



VA Insurance & Benefits-Adjacent Financial Services Risk Review

Acquisition Risk Context (Problem Statement)

VA procurements involving insurance programs, benefits-adjacent financial services, or advisory support impacting veterans and beneficiaries carry heightened sensitivity due to fiduciary exposure, consumer protection obligations, and public trust considerations.

Capability Summary (What We Do)

ProGarrett Solutions LLC provides independent risk reviews **of insurance vendors and benefits-adjacent financial service providers** supporting VA programs. Our analysis focuses on regulatory standing, compensation incentives, conflict exposure, and historical conduct, independent of vendor affiliations or revenue arrangements.

Alignment with FAR Part 10 – Market Research

This capability directly supports FAR Part 10 objectives by enabling VA acquisition teams to:

- Assess market capabilities and vendor risk prior to solicitation
- Identify potential conflicts or suitability concerns early
- Support acquisition planning decisions with documented analysis
- Reduce the likelihood of unsuitable vendors entering the procurement pipeline

Common VA Use Cases

This capability is typically used during:

- Market research for insurance or benefits-related procurements
- Evaluation of advisory or enrollment-support vendors
- Review of third-party providers interacting with veterans or beneficiaries
- Procurement actions involving sensitive financial decision-making

Typical Deliverables

Deliverables are designed for acquisition-file retention and audit defensibility, and typically include:

- Regulatory licensing and compliance verification
- Review of disciplinary actions, complaints, and enforcement history
- Compensation model and incentive-risk analysis
- Plain-language findings addressing fiduciary and suitability concerns
- Clear documentation supporting acquisition planning decisions

Firm Information

ProGarrett Solutions LLC

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