

## **BUDGET PLANNER**

|                    |            |       |           | MONTH — |                   |     |                |           |  |
|--------------------|------------|-------|-----------|---------|-------------------|-----|----------------|-----------|--|
| PF                 | INANCIAL G | OALS  |           |         |                   |     |                |           |  |
|                    |            |       |           |         |                   |     |                |           |  |
|                    |            |       |           |         |                   |     |                |           |  |
|                    |            |       |           |         |                   |     |                |           |  |
|                    |            |       |           |         |                   |     |                |           |  |
|                    |            |       |           |         |                   |     |                |           |  |
|                    |            |       |           |         |                   |     |                |           |  |
| UDG                | ET         |       |           |         |                   |     |                |           |  |
| INCOME NEEDS (50%) |            |       | DS (50%)  |         | WANTS (30%) SAVIN |     |                | NGS (20%) |  |
| INCOME NE          |            | 14221 | 203 (30%) |         | WAR13 (30%)       |     | 34411103 (20%) |           |  |
|                    |            |       |           |         |                   |     |                |           |  |
|                    | NEEDS (    | (50%) |           |         |                   | W   | ANTS (30%      | 6)        |  |
| NO.                | DESCRIPTI  | ON    | AMOUNT    |         | SL NO.            | DES | CRIPTION       | AMOUNT    |  |
|                    |            |       |           |         | SE NO.            | 523 |                | AMOUNT    |  |
|                    |            |       |           |         |                   |     |                |           |  |
|                    |            |       |           |         |                   |     |                |           |  |
|                    |            |       |           |         |                   |     |                |           |  |
|                    |            |       |           |         |                   |     |                |           |  |
|                    |            |       |           |         |                   |     |                |           |  |
|                    |            |       |           |         |                   |     |                |           |  |
|                    |            |       |           |         |                   |     |                |           |  |
|                    |            |       |           |         |                   |     |                |           |  |
| SUBTOTAL:          |            |       |           |         | SUBTOTAL:         |     |                | -:        |  |
|                    |            |       |           |         |                   |     |                |           |  |
|                    | SAVINGS    | (20%) |           |         |                   |     | SUMMARY        |           |  |
| SL NO.             | DESCRIPT   | ION   | AMOUNT    |         | SUBTOTALS         |     | AMOUNT         | %         |  |
|                    |            |       |           |         | TOTAL NEEDS       |     |                |           |  |
|                    |            |       |           |         | TOTAL WANTS       |     |                |           |  |
|                    |            |       |           |         | TOTAL SAVINGS     |     |                |           |  |
|                    |            |       |           |         | GRAND TOTAL       |     |                | 100%      |  |

**SUBTOTAL:**