIFTY SMALLCAP 250	16,397	16,944	16,503	Bear Trend	Reduce Equity
NIFTY MICROCAP 250	22,367	23,304	22,826	Bear Trend	Reduce Equity



## How many stocks are participating in the rally

market cap	No of stocks	stocks above 50 DMA		stocks above 200 DMA		within 5% of 52w high		filtered stocks
> 100000 Cr	109	61	56%	69	63%	32	29%	13
35000 - 100000 Cr	138	58	42%	74	54%	23	17%	2
12000 - 35000 Cr	257	86	33%	106	41%	20	8%	3
5000 - 12000 Cr	286	71	25%	98	34%	14	5%	4
<b>Overall above 500</b>	<b>790</b>	<b>276</b>	<b>35%</b>	<b>347</b>	<b>44%</b>	<b>89</b>	<b>11%</b>	<b>22</b>

As mentioned above, largecaps look in good trend with more than 50% above both 50 and 200 DMA and ~30% near their high. Midcaps are fairly ok but for micro and small, significant correction has happened in the segment with less than 10% within 52 week high.  
In Filtered stock list, as mentioned below too, we got max participation from largecap segment

## What about RSI

Index	RSI
Nifty 50	53
Nifty 500	52
NIFTY MIDCAP 150	52
NIFTY SMALLCAP 2	43
NIFTY MICROCAP 2	39

RSI we are looking at 14 days, so above 50 indicates that 14 day return is positive. 50 to 100 is dependent on how volatile was the movement within those 14 days with 100 as all days positive and lower the number indicating higher volatility. As suggested above, nifty 50, 500 and midcap are in uptrend while smallcap and micro cap look weak

## Sectors

Sectors	no of stocks	greater than DMA50		greater than 200 DMA		within x% of 52w high		Filtered stock
Finance	56	19	34%	34	61%	9	16%	3
Industrial Products	52	14	27%	21	40%	5	10%	4
Pharmaceuticals &	54	23	43%	27	50%	5	9%	-
Consumer Durable	44	13	30%	12	27%	2	5%	-
Auto Components	40	20	50%	27	68%	8	20%	2
Chemicals & Petro	32	8	25%	7	22%	2	6%	-
Banks	34	21	62%	25	74%	10	29%	4
Electrical Equipme	30	6	20%	8	27%	1	3%	-
IT - Software	26	15	58%	14	54%	0	0%	-
Construction	23	2	9%	4	17%	1	4%	1
Retailing	23	3	13%	9	39%	0	0%	-
Realty	24	8	33%	8	33%	5	21%	-
Power	24	2	8%	9	38%	3	13%	-
Capital Markets	21	11	52%	13	62%	1	5%	1
Leisure Services	20	4	20%	4	20%	0	0%	-
Healthcare Service	19	5	26%	7	37%	0	0%	-
Industrial Manufac	16	6	38%	5	31%	1	6%	-
Cement & Cement	15	3	20%	3	20%	2	13%	-
Aerospace & Defen	13	1	8%	4	31%	0	0%	-
Agricultural Food &	12	5	42%	6	50%	2	17%	-
Textiles & Apparels	13	4	31%	3	23%	0	0%	-
Food Products	13	5	38%	7	54%	0	0%	-

Banks, Auto and Insurance look the strongest and we got maximum number of stocks in banks and auto.  
On other side, L&T in construction is the only strong stock in otherwise weak sector. Industrial Production also looks interesting with some stocks doing well

IT - Services	9	4	44%	5	56%	0	0%	-
Insurance	12	6	50%	7	58%	3	25%	-
Automobiles	12	7	58%	9	75%	4	33%	4
Fertilizers & Agroch	13	3	23%	3	23%	1	8%	-
Ferrous Metals	11	3	27%	7	64%	2	18%	-
Transport Services	9	3	33%	5	56%	0	0%	-

### Stocks with sales growth (3y) above 15, EPS growth (3y) above 15, ROE above 15, above 50DMA and 200 DMA and within 5% of 52w high

Name	Sector	CMP	Mcap	3m Ret	6m Ret	12m Ret	ROE	EPS gr 3Years	Sales gr 3Ye	52w high	% from 52w	Comments
Adani Ports	Transport In	1,522.8	3,29,143	9.3	8.4	22.4	18.8	26.4	21.2	1,549.0	1.7%	
Ashapura Minech.	Minerals & M	745.5	7,108	22.7	92.5	63.0	27.1	57.9	28.9	754.9	1.3%	
Ashok Leyland	Agricultural	163.9	96,207	22.2	39.6	42.5	28.8	284.2	22.8	164.9	0.6%	
Axis Bank	Banks	1,286.1	3,99,315	16.4	6.7	12.3	16.3	25.3	22.8	1,304.0	1.4%	
Can Fin Homes	Finance	915.4	12,252	22.7	15.5	12.9	18.2	22.1	25.0	932.5	1.8%	
Canara Bank	Banks	146.6	1,33,048	32.2	31.6	36.4	17.8	42.1	19.9	154.2	4.9%	
Cholaman.Inv.&Fn	Finance	1,735.6	1,46,367	14.8	11.7	29.2	19.7	24.6	36.6	1,782.0	2.6%	
Cummins India	Industrial P	4,600.2	1,27,516	14.1	39.0	27.4	28.2	34.9	19.0	4,615.0	0.3%	
Eicher Motors	Automobile	7,229.0	1,98,311	5.2	35.9	50.4	24.1	41.2	22.4	7,328.5	1.4%	
Esab India	Industrial P	6,194.0	9,533	21.4	20.8	-0.3	52.3	27.8	15.3	6,425.0	3.6%	
Fiem Industries	Auto Compe	2,297.5	6,062	7.0	21.4	44.9	21.0	28.9	15.5	2,378.1	3.4%	
Happy Forgings	Industrial P	1,072.1	10,141	14.5	13.5	-0.6	15.5	21.3	17.9	1,103.5	2.8%	
Kirloskar Oil	Industrial P	1,144.6	16,614	29.1	29.9	-0.1	15.4	38.3	16.4	1,195.0	4.2%	
Larsen & Toubro	Constructio	4,074.1	5,60,244	13.8	13.6	5.6	16.6	23.8	17.8	4,140.0	1.6%	
M & M	Automobile	3,679.6	4,57,581	2.5	22.4	20.0	18.1	27.2	20.9	3,796.0	3.1%	
Maruti Suzuki	Automobile	16,522.0	5,18,985	7.8	33.2	48.0	15.9	70.0	20.1	16,673.9	0.9%	
Multi Comm. Exc.	Capital Mar	10,162.0	51,818	31.5	34.5	52.3	34.3	51.6	44.8	10,516.0	3.4%	
SBI	Banks	962.9	8,88,678	17.0	21.6	12.8	17.2	29.9	19.2	999.1	3.6%	
Shriram Finance	Finance	848.2	1,59,549	34.0	27.1	30.5	15.6	29.5	31.7	872.0	2.7%	
Shriram Pistons	Auto Compe	3,075.0	13,549	19.8	27.3	41.8	23.2	45.6	19.8	3,224.9	4.6%	
TVS Motor Co.	Automobile	3,655.0	1,73,635	4.7	33.4	44.8	28.4	40.6	21.9	3,720.0	1.7%	
Union Bank (I)	Banks	152.8	1,16,665	14.1	4.4	18.5	17.1	45.3	16.7	160.2	4.6%	