DIGITAL MINDS MASTERS / BARREIRA VOICE INTERFACE DESIGN

PART 0: WHO ARE YOU AND WHAT DO YOU WANT FROM ME

WHO ARE YOU AGAIN?



This guy, apparently.

WHO ARE YOU AGAIN?

- Studied Business Management
 - Universidad de Valencia (Spain)
 - Hochschule Bremen (Germany)
- Work in tech since the very beginning
 - Sales @ Microsoft (Germany, 2011)
 - Amazon
 - Site Merchandising Movies & TV (Spain, 2012-14)
 - Site Merchandising/Associate Vendor Manager Music (Spain, 2014-16)
 - Program Manager Alexa (UK, 2016-18)
 - Product Manager/Client Solutions @ Snips (France, 2018-)
- Interested in AI & The Great Automation

WHO ARE YOU AGAIN?



WHO ARE YOU AGAIN?

www.linkedin.com/in/fernandezcastrodaniel www.facebook.com/fernandezcastrodaniel Instagram: @dfercastro

WHAT DO YOU WANT FROM ME? LEARNING GOALS

Intro: What is AI, and what isn't

Core topic: Voice User Interfaces.

- What they are
- How many people use them and what for
- How they work
- What makes them special
- How to design them, and what to optimise for
- The future of voice

WHAT DO YOU WANT FROM ME? POSSIBLE APPLICATIONS

- Designing VUIs within companies who own the interfaces
- Developing skills/actions/etc for brands that work on those
 VUI frameworks
- Developing VUIs that are independent of these platforms, based on some of the tech developed by them or other smaller companies. E.g. Mary Poppins 'talkable' ad.

RECOMMENDED READING

Articles and sources:

- https://www.recode.net/2018/11/12/17765390/voice-alexa-siri-assistant-amazon-echo-google-assistant
- Voicebot.ai
- <u>https://medium.com/screenmedia-lab/utterances-slots-and-skills-the-new-vocabulary-needed-to-develop-for-voice-7428bff4ed79</u>
- <u>https://www.theguardian.com/technology/2019/mar/26/smart-talking-are-our-devices-threatening-our-privacy</u>

Books:

- Designing Voice User Interfaces: Principles of Conversational Experiences (Cathy Pearl, O'Reilly, 2016)
- Talk To Me: How Voice Computing Will Transform the Way We Live, Work and Think (James Vlahos, hRandom House Penguin, 2019)

PART 1: THE (IN) FAMOUS AI

ARTIFICIAL INTELLIGENCE

DEFINITION(S)

Definition 1

The <u>field of computer science</u> dedicated to **solving cognitive problems** commonly associated with human intelligence, such as **learning**, **problem solving**, and **pattern recognition**.

Definition 2

The <u>capability of a machine to imitate</u> intelligent human behaviour (whatever the means)

DEFINITION(S)

Definition 1 (field of computer science)

Al Can Diagnose Heart Disease and Lung Cancer More Accurately Than Doctors

These Als can see details doctors may miss.

DeepMind's new Al just beat top human pro-gamers at Starcraft II for the first time

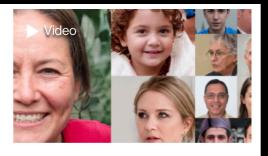
This Al lets you deepfake your voice to speak like Barack Obama

Advances in machine learning will soon make it possible to sound like yourself with a different age or gender—or impersonate someone else.

Self-driving cars take the wheel

Advanced technologies come together to get autonomous vehicles driving safely and efficiently.

These incredibly realistic fake faces show how algorithms



can now mess with us

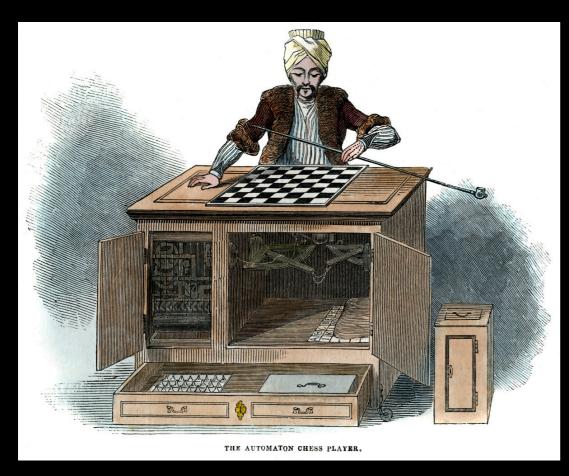
A new approach to Al fakery can generate incredibly realistic faces, with whatever characteristics you'd like.

An AI that writes convincing prose risks mass-producing fake news

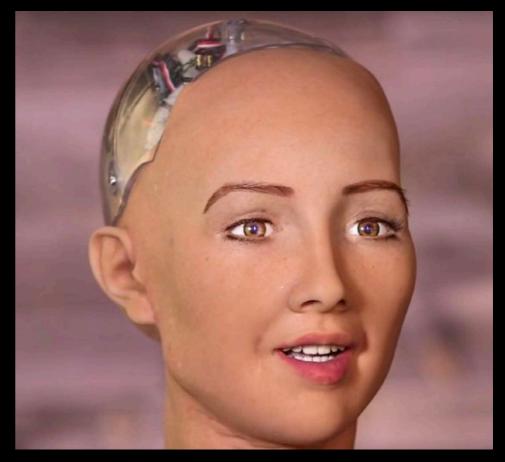
Fed with billions of words, this algorithm creates convincing articles and shows how Al could be used to fool people on a mass scale.

DEFINITION(S)

Definition 2 (machines imitating intelligence)



This one is a bit of a fraud.



This one too. A bit less, though.

AI: DEFINITION(S)

Definition 1



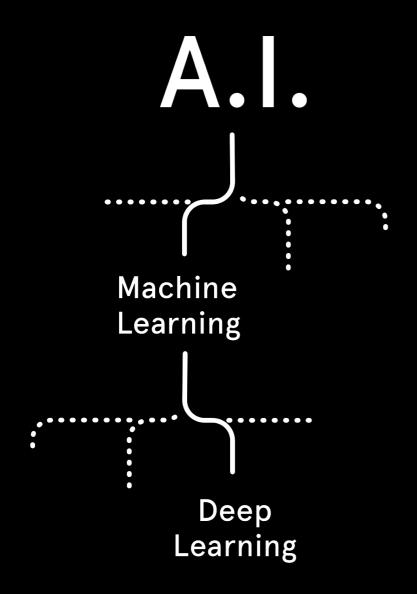
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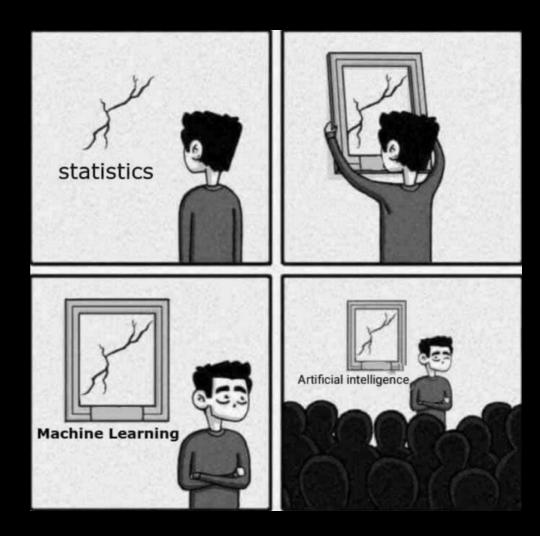


Definition 2

The <u>capability of a machine to imitate</u> intelligent human behaviour (whatever the means)

AI: DEFINITION(S)





TODAY: WEAK AI

Weak Al:

Mastering Specific Tasks at superhuman level

- Driving a car
- Picking music
- Understanding human language (kind of)
- Diagnosing cancer

-

TOMORROW*: STRONG AI / AGI

The intelligence of a machine that could successfully perform **any** intellectual task that a human being can.

How will we know? Wozniak Test, Turing Test...

^{*}in 70-100 years, maybe. MAYBE.

MACHINE LEARNING

WHAT IS MACHINE LEARNING?

Ability for an algorithm to learn from prior data

to produce a behaviour in an unforeseen situation,

without a human pre-programming all scenarios and decisions.

WHAT IS MACHINE LEARNING?

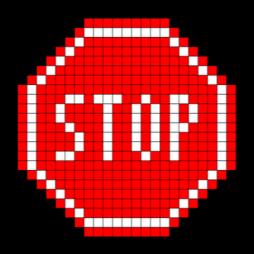
Example: image recognition

Before:

"If there is a red pixel and that red pixel has a white pixel above it,

and [...], and [...], and [...], and [...],

...then it's a STOP sign".



WHAT IS MACHINE LEARNING?

After:

"Here, machine:

- 1. take a look at this 2 million images of STOP signs from all angles, distances and with different lighting levels,
- 2. plus some others that DON'T contain any (flagged as such) and
- 3. tell me if this other image has one STOP sign in it".



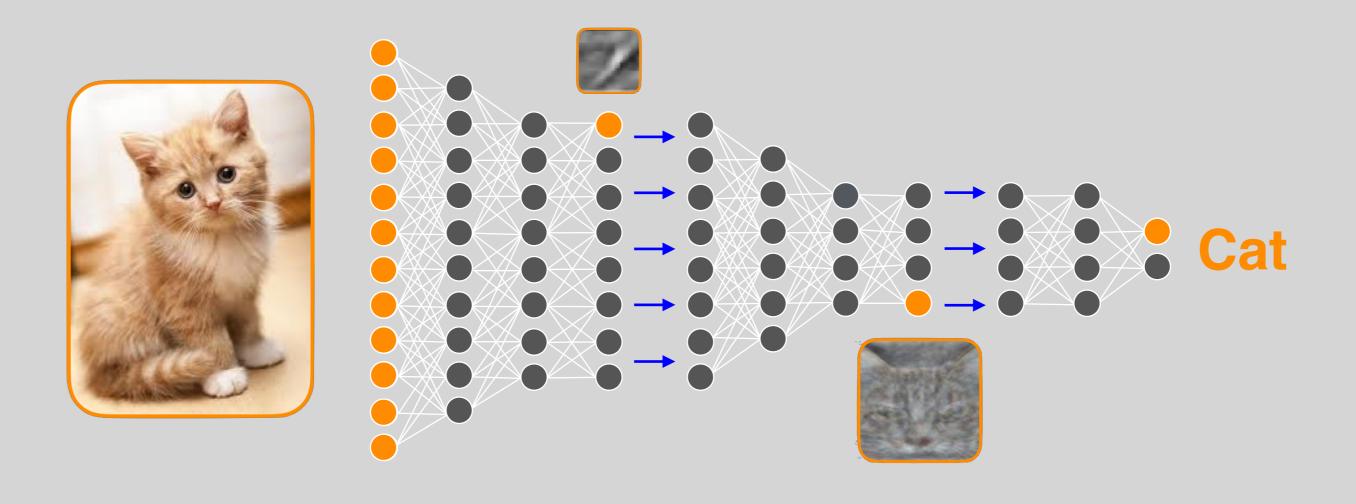
DEEP LEARNING

WHAT IS DEEP LEARNING?

Deep learning is a branch of machine learning.

- Artificial neural networks *inspired by neurones* find patterns in raw data by combining multiple layers of artificial neurones.
- As the layers increase (more depth), so does the neural network's ability to learn increasingly abstract concepts.

DEEP LEARNING



WHY NOW?

WHY NOW?

- We finally have the **computational power** to do this cheaply.
- Thanks to the internet, there's a ridiculous **amount of data*, most of it correctly labeled,** available for algorithms to train.
- That's why financial markets got the benefits of AI first. Data had been available electronically for decades.

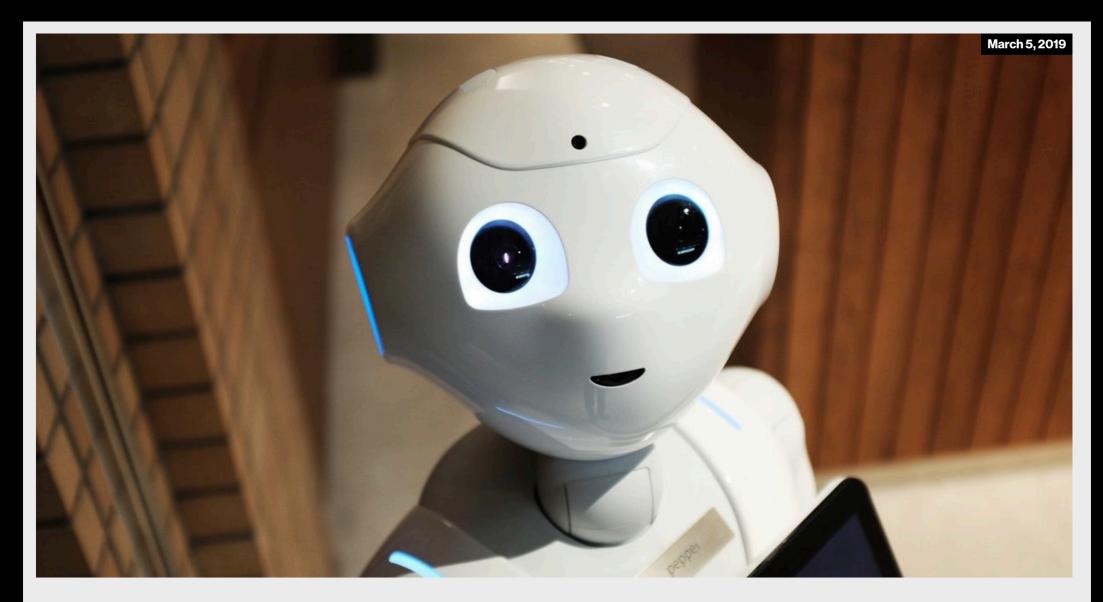
- *Some sources of data useful for Als:
- You, choosing a song on Spotify
- You, liking a page on Facebook
- You, watching a movie on Netflix

WHERE DO VOICE INTERFACES COME IN THIS?

We would have never been able to understand natural human language* without machine learning.

^{*} Natural language = being able to speak like you would to a human, i.e. saying "will I need an umbrella tonight?" to ask for the weather.

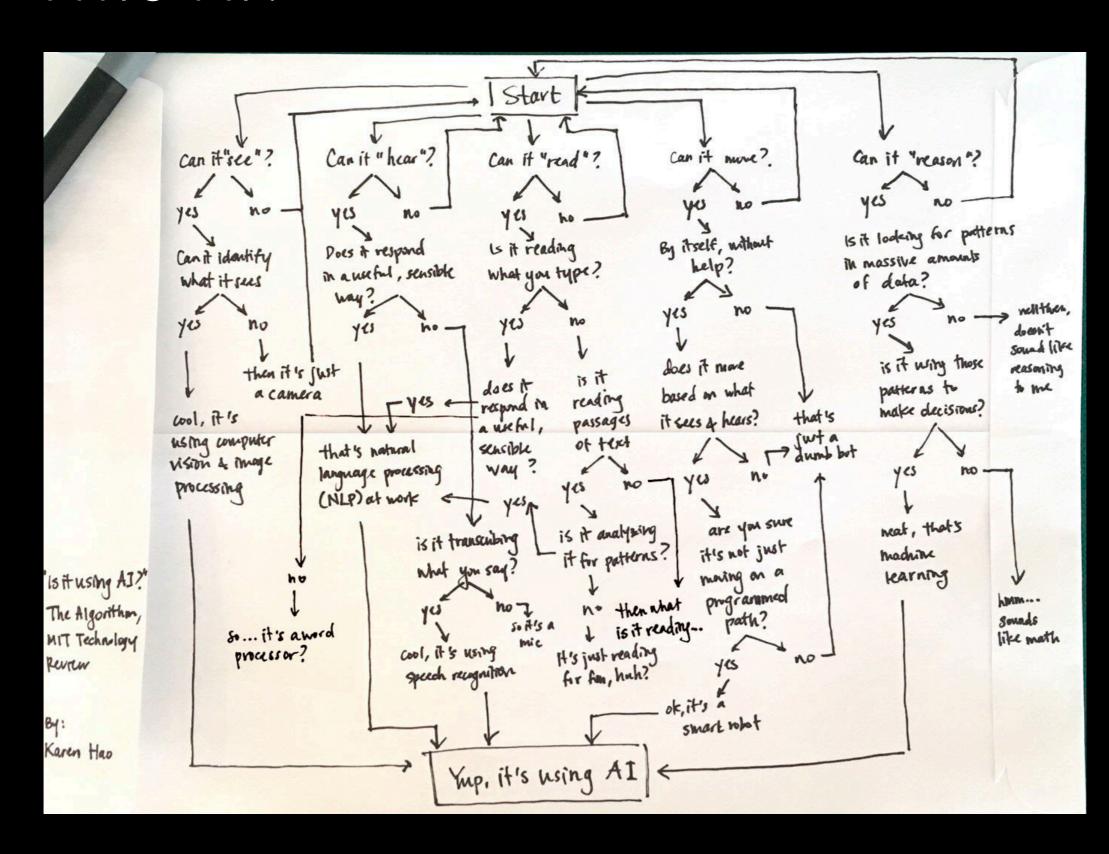
IS THIS AI?



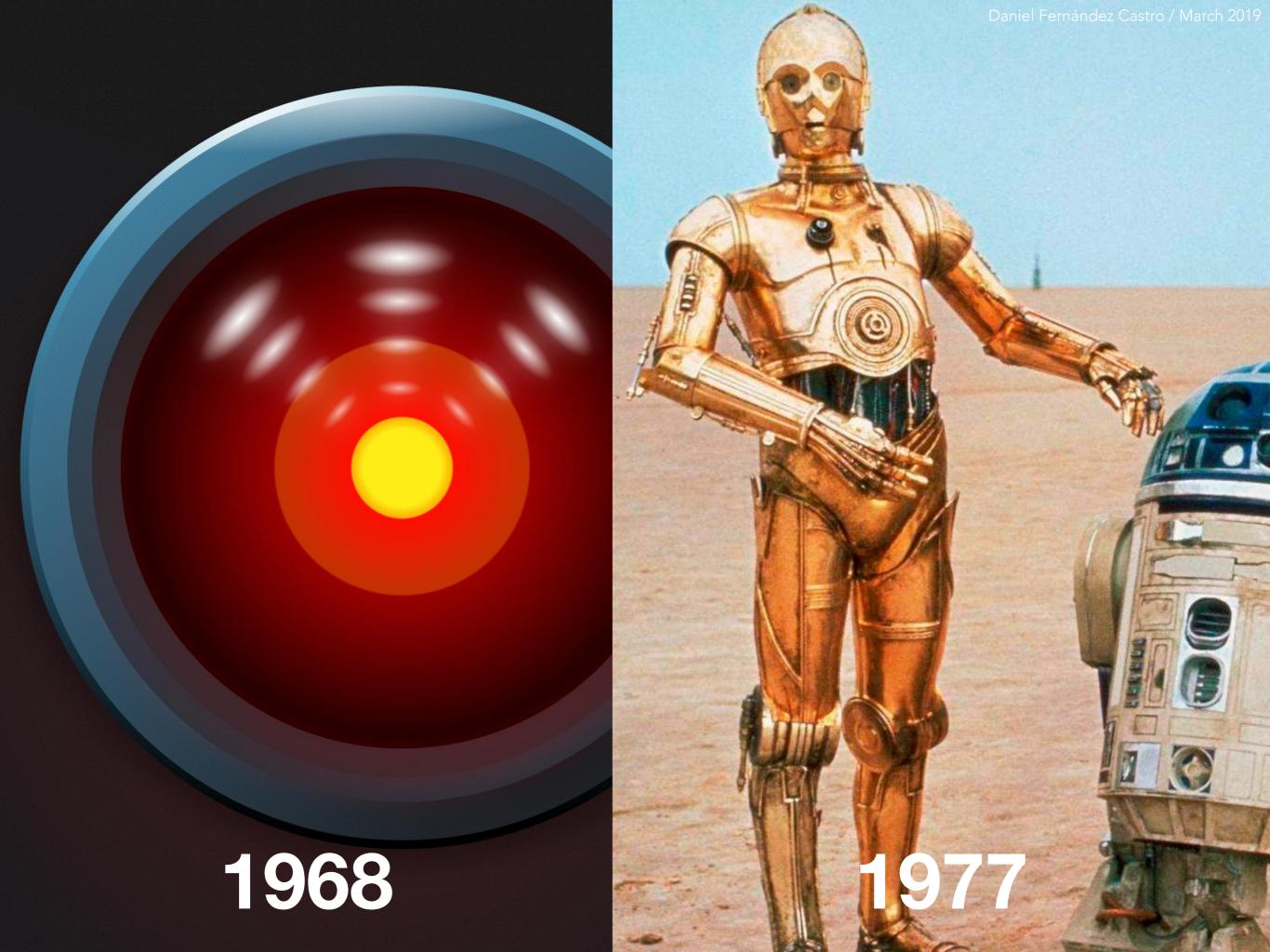
About 40% of Europe's "Al companies" don't use any Al at all

A surprising number of firms are jumping on the artificial-intelligence bandwagon—without actually investing in any Al.

IS THIS AI?



PART 2: PAST AND PRESENT OF VOICE INTERFACES





BUT... WHY VOICE?

BUT... WHY VOICE?

- 1. IT'S EASY
- 2. IT'S HANDS- AND EYES-FREE
- 3. WE'RE GONNA NEED IT WHERE WE'RE GOING

1. IT'S EASY

IT'S EASY

Do you really need a separate app for...

- ... Reminders?
- ... Alarms?
- ... Shopping lists?
- ... Weather?
- ... etc?

Sure, you want to learn the UI of 90 apps?

Monthly average amount of apps per smartphone*:

- Used: ~30
- Installed: ~90

And this is just for **smartphones** (add the Web, computers...) And not even counting the **regular UI updates**.

IT'S EASY

Speaking is among the first things we learn

+

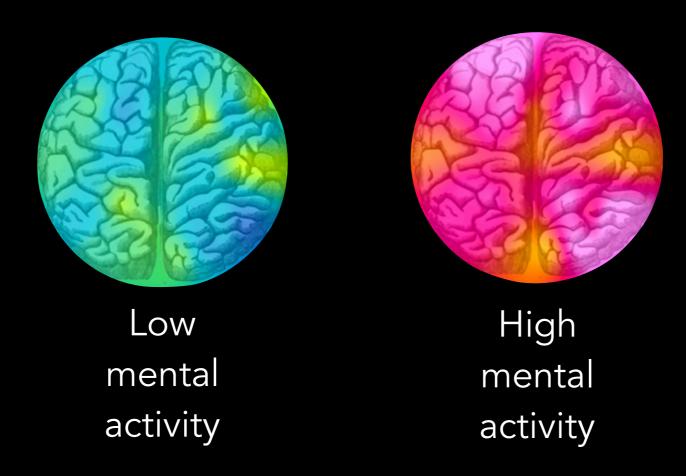
Learning new UIs all the time is exhausting

Just speak!

(let us do the design work behind)

IT'S EASY

Speaking to a device is 2x easier than typing on it



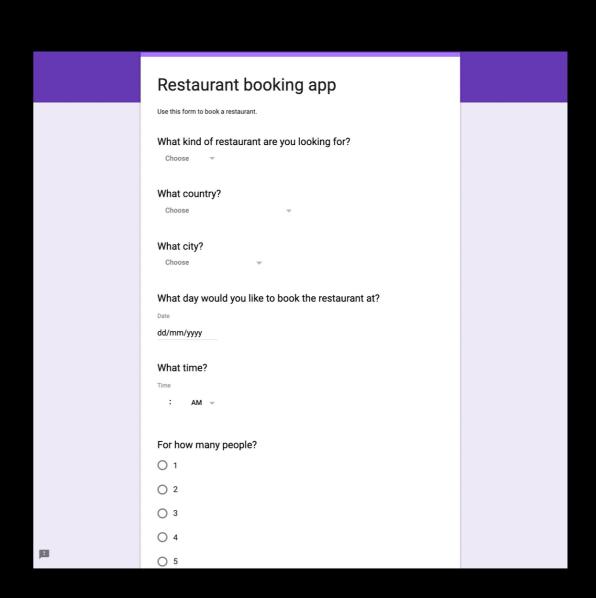
> Imagine versus other interfaces!

IT'S EASY

Well, no need to imagine:

"Hey Snips,
Book me a table in an Italian
restaurant in Paris for 8 people on
Friday, 10pm"

VS



2. IT'S HANDS- AND EYES-FREE

IT'S HANDS- AND EYES-FREE

Times you don't want to use your eyes...

- Driving or using heavy machinery

- Being concentrated on your book or screen

- Other?

IT'S HANDS- AND EYES-FREE

Sometimes you don't want to use your hands...

- Cooking

- Writing

- Other?

IT'S HANDS- AND EYES-FREE

Times you don't want to use your hands OR your eyes...

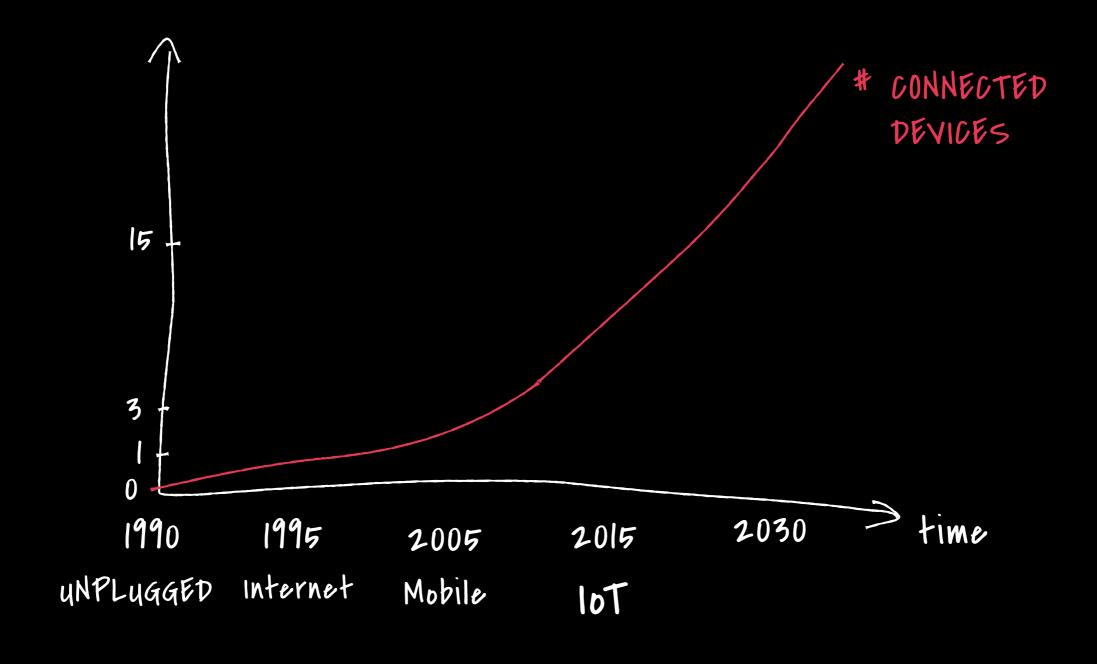
- Running, swimming, working out

- Getting "close" to your partner

- Other?

3. WE'RE GONNA NEED IT WHERE WE'RE GOING

WE'RE GONNA NEED IT WHERE WE'RE GOING



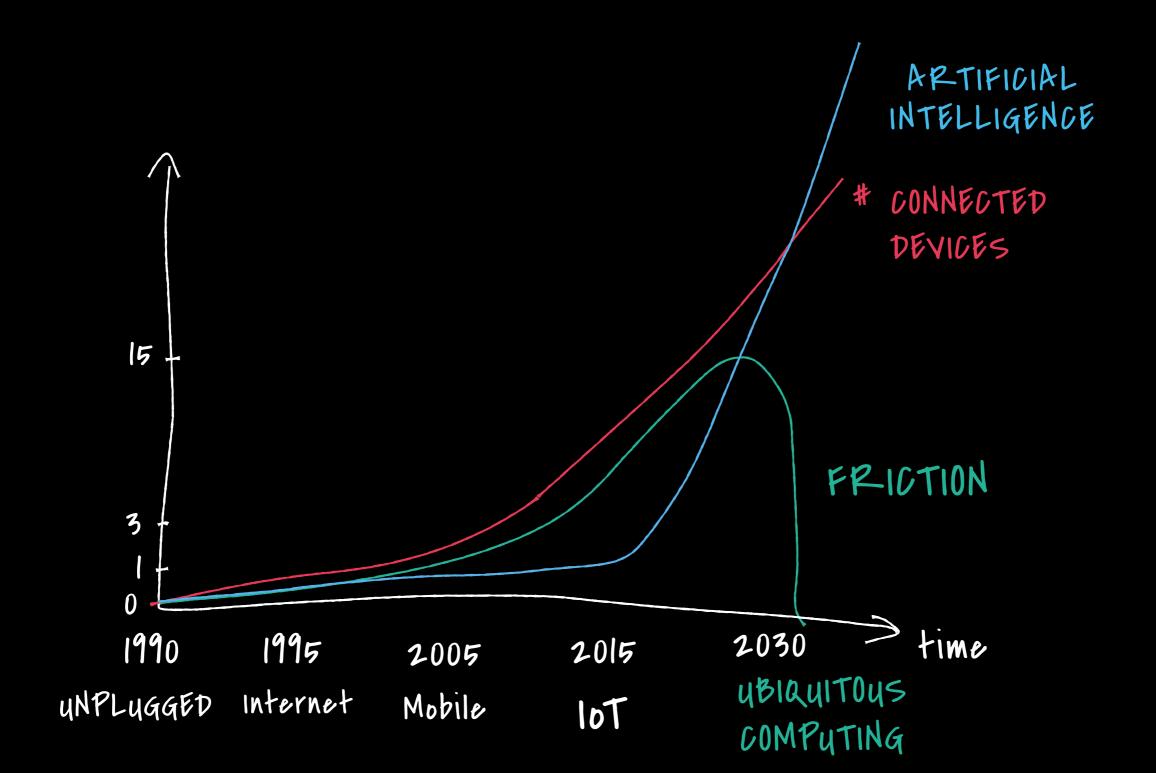
WE'RE GONNA NEED IT WHERE WE'RE GOING

How many total devices?

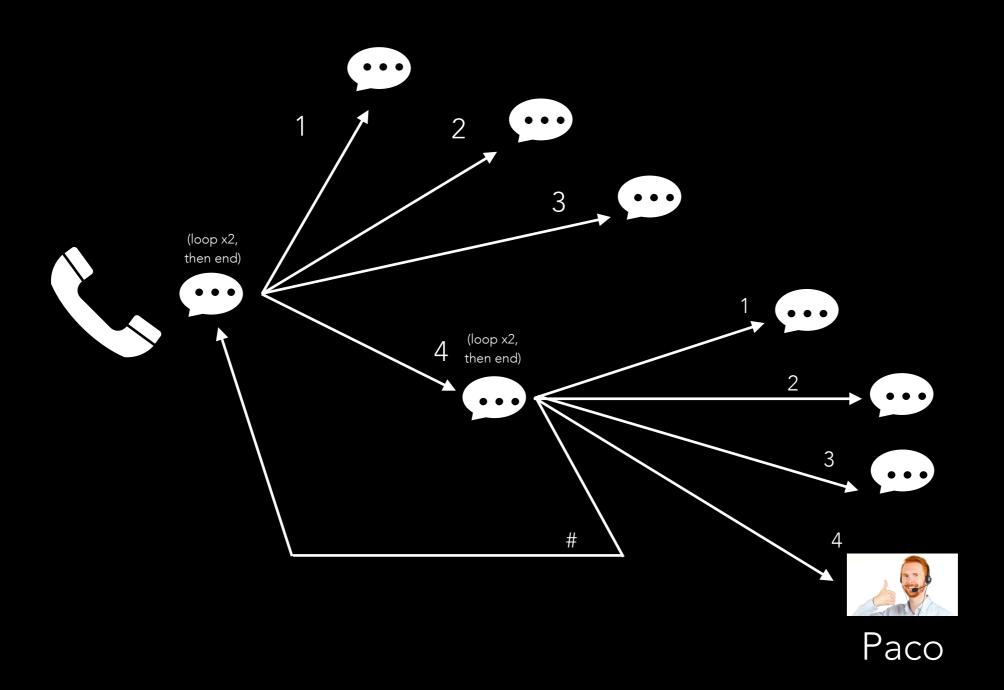
How many different apps per device?

How many notifications/actions per app?

WE'RE GONNA NEED IT WHERE WE'RE GOING

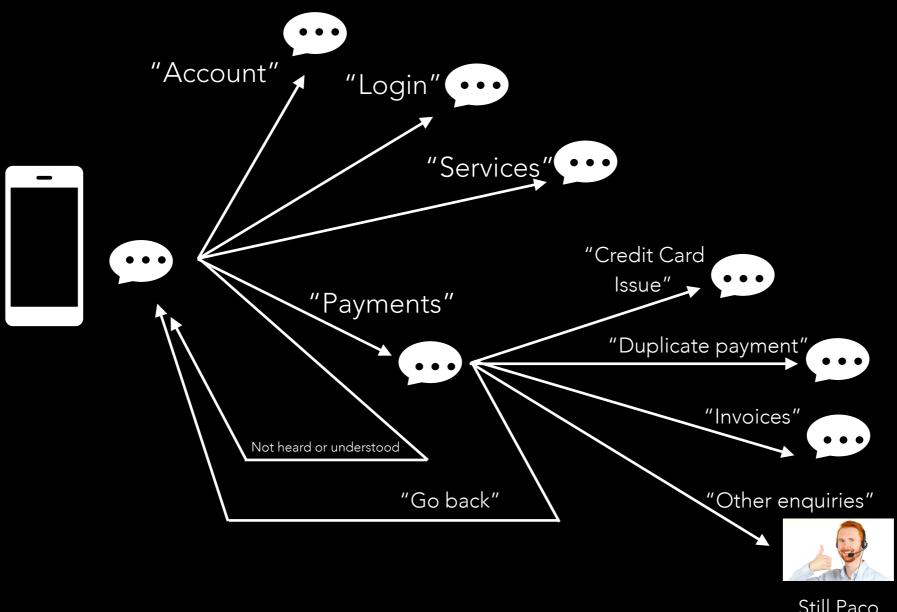


INTERACTIVE VOICE RESPONSES / DUMB IVRS



1980s

INTERACTIVE VOICE RESPONSES / OKAYISH IVRS



Still Paco

Early 2000s

DIFFERENCES BETWEEN IVRS AND "PROPER" VUIS

IVR	Other VUIs
Single-purpose	Several domains
Restricted flow (decision tree)	Flexible / Free flow (ask whatever, whenever)
Essentially "voice clicks"	Focus on understanding intention from natural speech

DIFFERENCES BETWEEN CHATBOTS AND VUIS

Chatbots

(asynchronous & visual - like messaging)

Text is clear and perfect in format

(Text doesn't have noise, doesn't depend on microphone quality or someone's accent)

No need to memorise info

(history of conversation and rich content available to check before formulating answer)

Bilateral certainty about duration

(both players know when they're supposed to speak and when they're supposed to listen)

Users can think their input through

(and only send when ready)

VUIs

(synchronous & auditive - like talking)

Voice needs additional processing

(Voice includes background noise, accents, pronunciations...)

"Sorry, what were we talking about?"

(human brain isn't necessarily good at memorising stuff from hearing)

Bilateral <u>un</u>certainty about duration

(both players <u>have to figure out</u> when they're supposed to speak and when they're supposed to listen)

Users express their intent naturally

(including doubting, corrections on the fly...)

HOW MANY

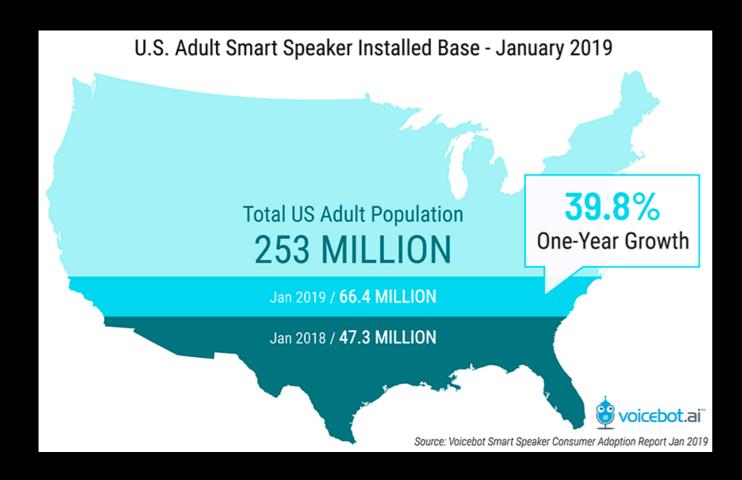
Between 1 and 3.2 billion voice assistants in use today*.

Leaders:

- Google Assistant (Android phones, Google Home devices)
- Apple Siri (iPhones, Mac computers, HomePods)
- Amazon Alexa (Echo devices)
- Microsoft Cortana (PCs, I guess?)

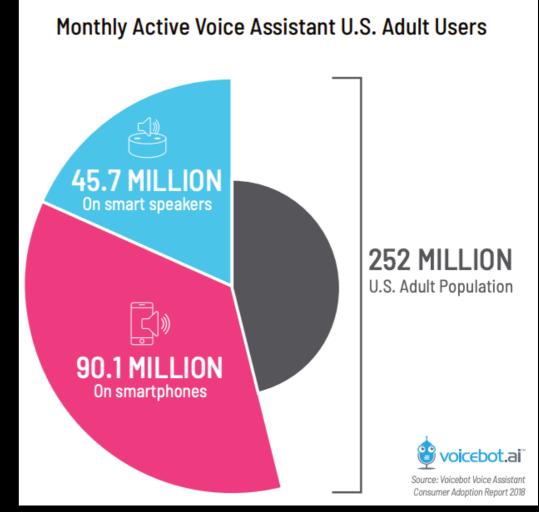
*Source: Juniper Research, 2018

HOW MANY

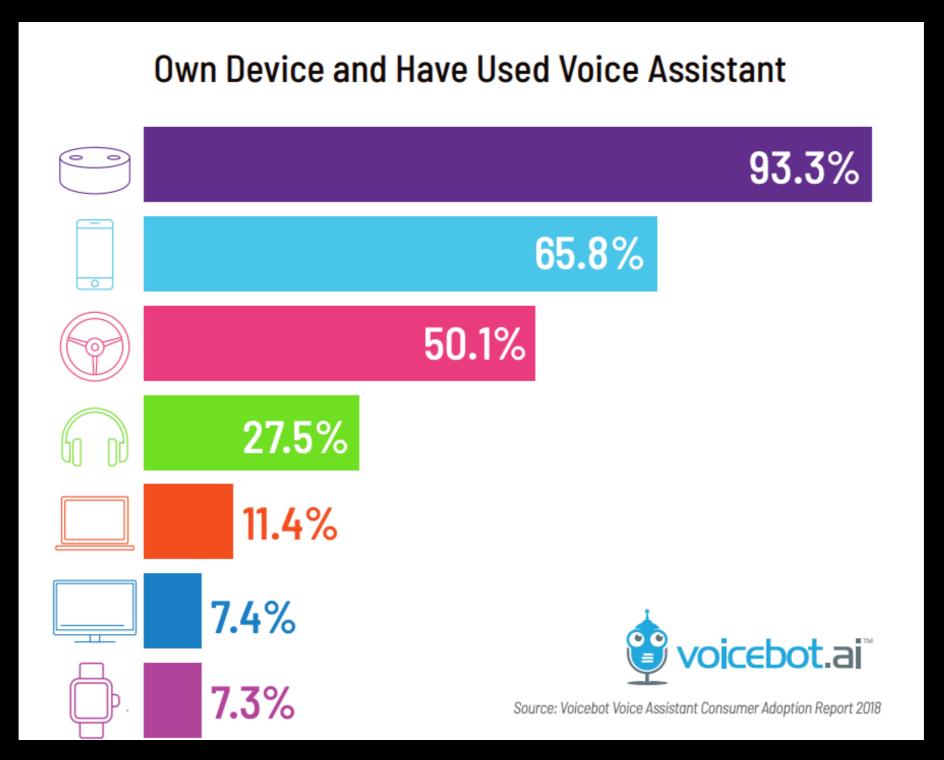


1 in 4 US households have a smart speaker

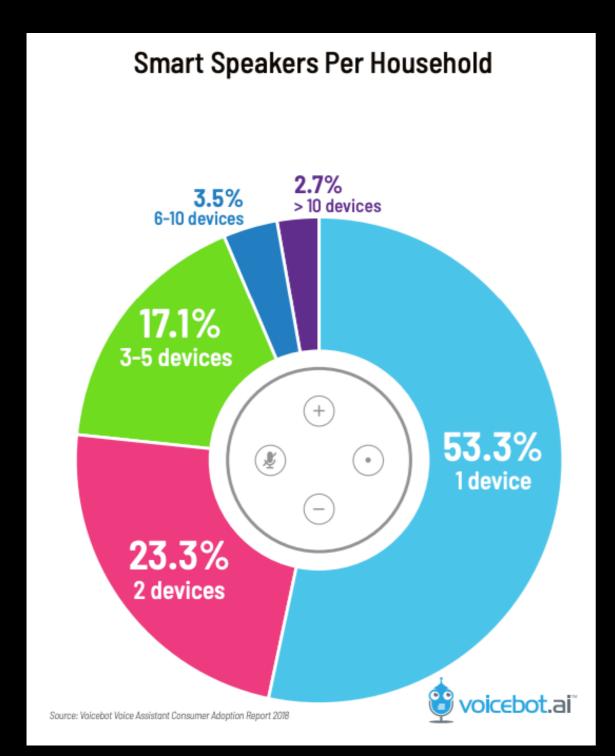
54% of US households use a voice assistant on a monthly basis

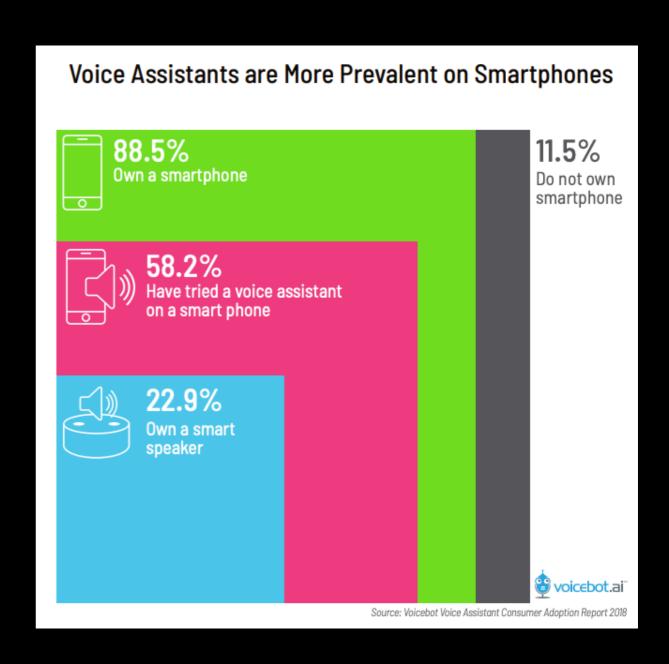


HOW MANY (II)



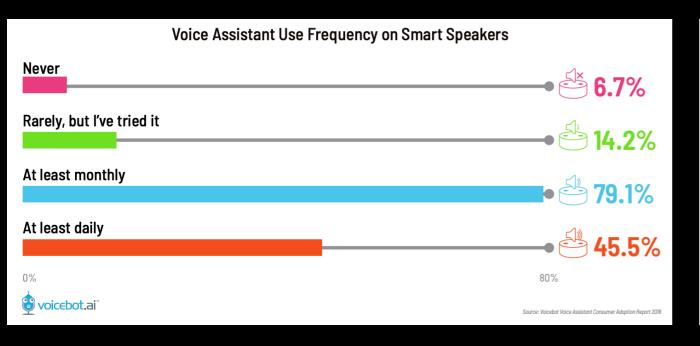
HOW MANY (II)



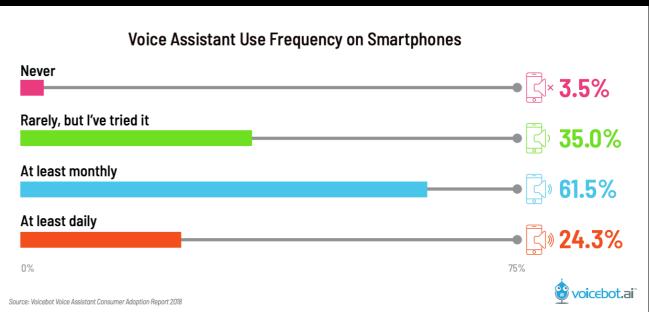


HOW OFTEN

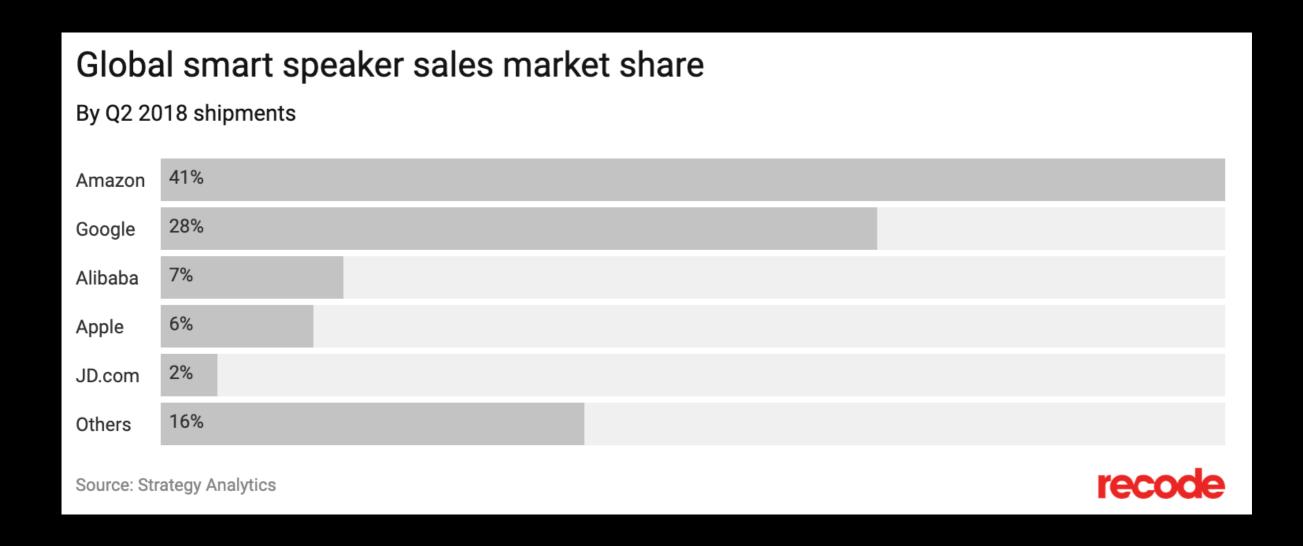
Smart Speakers



Smartphones



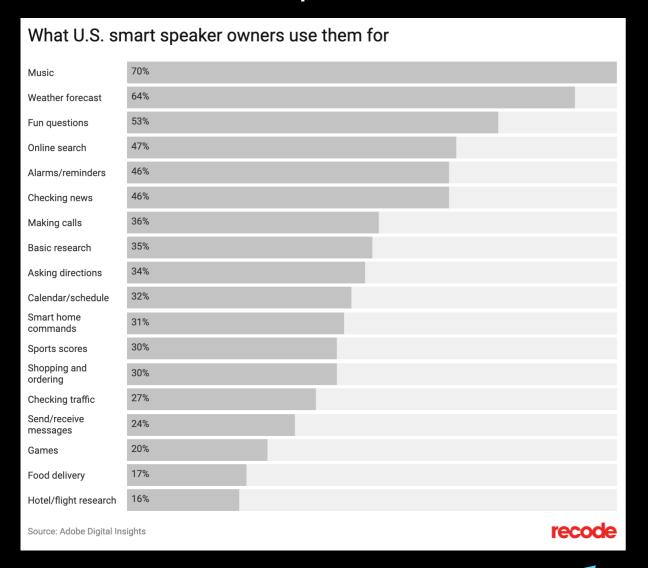
WHO



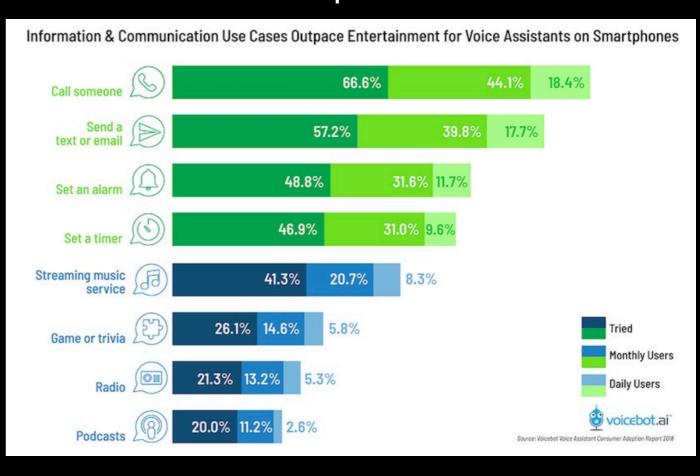
Source: Recode, 2018

WHAT FOR

Smart Speakers

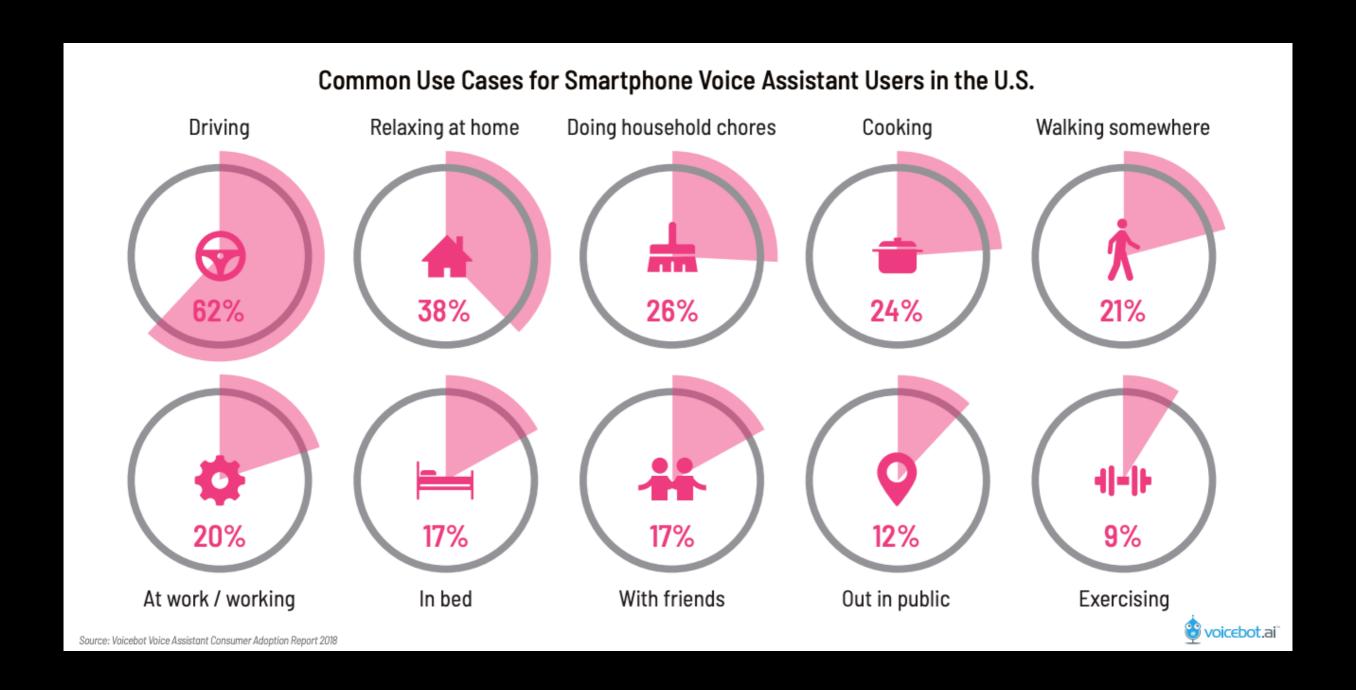


Smartphones

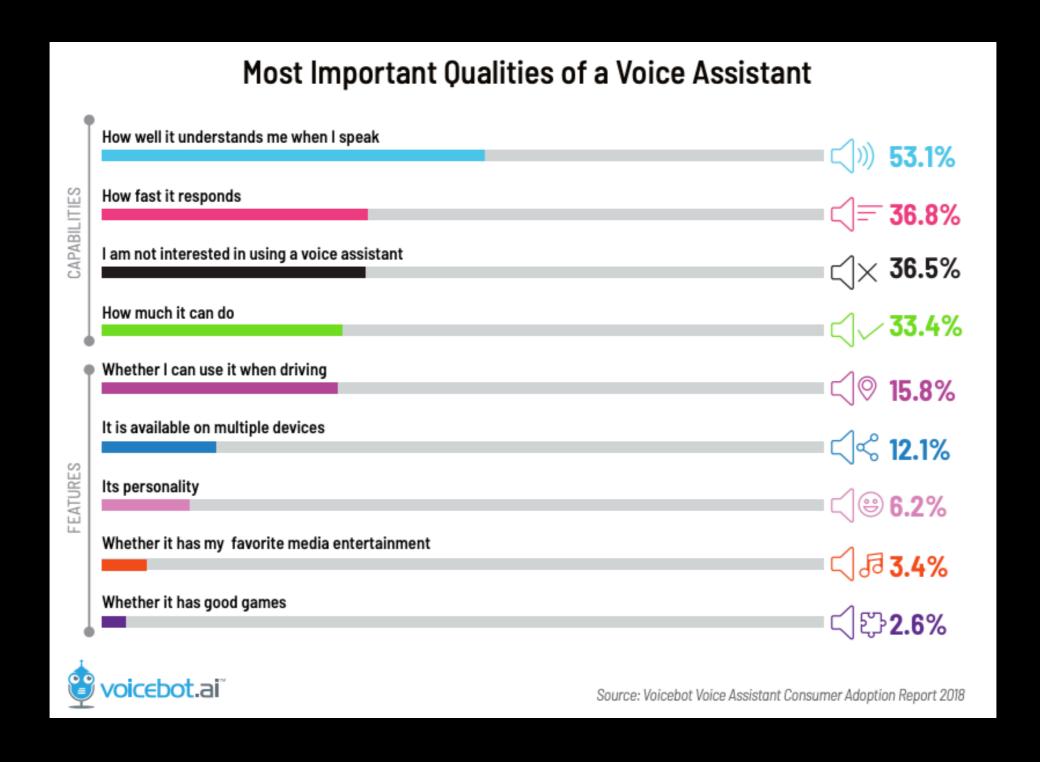


Almost opposite!

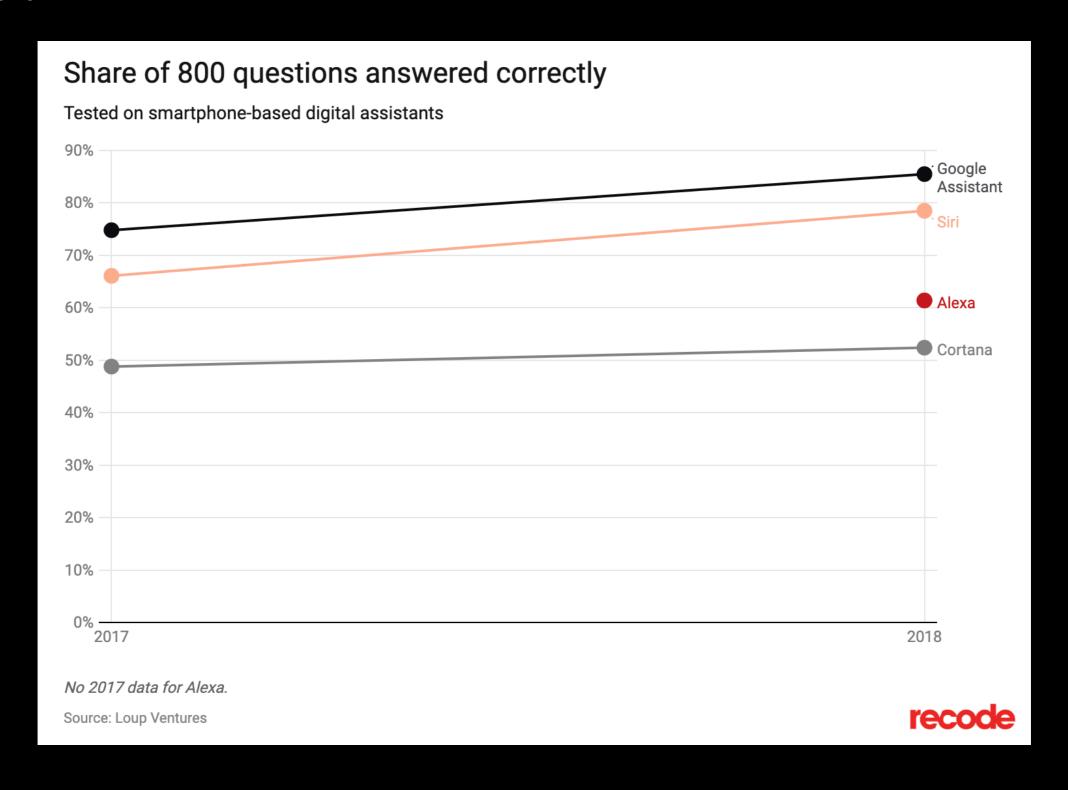
WHERE



WHY



WHY



*Source: Recode, 2018

MARKET EVOLUTION: CONCLUSIONS

- Currently: between 1 and 3.2 billion voice assistants in use.
- Estimates: two-figure yearly growth (+20-40%) to 8 billion voice assistants in 2023*.
- **Smart speaker base growing fast** in US (25% of population, +40% YoY), UK, EU, CN and AU. Rest of world: main access through smartphones.
- 54% of US households use a voice assistant on a monthly basis
- 61% of US smartphone owners use voice assistants monthly
- Main players: Google and Amazon (70% of aggregated share)
- Main use cases:
 - Smart Speakers: Music (70%), Weather (64%), Q&A (~50%)
 - Smartphones: Calling (44%), Texting/Email 40%), Alarms (32%)

*Source: <u>Juniper Research</u>, 2018

PART 3: VOICE INTERFACE BASICS

Part 3: Voice interface basics

- What is a voice interface
- Voice interfaces in real life
- The tech behind voice
- Structure of a voice interface

WHAT IS A VOICE INTERFACE

WHAT IS A VOICE INTERFACE

DEFINITION (REMINDER I)

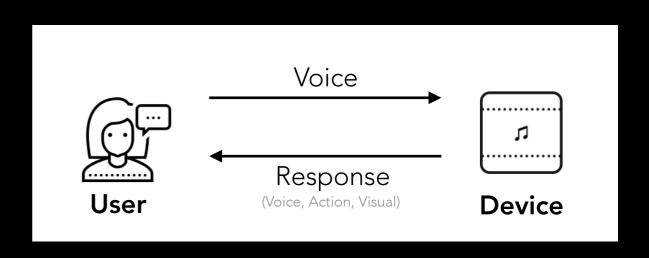
A voice-user interface (VUI):

allows for **spoken interaction** with computers using **speech recognition** to understand spoken commands/questions,

and typically **text to speech** to play a reply,

and/or other actions,

and/or visual responses.



WHAT IS A VOICE INTERFACE

WHAT IS <u>NOT</u> A VOICE INTERFACE

Amazon **Echo**

Google **Home**

Your phone

Your TV remote

ARE NOT voice interfaces (they are devices).

Amazon **Alexa**

Google **Assistant**

Siri

ARE voice interfaces.

VOICE INTERFACES IN REAL LIFE

VOICE INTERFACES IN REAL LIFE

EXAMPLES (I)

"Alexa, play some music by The Strokes."

"Shuffling your songs by The Strokes, from Amazon Music."

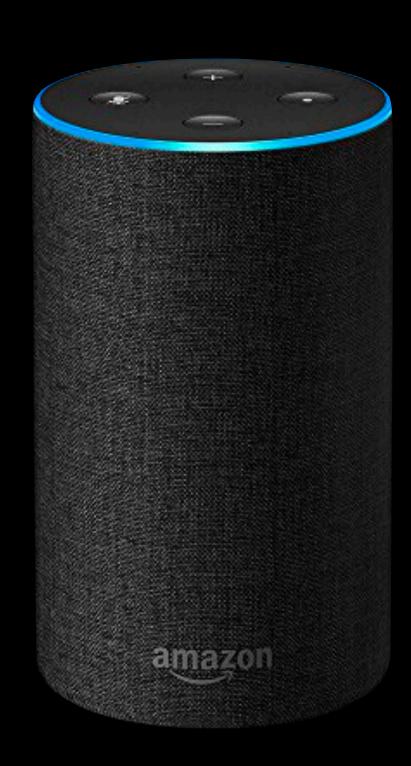
[Actually plays songs by The Strokes, in order of popularity

"Alexa, it's too loud."

[Lowers volume]

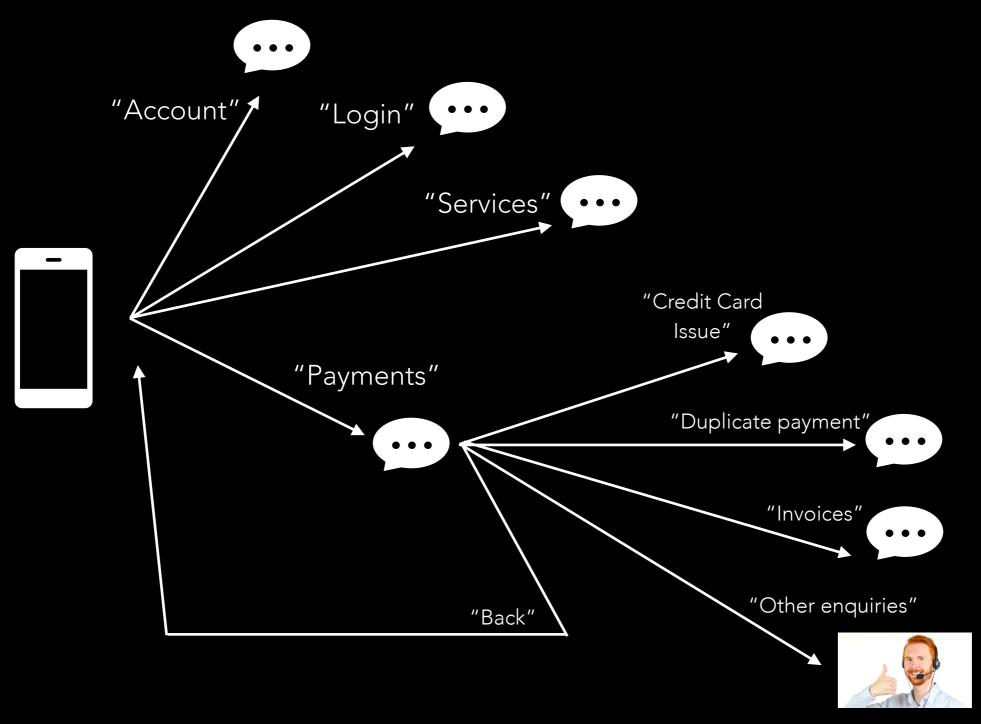
"Alexa, I don't really like this song."

[Skips song]



VOICE INTERFACES IN REAL LIFE

EXAMPLES (II)



Remember Paco?

THE TECH BEHIND VOICE

DEFINITION (REMINDER I)

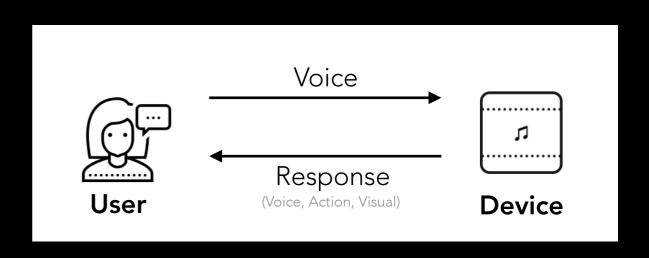
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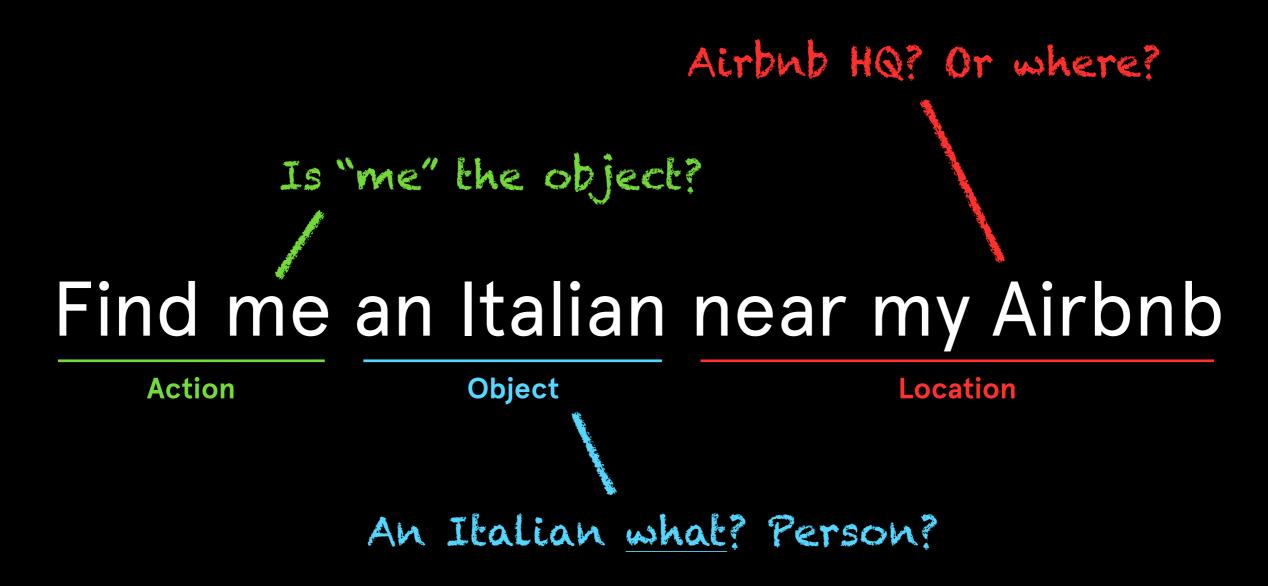


WHY IS IT SO COMPLEX? (II)



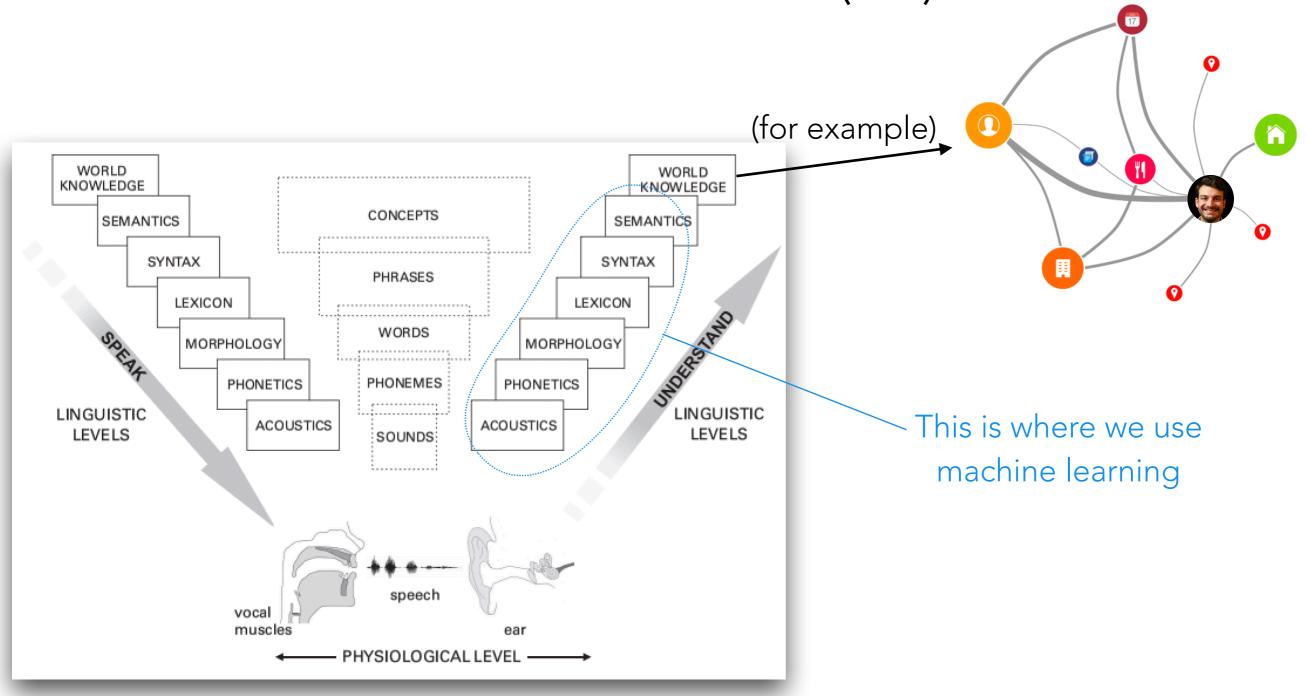
This one's actually a piece of cake.

WHY IS IT SO COMPLEX? (II)

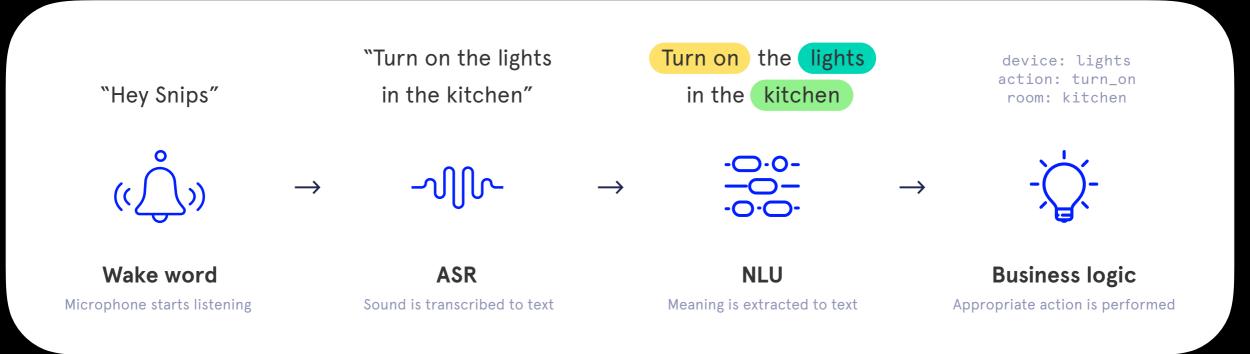


Good luck with this one

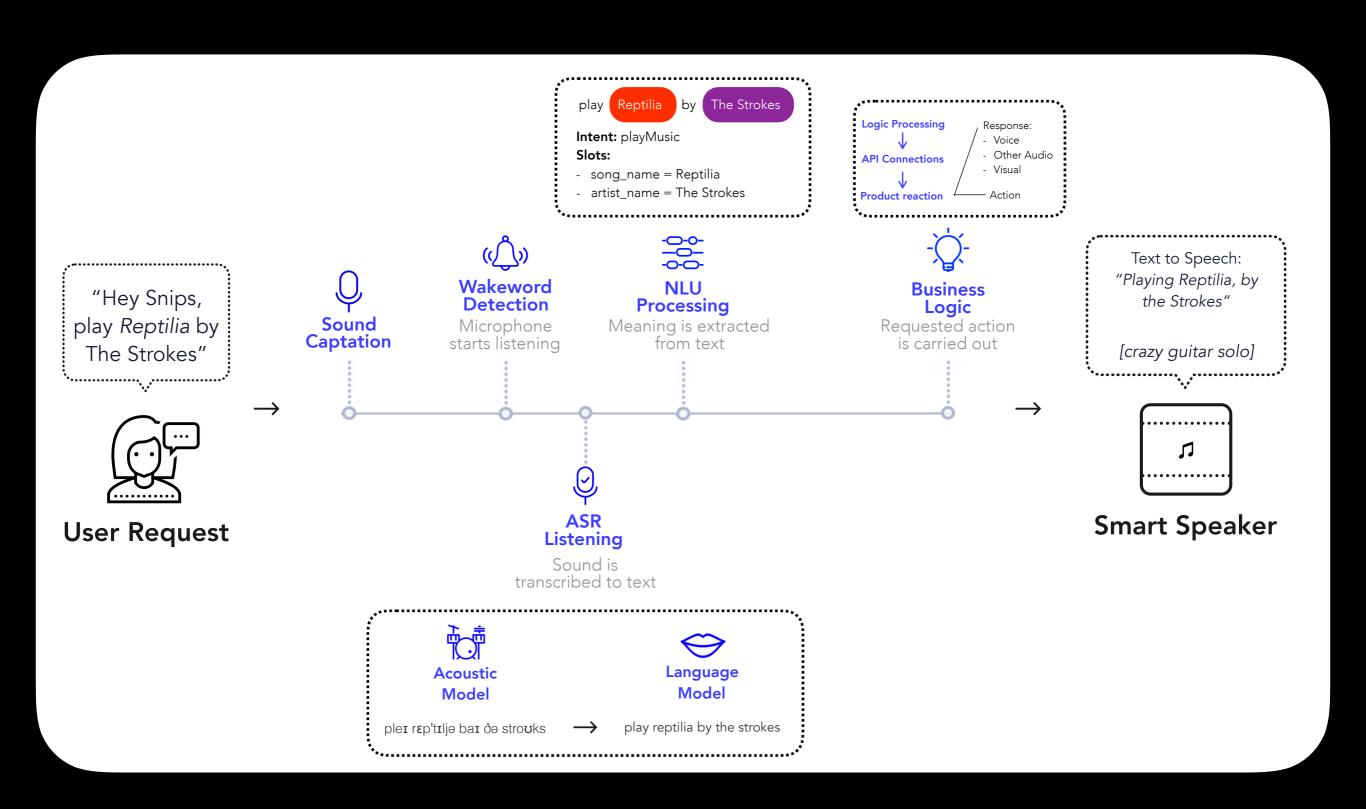
WHY IS IT SO COMPLEX? (III)



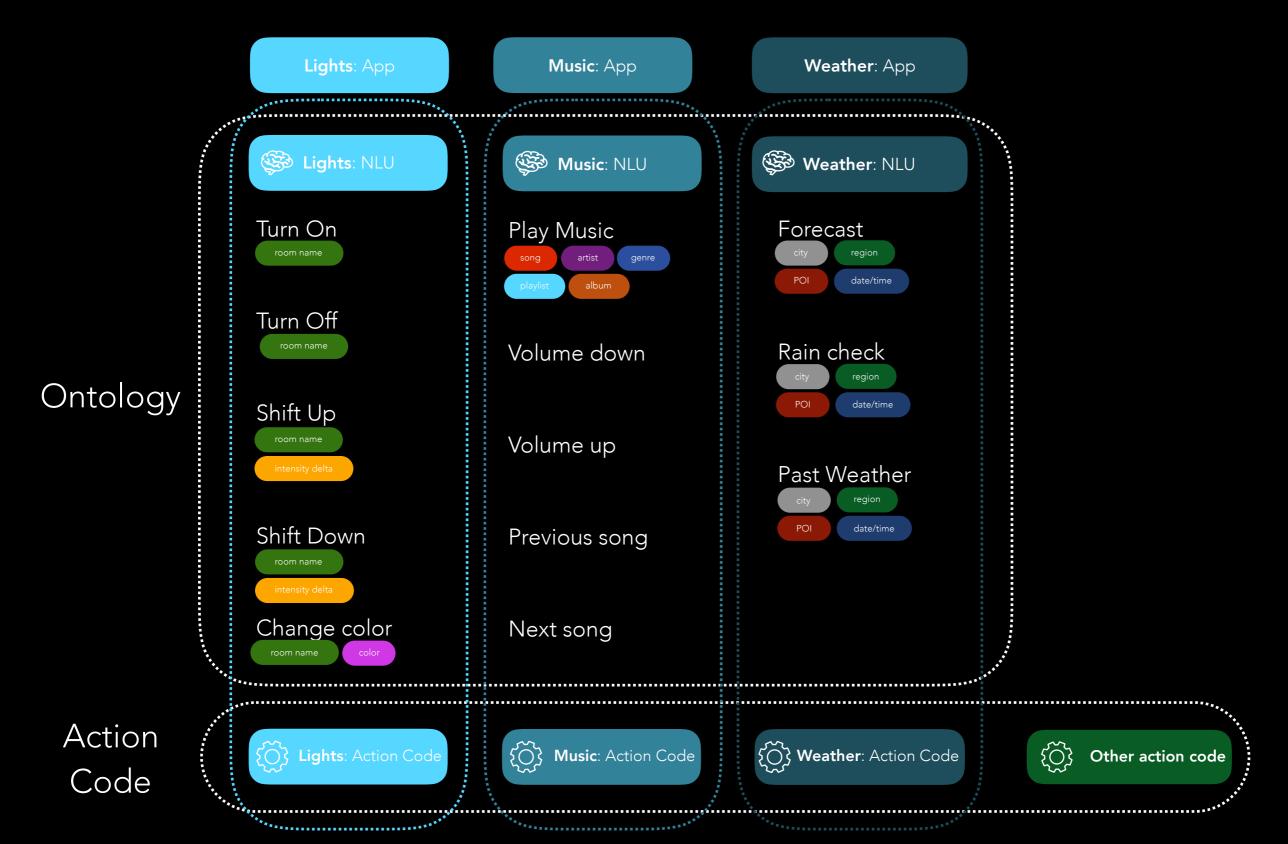
OVERALL STRUCTURE (I)



OVERALL STRUCTURE (I)



OVERALL STRUCTURE (I)



WAKE WORD

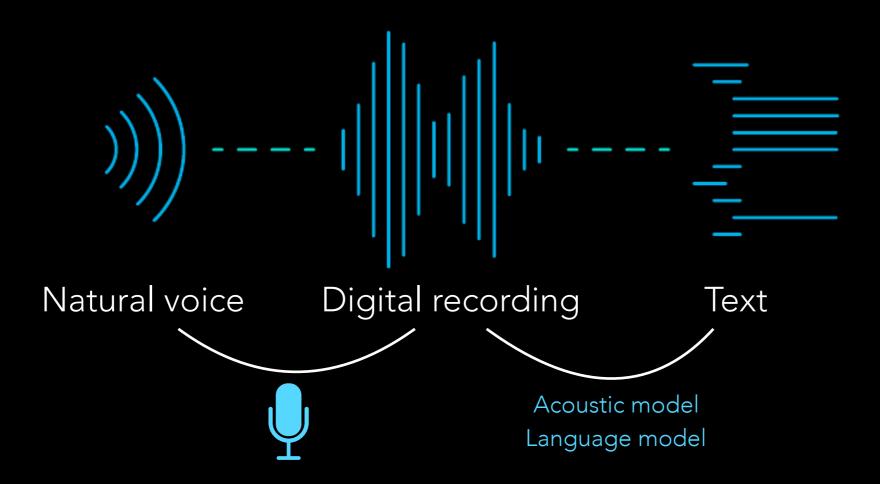
- To initiate the conversation

- Assistant constantly listening for it

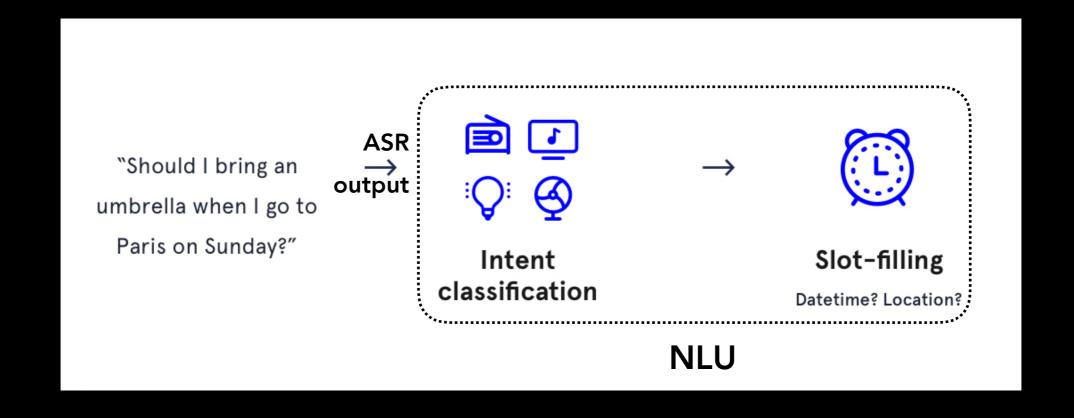
- When detected, speech recognition is triggered

"Alexa"
"Ok Google"
"Hey Siri"

AUTOMATIC SPEECH RECOGNITION (ASR)



NATURAL LANGUAGE UNDERSTANDING (NLU)



What's the user's intent with their utterance?

Weather Check

What are the slots/parameters associated with their query?

City: Paris

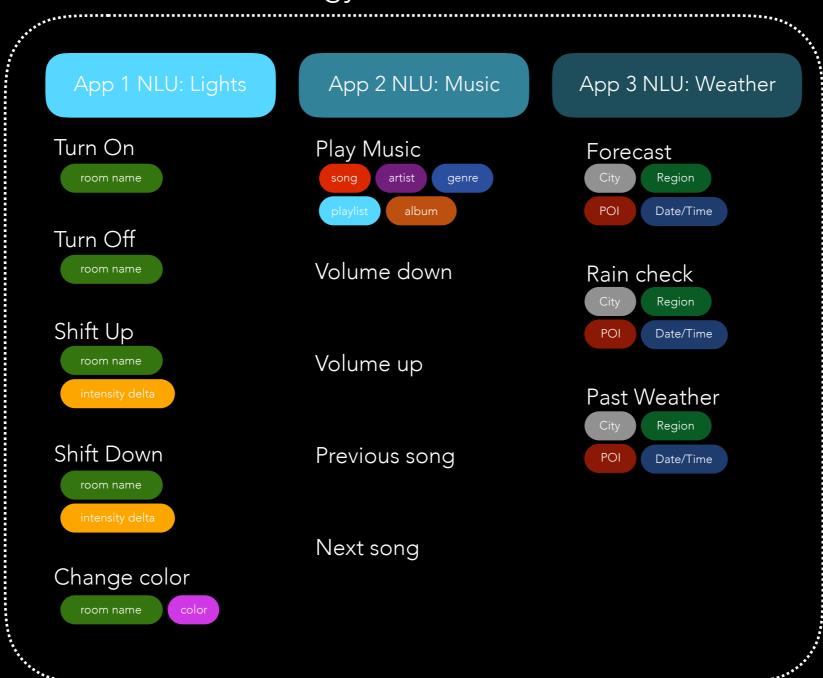
Date/Time: Sunday

NLU - ONTOLOGY (I)

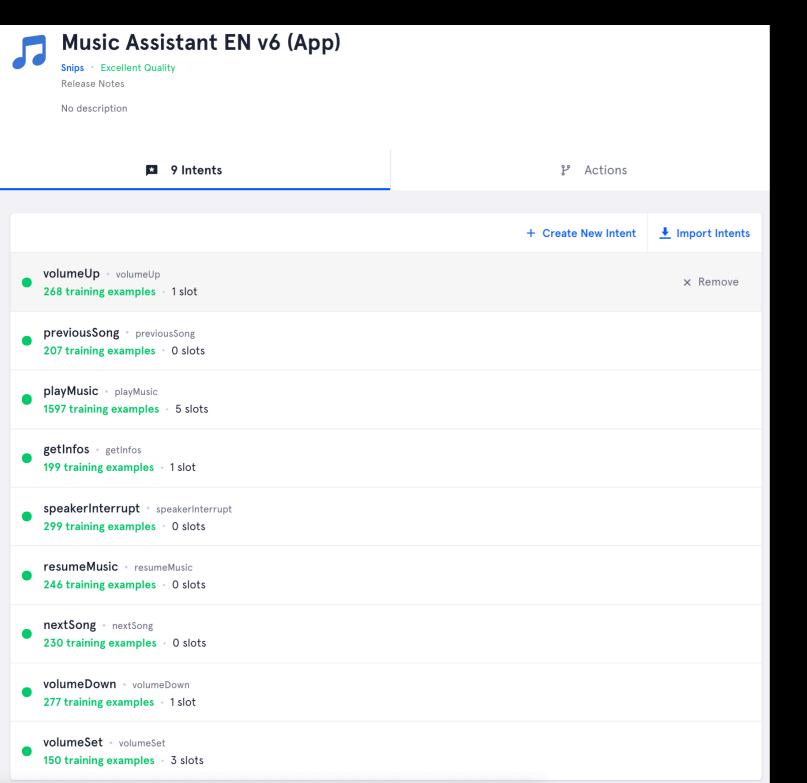
- "A set of concepts and categories in a subject area or domain that shows their properties and the relations between them"
- Structure to explain language to a machine
- Deals with questions like:
 - How many **domains** in total?
 - What **intents** and how many different ones?*
 - What **slots** per intent?
 - What values can a slot take?
 - How are sentences usually structured for an intent?

NLU - ONTOLOGY (II)

Assistant ontology



NLU - ONTOLOGY (III)



NLU - ONTOLOGY - DOMAINS

A group of intents within the same topic.

E.g.:

- Light controls (Turn on, Turn off, Change color...)
- Music (Play music, Volume down, Next song...)
- Weather (Forecast, Past weather, Rain check...)

NLU - ONTOLOGY - INTENTS

Represents the intention behind a sentence

Can be said in different ways

NLU - ONTOLOGY - SLOTS

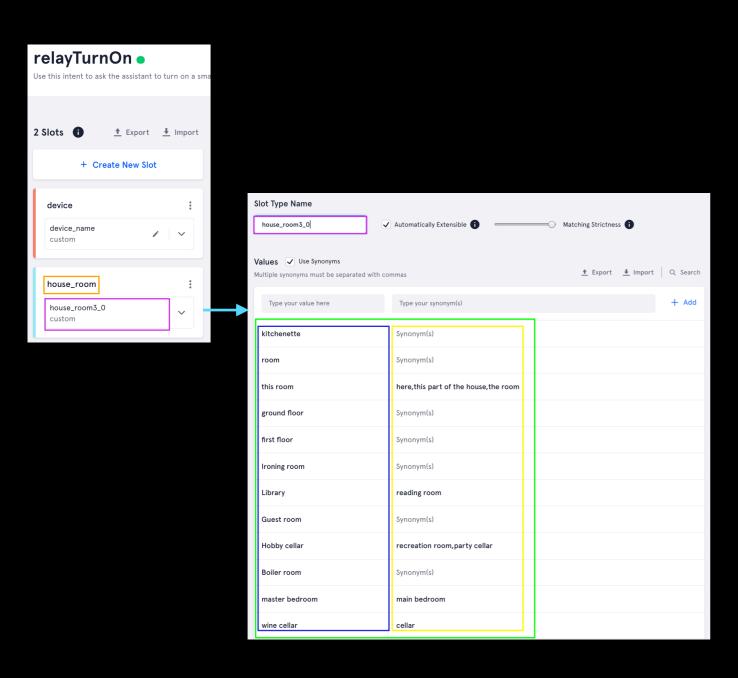
Slots: Parameters that add information to the intent.

"Play the song Reptilia by The Strokes"

intent=playMusic

NLU - ONTOLOGY - SLOTS (II)

Slots: Parameters that add information to the intent.



Slot type:

The definition of a slot in terms of values it can recognise. Can be used in several intents.

(house_room_3_0)

Slot name:

The name a slot gets in a particular intent.

(house_room)

Slot value:

A value the system is able to recognise in a slot.

- Main values:

The value that will be sent to the next step. ("kitchenette", "first floor", "library")

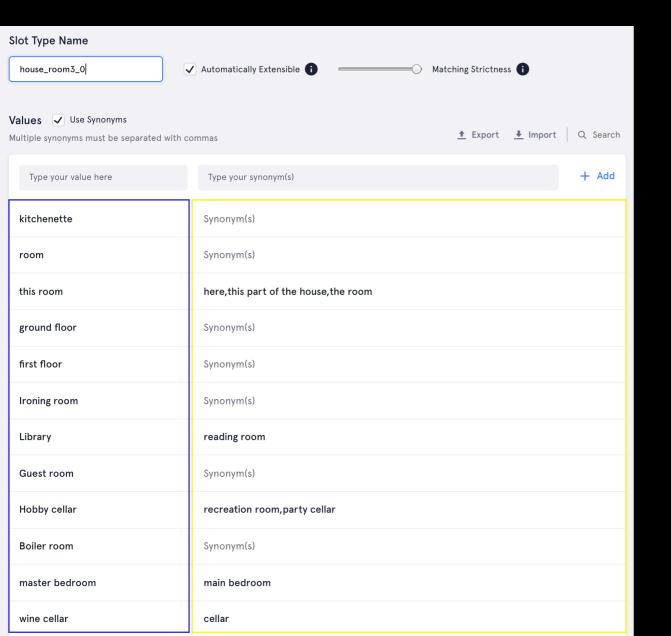
- Synonyms:

Other values the system understands, and associates to main values.

("reading room")

NLU - ONTOLOGY - SLOTS (III)

Synonyms: whichever gets picked up, the main one would be passed on to the next step



"Turn on the lights in this room"

Intent: lightsTurnOn

Slot name: house_room

Slot type: house_room3_0

Slot value: "this room"

"Turn on the lights here"

Intent: lightsTurnOn

Slot name: house_room

Slot type: house_room3_0

Slot value: "this room"

NLU - ONTOLOGY - SLOTS (IV)

Extensibility/Free-text: the ability for the system to pick up slot values that haven't been specified, based on patterns picked up in examples.

Pros: richer list of slot values

Cons: problems down the line in the action code

Utterance:

"Turn on the lights in **this room**"
"I want light in the **kitchen**"
"It's too dark in the **reading room**"

"Turn the lights on in the loo"

Recognised slot name and value:

house_room/"this room" (in list - main)
house_room/"kitchen" (in list - main)
house_room/"library" (in list - synonym)

house_room/"loo" (not in list, but looks like a slot value)

NLU - ONTOLOGY - SLOTS (V)

Matching strictness: the ability for the system to pick up slots even if they're only partially present in the sentence (expressed in %)

Pros: easier to understand user

Cons: easier to <u>mis</u>understand <u>user</u>

Utterance:

"Play a **Beatles** song"

With partial matching (50%): artist_name/"The <u>Beatles</u>" (in list - main)

Without partial matching: (slot not recognised)

NLU - ONTOLOGY - TRAINING EXAMPLES

Definition: Human-generated data to train the model. Base for system to find patterns and make inferences about intents and slots.

Use of words

- What slots are included in examples? How many per type and sentence?
- What other words are used? How are they combined?

Formulation patterns

- Order of words
- How are slots connected to rest of sentence and/or to other slots?

```
"I want the light in this room turned up to 60%"

intent = lightsSet

house_room = "this room"

target_brightness = "60%"

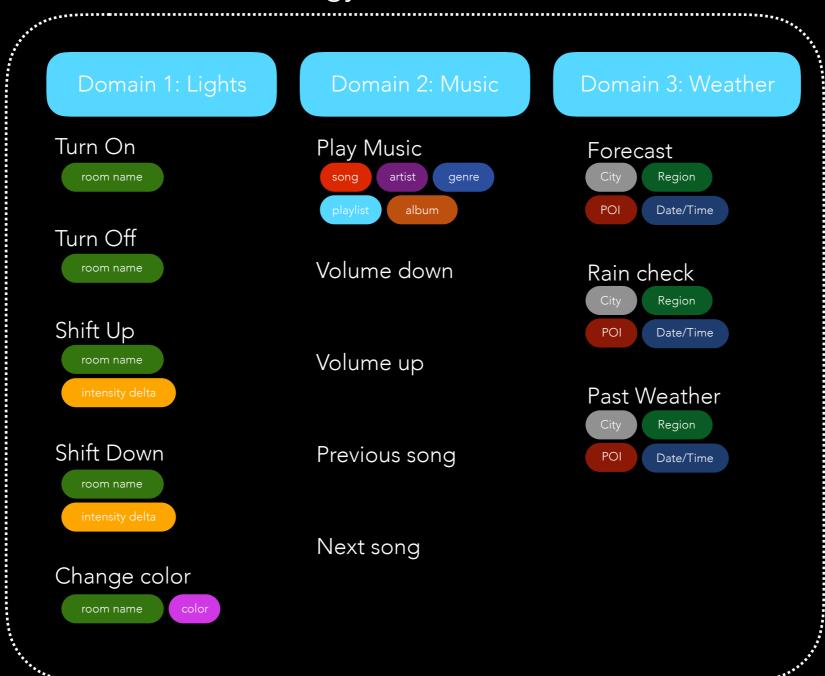
VS "I want to turn up the light in this room by 60%"

house_room = "this room"

delta_brightness = "60%"
```

NLU ONTOLOGY - SUMMARY

Assistant ontology



DIALOGS

Definition: Any response by the assistant requesting further interaction from the user's side.

Two types:

- Follow-up / slot-filling dialogs

User: "Hey Snips, turn off the lights" **Assistant**: "Sorry, for what room?"

User: "The kitchen" **Assistant**: "Ok."

This can be added as an extension of the NLU

- Conversational / multi-turn dialogs

User: "Hey Snips, start the lesson with 4 questions on table 9"

Assistant: "What's 5 x 9?"

User: "Hmm the answer is 45 isn't it?"

Assistant: "That's it, well done! What's 4 x 9?"

User: "I think it's 33"

Assistant: "Oh no, wrong answer, $4 \times 9 = 36$. What's 3×9 ?"

User: "I don't want to play anymore" **Assistant**: "Ok, the game is over."

This is part of the UX/action code of this specific app

ACTION CODE

Definition: What we do after understanding the user

Some examples:

- Playing music and announcing what's playing
- Fetching info from the web and responding via synthesised voice
- Turning on the lights
- Increasing the volume and showing a visual cue
- Recognising that we didn't understand the command

ACTION CODE (II)

Usually split in a few parts:

1. Logic processing

2. API connection

(I won't bore you with details though)

3. Product reaction —— (Let's focus on this)

PRODUCT REACTION

What can a device (visibly) do?

- Assistant device:
 - Lights
 - Sound cues
 - Verbal response (talk, but also whisper and sing)
 - Other sound (music, video)
 - Show something on a screen
- **3rd party devices** controlled by assistant:
 - Turn on/off
 - Change color
 - Open/close
 - Vibrate
 - Basically anything, really.

ACTION CODE - VERBAL RESPONSE

Part of the action code

- Useful to give answers (hands- and eyes-free!)

- Recorded or synthesised

VERBAL RESPONSE - TEXT-TO-SPEECH (TTS)

- Artificial production of human speech

- Responses are preprogrammed in text

- TTS provider (don't reinvent the wheel)

WHAT IS A VOICE INTERFACE

DEFINITION (REMINDER II)

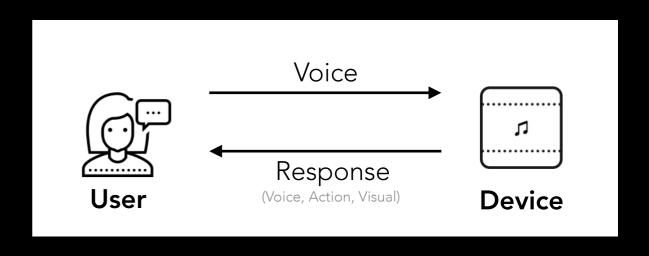
A voice-user interface (VUI):

allows for **spoken interaction** with computers using **speech recognition** to understand spoken commands/questions,

and typically text to speech to play a reply,

and/or other actions,

and/or visual responses.



PRODUCT REACTION

Examples

(a bit simplified)

WHAT IS A VOICE INTERFACE

PRODUCT REACTION / EXAMPLES (I)

"Alexa, [...]

[...] what's the weather in Paris?"

Listening mode:[beeps. blue ring points at user]

Wake word feedback beep Simple visual

Processing mode: [blue ring spins]

"Right now in Paris it's 10°C with mostly cloudy skies [...]"

Weather in Paris, France

AccuWeather.com

Intervals of clouds and sunshine

High 13" / Low 2" Wind: NNE 9.3 km/h

Precipitation: 4%

Wed 27 Mar

Thu 28 Mar

Thu 28 Mar

Fri 29 Mar

Sat 30 Mar

Sun 31 Mar

Weather in Paris, France

AccuWeather.com

France

Accuweather.co

Simple visual

TTS

Rich visual

(app, browser or device screen)



WHAT IS A VOICE INTERFACE

PRODUCT REACTION / EXAMPLES (II)

"Alexa, [...]

[...] turn on the living room lights'

Listening mode: beeps. blue ring points at use Wake word feedback beep Simple visual

Processing mode: blue rina spinsl

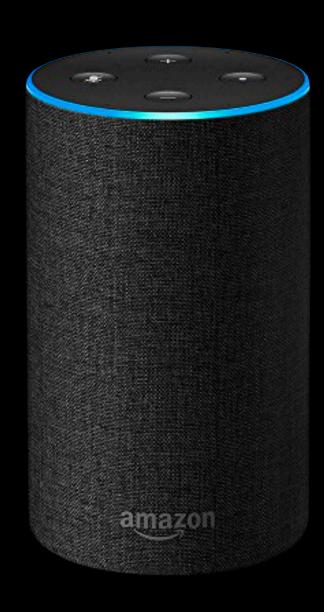
"OK"

Simple visual

[Philips HUE bulb turns on]

3rd party hardware trigger

TTS



WHAT IS A VOICE INTERFACE

PRODUCT REACTION / EXAMPLES (III)

"Alexa, [...]

[...] play music by The Strokes"

Listening mode:

[beeps, blue ring points at user]

Wake word feedback beep Simple visual

Processing mode:

"Shuffling songs by The Strokes, from Spotify."

[Plays songs by The Strokes in order of popularity]

Simple visual

TTS

Sound from 3rd party service

"Alexa, [...]

[...] it's too loud"

Listening mode:

[beeps, blue ring points at user]

Wake word feedback beep Simple visual

Processing mode:

olue IIIIg spilisj

[Lowers volume, light circle on top of device shows decrease]

Simple visual

Device setting change

Simple visual



WHAT IS A VOICE INTERFACE

PRODUCT REACTION / EXAMPLES (IV)

"Alexa, [...]

[...], set a reminder"

Listening mode:

[beeps, blue ring points at user]

Wake word feedback beep Simple visual

Processing mode:

[beeps, blue ring spins]

Simple visual

What's the reminder for?

TTS

Listening mode

[beeps, blue ring points at user]

Simple visual

"Buy cookies"

Processing mode:

[beeps, blue ring spins]

Simple visual

When should I remind you?

TTS

Listening mode:

[beeps, blue ring points at user]

Simple visual

"Tomorrow at 10 a.m."

Ok, I will remind you tomorrow at 10 a.m.

TTS

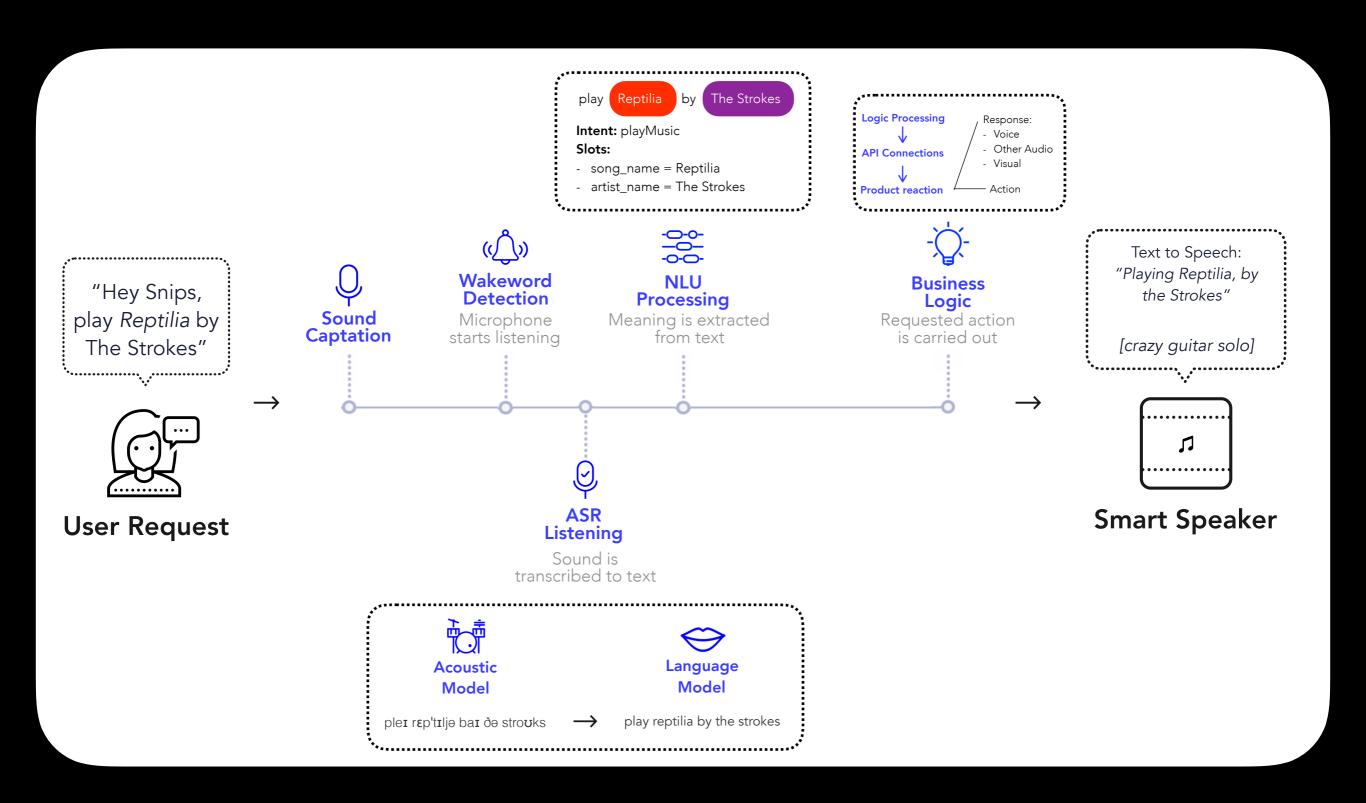
Processing mode:[beeps, blue ring spins

Simple visual



STRUCTURE OF A VOICE INTERFACE

OVERALL STRUCTURE (REMINDER)



PART 4: DESIGNING FOR VOICE

MAIN CHARACTERISTICS OF VOICE

MAIN CHARACTERISTICS OF VOICE

HOW DO WE PROCESS INFORMATION?

- Short auditive memory. Humans don't like long lists or a lot of auditive content, we get overwhelmed (that's why numbers get repeated)
- We hesitate when we speak. Machines struggle with this (is this silence the end of it?)
- Lack of thoughtfulness. We say the first thing that comes to mind (vs writing).
- Uncertainty about duration. For how long is this assistant(/ human) going to talk?
- **Uncertainty about expected input**. What am I supposed to respond to this assistant(/human)?

MAIN CHARACTERISTICS OF VOICE

WHAT IS VOICE GOOD FOR?

Main difference with other interfaces:

There are additional steps between the user decision and the trigger of the action: understanding!



WHAT IS VOICE GOOD FOR?

1. It's the most natural form of communication we know

You don't need to learn how to communicate to navigate a UI.

No new languages or rules. Just speak!

Assistants should learn how users speak (and not the other way around)

WHAT IS VOICE GOOD FOR?

2. Voice reduces the effort to navigate through options

Visual interfaces can be great for some stuff, but sometimes you can do more with voice, faster and with less friction

WHAT IS VOICE GOOD FOR?

3. You can add features without adding complexity

Keep on adding things your users will find useful, without them having to learn new stuff all the time.

WHAT IS VOICE GOOD FOR?

4. Eyes- and hands-free experience

Visual-only interfaces require users to perform tasks with hands and eyes.

Probably not the best idea while cooking, running or driving.

WHAT IS VOICE GOOD FOR?

5. Voice interactions can be shared

When interacting to a screen, it's the screen and you.

With voice, multiple people can take part on the request and the response.

WHAT DOES VOICE STRUGGLE WITH

1. Bad for public places

You don't want to check your bank account balance in the bus.

Or an office full of people talking to machines all the time.

Plus, recognition suffers with background noise.

Solution:

Choose your fights carefully

WHAT DOES VOICE STRUGGLE WITH

2. Feature limitations are not evident/visible

Unlike in GUIs, users might not know what works... until they try.

Users won't know why something is failing (lots of layers involved)



Be explicit and proactive about the limitations of your VUI

WHAT DOES VOICE STRUGGLE WITH

3. Too much voice creates a cognitive overload

Giving too much info might be overwhelming.

Consumption of large amounts of info is done best with your eyes.

With your eyes, you can:check highlights, browse, compare, re-read...



Answer succinctly. Accompany by visual media where possible.

WHAT DOES VOICE STRUGGLE WITH

4. Voice is ambiguous

Different intonations, context, cultural differences can make a word mean different things.



Keep responses neutral & useful until tech figures out emotions.

GENERAL DESIGN GUIDELINES

Be transparent about its possibilities and limitations

- You're not designing to pass the Turing test, but to help users with tasks. Don't overpromise. A few failed interactions and they'll never use your VUI again.
- It's more difficult to know what can be done and what can't.

 Try and be explicit about it (e.g. in VUI intro, in skill description, in help pages...)

GENERAL DESIGN GUIDELINES

Don't think about features, think about tasks

- Be clear about what **success means** for your users' **task at hand.** It doesn't have to mean presenting all the information, but the appropriate one.
- Many times, even if outcome isn't perfect, it does help the client. Plan your fallbacks smartly.

GENERAL DESIGN GUIDELINES

Think more broadly than the happy path you designed on the whiteboard.

- Think of the most usual scenarios, then think again. Your voice interface will be on its own, so plan ahead so it'll be ready.
- Prepare for users saying things you didn't expect, either as a starting command or intermediate responses.
- Prepare 'gracious fallbacks' for unexpected turns in the conversation.
- Test, test, test!

GENERAL DESIGN GUIDELINES

Be aware of the benefits of voice... and its challenges

- Don't replicate a GUI into a VUI.
- Avoid tasks with complex input and high ambiguity. Don't try to create a voice application controlling MS Excel. Instead, focus on the task that a user might want to solve with such a program.

GENERAL DESIGN GUIDELINES

Customise the interaction to your user

- Randomise responses. We prefer consistent GUIs but have low tolerance for repetitive voice interactions.
- In some cases your user will use the same feature hundreds of times
 don't give the same level of intro information each time.
- **Use your knowledge about the user** to offer relevant experiences (music taste, usual choice of pizza, audiobook chapter)

GENERAL DESIGN GUIDELINES

Mimic human-to-human conversations

- Show understanding. Anchor sentences to previous statements without explicitly citing words.
- Let users talk like a person and do not force them into reciting a narrow set of rigidly defined prompts.
- Assume that your user will **answer more than asked for**, or something completely unrelated. Save all provided info to answer future questions in the session.

GENERAL DESIGN GUIDELINES

Don't think voice-only, think voice-first

- Many devices already incorporate screens and other GUIs
- When you develop your app, think of how other circumstances surrounding the user might help them achieve the task at hand.

GENERAL DESIGN GUIDELINES

Use other cues (visual, sound) to show the user what's happening

- Many devices have screens or LED lights make use of them (different colors or intensities or direction/speed of movement) to tell the user when to talk, when you're processing, etc.
- Many times, you won't have any visual resources (or the user will be looking elsewhere), so also think about audio cues.

USING VOICE INPUT

USING VOICE INPUT

Do your best with what you have

Avoid correcting parts of sentences that weren't recognised or solving every ambiguity.

Go with what you have and plan to deal with unexpected responses.

Good practice: go for useful default or personalised responses.



STRUCTURE OF A VOICE INTERFACE

USING VOICE INPUT

Kill those menus

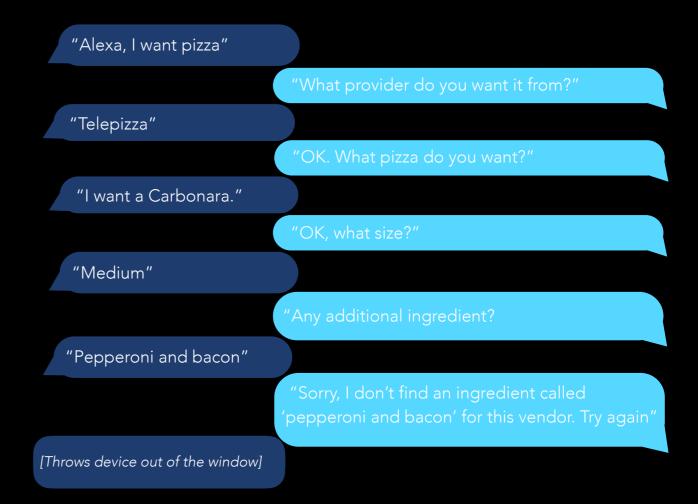
While in GUIs you want everything to follow a hierarchical structure...

... in VUIs you want the exact opposite. You don't want to navigate through endless options.

Let people access the end of those trees' branches straight with one command.

"Alexa, I want pizza" "Would that be a middle-sized Carbonara and a can of Coke from Telepizza, like your last order?" "Yep, that works" "The price is 14.95€ and the estimated delivery date is in 25 minutes, to your home address. Can you confirm?" "Yes" "Great. The order should be ready soon. You can follow the progress or your order live on your UberEATS app"

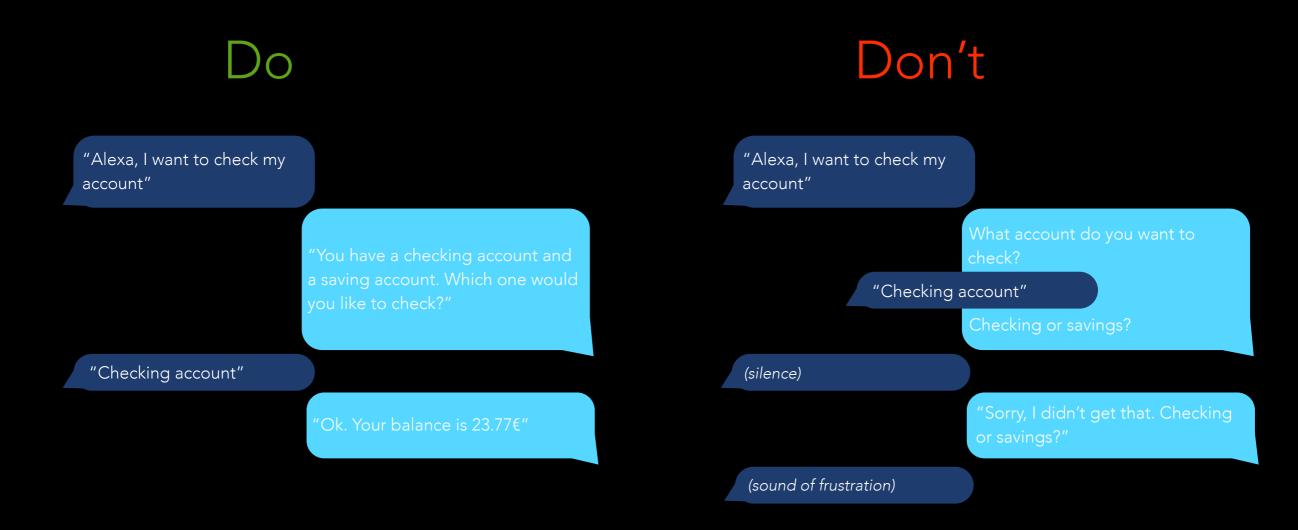
Don't



USING VOICE INPUT

Leave the prompt for the end

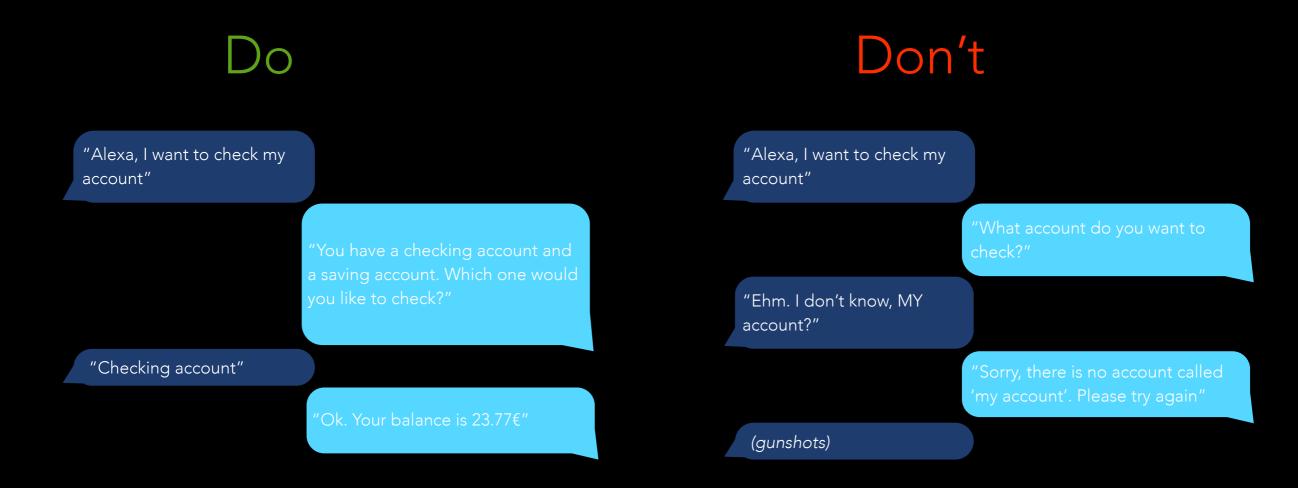
If you ask the question and then give the options, you'll have the users jump in the middle of the sentence to answer. And you won't hear it.



USING VOICE INPUT

Offer users a well-defined, simple set of options

Many times, users won't know the available options, so make them aware of them. Other times, letting them know what information or format you need will reduce churn.



USING VOICE INPUT

When possible, allow for barge-in

Many times, you'll screw up with your voice interaction, and the user will not want to hear an entire non-relevant message.

Allow the user to catch your attention again and try again mid-sentence.

DESIGNING VOICE OUTPUT

DESIGNING VOICE OUTPUT

Be concise

Avoid overwhelming users with information. Offer a preview and give additional options (voice or visual) for further information.

Do

Don't

"Alexa, what are some of the U.S. presidents?"

"Some of the recent U.S.
Presidents include Donald Trump,
Barack Obama and George W.
Bush. Do you want to hear more?

"Yes"

"Ok, there was also Bill Clinton George Bush..." "Alexa, what are some of the U.S. presidents?"

Until today, 44 people have won into office as President of the United States. From last to first, there is Donald Trump, Barack Obama, George W. Bush, Bill Clinton, George Bush, Ronald Reagan, Jimmy Carter, Gerald Ford, Richard Nixon, Lyndon B. Johnson, John F. Kennedy, Dwight D. Fisenhower.

Alexa, stop"

DESIGNING VOICE OUTPUT

Default to simple, functional responses for ambiguous/ generic queries.



DESIGNING VOICE OUTPUT

In lists, mention their amount of items first

Especially when users ask about the quantity, but also when they ask for the items in a list specifically, announce how many you're going to mention and ask if they're interested. Restrict number of items in individual enumerations to 2-5 and check back on interest.

Do

Don't

"Alexa, do I still have many things on my shopping list?"

"There are 19 items in your shopping list. Do you want to hear them?"

"Yes"

"There are: onions, tomatoes, pasta. Do you want to hear more?

"No, that'd do for the moment"

"Alexa, do I still have many things on my shopping list?"

"The following items are in your shopping list: onions, tomatoes, pasta, soy sauce, surface cleaning product, toilet paper..."

<u>"Alexa, stop"</u>

VUI DESIGN GUIDELINES AND TIPS

DESIGNING VOICE OUTPUT

Whenever you use visuals, explain what they are

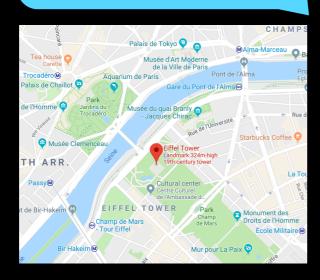
Don't just put out the visual material there and expect the user to know what they're seeing. They might not even see it at the time you propose them to.

Do

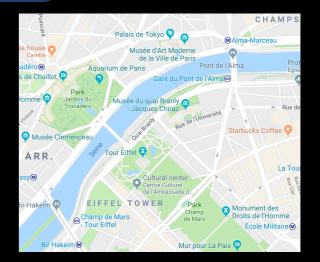
Don't

"Alexa, where's the Eiffel Tower"

> "The Eiffel Tower is located in the 7th arrondissement of Paris, France."



"Alexa, where's the Eiffel Tower"



"Huh?"

VUI DESIGN GUIDELINES AND TIPS

DESIGNING VOICE OUTPUT

Randomize your TTS responses for similar lines

Listen to your TTS often, over a long time. Only then you'll understand how frustrating it can get to users hearing the same all the time - again, randomise and customise!



"Alexa, what's xyzrhjcn?" "Hmm, I don't know how to help you with that" "Alexa, what's rtutejfejf?" "Hmm, I don't know how to help you with that" "Alexa, what's dfdhrews?" "Hmm, I don't know how to help you with that"

Don't

"Alexa, what's tweiwdss?"

GETTING STARTED

User stories

Ontology work

Action code

Define KPIs

Develop

Test, measure, iterate

GETTING STARTED

- Start from the use case, work backwards. Don't try to use the tech because you can. Does it make sense to solve a user problem?
- What's so cool about your product? Why would people use it and encourage others to do so?
- How many domains do you want to cover? How widely do you want to cover each of them?
- Start listing user stories and prioritise (P1-must, P2-wish, P3-long term)

DESIGNING AN ONTOLOGY: INTENTS

Step 1. List the different intents you'd like to cover

For this step, don't think too much. Don't get to specific sentences, just think of overall actions. They'll later turn into proper intents, but for the moment you're just thinking top-level actions/tasks you want to help a user with.

E.g.: "Turn on lights", "Turn off lights", "Heat food", "Open door"

DESIGN AN ONTOLOGY: INTENTS

Step 2. Draft the user flows

Point is to check if there's anything you're missing with the ontology design. This should be very straightforward if your assistant-to-be doesn't have multi-turn dialogs.

DESIGN AN ONTOLOGY: INTENTS

Step 3. List a few examples per action

Think of 3-5 example sentences per intent, to verbalise them and validate whether they make sense, in general, together and within that intent. Make them as different as you can, keeping the task at hand in mind.

If there's something that feels odd with the structure after developing examples, feel free to shuffle things a little. That's what this exercise is good for :)

E.g.: for "turn on lights":

- Turn on the kitchen lights
- Can you make sure the lights are on
- It's pitch-black in this room, light it up
- I need light in here
- Turn on living room

DESIGN AN ONTOLOGY: INTENTS

Step 4. Take note of the first slots

Based on the 3-5 examples per intent from the previous exercise, think of what parameters/interchangeable parts each intent will have. You will most definitely find more later, but it's good for a start.

Remember: not all sentences need to have a slot. If they all do, that probably points at that slot being required (more about that later)

E.g.: for "turn on lights":

- Turn on the **kitchen** lights
- Can you make sure the lights are on
- It's pitch-black in this room, light it up
- I need light in here
- Turn on **living room**

DESIGN AN ONTOLOGY: INTENTS

Step 5. Diamond technique to ensure MECE-ness

5.1. Decompose more!

Take the list of intents, talk to other people (4-6), check how they'd say it.

With that, try and **divide them into sub-intents** (imaginary entity) even further than what it'd make sense to. See if it makes sense to decompose them even further.

5.2. Check exhaustiveness

With the list of intents, try and get to 10 examples per intent, with your colleagues' inputs and your own. Does the sum of all of them represent the totality of things you want to do (even if there are overlaps)?

5.3. Summarise and merge

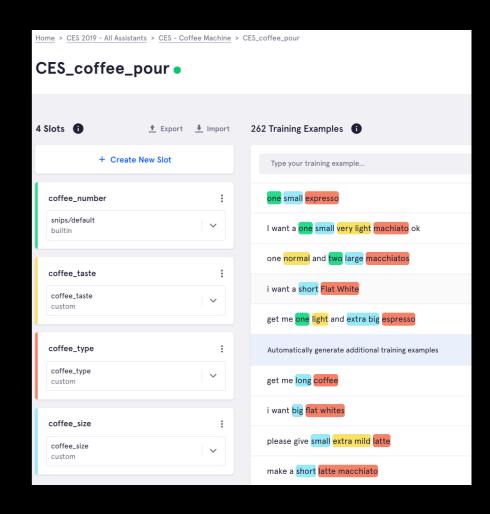
Think of a unique, simple sentence to describe each intent to someone who's never heard of it before, trying to avoid conditioning them into thinking of a specific sentence. E.g.: "You're asking an assistant about the weather conditions".

With the above, you'll realise that several intents might have equal or very similar explanation sentences. Those sub-intents/intents are meant to be together :)

DESIGN AN ONTOLOGY: SLOTS

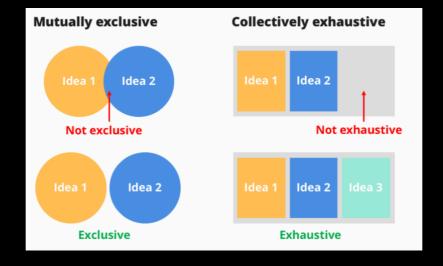
Things to consider for your slots:

- Add as many **synonyms** to each slot value as you can. BUT make sure synonyms don't appear in more than one slot value. What's the official name of something? How do people call it? How is it written in your database?
- Identify which slots are required. On its own? Either one or the other slot? You'll be able to ask the user as a followup question.
- **Extensible slots are dangerous**: your action code might not recognise them.
- **So is partial matching**: handle with care and only when you're completely sure there won't be overlaps.



DESIGN AN ONTOLOGY: BEST PRACTICES

Don't Do Use the same intent for different use cases and channel Assign an intent for each use case. E.g.: different use cases via different slots. E.g.: • 1 intent for turning on lights • 1 intent for turning off lights • 1 intent for everything that has to do with lights, setting the different use cases with different slot • 1 intent for adjusting brightness of lights values ('on', 'off', 'down'...) Create one intent per action, NOT per way of Get crazy creating intents for each way of saying commanding that action. something. One for "Open lights", one for "Turn on lights", one for "Switch on lights"... Collective exhaustiveness: Have your assistant cover all Leave relevant use cases behind the possible cases Mutual exclusiveness: Have each intent cover one single Cover the same or a similar use case in two or more different intents general use case, avoid overlaps



STRUCTURE OF A VOICE INTERFACE

ACTION CODE / FLOW DESIGN (I)

What should we do once we understand the user?

Now it's the time to think through all possible user scenarios.

Stay **top-level**, but do it in **close contact with your developers**: they'll know better what can be done and what can't, what database endpoints the app is hitting, etc.

Start with the easy ones - what happens when someone actually does what they're supposed to?

Then add complexity. What happens when...

- ... a slot isn't understood?
- ... two slots collide with each other?
- ... user is requesting an action that can't be performed?

Intent Action Playback controls

STRUCTURE OF A VOICE INTERFACE

DIALOGS / USUAL TOOLS

- Slot-filling/follow-up dialog:

The most usual kind of dialog. Follows up with user to ask for missing information required for task.

- Multi-turn dialogs:

Dialogs that include several back-and-forths with user.

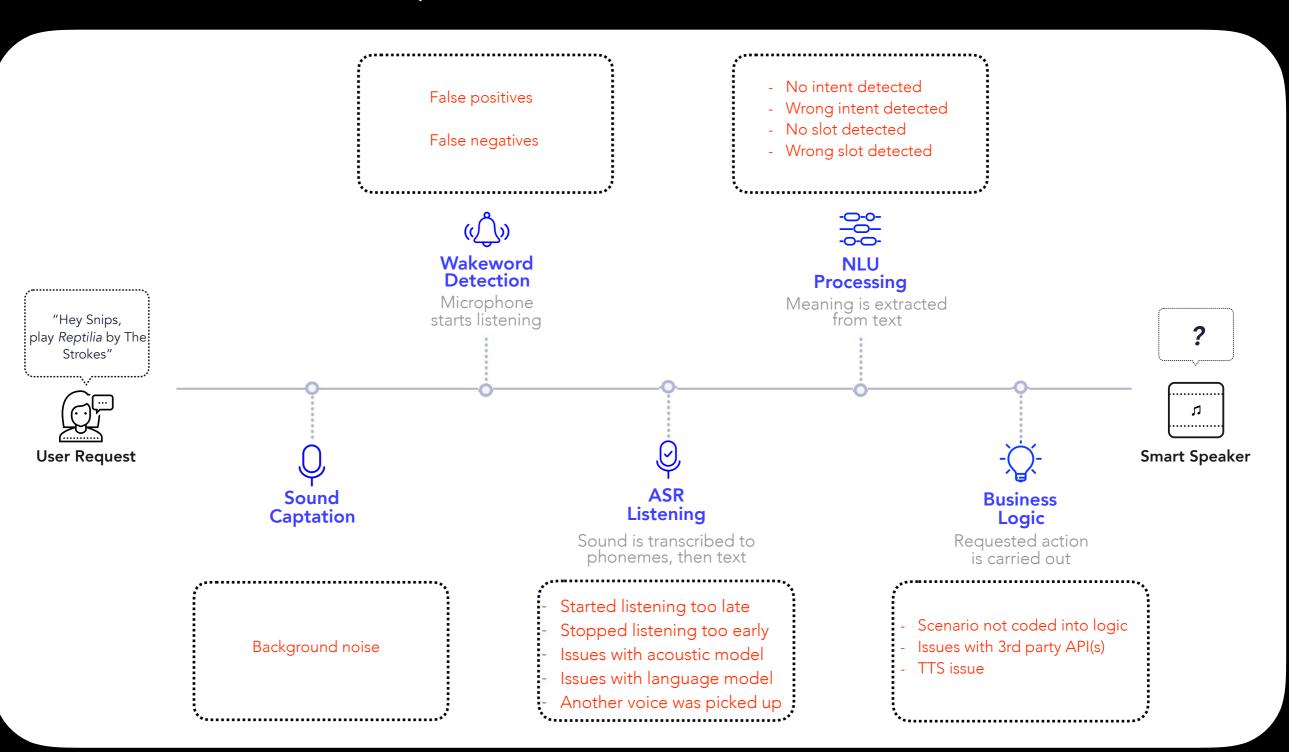
In some parts of it: use intent filtering!

(We might only want to enable some intents ("Cancel", "Confirm", "Select number three") in particular points of the interaction, and not by default.)

WHAT CAN GO WRONG?

Short answer: everything.

POTENTIAL ISSUES (SOME OF MY FAVOURITES)



POTENTIAL ISSUES

For each layer of the system, I will be assuming that everything went fine until that point.

But problems usually accumulate!

WAKE WORD ISSUES

Issue	How to recognise it	What causes it	BRACE!	Repair
False positives	Wake word triggers when people speak about something else	 Wake word too sensitive Phonemes too generic Model lacking negative data 	N/A	Look for a betterWWReduce sensitivityImprove model
False negatives	Wake word doesn't trigger when summoned	Wake word not sensitive enoughModel not well trained	N/A	- Improve model - Increase sensitivity

ASR ISSUES

Issue	How to recognise it	What causes it	BRACE!	Repair
Started listening too late	Recognised words starts mid-sentence	ASR latency too high, sound feedback interfering	"Sorry, I'm not sure I understood"	Accelerate ASR processing or remove influence of feedback via AEC
Stopped listening too late	Recognised words end mid-sentence	ASR endpointing too sensitive to silence or request too slow	"Sorry, I'm not sure I understood"	Reduce ASR endpointing sensitivity
Problem with acoustic model	Words get mistaken by others or not recognised at all	PronunciationForeign wordsSound quality	"Sorry, I'm not sure I understood"	Add more relevant phonemes per word
	Words get mistaken by others or not recognised at all	Word not in library	"Sorry, I'm not sure I understood"	Make sure words are present in ASR library
		Microphone not beam forming	N/A	Improve microphone or Digital Signal Processor/Audio Frontend

NLU ISSUES (I)

Issue	What causes it	How to recognise it	BRACE!	Repair
detected (false	Not enough (relevant) training examples for intent	ASR picks up sentence but NLU doesn't know what to do with it	"Sorry, I don't know how to help you with that"	Enrich training data set with different sentence structures and patterns
No intent detected (true negative)	Question is out of domain	ASR picks up sentence but NLU doesn't know what to do with it	"Sorry, I don't know how to help you with that"	N/A, all good
Wrong intent detected	 Not enough (relevant) training examples Two or more intents too close to each other or overlapping 	NLU picks up the wrong intent	N/A	 Enrich training data for existing intents Remove bad training data Review ontology (merge?)

NLU ISSUES (II)

Issue	What causes it	How to recognise it	BRACE!	Repair
No slot detected (false negative)	Slot value not in list	Slot will be ignored	 If slot required: "Sorry, in what room do you want to turn on the lights?" Else: N/A 	Make sure value is part of the slot.
No slot detected (true negative)	People asking for nonsensical stuff	Slot will be ignored	 If slot required: "Sorry, in what room do you want to turn on the lights?" Else: N/A 	N/A, all good
Wrong slot detected		Wrong slot value will be picked	N/A :(- Enrich list of slot values, remove bad data

ACTION CODE ISSUES

Issue	What causes it	How to recognise it	BRACE!	Repair
	Intent/slot combination not mapped to any action	The thing will crash or won't do anything	 "I'm afraid something went wrong" Do whatever you can with what you have 	Review decision tree, make sure it includes handling edge cases
(Any other issue with APIs, DBs)	(Any other issue with	The thing will crash or won't do anything	 "I'm afraid something went wrong" Do whatever you can with what you have 	Check what the heck is wrong with APIs or DBs

KPIS AND QUALITY ASSURANCE

Point is not to understand everything 100%.

Point is to help a user solve a task.

Everything else is a means to an end.

KPIS AND QUALITY ASSURANCE

General KPI: Global Success Rate (GSR%)

- Includes all phases from wake word recognition to the execution of the action (base: your perfect scenario)
- Golden rule: Don't launch until you have >75% (but strive for 95%). If voice interactions work less than 3/4 of times, people won't use them anymore.
- Not everything is black or white, though. How many interactions ended up solving a user problem in one way or the other? Rely on qualitative data from your users.

KPIS AND QUALITY ASSURANCE

Other things to look for:

- People stopping/barging in halfway through your beautifully designed process
- Actual negative feedback on a given feature access logs!

ONE-SHOT REQUESTS OR CONVERSATIONS?

Is your assistant wide but shallow?

- Alexa, Google Assistant, Siri...
- Better for helping users deal with particular tasks
- Larger range of things it can help with

Or narrow but deep?

- Better for stories, etc
- Focus on the script and the TTS more than the actions behind

WHAT TTS SHOULD I GO FOR?

Is it better to have a male, female or neutral voice?

Do people mind about TTS with different accents?

What service provides with the best intonation/contextual adaptation?

VOICE ID

Does it add value to recognise who's speaking to the assistant?

Is it more useful than it is intrusive?

Can it make sense as a way to authenticate a user (like a password)?

PERSONAS

- **Are you even able to create a separate persona?** Or you rely on/be devoured by the larger assistant brand?
- **Some variables to make brands sound audibly distinct:** Music, jingles, earcons, words, phrasing, length, volume, pronunciation, tempo.
- Optimise for the channel. Don't regurgitating the copy from your website. Written text won't translate well into audio communication.

MULTIMODAL

- Voice-first doesn't mean voice-only. It means you need to design for voice first because it imposes the most constraints.
- Multimodal: voice and visual work together. Don't just replicate a side-by-side voice-only and visual-only experience to be run simultaneously.
- Give users a choice of how they prefer to interact.
- **Multimodal isn't just about images and video.** Light rings, spinning lights, avatars, text, images on smartphones or screens... there's a myriad of ways to design for multimodal.
- Even if most devices are voice-only, have multimodal in mind. **You'll** have to consider both.

ADDITIONAL TOPICS

- Designing VUIs for kids
- VUIs and privacy

•••

RESOURCES

RESOURCES

TOOLS TO DESIGN VUIS

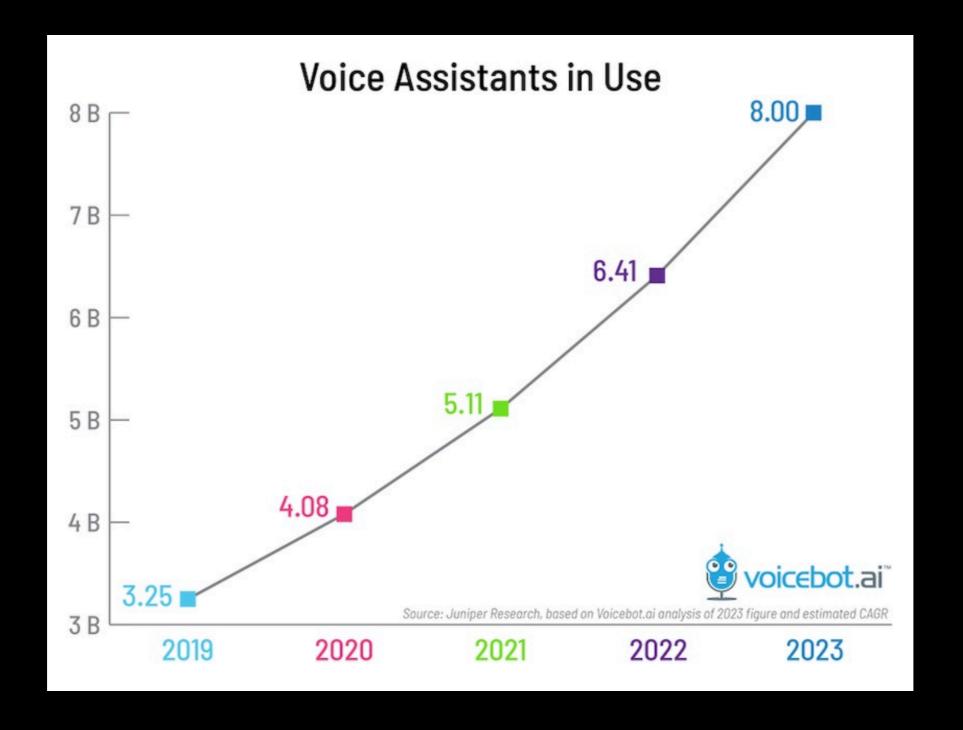
- To design end-to-end interfaces:
 - Alexa Skills console
 - <u>BotSociety.io</u>
 - <u>DialogFlow</u> by Google
- To work on your ontologies:
 - (Any of the above)
 - Snips console (Snips.ai)
- To design action code charts:
 - <u>LucidChart.com</u>

PART 5: WHAT'S NEXT?

MARKET TRENDS

THE STATE OF VOICE INTERFACES TODAY

MARKET PROJECTIONS



Source: Juniper Research (2018)

MARKET PROJECTIONS

- Currently: between 1 and 3.2 billion voice assistants in use.
- **Estimates**: two-figure yearly growth (+20-40%) to **8 billion voice** assistants in **2023** (Juniper Research)
- **Smart speaker base growing fast** in US (25% of population, +40% YoY), UK, EU, CN and AU. Rest of world: main access through smartphones.
- 31 million Installed base of IoT devices worldwide by 2020 (Statista)
- 85% percent of customer interactions that will be managed without a human agent by 2020 (<u>Gartner</u>)

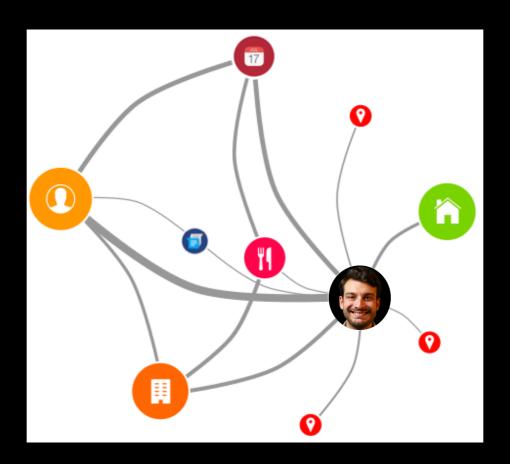
USAGE TRENDS

UPCOMING USAGE TRENDS

MULTIMODAL

UPCOMING USAGE TRENDS

CONTEXTUAL AWARENESS



UPCOMING USAGE TRENDS

PRIVACY



Millions of us now have virtual assistants, in our homes and our pockets. Even children's toys are getting smart. But when we talk to them, who is listening? By James Vlahos

The New York Times

Is Alexa Listening? Amazon Echo Sent Out Recording of Couple's Conversation

UPCOMING USAGE TRENDS

OTHER INPUTS

MIT News

How to control robots with brainwaves and hand gestures

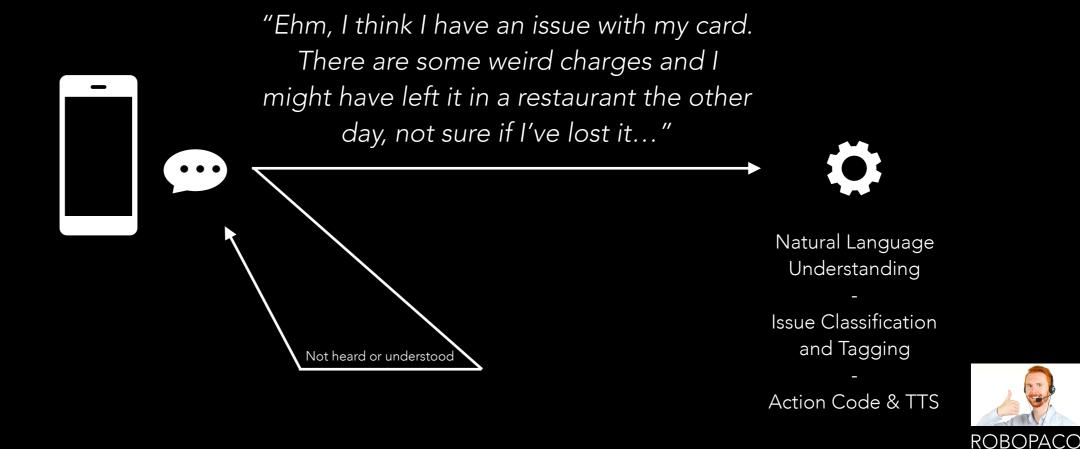
Computer Science and Artificial Intelligence Laboratory system enables people to correct robot mistakes on multiple-choice tasks.

Watch Video

UPCOMING USAGE TRENDS

Even IVRs will be useful!

e.g. Google Duplex



PART 6: PRACTICAL EXERCISES

Exercise 1. (1h30) For a domain (options: a)music, b)local business, c) sports information), observe what each of the three main assistants (Google Assistant, Siri, Alexa) is capable of doing. To do this, use the documentation available on the network and test on the assistants in the corresponding applications.

- A. Try to do everything with that assistant on the domain at hand, take note of the interactions and responses, take note of the TTS... (Tip: spreadsheet with columns: interaction/expected answer/answer/comments)
- B. Try to see in which intents and slots the assistant is structured in.
- C. Extra: Take note of things that work (and find those that don't) and try to understand what may have gone wrong in those that have failed (ASR? NLU? Action code?)
- Exercise 2. (2h00) On a domain to choose (options: a) assistant on a screen in an airport, b) assistant for navigator in a car, c) assistant in a sports wearable):
- A. Develop ontology (intents, slots) including, as far as possible (for one or several slots), the accepted values and their characteristics (Required? Synonyms?)
- B. Create an approximate flow chart of what has to happen with each interaction, including TTS.
- C. Extra: think about what specific problems the specific case may have in terms of ASR, NLU, action code or dialogue.