

Monday, November 18, 2024

To, BSE Limited, PJ. Towers, Dalal Street, Mumbai - 400001, Maharashtra, India.

Submission of Detailed Public Statement to the Public Shareholders of the Magnanimous Trade &

Subject : Finance Limited.

Open Offer made by Mr. Kurjibhai Premjibhai Rupareliya (Acquirer) for acquisition of up to 2,47,382 Offer Shares representing 26.00% of the Voting Share Capital from the Public

Shareholders of the Magnanimous Trade & Finance Limited.

Dear Sir/ Madam,

Reference :

We would like to inform you that, in accordance with the provisions of Regulation 12 (1) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeover) Regulations, 2011, including subsequent amendments ('SEBI (SAST) Regulations'), Swaraj Shares and Securities Private Limited, has been appointed as the Manager to the Offer ('Manager'), by Mr. Kurjibhai Premjibhai Rupareliya ('Acquirer'). The Acquirer has announced an Open Offer in compliance with the provisions of Regulations 3(1) and 4 and such other applicable regulations of the SEBI (SAST) Regulations, for the acquisition of up to 2,47,382 Offer Shares representing 26.00% of the Voting Share Capital of Magnanimous Trade & Finance Limited ('Target Company') from its Public Shareholders. The Offer Price of ₹385.00/has been determined in accordance with the parameters prescribed under Regulations 8 (1) and 8 (2) of the SEBI (SAST) Regulations per Offer Share, payable in cash, assuming full acceptance aggregating to a maximum consideration of aggregating to an amount of ₹9,52,42,070.00/- that will be offered to the Public Shareholders who validly tender their Offer Shares.

This Offer is triggered in compliance with the provisions of Regulations 3 (1) and 4 of the SEBI (SAST) Regulations, pursuant to the execution of the Share Purchase Agreement dated Wednesday, November 13, 2024, wherein the Acquirer has agreed to acquire 6,79,350 Sale Shares, representing 71.40% of the Voting Share Capital of the Target Company from the Selling Promoters Shareholders, namely being, Mr. Sudhir Kumar Parasrampuria, Ms. Parwati Parasrampuria, Mr. Shashank Parasrampuria, and M/s. S K Parasrampuria HUF, M/s. Amber Mercantiles Limited and M/s. Beopar Sahayak Private Limited at a negotiated price of ₹385.00/- per Sale Share, aggregating to an amount of ₹26,15,49,750.00/-, payable subject to the terms and conditions specified in the said Share Purchase Agreement.

In this regard, and in compliance with the provisions of Regulations 13(4), 14(3), and 15(2) of the SEBI (SAST) Regulations, the Detailed Public Statement dated Saturday, November 16, 2024, for the aforesaid Offer has been published today, i.e., Monday, November 18, 2024 in Financial Express (English daily) (All Editions), Jansatta (Hindi daily) (All Editions), Mumbai Lakshadeep (Marathi Daily) (Mumbai Edition) and Jagruk Times (Jaipur Editions) ('Newspapers') ('Detailed Public Statement') and a copy of one of the said e-Newspaper has been enclosed herewith for your kind perusal. We kindly request you to upload the Detailed Public Statement on your website at the earliest.

We trust that the above is in order and remain at your disposal should you require any further information.

Thank you for your attention to this matter.

Yours faithfully.

For Swaral Shares and Securities Private Limited

Mr. Tanmoy Banerjee (Director)

Encl.: As above

Swaraj Shares and Securities Private Limited

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+91 9874283532

91 8097367132

Registered Office - 21 Hemant Basu Sarani, 5th Floor, Room No 507, Kolkata - 700001, West Bengal, India

Branch Office - Unit 304, A Wing, 215 Atrium, Near Courtyard Marriot, Andheri Kurla Road, Andheri East, Mumbai - 400093,

Maharashtra, India

# DETAILED PUBLIC STATEMENT IN ACCORDANCE WITH THE PROVISIONS OF REGULATIONS 13(4), 14(3), AND 15(2) OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011, AS AMENDED, TO THE PUBLIC SHAREHOLDERS OF MAGNANIMOUS TRADE & FINANCE LIMITED

OPEN OFFER FOR ACQUISITION OF UP TO 2,47,382 OFFER SHARES REPRESENTING 26.00% OF THE VOTING CAPITAL OF MAGNANIMOUS TRADE & FINANCE LIMITED, THE TARGET COMPANY, FROM ITS PUBLIC SHAREHOLDERS AT AN OFFER PRICE OF ₹385.00%, PAYABLE IN CASH, BY MR. KURJIBHAI PREMJIBHAI RUPARELIYA, PURSUANT TO AND IN COMPLIANCE WITH THE PROVISIONS OF REGULATIONS 3 (1), AND 4 OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011, AS AMENDED.

The Datable Public Statement is being issued by Swarp Shares and Secondars Private Limited, the Manager to the Office, for and on shared of Anguerie in consistence with the provisions of Regulations of Limited, the National Conference of Regulations of Limited, the National Conference of Regulations of Regulations, pursuant to the Public Announcement dated Werknesses, Neverober 13, 2024, which was the Will Securities and Carbriage Shared Folds, SSE Clarifies, and the Target Company of the Target Company of the Conference of the Regulations of the Regulations

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  1849' is the abbreviation of the Issel of the Issel of 1940 of 1940

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- DETAILS OF ACQUIRER, SELLING PROMOTER SHAREHOLDERS, TARGET COMPANY, AND OFFER

Sr. No.	Name of the Company / Name of the LLP	CN/LLPN	Date of Appointment	Designation
8.	Leading Leasing Finance and Investment Company Limited	L65910DL1983PLC016712	Tuesday, 14 May 2024	Managing Director
b. c. d.	EPC First Limited	U46632MH2024PLC417609	Friday, 19 January 2024	Promoter our Director
¢.	Sky Occean Infrastructure Limited	U70109GJ2017PLC096991	Friday, 21 April 2017	Promoter our Director
d.	E Tray Tech Limited	U63000GJ1995PLC027714	Monday, 23 April 2018	Promoter our Director
ø,	Htz Music LLP	AAY-6616	Wednesday, 9 October 2024	Designated Partner

- usegrated Patron

  2004

  The Acquirer as of Microling September 30, 2004, stands at 144, 165.05 Laths as certified by Mr. CA
  Shalles IR. F. Tolon, Chartened Accountable, bridge matched by a train of 20140, preprint at 5 Shalles IR A Co., Chartened
  Cocomment Hospital, Supray 202002, Little Product, Indian Mr. Call Shalles IR A S

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- 11.4.8. The Acquiter is not declared as Tugliho Economic Offenders under Section 12 of the Fugithe Economic Offenders Adv. 2019.

  11.4.8. No person is acting in concert with the Acquiter who purposes of this Chir. While pressor may be derend to be acting in concert with the Acquiter with Person and Englanders (2015) of the SEIE (AST) Regulation (Person of the Acquiter for the purposes of this Chir. within the Name of Regulation (2015) of the SEIE (AST) Regulation and acting in concert with the Acquiter for the purposes of this Chir. within the Name of Regulation (2016) of the SEIE (AST) Regulations, and the SEIE (AST) Regulations and the SEIE (AST) Regulations and the SEIE (AST) Regulations are designed to represent the second of the SEIE (AST) Regulations are designed to represent the residency of the SEIE (AST) Regulations are designed to represent the residency of the SEIE (AST) Regulations are designed to represent the residency of the SEIE (AST) Regulations are designed to represent the residency of the SEIE (AST) Regulations and/or the SEIE (AST) Regulation a

	Details of change in the name in the cast of			Part of		g Rights i reholders	Rights held by th holders	
Name of the Selling Promoter Sharsholders		Nature of Entity	Entity Group of		romoter Purc		Post- Share Purchase Agreement Transaction	
	applicable)			Target	No. of Equity Shares	% of Veting Share Capital	of No. of Vo	% of Voting Share Capital
Ms. Parwati Parastarripuria PAN: AARPP1332M Resident at Suchir Kumar Parastarripuria, Villa Number 138 Vesseus Meadows, Opposite Tarantal Baraéri, Ibratrim Bagh, Golconéa, Hyderabad - 500331, Telenaana, India	Not Applicable	Individual	None	Yes	88,592	9.31%	50	**

	Details of Part of Saling St		Part of		kelling Sha	sareholders		
Name of the Selling Promoter Shareholders	change in the name in the past (f	Nature of Entity	Group	Promoter/ Promoter Group of Target	Pre-S Purch Agree Transa	neet ction	Pur	Share chase sement saction
	applicable)			company	No. of Equity Shares	% of Voting Share Capital	No. of Equity Shares	% of Voting Share Capital
Mr. Shashank Parasrampurla PAN: BURRPH3564F Resident al Sudhir Kumar Parasrampurla, Villa Number 138 Vesseus Meackows, Opposite Taramati Baradir, Ibrahim Bagh, Goloonda, Hydenabed - 500031, Telangana, India	Not Applicable	individual	None	Yes	2,07,161	21.77%	-	5
Mr. Sudhir Kumar Parasampuria Pan: AAPP1381J Resident at Jei Narain Parasampuria, Villa Number 138 Vesseus Meadows, Opposite Taxamati Baradi, Ibushim Bagh, Golcorda, Hyderated - 500031, Telaragana, India	Not Applicable	Individual	None	Yes	1,03,226	10.85%	-	.0
Mis S K Patestrampuris HLIF PAN: AABHS2850M Acting through its Karta Mr. Sudhir Kurner Parassumpuris J Resident of Jail Nassin Parassumpuris, Villa Number 138 Vesesus Mesdows, Opposite Taramali Baradii, Ibrahim Bagh, Goloordis, Hydensted - 500031, Telangama, Illinii	Not Applicable	Hindu Undwided Family	None	Yes	89,500	9.41%		
Amber Mercentiles Limited PAN: AMBCA2172R CN- USF128R1990PLC059965 Registered Office located at Ground Floor, Shyam Dham Heights, Shop No. 1, 1841, Rampura, Patrakar Colony, Mansarovar, Jaipur – 302020 Rejasthen, India	Not Applicable	Limited Company	None	Yes	1,36,593	14.36%		-
Bacpar Sahayak Private Limited PAN: AAACB5887D CN: U8882!UP1980PTC002282 Registered Office located at Plaza Kalpara, Ground Floor, 24/147, Birhana Road, Karpar - 208001 Uttar Pradesh, India	Not Applicable	Private Limited Company	None	Yes	\$4,278	5.70%	-	a
Total					6.79.350	71 4/96	-	-

- In the public domain)

  The Target Conregary was incorporated on Tuesday, July 23, 1985, under the provisions of the Companies Act, 1995, under
  the nerve and style of Magnanismos. Trade & Finerce Limities', Vide original certification of incorporation benting reference
  number 395364 1985, used by the Register of Companies, Mannassians, and hall the Light Names Island or Thumburg,
  April 17, 1989. The Target Company bears the compones benting variety LIGHESZESTEPHYLCOREST and has the application
  office located at 6 chosen Floor, Stephan, 22, 1881, 3 System Character April 27, 1984 Company on the contracted via blastone or Colory, Mannasson, Japan 20020, Registeria, telds. The Target Company can be contracted via blastone or 4\*0-14-1-27/35164

  \*\*P4-14-14-27/3454\*\* command to Sognification and religification action. For Group's the stellars werentificated. The Target Company is at Non-Separat Target Company or all Non-Separat Target Company or Amenassis Company
- in the Certificate for Energy Stews or the Topular means, we have considered the date of Incorporation as stated in the Certificate for Energy Stews of the Target Corpsety head (STATE). The Target Corpsety has already stated on the SSE Limited Corpsety in MANNIFE and Stews of the Target Corpsety has already statisticated connective with Certificate Corpsety in Mannifer Stews of the Target Corpsety are infrareducing hydrocorpset (STATE). The CERTIFICATE STATE CORPSET AND ADMINISTRATION OF THE STATE STATE (STATE) and STATE S

	Standalone						Consolidated					
Particulars	Unaudited Financial Financial Information Information for the half-year ended Sectember June 30.		Audited Financial Statements for the Financial Year ending March 31		Unaudited Financial Information for the half-year ended September	Financial	Audited Financial Statements for the Financial Year ending March 31					
	30, 2024	2024	2024	2023	2022	30, 2024		2024	2023	2022		
Total Revenue	₹54.90	₹21.94	₹3,717.02	₹84.75	₹88.18	₹54.90	₹21.94	₹3,717.02	₹84.76	₹68.18		
Profit After Tax	₹(62.55)	₹(60.64)	₹1,827.64	₹42.58	₹16,77	₹(58.67)	₹(58.91)	₹1,828.57	₹44.78	₹13.85		
Equity Share Capital	₹95.15	111	₹95.15	<b>₹95.15</b>	₹95.15	<b>₹95.15</b>	(2)	₹95.15	₹95.15	₹95.15		
Reserves and Surplus	₹2,542.90	tii :	₹2,603.48	₹775.83	₹733.25	₹791.55	15	₹2,601.50	₹772.93	₹823.27		
Net-Worth/ Shareholders' Funds	₹2,638.05		<b>₹2,698.63</b>	₹870.98	₹828.40	₹886.7	-	<b>₹2,696.65</b>	₹888.08	₹918.42		
Earnings Per Share	₹(6.37)	₹(6.37)	₹153.67	₹3.5B	70.01	₹(8.17)	₹(6.19)	₹153.75	₹3.54	₹0.01		

Source:
The key financial information has been extinated from the Target Company's sensatived and excited standards and considered function function much and or the armuni reports, as follows:
For the harly-sen excited September 30, 2024 feet information has been accreate from the Target Company's Unaudited Standards and Consolidated Financial Results for the quarter ended September 30, 2024 (Source Higgs-Reversides/Company) and Consolidated Financial Results for the quarter ended September 30, 2024 (Source Higgs-Reversides/Company) and Consolidated Financial Results for the quarter ended Java 50, 2024, the information has been sourced from the Target Company's Unaudited Standards Accordanced Financial Results for the Consolidated Financial Results for the Quarter deviced Java 50, 2024, the information has been sourced from the Target Company's Annual Report for the Transaction Head Results (All Company) Annual Report for the Transaction Head Results (All Company) Annual Report for the Transaction Head Results (All Company) Annual Report for the Transaction Head Results (All Company) Annual Report for the Transaction Head Results (All Company) Annual Report for the Transaction Head Results (All Company) Annual Report for the Transaction Head Results (All Company) Annual Report for the Transaction Head Results (All Company) Annual Report for the Transaction Head Results (All Company) Annual Report for the Transaction Head Results (All Company) Annual Report for the Transaction Head Results (All Company) Annual Report for the Transaction Head Results (All Company) Annual Report for the Transaction Head Results (All Company) Annual Report for the Transaction Head Results (All Company) Annual Report for the Transaction Head Results (All Company) Annual Report for the Transaction Head Results (All Company) Annual Report for the Transaction Head Results (All Company) Annual Report for the Transaction Head Results (All Company) Annual Report for the Transaction Head Results (All Company) Annual Report for the Transact

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- Public Statement and to be set and in the Offer Documents proposed to be issued in accordance with the ERE (SAST). The Targot Conramy, being a Nico-Opposit bailey Novi-Barking Fisheroc Conramy registered with the Reserve Bark of Mids, is required, in the sevent of any acquisition or instruction of control of an Inter-Barking Fisheroc Conramy, its seek and other prior supress of them the Reserve Bark of Indep propriet from the Reserve Bark of Indep propriet from Deposit Prince Conramy, its seek and other prior supress of Fisheroc Bark of Indep propriet from Deposit Prince Conramy (Instruction Consequent Prince Bark) princed Conramy, in Prince Barking Consequent (Instruction Consequent Prince Barking Consequent

Publication	Language	Edition
Financial Express	English daily	Al Editors
Jareatta	Hindi Daily	Al Editors
Mumbel Lakshadeep	Marathi Dally	Mumbel Edition
Jagruk Times	Hindi Dally	Jaipur Editions

- The User Shares of the Target Company will be acquired by Acquirer an fully point up, free from all liers, charges, and executations and signature with the principal and executations and signature under the contract of Easily Shares widely handward in this Office by the Public Shareholdens, in more than the Office Shareholdens will be accepted on a proportionate basis. It is made of paging Shares widely handward in this Office by the Public Shareholdens, in an open than the Office Shareholdens will be accepted on a proportionate basis. It is more of paging that Shareholdens will be accepted on a proportionate basis. It is more of paging than Shareholdens will be accepted on a proportionate basis. It is more of paging than Shareholdens will be accepted on a proportionate basis. It is more of paging than Shareholdens will be accepted on a proportionate basis. It is more of paging than Shareholdens will be accepted on a proportionate basis. It is more of paging than Shareholdens will be accepted to the third proportionate basis. It is more of the paging of the paging that the paging the paging that the paging the paging that the paging that the paging the paging that the paging the paging that the paging that the paging the paging that the paging and the paging that the paging that the paging and the paging that the paging that the paging that the paging that the paging

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- The acquisition in pursuance of the Starte Purchase Agreement will result in the change in control and returning the Target Corregue,

  Door expectation of Sales Sharms as contemptated in the Sharm Purchase Agreements, and post accessed an operation of the Ord, the Auditor will be sufficient to the Target Correguery and the Auditor will be accessed an operation of the Sellar (CORR) Regulation.

  The Sellar Processed Shareholdown have invested algorithm than interseperant control of the Target Correguery in these of Acquires, selged to the most of all the mostsessy approvals and Acquire completing all the Office Francisco for the Sellar Processed Shareholdown have been approximately appeared to invite the Correguery and the Sellar (CORR) Regulation of the Correguery and the Sellar (CORR) Regulation and the Correguery and the Sellar (CORR) Regulation (Sellar (CORR) Regulation (Sellar (Sellar

		rjibhai Rupareliya	Total	
Details	Number of Equity Shares	% of Voting Share Capital	Number of Equity Shares	% of Voting Share Capital
Equity Shares proposed to be acquired through Share Purchase Agreement	6,79,350	71.40%	6,79,350	71.40%
Shareholding as on the Public Announcement date		-	-	-
Equity Shares acquired between the Public Announcement date and the Detailed Public Statement date	-	*	6.	
Equity Shares proposed to be acquired in the Offer	2,47,382	26.00%	2,47,382	26.00%
Post-Offer Shereholding assuming full acceptance of the Offer Shares in the Offer, on diluted basis on 10° Working Day after closing of Tendering Period	9,26,732	97.40%	9,26,732	97.40%

- Twee are closely of reasoning version OFFER PROCE.

  The Lady Source of the Target Company are presently laided on the BSE Linitials bearing Sortp ID YMCANTIR and the Target Company on BSE Limited bearing Sortp ID YMCANTIR and during The Indian controls prior to the enorth of Public Announcement (Neverther 19, 2021, to October 31, 2024) have obtained from well-bediend.com, as glower below:

Stock Exchange	Total no. of Equity Shares traded during the 12 calendar months prior to the month of Public Announcement	Total no. of listed Equity Shares	Trading turnover (as % of Equity Shares listed)
BSE Limited	701	9,51,468	0.07%
	ded above, the Equity Shares of the Target Cor provided under Regulation 2(1)(i) of the SEBI (S		y traded on the BS

Sr. No.	Particulars	Price
a)	Negotiated Price under the Share Purchase Agreements attracting the obligations to make a Public Announcement for the Offer	₹385.00/-
b)	The volume-weighted average price paid or payable for acquisition(s) by Acquirers, during the 52 weeks immediately preceding the date of Public Announcement.	Not Applicable
c)	The highest price paid or payable for any acquisition by Acquirers, during the 26 weeks immediately preceding the date of Public Announcement	Not Applicable
d)	The volume-weighted average market price of Equity Shares for a period of 60 trading days immediately preceding the date of Public Amountement as traded on BSE Limited where the maximum volume of trading in the Equity Shares of the Target Company are recorded during such period, provided such shares are frequently traded	Not Applicable
e)	Where the Equity Shares are not frequently traded, the price determined by Acquirers and the Manager considering valuation parameters per Equity Share including, book value, comparable trading multiples, and such other parameters as are customary for valuation of Equity Shares	₹283.44/-
ħ.	The per equity share value computed under Regulation 8(5) of SEBI (SAST) Regulations, if applicable	Not Applicable, since this is not an indirect acquisition

### **FINANCIAL EXPRESS**

such revision, the Acquirer shalt (a) make corresponding increases to the Excres Amount; (b) make a public amountement in the same Newspapers in which the Dataled Public Statement has been published; and (c) simultaneously with the issue of such public emmountement, from SEB, ISEL Limits, and the Target Convery at its registered office of such revision. Interest in the Acquirer and Explain Statement and the Target Converge at the registered from the Converge charge that public and the Target Converge charge that public and the Converge charge that the Converge charge that public and the Converge charge that the Converge charge the Converge charge that the Converge charge that the Converge charge that the Converge ch

Equil Sheres of the Target Company in any form.

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In terms of Regulation 25(1) of the SEBI (SAST) Regulations, the Acquirer has adequate finencial resources and have made from financial ammygramen for the implementation of the Other in fall out of their own sources! Net-event and no borrowing from any Bank and or Financial Institutions are enrivaged. Mr. CA Shalasin R. Yadas. Constried Accountants and being material and the supplementation of the Other in 181 out of their construction, being in magination in the contraction of the Construction of the Constru

be enable correlations with his pyrmet disignations under the Offer
in case of green devision of the Offer Price and the Noth Vision, the Acquirer would deposit appropriate additional
arrount this an Excrew Account to ensure correlations with Regulation 18(b) of the SEIS (IAST) Regulations, prior to
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Relating such mixing the Assignation 18(b) and the confirmations received from the Excrew Berker and the
Charlested Accountary, the Manages is staffered doubt the stilling of Acquirer to still the dissipations in respect of the Offer
in accordance with the provisions of SEIS (IAST) Regulations.

The Sarga Company, being a horo-Deposit being three-Seatings Finance Company regulated with the Researce Bears of
The Sarga Company, being a horo-Deposit being the Company of the Company of the Company to seek and
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recessary applications for such statutory approvise.

All Public Sharsholders, including non-residents holders of Egyth Shares, must obtain all requisits approvise and Angains shall reduce the Sharsholders, including non-residents holders of Egyth Shares, must obtain all requisits approved any property of the Sharsholders of

A option when determined the procedures relating to payment of consideration under this Offer within a parted of 10 king Days from the date of expiry of the Tendering Portica to those Public Shareholders who have tendered Equity rest and are bound valid and are accepted for expiration by Apolysies.

Sweet and are bond wild and an acceptor for acceptation by Acquisite.

The Acquire in terms of Registation 15th of SSEI (ASAT) Repeature, is exponential to pursue all statutiony approach in order to complete the Direct without any default, neglect or delay, in the owner, the Acquirer is unable to make the permitted to the TARE Chemistriates when here accepted for file within such principle only in the Acquirer of statutiony approach in the TARE Chemistriates when here accepted for file of within such principle only in terms of separate to the Acquirer is unable to make the approach in a statution of the statution of statutions to any with approach acquired to pay interest to the shareholders for the delay at accept of sealing the principle pays interest to the shareholders for the delay at accept can be specified. In addition, where was putationy approval selected in some but not all the Public Chemistriates to the Chemistriates of the Chem

have the option to make poyment or consideration to the make complete the OFC consequently payment of consideration to the make of the Equity Shares not accepted to the OFC consequently payment of the Equity Shares have been accepted in this Ofter as well as the natural of the Equity Shares not accepted to the observations in accordance with the provisions of Regulation 18(11A) of the SEBI (SAST) Regulations, if there is any delay in making promper to the Public Sharesholdow who have accepted the OFC, the Accuracy will be lated to pay interest at the rate of 10.00% per arrows for the protect of delay. This conjugate to pay interest is without produce to any action that the CEBI (SAST) per arrows for the protect of the Accuracy of Equity Sharesholdow in the CEBI (SAST) of the Accuracy of Exists Sharesholdow or correstions by the Accuracy of Exists due to necessar or circumstances beyond the correl of the Acquire, SEBI may grant a water from the obligation to pay interest. Public Sharesholdow should be assess that the such whose are possible, there is no containly that they will be granted, and as such, there is a potential risk of delayed payment storing with the secondated interest.

In accordance with Regulation 23 (1) of the SEBI (SAST) Regulations, this Offer, shall not be withdrawn except under the following circumstances:

In distance of commitment of the Other are instance, provided these requirements for opproval have been disclosed in the Debales Public Statement and the Latter of Other.

If the Acquire, being natural proposes, passes area.

If the Acquire, being natural proposes, passes area.

The Stame Purchase Agreement disjustates that, in the executed in Commitment of the Purchase Agreement Agreement and the executed. If the conditions into first disc in crossors beyond the reasonable control of the Acquirer, and the Stame Purchase Agreement is subsequently reschaded,

If SEBS determines that circumstance mark the widered of the Other, in which case SEBI shall issue a reasonable control of the wider and the Acquirer, and the Stame Purchase Agreement is subsequently reschaded,

If SEBS determines that circumstance mark the widered of the Other, in which case SEBI shall issue a reasonable control of the widered of the Acquirer of the Acquirer of the Other Commitment of the Acquirer of the Acquirer of the Other Commitment of the Acquirer of the Acquirer of the Other Commitment of the Acquirer of the Acquirer of the Other Commitment of the Acquirer of the Acquirer of the Other Commitment of the Acquirer of the Acquirer of the Other Commitment of the Acquirer of the

permitting the withdrawal, which will be published on SESII's official widester. In the event of the withdrawal of the open office, the Acquirer ratio, through the Marrager to the Offer, within 2 Working Days of such withdrawal, make an amounterment in the Newspapers is which the Detailed Public Statement for this Offer was published, providing the grounds and reasons for the withdrawal. Simulaneously with the amounterment, it is Acquirers shall inform in writing the SEBI, SEBI Limited, and the Target Company at its negistrate office. Shall apply the service of the SEBI Limited, and the Target Company at its negistrate office. Shall receive the service of the SEBI Limited, and the Carget Company at its negistrate office. Shall receive the SEBI Limited, and the Carget Company is the negistrate reduced in the SEBI Limited (in the SEBI Limited Company is the service of the Carget Company and the SEBI Limited Company is the SEBI Limited Company in the SEBI Limited Company is the SEBI Limited Company in the SEBI Limited Company is the SEBI Limited Company in the SEBI Limited Company

Activity	Day and Date
Date of issue of the Public Announcement	Wednesday, November 13, 2024
Date for publication of Detailed Public Statement in the newspapers	Monday, November 18, 2024
Last date for filing of the Draft Letter of Offer with SEBI	Monday, November 25, 2024
Last date for public announcement for a Competing Offer	Thursday, November 28, 2024
Last date for receipt of SEBI observations on the Draft Letter of Offer (in the event SEBI has not sought clarifications or additional information from the Manager)	Monday, December 16, 2024
Identified Date*	Wednesday, December 18, 2024
Last date by which the Letter of Offer after duly incorporating SGBFs comments to the Draft Letter of Offer, is required to be displatched to the Public Shareholders whose names appear on the register of members on the Identified Date	Thursday, December 26, 2024
Last Date by which the committee of the independent directors of the lTarget Company shall give its recommendation on the Offer to the Public Shareholders	Tuesday, December 31, 2024
Last date for upward revision of the Offer price/ Offer size	Wednesday, January 01, 2025
Last date of publication of the Offer opening public announcement, announcing the schedule of activities of this Offer, status of statutory and other approvals, if any, and procedure for tendering acceptances, in the newspapers in which this Detailed Public Statement has been published.	Wednesday, January 01, 2025
Date of commencement of Tendering Period ('Offer Opening Date')	Thursday, January 02, 2025
Date of expiry of Tendering Period ('Offer Closing Date')	Wednesday, January 15, 2025
Date by which all requirements including payment of consideration, rejection/acceptance and attent of Equity Shares to the Public Shareholders of the Target Company whose Equity Shares have been rejected in this Offer	Wednesday, January 29, 2025

Collection than the configuration of the purpose of determining the Public Shereholders as on such date to whom the Latter of Offer would be sent in accordance with the SEBI (SAST) Regulations, it is clarified that all the Public Shereholders (even if they excubit Equity Shereholders control shereholders of the Target Company after the identified Date) are eligible to perfolice in this Other any time culting the Tracketing Period.

In this core any size usuary in indexing result.

Mine: The above interliens are inclusive (impored based on timelines provided under the SEBI (SAST) Regulation are subject to recept of statisticy/importatory approvals and may have to be invited accordingly. To beinty, the action of above may be completed prior to this companing dates adopted to completive with the SEBI (SAST) Regulation and the companing dates adopted to completive with the SEBI (SAST) Regulation and the second section and the section and the second section and the section and the second section are section as the second section and the section are section as the section and the section are section as the section and the section and the section are section as the section and the section and the section and the section are section as the section and the section are section as the section and the section are section as the section are section as the section and the section are section as the section areas the section are section as the section are section as the sec

Find Copiniter Port Instruction Time demands in which or homoverplane for the LITE of the Order of the SEC Limited in the Iden of a separate venice (Population Window), in accordance with SEII (RAST) Regulations and the Limited in the Iden of a separate venice (Population Window), in accordance with SEII (RAST) Regulations and the SEII (RAST) Regulations and the SEII (RAST) Regulations and the SEII (RAST) Regulations with the SEII (RAST) Regulations and the SEII (RAST) Regulations and SEII (RAST) REGULATION REGULATION

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Depty offices in the Other and the properties of an electric (MOS) programmes.

All Public Shareholds, registered or unregistered, holding the Equity States in one considerabilities for chiefly globed-in-Equity Stares are eighte to participate in this Office at any time during the proof form to MOS pointing Date and Office Charge Date before the desired of the Charge States (States States States who have accused Equity Shares States Charge States State

Offer, may also participate in this Offer. The accidental craission to send the Letter of Offer to any person to whom the Offer is made or the non-receipt or delayed receipt of the Letter of Offer by any such person will not invalidate the Offer in

any way.

The Offer will be implemented by the Target Company through Stock Exchange Mechanism made available by
BSE Limited in the form of a separate window as provided under the SEBI (SAST) Regulations read with Acquisitio
Window Circulars.

versions unclusive.

Self-Limited stella the the Designated Stook Exchange for the purpose of landering offer Sheree in the Offee Window will be provided by the Designated Stook Exchange to facilitate polaring of self orders. The Self-ear orders for the contractive Carry Sherman Software (and the Carry Sherman Sherma

The Acquirer has appointed Aliwin Securities Limited as the registered broker (Buying Broker) for the Open Offer, through whom the purchases and the settlement of the Offer shall be made. The contact details of the Buying Broker are as

Name	Allwin Securities Limited
Address	B-205/206, Ramji House, 30, Jambulwadi, Kalbadevi Road, Mumbai - 400002, Maharashtra, India
Contact Number	+91-22-4344-6444
E-mail Address	allwinsec@gmail.com
Website	www.alwinsecurities.com
Contact Person	Mr. Kallashchand Mallawat

All Public Shareholders who desire to tender their Equity Shares under the Offer would have to infinish their respective stockholsen (Selfing Breakers) within the normal trading hours of the secondary market, during the Tendering Persol. The cumulative quantity tendered whall be displayed on Designated Stock Exchanges's website accessible or www.besinds.com throughout the trading session at specific intervals by Designated Stock Exchange during the Tenderin www.beeinds.com throughout the trading session at specific intervals by Designated Stock Exchange Particol. Equity Shares should not be submitted / tendered to the Manager, the Acquirer, or the Terget Comp

THE DETAILED PROCEDURE FOR TENDERING THE EQUITY SMARES IN THE OFFER WILL BE AVAILABLE IN THE LETTER OF OFFER THAT WOULD BE MALE OR COURSERD TO THE PUBLIC SMAREHOLDERS OF THE TABET! COMMANY AS ON THE IDENTIFIED DATE. KINDLY READ IT CARPEFULLY SERVICE TEMPERIND THE EQUITY SMARES IN THIS OFFER EQUITY SHARES ONCE TENDERED IN THE OFFER CANNOT BE WITHDRIVEN BY THE PUBLIC SHAREHOLDERS.

PUBLIC SHAREHOLDERS.

OTHER INFORMATION

The Acquirer accepts hill and final responsibility for the information contained in the Public Announcement and this Detailed Public Statement and the included public Statement and the included present and the second pertaining to the Target Congreys and the Selting Promoter Shareholders have been obtained from publicly available sources, and the accuracy thereof has not been independently entitled by the Managor.

The Acquirer, and the Managor do not accept any responsibility with respect to such information relating to the Target Company.

wortnamy. The Against has appointed Macha RTA Ventures Photae Limited, as the Register, having office at 8-117, 3rt Floor, Doe Shed, Othle Industrial Area, Place 1 New Desh - 10000, India: The contact gensor, Mr. Valent Chausasia, core be contacted with selephone number "9-11-13698805", vide Email Addresses I Info@genucless or Info@ge

Tendering Period.

Prosume to Regulation 12 of the SEBI (SAST) Regulations, the Acquirer has appointed Swent Shares and Security Private Limited as the Manager.

In this Detailed Pales Statement, any discrepancy in any table between the total and sums of the amount listed is due mounting of another regrouping.

In this Detailed Pales Statement, and inferences to  $\nabla$  or 'Ris.' or 'NRT are references to the Indian Rupsel(s).

In this Utellates reson consistency, in Interescent at V or No. I have website of the Minnager at www.awansiate and accessible on the website of the Minnager at www.awansiate and is also appealed to the available on the website of SEBI at www.awansiate.com d by the Manager to the Open Offier on Behalf of Acquirer

## **SWARAJ**

Savaraj Shares and Securities Private Limited
Principal Place of Business: Unit No 304, A Wing, 215 Atturn, Near Countyeld Merriot, Andheri East, Mumbei - 400003,

Maharachtra, India
Contact Paraset. Mr. Tarmoy Baraginal Ma. Parkita Patal
Contact Paraset. Mr. Tarmoy Baraginal Ma. Parkita Patal
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Email Address: !benesidenventations.com
levestor grievance Email Address: !benesider.valions@benerishares.com
levestor grievance Email Address: !benesider.valions@benerishares.com
Corporalis Identification Number: !USTIONADDOOPTC082621
SEBI Registration Number: !NMXXXXIV2380
Validity: Permanent

Place: Mumbal Date: Saturday, November 16, 2024

Mr. Kurjibhai Premjibhai Ruparelij Acquir