

St. Luke Family Meeting 6/22/2025



MEETING AGENDA

- **Welcome / Opening Prayer – Pastor Johnson**
- **Prior meeting Minutes Approval**
- **Presentation of 2025-2026 budget & vote – M. Castro**
- **Recap of Initial Plan - Jackie Todaro**
- **Presentation of Alternative Plan – Ken Wenz**
- **Capital Campaign Committee Status & Next Steps – Ken Wenz**
- **Questions & Answers**
- **Completion and Collection of Forms**
- **Closing & Table Prayer – Pastor Johnson**

2025/2026 Budget

***Presented by Michele Castro,
Chairperson Board of Finance***

2024 Expansion Event Recap

- **Presentation of 2024 Conceptual Design and high-level cost estimate (\$6.5m)**
- **71 Feedback Forms received**
- **All input was reviewed and summarized**

Summary of Support Feedback Received

Support the Plan	Support an Amended Plan	Do Not Support the Plan	No Response
39%	39%	17%	5%

Note: A total of 78% of the responses are in favor of an expansion.

Consider Supporting Financially	Currently Not Able to Support Financially	No Response
40%	20%	40%

2024 Funding Status

Funding Category	Source	Firm	Projected	TOTAL
Donations / Fundraising	Two Donations / Congregation Match	\$ 559,000	\$ 50,000	\$ 609,000
Interest on invested funds	One year		\$ 50,000	\$ 50,000
Funds kept as reserve	\$ 900,000 as of 5/1/24		\$ -	\$ -
Employee Retention Credit			\$ 280,000	\$ 280,000
Grants	TBD		TBD	\$ -

GRAND TOTAL \$ 939,000

ESTIMATED MORTGAGE 15 Year 5.5% = \$20,427/month
(Other options 20-yr = \$17,197, 25-yr = \$15,353, 30-yr = \$14,195 – OR – borrow more funds @ longer term) \$ 2,500,000

TOTAL FUNDS PROJECTED \$ 3,439,000

ADDL FUNDS NEEDED (To achieve \$6.5M for Conceptual Design Phase cost estimate) \$ 3,061,000

Approach Recap & Next Steps

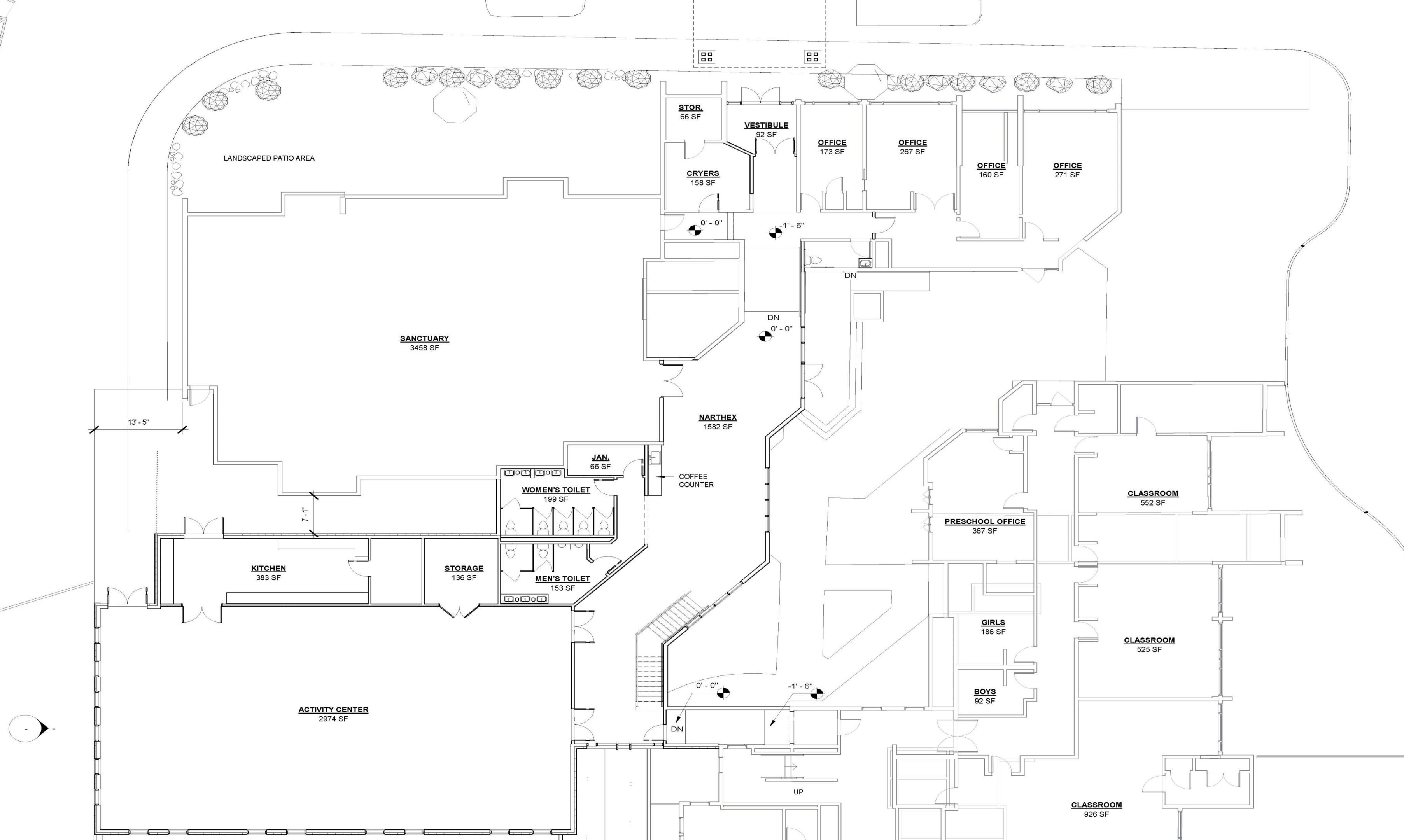
Current – In Process:

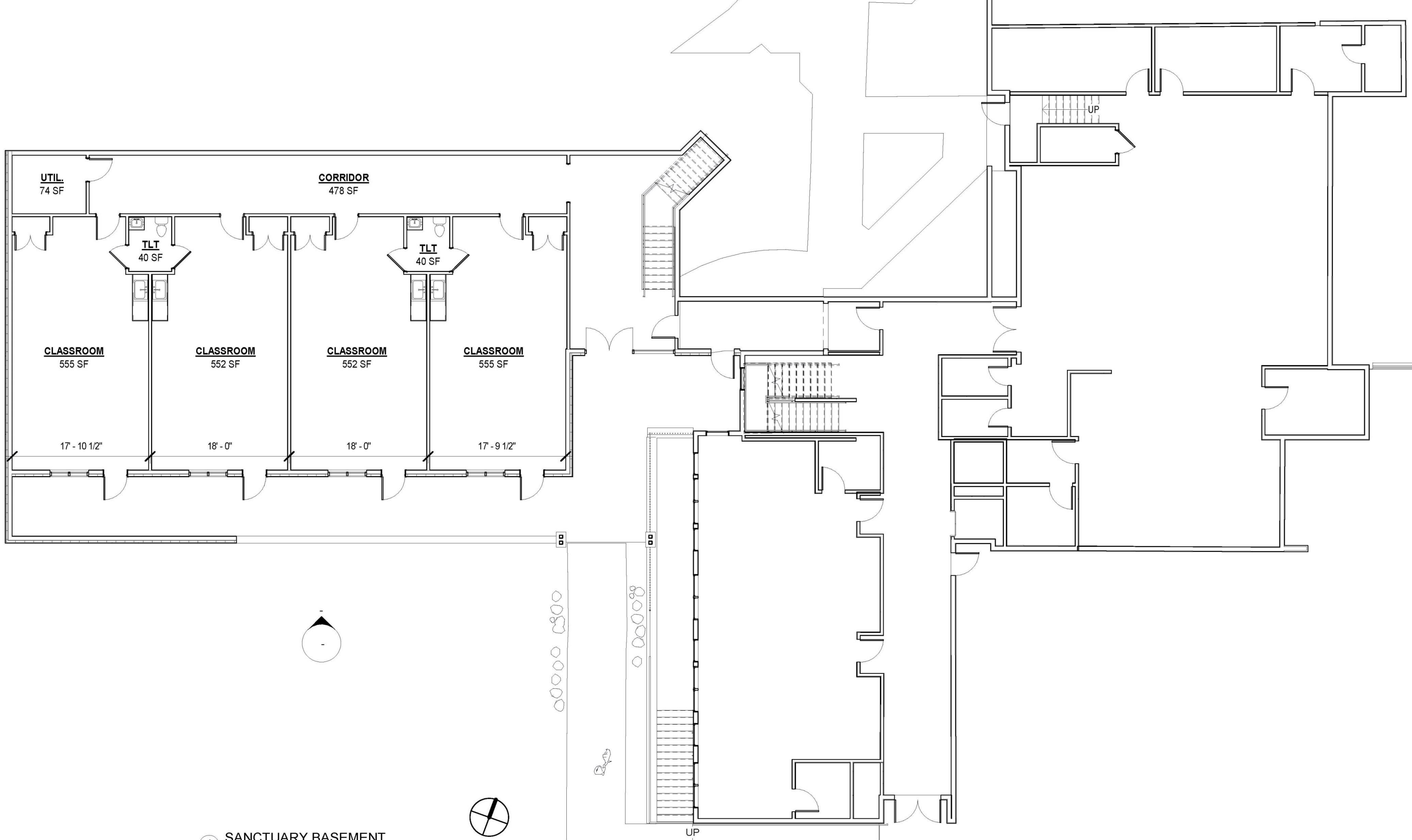
- **Capital Campaign Committee
(Grants, Community, St. Luke Giving)**
 - **Anticipated Formal Launch planned for Fall 2025**
 - **Final Decision will take place after vote**
- **Analysis of an alternative plan**

Alternative Plan

Highlights:

- **4 Additional Classrooms**
- **Increased Narthex space**
- **New Activity Center to accommodate 200+ people**
 - **Kitchen to support new Activity Center with additional bathrooms**
- **Front Entrance with canopy drive up**
- **Sanctuary remains as is**

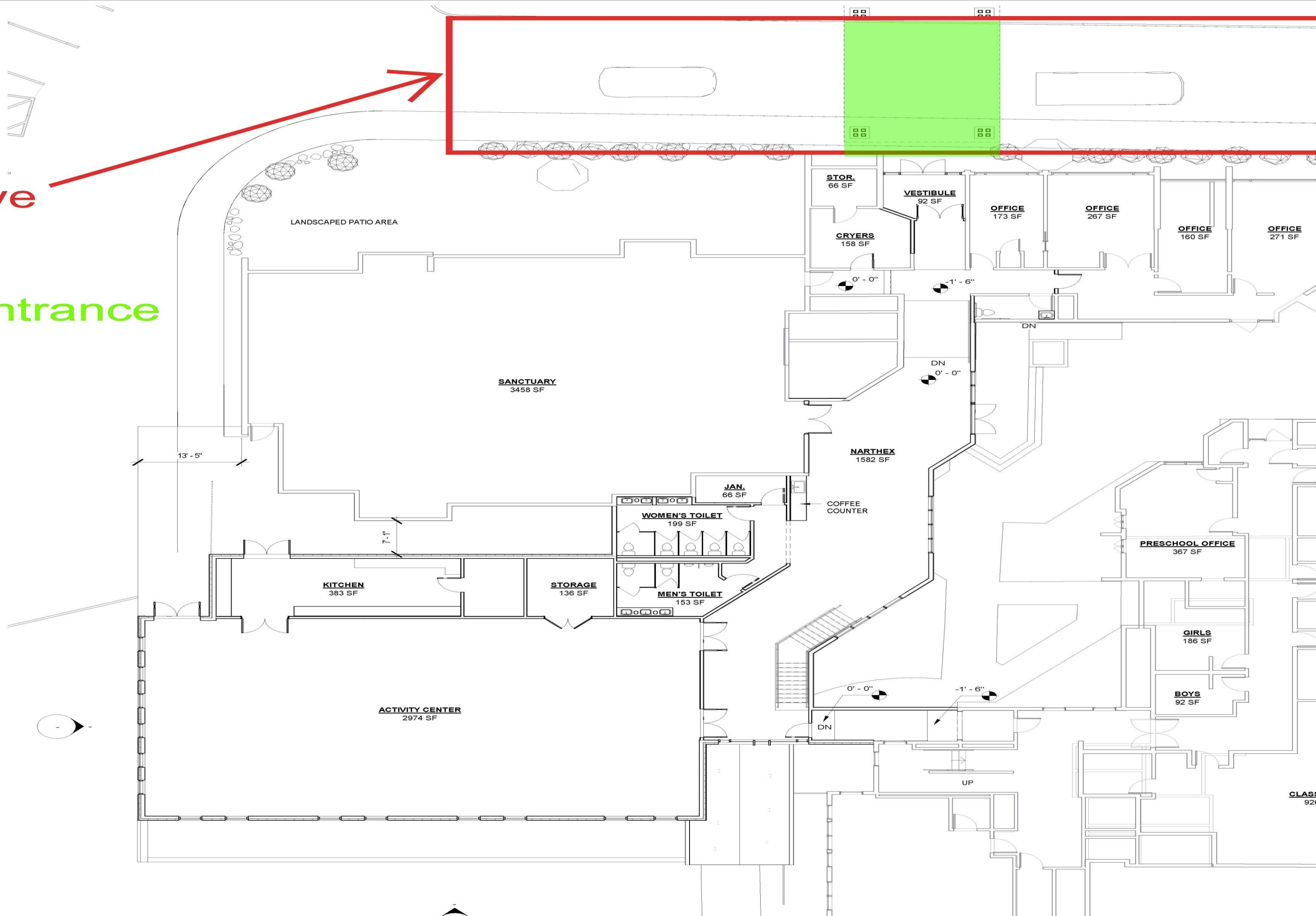




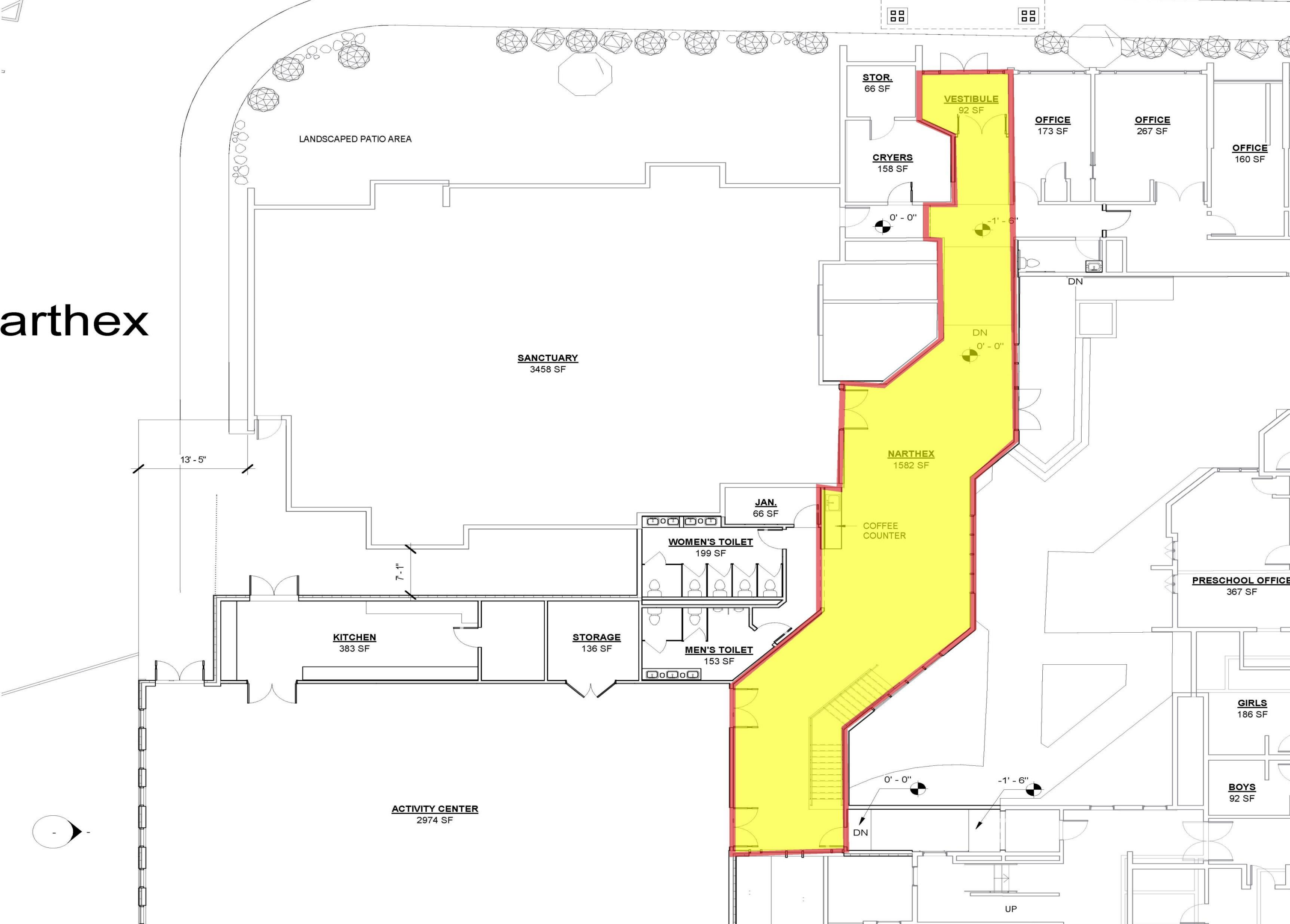
○ SANCTUARY BASEMENT

New Front Drive

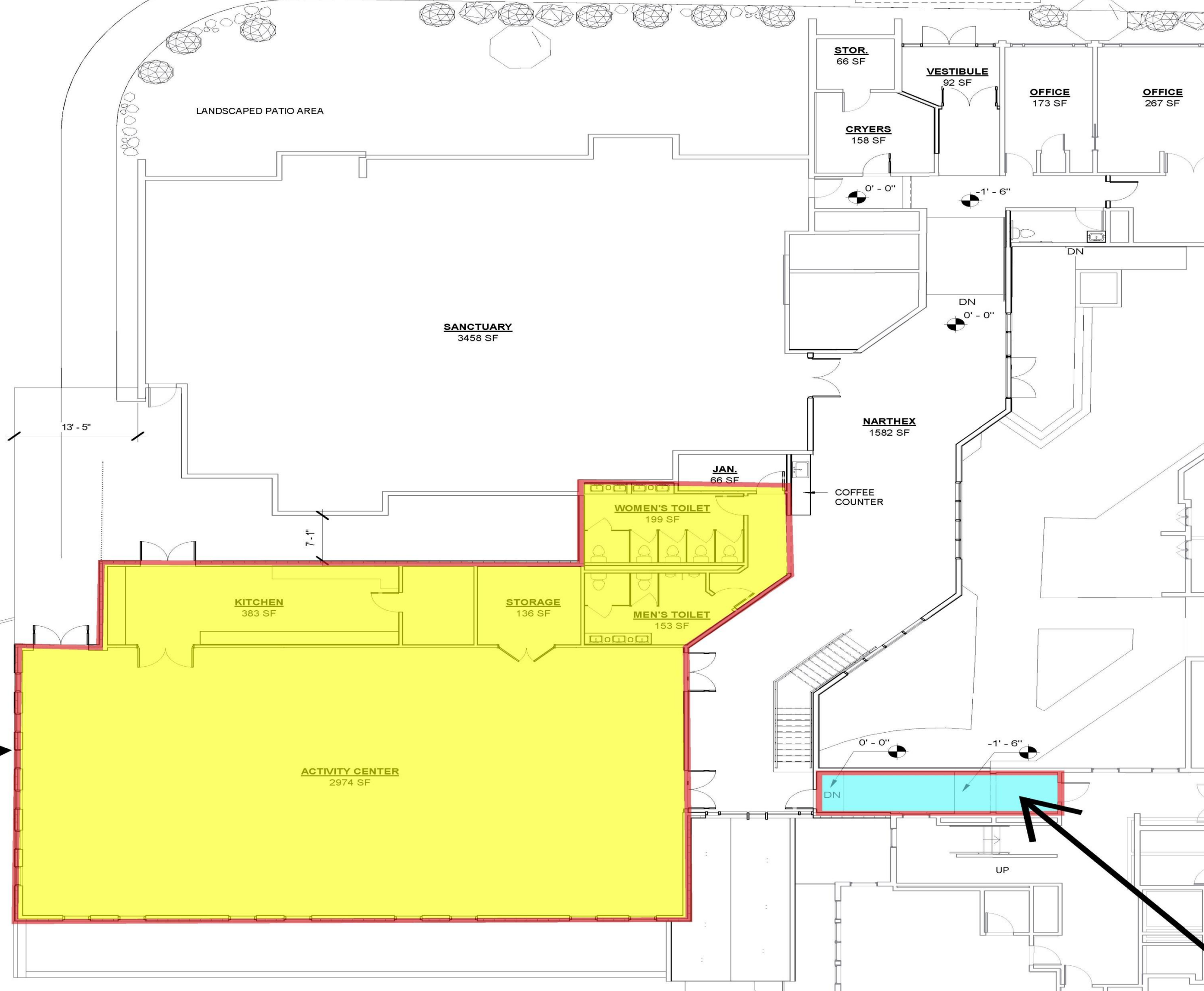
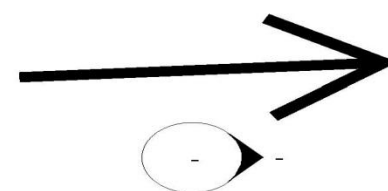
New Covered Entrance

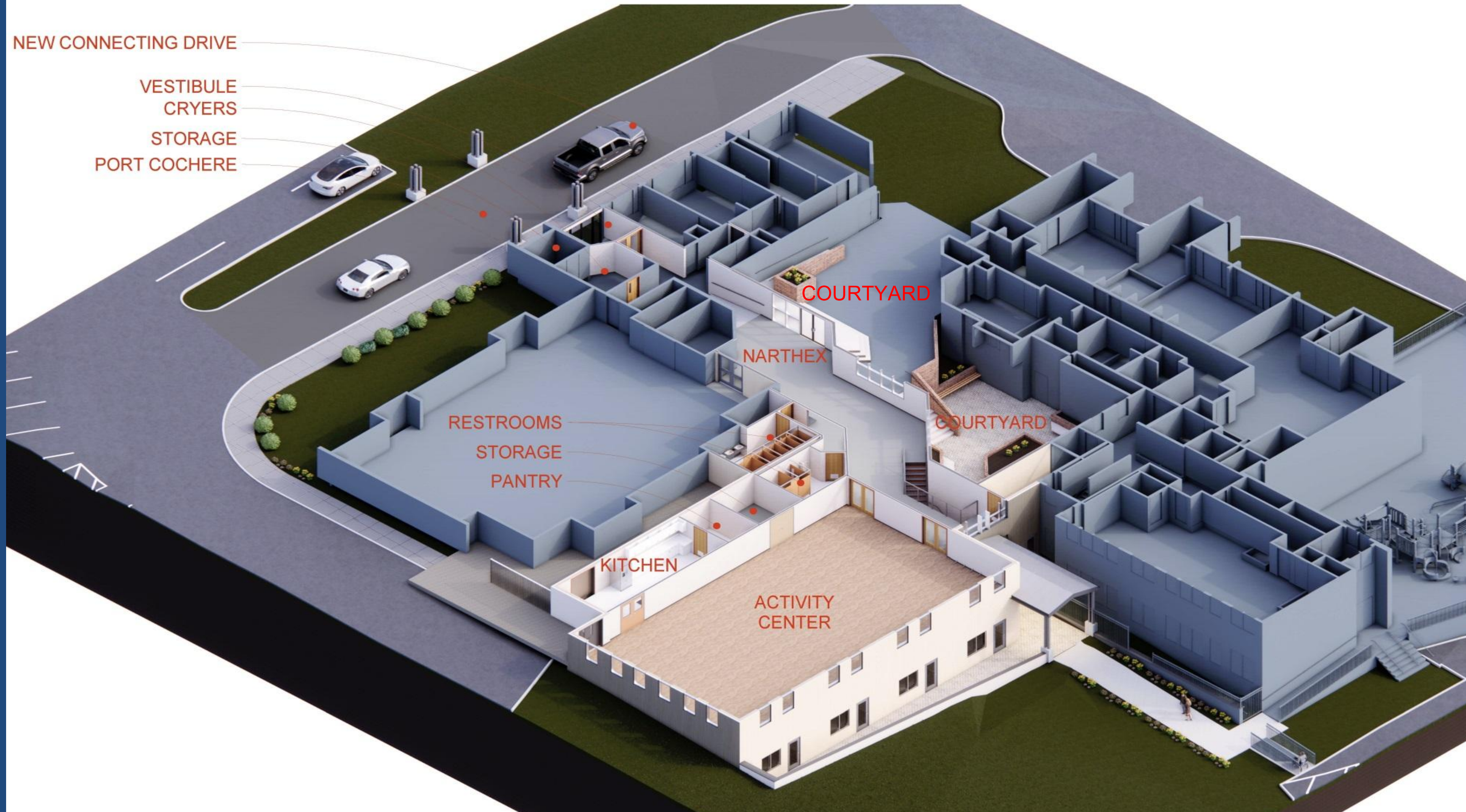


Expanded Narthex



New Activity
Center and
Restrooms





NEW CONNECTING DRIVE

VESTIBULE

CRYERS

STORAGE

PORT COCHERE

COURTYARD

NARTHEX

RESTROOMS

STORAGE

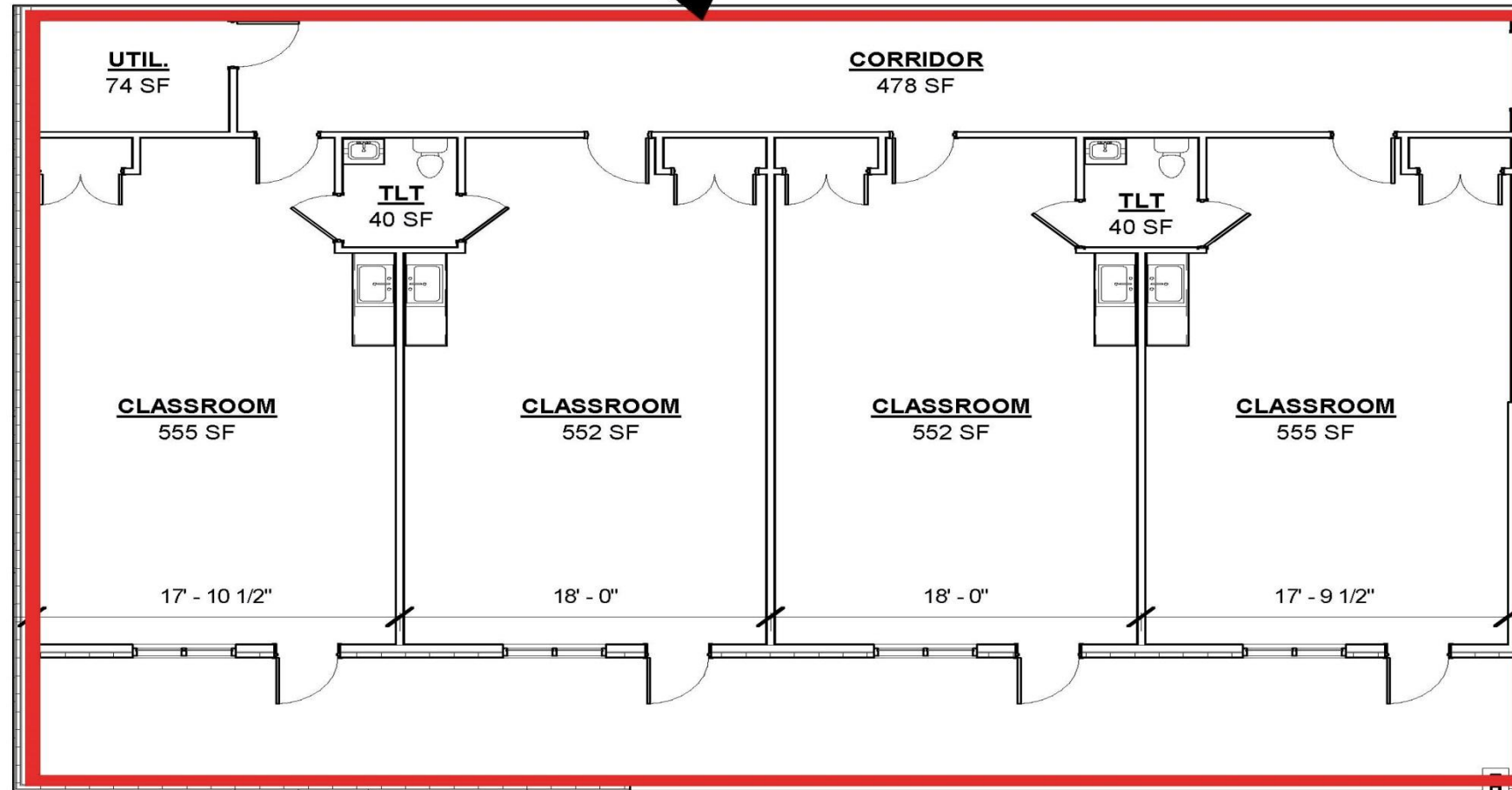
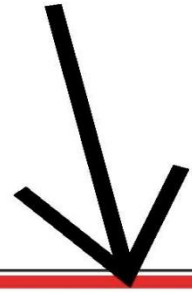
PANTRY

COURTYARD

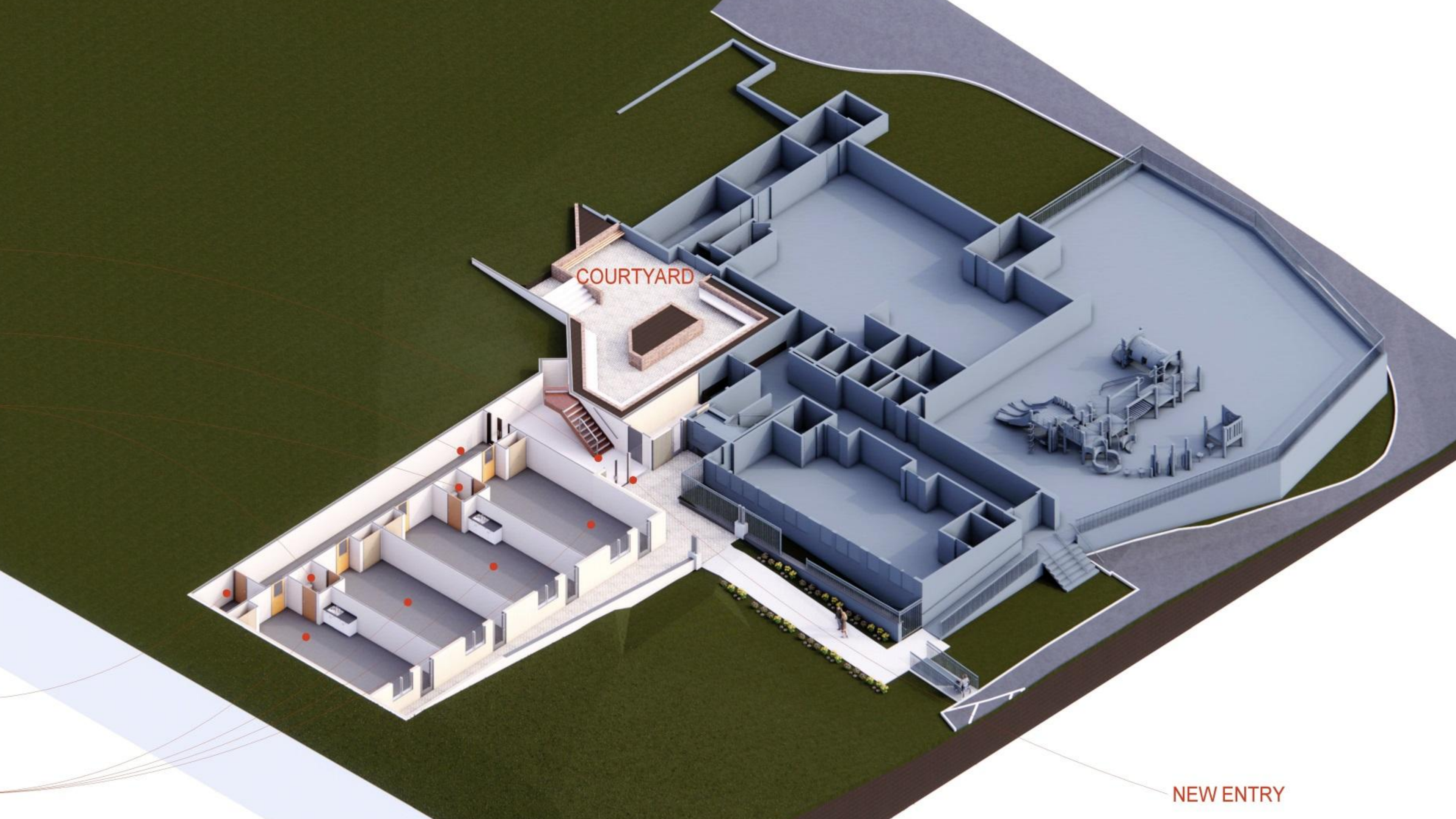
KITCHEN

ACTIVITY
CENTER

Four New Classrooms



Hallway
Building



COURTYARD

NEW ENTRY





Alternative Plan Cont'd

Cost:

- **\$4.3M vs. \$6.5M for the Initial Plan**

Funding Summary:

- **Current Funds available \$ 900,000**
- **Planned mortgage \$ 2,500,000 (funded by new revenue)**
- **Funds still needed \$ 900,000**
\$ 4,300,000

Note: Additional \$900k Kept as reserve funds and won't be used

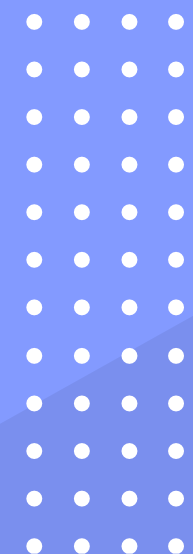
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Capital Campaign Committee Status

- **Grant Subcommittee**
 - **Community Giving Subcommittee**
 - **St. Luke Giving Subcommittee**
- 
- A decorative pattern of small dark blue dots arranged in a grid, located in the bottom right corner of the slide.

Next Steps

- Assess projection of potential financial contributions from the St. Luke Family
- Prepare for Fall Capital Campaign formal launch
 - Assess giving status and if sufficient,
 - Congregational **vote #1** to proceed with Detailed Design Phase
 - Prepare RFP (Request For Proposal) for major building contractors to submit bids, with detailed cost estimates
 - Review bids and assess status of fundraising
 - Congregational **vote #2** to move forward with the expansion



Q & A Opportunity





Collect

Feedback &
Financial Projection
Forms



A person's hands are holding a small, square chalkboard against a light blue background. The chalkboard is dark grey or black and has the words "THANKS FOR YOUR ATTENTION" written in white, uppercase, hand-drawn letters. The text is arranged in three lines: "THANKS" on the top line, "FOR YOUR" on the middle line, and "ATTENTION" on the bottom line. The person's hands are visible on the left and right sides of the chalkboard, holding it steady. The background is a solid, light blue color.

THANKS
FOR YOUR
ATTENTION

Closing and Table Prayer

– Pastor Johnson



Family BBQ

Ice Cream Truck

