

Set Goals, Achieve Dreams with SIPs



What is SIP?



A Systematic Investment Plan (SIP) is a convenient and effective mode of investing in mutual funds.

It is based on the simple idea of investing a fixed amount at fixed intervals over a long time period to achieve long-term financial benefits.

The 'Power of SIP' to fund your goals comes from its 'Power of Compounding'

"Small consistent efforts can lead to remarkable results over time"

How can an SIP help with your child's future?

As a parent, your role is to safeguard your child's future.
An SIP can assist in planning for your children's:

Higher Education | Marriage Expenses | Start-up Dreams



Monthly SIP
₹10,000



Total Investment amount
₹12 Lacs

YEARS
10

Wealth accumulated
Approximately of
₹23.2 Lacs



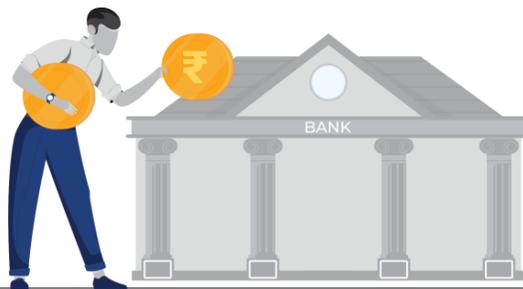
Start an SIP today for your child's better tomorrow!

How can a SIP help plan vacation?

Dreaming of a holiday beyond your usual weekend getaway?

With SIPs, you can create a dedicated vacation fund, ensuring you can explore new places and manage travel expenses without worry.

Monthly SIP
₹10,000



Total Investment amount
₹6 Lacs

YEARS
5

Wealth accumulated
Approximately of
₹8.2 Lacs



You can use this fund not only for a single holiday but keep it going to plan multiple holidays over time!

How can an SIP help one after retirement?

Here is how setting up an SIP today can help you accumulate a considerable amount of money by the time you retire



Total Investment amount
₹42 Lacs

Corpus value at 60 years
₹6.5 crore

Monthly SIP
₹10,000

Age of
60

Investment
started at the
age of 25 years



Make your money work for you even beyond your prime working years

Calculation based on 12% p.a. growth rate compounded monthly. This is for illustration purpose only. Actual results may vary.

**Have SIPs
delivered
as promised?**

Yes, certainly!
The proof is in the
numbers....

Long Term Track Record of SIPs in India

Returns from a Monthly SIP of ₹10,000 in NIFTY 50 TRI across timeframes

Investment Horizon	5years	10years	15years	20years	25years
Total No. of Instalments	60	120	180	240	300
Total Amount Invested	₹6,00,000	₹12,00,000	₹18,00,000	₹24,00,000	₹30,00,000
Present Value	₹8,67,946	₹26,86,539	₹59,42,554	₹1,10,93,853	₹3,04,37,739
XIRR (%)	15.22	15.61	14.7	13.61	15.67

SIPs delivered strong **double-digit returns** across every timeframe!

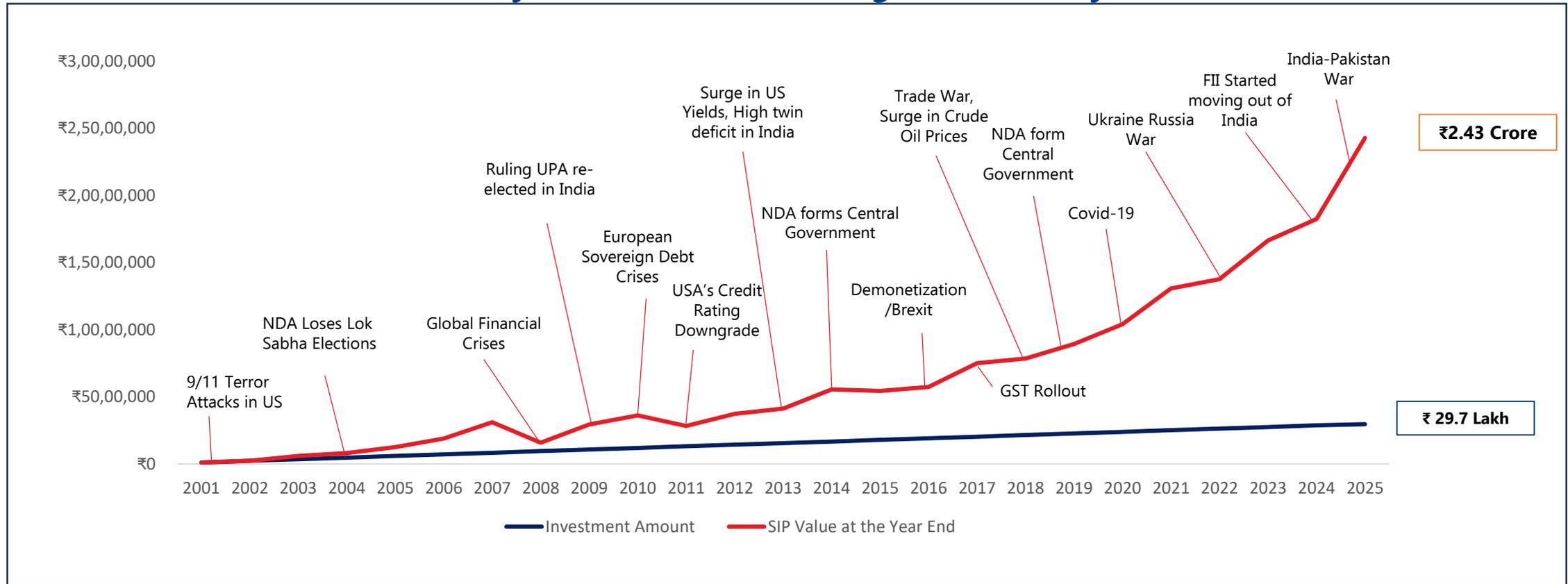
*As of Oct 06, 2025

Source -ACE MF

Disclaimers: Mutual Funds are subject to market risks. Please read all offer documents carefully before investing. Past performance is not indicative of future returns.

SIP Investors Win Despite Market Challenges

Monthly SIP of ₹10,000 starting from January 2001



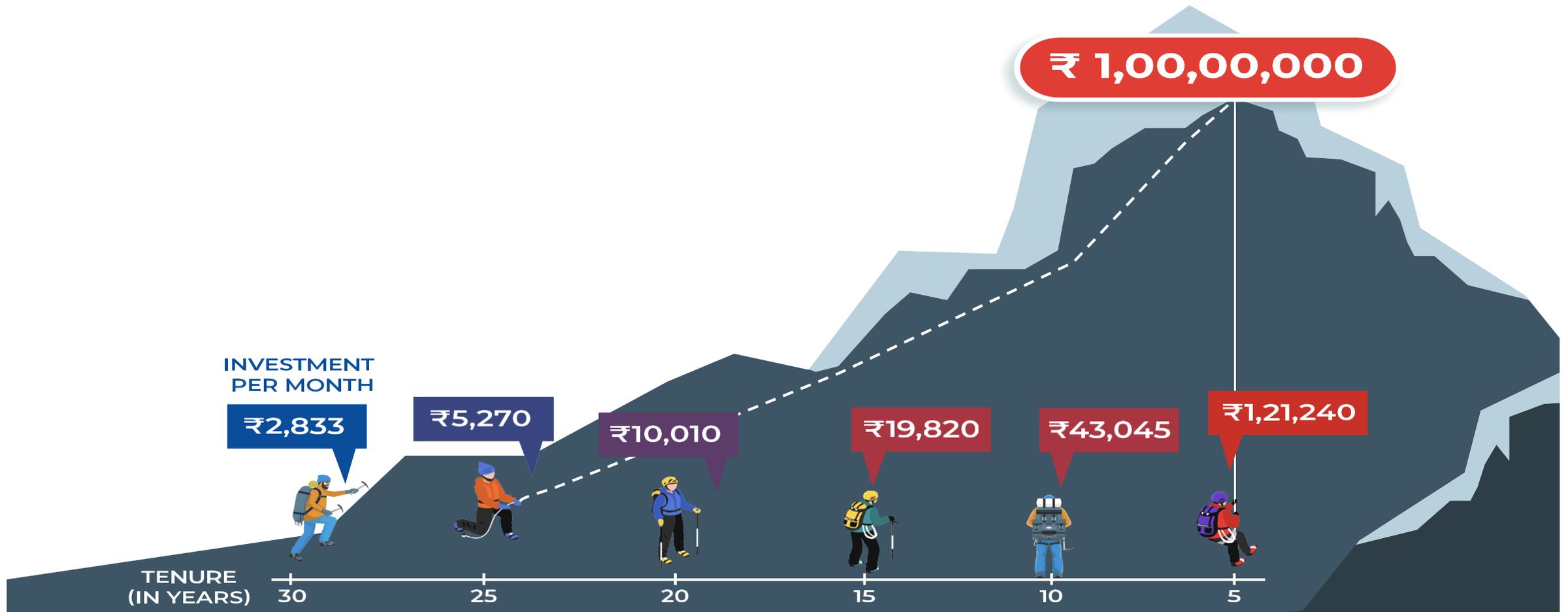
Investors' money grew **~8.1x in 25 years** despite multiple adverse market events

SIP not only creates wealth but also navigates market volatility through rupee cost averaging!

*As of Sept 30, 2025, Nifty 50 TRI Return, Source - ACE MF

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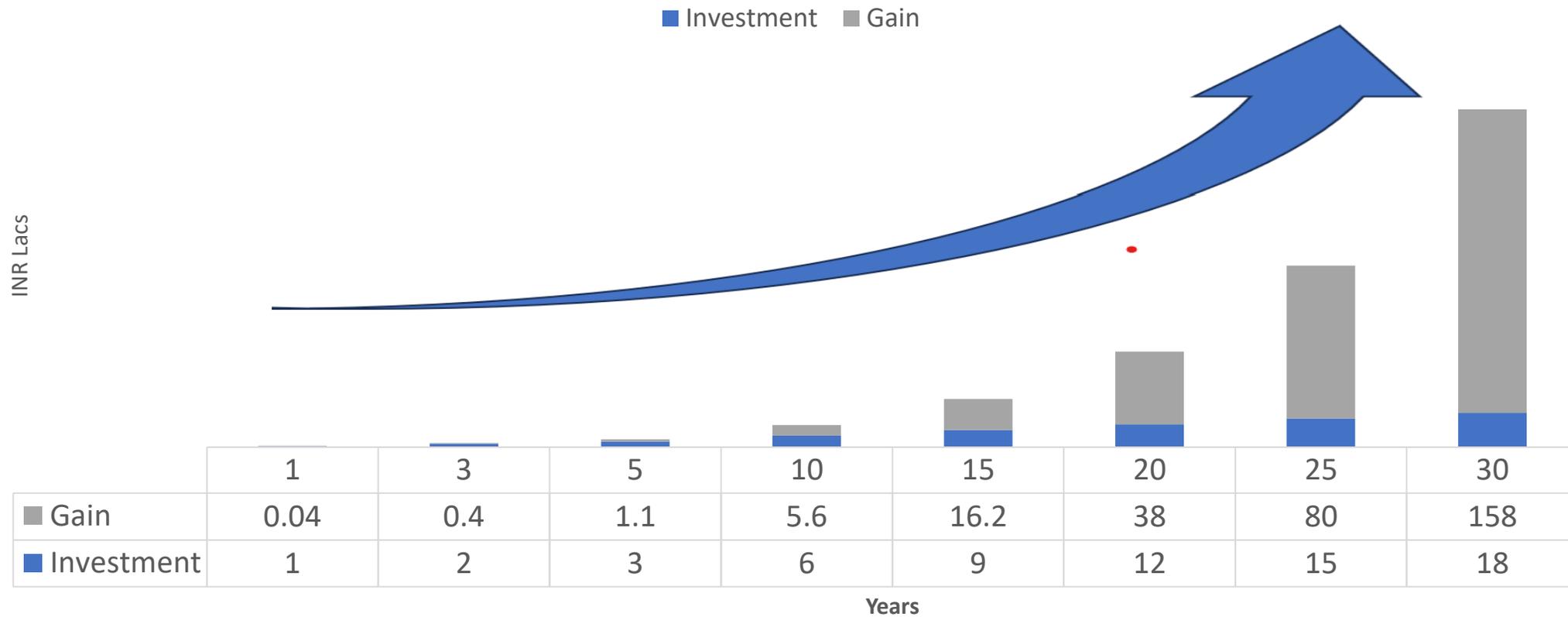
Start Early - The Later You Start, the Steeper is the Climb



Disclaimer: 12% Return is used only for representation purposes to create an understanding of the compounding rate of return. This should not be construed as an indicative return. The actual return in mutual funds may be different.

Benefit from Power of Compounding

Growth in value of 5,000 SIP per month for 30 years



Hit Your targets with SIP

Here's a quick guide to see **how much monthly SIP amount** you'll need to **reach your target** amount in different timeframes.

Target Amount	Investment Horizon							
	1year	3years	5years	7years	10years	15years	25years	30years
₹10 Lakh	₹78,030	₹22,990	₹12,120	₹7,580	₹4,310	₹1,980	₹527	₹284
₹20 Lakh	₹1,56,000	₹45,970	₹24,250	₹15,150	₹8,610	₹3,960	₹1,054	₹567
₹50 Lakh	₹3,90,000	₹1,15,300	₹60,620	₹37,890	₹21,520	₹9,910	₹2,640	₹1,420
₹1 Crore	₹7,81,000	₹2,30,000	₹1,21,230	₹75,770	₹43,040	₹19,820	₹5,270	₹2,830
₹5 Crore	₹39,03,000	₹11,49,000	₹6,06,150	₹3,79,000	₹2,15,200	₹99,093	₹26,349	₹14,170
₹10 Crore	₹78,07,000	₹22,98,000	₹12,12,000	₹7,58,000	₹4,30,000	₹1,98,000	₹52,700	₹28,330

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Put Your Monthly Savings To Work

Here's a quick guide to show how much your **monthly savings can grow** when invested **in mutual funds through SIP** over different time periods.

Monthly Savings	Investment Horizon							
	1year	3years	5years	7years	10years	15years	25years	30years
₹1,000	₹12,809	₹43,508	₹82,486	₹1,31,980	₹2,32,339	₹5,04,576	₹18,97,635	₹35,29,914
₹2,000	₹25,619	₹87,015	₹1,64,973	₹2,63,958	₹4,64,678	₹10,09,152	₹37,95,270	₹70,59,828
₹5,000	₹64,047	₹2,17,538	₹4,12,432	₹6,59,895	₹11,61,695	₹25,22,880	₹94,88,175	₹1,76,49,569
₹10,000	₹1,28,093	₹4,35,076	₹8,24,864	₹13,19,790	₹23,23,391	₹50,45,760	₹1,89,76,351	₹3,52,99,138
₹25,000	₹3,20,233	₹10,87,691	₹20,62,159	₹32,99,475	₹58,08,477	₹1,26,14,400	₹4,74,40,877	₹8,82,47,844

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THANK YOU

