



WE ARE CHANGING THE GAME

Investment – Funding – Sports Development

Athletic investments have long been defined by high risks and minimal returns, discouraging both athletes and investors from engaging in the industry.

Our model is secure and delivers rapid returns of 15% or more annually.

Project principals have faced ongoing challenges in securing investors and viable funding solutions, limiting opportunities for growth and development.

Our funding model provides debt-free capital empowering project principals and driving success, without the weight of financial burden.

Most athletic facilities and destinations rely on a single revenue stream, limiting their financial growth, diversification opportunities, and success.

Our team has over 30 years of experience in professional/competitive sports, strong industry partnerships, and an all-inclusive athletic development approach that creates multiple revenue streams that drive sustainable success.

The Right Team – The Right Vision – The Right Time

Investment – Funding Model Highlights

- Minimum investment of 1M
- Current maximum 50M
- Future plans to welcome investments under 1M
- Process is 100% gold-backed
- There are no fees for investors or project principals
- Bank instruments are used to complete the transaction utilizing the SWIFT code communication route. This ensures the investor's funds remain safe, secure, and in full control of their financial institution.
- Issuance of bank instrument to first payout is less than 20 days (typically 15)
- Profit payouts for investor/project principal are bi-monthly for the contract duration
- Contract duration is 12 months, with a limited term 3-month contract available
- Contracts are renewable
- Ability for investors to increase investment amount at any time
- Versatility of model can satisfy requirements of investor and needs of principals

****Minimum ROI for investor is 15% annually****

Overview of Process

1. Investors demonstrate capability of at least \$1M (can be reached through multiple investors)
2. Non-Disclosure Agreement (NDA) are executed by all parties, ensuring strict mutual confidentiality and non-circumvention.
3. After executing the NDA, an introductory call with the investor is organized to review key program details and address any questions.
4. With continued interest, the investor will submit a Letter of Intent (LOI) specifying the investment amount, proof of funds, and their Client Information Sheet (CIS).
5. Upon successful verification, the investor receives financial agreement.
6. Up to this point in the process, the investor has no obligation to proceed with the opportunity. There are never fees imposed for this process.
7. The financial agreement is finalized, and the investor's bank can communicate directly with the financier of the transaction (bank) for pre-advice.

*** The pre-advice is banker to banker communication to confirm availability of gold, legal documentation on the shipment, and the Safe Keeping Receipt (SKR), which reflects the shipment's value.**

8. Upon completing bank-to-bank communication and asset verification, the investor's bank issues the SBLC directly to the financier via the SWIFT communication route. The bank instrument is then considered live and remains valid for 1 year and 1 day. The investor's bank remains in complete control of the SBLC.
9. Once the bank instrument is issued, the gold is shipped to the U.S., cleared through customs, and securely transported to the refinery.
10. The refinery processes the gold to 99% purification and issues payment of 98% of refined value of Gold. (refinery takes 2%) We issue payment to the financier of the transaction and distribute investor/project proceeds per financial agreement. The entire process typically takes less than 20 days.
11. The program is structured as a 12-month term unless a shorter term is agreed upon. The bank instrument is utilized again in subsequent months throughout the duration of the contract.

**Thank you for your time and consideration,
Please feel free to contact me for more information:**

Amy Dowd

813-477-9994