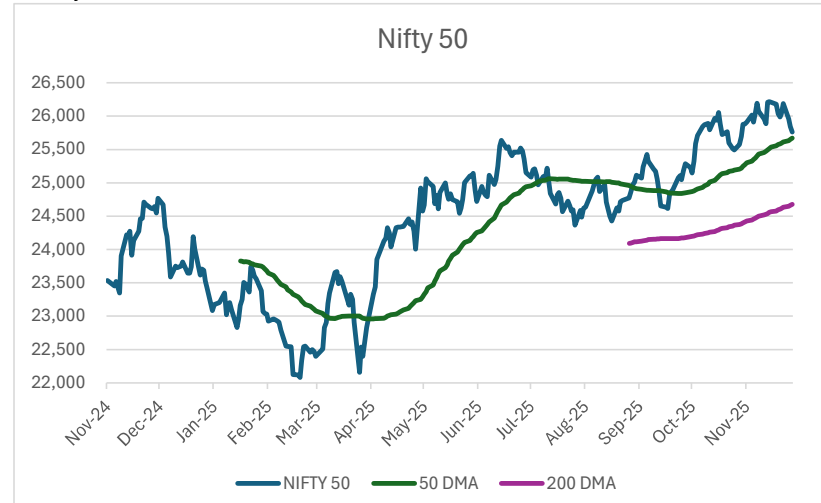
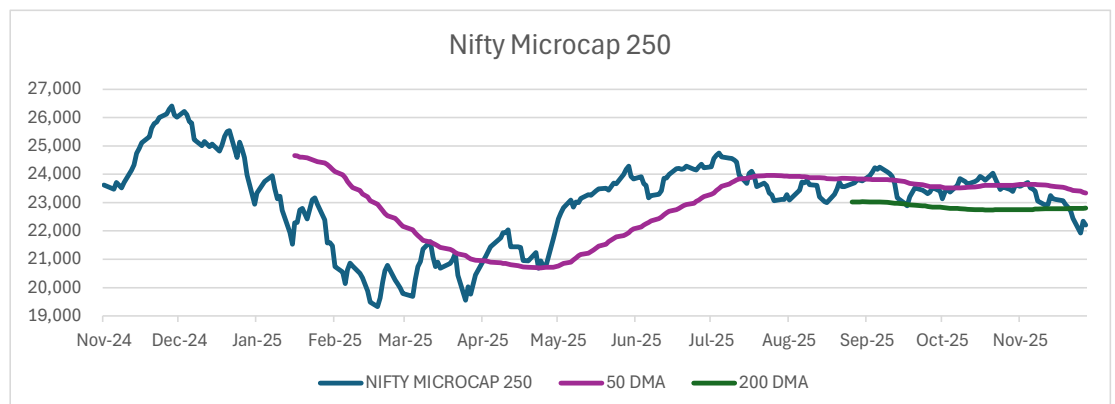
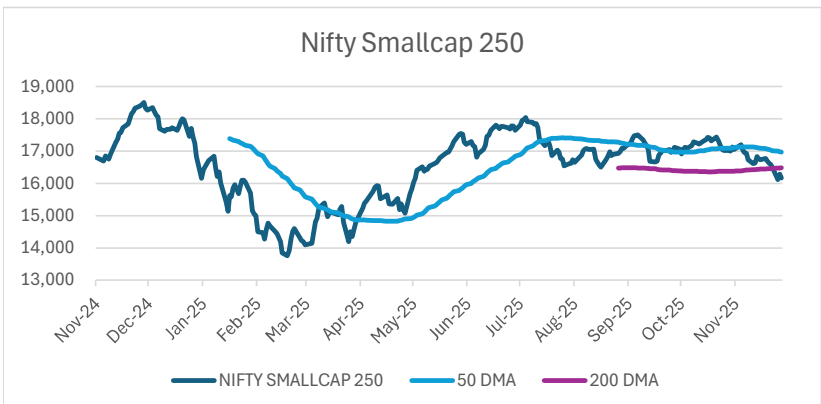
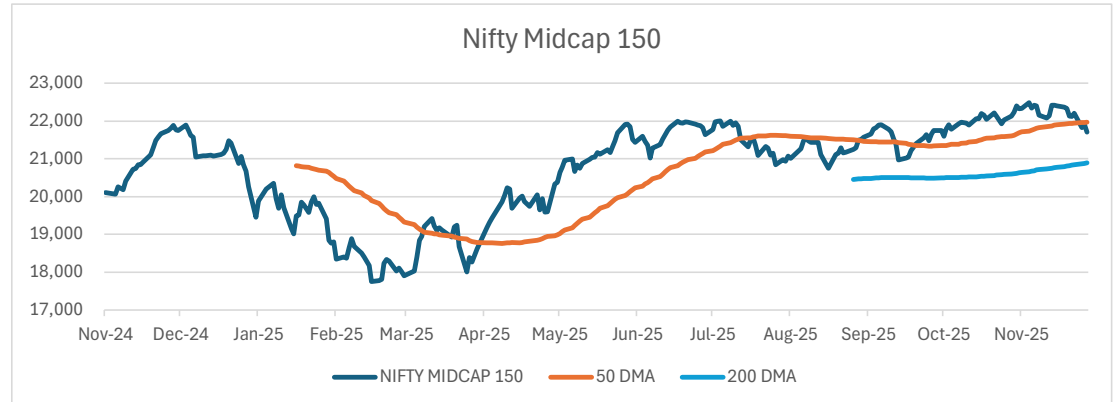
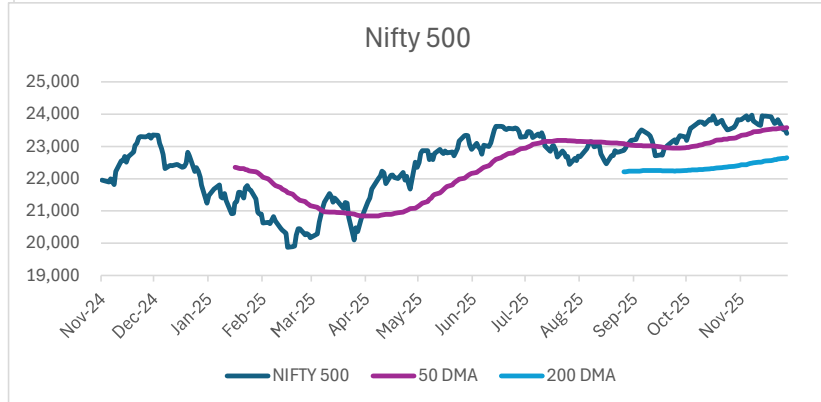


How are the Markets looking like ?

Nifty 50 made new fresh high on 27th but has seen some correction and is closer to 50 DMA, however, other indices has seen some corrections. Small and Micro cap have gone below 200 DMA and are in bearish territory



Index	10-Dec-25	50 DMA	200 DMA	Regime	Meaning
Nifty 50	25,758	25,670	24,676	Bull Trend	Stay Overweight
Nifty 500	23,409	23,586	22,653	Correction	buy-on-dips zone, tactical caution
NIFTY MIDCAP 150	21,708	21,973	20,896	Correction	buy-on-dips zone, tactical caution
NIFTY SMALLCAP 250	16,168	16,963	16,485	Bear Trend	Reduce Equity
NIFTY MICROCAP 250	22,210	23,337	22,807	Bear Trend	Reduce Equity



How many stocks are participating in the rally

market cap	No of stock:	stocks above 50 DMA		stocks above 200 DMA		within 5% of 52w high		filtered stocks
> 100000 Cr	107	47	44%	64	60%	23	21%	11
35000 - 100000 Cr	138	43	31%	64	46%	15	11%	1
12000 - 35000 Cr	255	59	23%	95	37%	14	5%	1
5000 - 12000 Cr	286	60	21%	94	33%	11	4%	3
Overall above 500	786	209	27%	317	40%	63	8%	16

As mentioned above, largecaps look in decent trend relatively with more than 50% above 200 DMA and 20% + near their high. However, other indices have seen significant weakness. For micro and small, significant correction has happened in the segment with less than 5% within 52 week high. In Filtered stock list, as mentioned below too, we got max participation from largecap segment

What about RSI

Index	RSI
Nifty 50	35
Nifty 500	30
NIFTY MIDCAP 150	30
NIFTY SMALLCAP 2	26
NIFTY MICROCAP 2	28

RSI we are looking at 14 days, so above 50 indicates that 14 day return is positive. 50 to 100 is dependent on how volatile was the movement within those 14 days with 100 as all days positive and lower the number indicating higher volatility. All the indices are looking weak basis RSI

Sectors

Sectors	no of stocks	greater than DMA50		greater than 200 DMA		within x% of 52w high		Filtered stock
Finance	56	18	32%	25	45%	7	13%	3
Industrial Products	51	12	24%	20	39%	4	8%	2
Pharmaceuticals &	53	18	34%	24	45%	3	6%	-
Consumer Durable	44	12	27%	13	30%	2	5%	-
Auto Components	40	19	48%	26	65%	3	8%	2
Chemicals & Petro	32	7	22%	6	19%	2	6%	-
Banks	34	18	53%	25	74%	6	18%	2
Electrical Equipme	30	3	10%	7	23%	0	0%	-
IT - Software	26	13	50%	14	54%	0	0%	-
Construction	22	2	9%	3	14%	1	5%	1
Retailing	22	1	5%	5	23%	0	0%	-
Realty	24	7	29%	8	33%	4	17%	-
Power	24	2	8%	7	29%	2	8%	-
Capital Markets	21	3	14%	10	48%	0	0%	-
Leisure Services	20	2	10%	4	20%	0	0%	-
Healthcare Service	19	0	0%	9	47%	0	0%	-
Industrial Manufac	16	2	13%	5	31%	1	6%	-
Cement & Cement	15	1	7%	3	20%	1	7%	-
Aerospace & Defen	12	0	0%	4	33%	0	0%	-
Agricultural Food &	13	3	23%	6	46%	0	0%	-
Textiles & Apparels	12	4	33%	3	25%	0	0%	-
Food Products	13	3	23%	7	54%	0	0%	-

Banks, Auto and Insurance look the strongest and we got maximum number of stocks in banks and auto. On other side, L&T in construction is the only strong stock in otherwise weak sector. Similarly Cummins is also strong in weaker sectors

IT - Services	9	1	11%	4	44%	0	0%	-
Insurance	12	5	42%	8	67%	3	25%	-
Automobiles	12	6	50%	9	75%	4	33%	4
Fertilizers & Agroch	13	3	23%	3	23%	0	0%	-
Ferrous Metals	11	2	18%	5	45%	2	18%	-
Transport Services	9	2	22%	4	44%	1	11%	-

Stocks with sales growth (3y) above 15, EPS growth (3y) above 15, ROE above 15, above 50DMA and 200 DMA and within 5% of 52w high

Name	Sector	CMP	Mcap	3m Ret	6m Ret	12m Ret	ROE	EPS gr 3Years	Sales gr 3Ye	52w high	% from 52w	Comments
Adani Ports	Transport In	1,496.5	3,23,416	7.5	6.6	20.0	18.8	26.4	21.2	1,549.0	3.4%	
Ashok Leyland	Agricultural	158.3	93,088	18.3	34.6	38.0	28.8	284.2	22.8	164.5	3.8%	
Axis Bank	Banks	1,275.5	3,96,183	17.6	6.0	10.8	16.3	25.3	22.8	1,304.0	2.2%	
Can Fin Homes	Finance	901.6	11,984	21.8	13.9	10.2	18.2	22.1	25.0	932.5	3.3%	
Cholaman.Inv.&Fn	Finance	1,739.0	1,46,803	16.6	12.2	30.5	19.7	24.6	36.6	1,782.0	2.4%	
Cummins India	Industrial P	4,521.7	1,25,358	12.3	37.0	28.6	28.2	34.9	19.0	4,574.0	1.1%	
Eicher Motors	Automobile	7,211.0	1,97,782	7.0	35.9	50.2	24.1	41.2	22.4	7,294.0	1.1%	
Esab India	Industrial P	6,187.0	9,529	19.7	20.2	-1.2	52.3	27.8	15.3	6,420.0	3.6%	
Larsen & Toubro	Constructio	3,989.1	5,48,644	12.8	11.3	1.7	16.6	23.8	17.8	4,140.0	3.6%	
Lumax Industries	Auto Compe	5,578.0	5,214	35.3	77.6	134.0	19.3	37.5	24.8	5,870.0	5.0%	
M & M	Automobile	3,630.0	4,50,973	1.0	20.8	18.4	18.1	27.2	20.9	3,796.0	4.4%	
Maruti Suzuki	Automobile	16,020.0	5,03,915	6.1	29.1	43.1	15.9	70.0	20.1	16,673.9	3.9%	
SBI	Banks	958.8	8,84,985	16.5	21.1	10.6	17.2	29.9	19.2	999.1	4.0%	
Shriram Finance	Finance	837.7	1,57,660	35.0	25.5	31.4	15.6	29.5	31.7	872.0	3.9%	
Shriram Pistons	Auto Compe	3,109.7	13,650	20.4	29.1	39.9	23.2	45.6	19.8	3,224.9	3.6%	
TVS Motor Co.	Automobile	3,593.6	1,70,737	2.7	31.6	43.1	28.4	40.6	21.9	3,720.0	3.4%	