

# Loan Application Form NBFC Channel Partner

## 1. Applicant's Personal Information

- Full Name: \_\_\_\_\_
- Father's/Husband's Name: \_\_\_\_\_ Mother's Name : \_\_\_\_\_
- Date of Birth:    /    /
- Gender: ☐ Male ☐ Female ☐ Other
- Marital Status: ☐ Married ☐ Single ☐ Other
- Education Level: \_\_\_\_\_ Nationality: \_\_\_\_\_
- Aadhar Number: \_\_\_\_\_ PAN Number: \_\_\_\_\_

## 2. Contact Details

- Residential Address: \_\_\_\_\_  
City: \_\_\_\_\_ State: \_\_\_\_\_ Pincode: \_\_\_\_\_
- Permanent Address (if different): \_\_\_\_\_
- Email Address: \_\_\_\_\_
- Mobile Number (1): \_\_\_\_\_ Mobile Number (2): \_\_\_\_\_
- Landline Number (if applicable): \_\_\_\_\_

## 3. Employment Details

- Employment Type: ☐ Salaried ☐ Self-employed ☐ Business ☐ Other
- Employer Name/Business Name: \_\_\_\_\_
- Designation: \_\_\_\_\_
- Monthly Income (Net): ₹ \_\_\_\_\_
- Years of Experience: \_\_\_\_\_ years
- Office Address: \_\_\_\_\_  
City: \_\_\_\_\_ State: \_\_\_\_\_ Pincode: \_\_\_\_\_

## 4. Loan Details

- Type of Loan: ☐ Personal ☐ Home ☐ Business ☐ Vehicle ☐ Other
- Loan Amount Required: ₹ \_\_\_\_\_
- Loan Tenure: \_\_\_\_\_ years/months
- Purpose of Loan: \_\_\_\_\_ Processing Fees 2.8 % : \_\_\_\_\_

## 5. Bank Details

- Bank Name: \_\_\_\_\_ Branch Name: \_\_\_\_\_
- Account Number: \_\_\_\_\_ Account Type: ☐ Savings ☐ Current IFSC Code: \_\_\_\_\_

## Form For Salaried Applicants

### 1. For Salaried Applicants:

- Monthly Salary (Net): ₹ \_\_\_\_\_
- Employer Name: \_\_\_\_\_
- Designation: \_\_\_\_\_
- Years of Experience with Current Employer: \_\_\_\_\_ years
- Total Work Experience: \_\_\_\_\_ years

#### Documents Required:

- Latest 3 months' salary slips
- Form 16 or Income Tax Return (ITR)
- Bank statement (last 6 months) showing salary credits
- Employment letter or appointment letter

## Form For Business / Self-Employed Applicants

### 1. For Self-Employed Applicants:

- Annual Income: ₹ \_\_\_\_\_
- Business Name: \_\_\_\_\_
- Nature of Business: \_\_\_\_\_
- Years in Business: \_\_\_\_\_ years    Turnover (Last Year): ₹ \_\_\_\_\_    Profit (Last Year): ₹ \_\_\_\_\_

#### Documents Required:

- Income Tax Returns (last 2-3 years) - Bank statements (last 12 months)
- Audited financial statements (Profit & Loss account, Balance Sheet) - GST returns (if applicable)

### Business Details (For Business Loans or Self-Employed Applicants)

1. Business Name: \_\_\_\_\_
2. Type of Business: ☐ Sole Proprietorship ☐ Partnership ☐ Private Limited  
☐ LLP ☐ Others (Specify)
3. Nature of Business: ☐ Manufacturing ☐ Trading ☐ Service ☐ Others (Specify)
4. Business Address: \_\_\_\_\_  
City: \_\_\_\_\_ State: \_\_\_\_\_ Pincode: \_\_\_\_\_
5. Date of Establishment:    /    /
6. Ownership Structure: ☐ Sole Owner ☐ Partners ☐ Shareholders (Specify)
7. Details of Key Partners or Directors (if applicable):
  - Partner/Director 1 Name: \_\_\_\_\_
  - Shareholding Percentage: \_\_\_\_\_ %

- Partner/Director 2 Name: \_\_\_\_\_

- Shareholding Percentage: \_\_\_\_\_ %

8. Business Turnover (Last Year): ₹ \_\_\_\_\_

9. Net Profit (Last Year): ₹ \_\_\_\_\_

10. Existing Loans or Liabilities: ☐ Yes ☐ No

- If Yes, Outstanding Loan Amount: ₹ \_\_\_\_\_

- Loan Provider: \_\_\_\_\_ Loan Purpose: \_\_\_\_\_

11. Business Premises: ☐ Owned ☐ Rented

- If Rented, Monthly Rent: ₹ \_\_\_\_\_

12. Documents Required for Business Loans:

- Business Registration Certificate / MSME Certificate and Others
- Income Tax Returns (last 2-3 years)
- Audited Financials (last 2-3 years)
- Bank Statements (last 12 months)
- Partnership Deed or Articles of Association (if applicable)
- GST Returns (if applicable)
- Lease/Rent Agreement (if applicable)

## References (For verification purposes)

### 1. Reference 1

Name: \_\_\_\_\_

Relationship: \_\_\_\_\_

Phone Number: \_\_\_\_\_

### 2. Reference 2

Name: \_\_\_\_\_

Relationship: \_\_\_\_\_

Phone Number: \_\_\_\_\_

## Declaration

1. I hereby declare that the information provided above is true and correct to the best of my knowledge. I agree to abide by the terms and conditions of the bank for the loan application.
2. Processing fees are not refundable.
3. We will be responsible for all the documents we submit. All the facts mentioned above are true and correct to the best of our knowledge.
4. The loan applicant, i.e. the undersigned, will be responsible for any dispute or medical dispute that may arise regarding all the facts and documentation mentioned above.

5. The company or institution disbursing the loan or its employees will not be responsible for any kind of dispute.
6. The loan company/institution or employee has provided information about the entire loan process in this area. Which we have understood well. We have voluntarily accepted all the terms and conditions told to us. We have agreed to pay a minimum of 5% and a maximum of 10% of the loan amount to the borrower.

**Date :**   /   /

**Place :** \_\_\_\_\_

**Applicant's Signature:** \_\_\_\_\_

**Name:** \_\_\_\_\_

**Aadhar No. :** \_\_\_\_\_

**Documents to be Attached:**

- Identity Proof (Aadhar, PAN, Passport, etc.)
- Address Proof (Utility bills, Voter ID, etc.)
- Income Proof (Salary slips, ITR, etc.)
- Bank Statements (Last 6 months)
- Recent Passport-size Photograph