



SPATIAL COMPUTING BACKGROUND

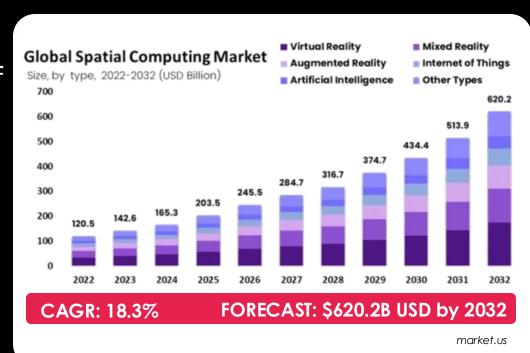
WHAT AND WHY SPATIAL COMPUTING



Spatial Computing Market is Huge

Spatial computing¹: digitization of activities of machines, people, objects, and the environments in which they take place

Projections: \$620.2B USD market share by 2032

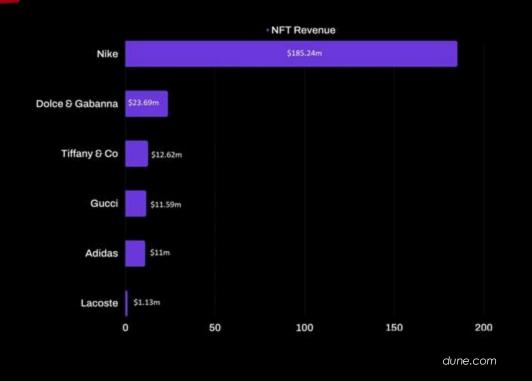


¹Also known as 'Metaverse'

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Big Brands are Capitalizing



Nike, Inc. made \$185.24M to date since NFT launch in 2022 metaverse in 2023







Oozone™'s proprietary, all-in-one, turnkey solution allows you to build and monetize your own branded spatial computing platform in real time



ozone™allows you to

CREATE

Immersive worlds

Engage Users

BUILD

Marketplaces and 3D assets

E-commerce in minutes

SHARE

Direct links to places and assets

Increase traffic

EARN

Monetize

Sell Assets Rewards Loyalty

Compounded ROI

Marketing, Community and Revenues



It's the future of fan engagement in the digital world

One space for fans and your brands

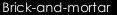
Oozone" provides a highly-interactive and immersive space where fans can engage with all your offerings and activations.

One tool to do it all

Oozone" 's toolkit let's you quickly build your space, assets, and e-comm; share with anyone and monetize your world; get feedback loop data.

Focus on what matters

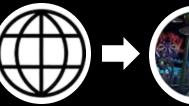
Oozone" 's light, easy-to-use features let's you focus on creating cliffhanger-filled stories, or a gamified journey to keep your fans eagerly returning.





Brand Site

Your Custom Metaverse & Marketplace



Halo effect synergy

Consolidated Analytics



Engage, Monetize, and Understand your Fans across brand channels



Brand Assets &

Merchandising







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ozone[™] vs. Others

Oozone™

- 1. Light infrastructure
- 2. Cost-effective
- 3. Eco-friendly
- 4. Cloud-based/Web-based
- 5. Works on all devices, OS
- 6. Web2 and Web3 interoperability
- 7. Cross-border physical and digital
- 8. User journey funnel, cart to checkout remains within the same space
- 9. Crypto-wallet, crypto, credit card payments
- Easy, e-wallet payment options kept within the same space – friendly to noncrypto fans

Competitors

- 1. Large infrastructure
- 2. Expensive
- 3. High-energy consumption
- Must download
- 5. Desktop/laptop only and OS-specific
- 6. Web3 or Web2 only
- 7. Digital only
- 8. Fragmented user journey and funnel, launching different pages, carts and checkouts
- Specific crypto-wallet only
- Complicated e-wallet payment options and navigates out of space – not-friendly to non-crypto fans



Ozone™ Highlights

All-in-one "solution in a box"

- Marketplace/e-commerce
- 3-D asset creation
- Immersive Community Space
- Customer journey segmentation and analytics

Interoperability Feature

- Cross-border platforms
- Cross-border digital and physical
- Web2 and Web3 integration

Quick "turnkey solution"

- Cloud-based
- Web3 on Flow Blockchain
- Create and launch assets and worlds in real-time
- Immediate customizable space and assets adjustments in response to real time data analysis





Accessible on all devices with a web browser No Download - No update - Forever









Mobile

LIVE.

Computers

LIVE.

Virtual Reality

AR/ VR

LIVE.

READY

iOs / Android

Windows/MacOs

Meta Quest 2 & 3 HTC Vive: Pro - Flow - XR Elite

★Vision Pro







Ozone Pilot Program Options

Intro Package - Base

- Medium 3D world sq ft size?
- O Choose IP number?
- Choose perks and offerings number?
- o 2D & 3D e-comm enabled
- o Include up to 10,000 assets
- Membership Tiers up to 4-types

Pricing

\$50,000 + 5% of revenues

GTM Timeline

30 Days

Intro Package - Advanced

- Large 3D world sq ft size?
- Choose IP number?
- Choose perks and offerings number?
- o 2D & 3D e-comm enabled
- Include up to 10,000 assets
- Membership Tiers up to 4-types

Pricing

\$100,000 + 5% of revenues

GTM Timeline

30 Days

Sample Revenue Calculation

Net Profit: \$2,275,000

Earnings: \$2,500,000 10,000 x \$250 @ \$250/asset

Cost: \$225,000 \$100,000 initial + 5% Platform Fee = \$125,000



Sample Revenue Calculation

Net Profit: \$1.85M

Earnings: \$2M

10,000 x \$200 \$200/asset projected price

\$50K = Set up + \$100K = 5% Platform Fee

Total Cost: \$150K



In talks with...











