

Template: Setting Boundaries for My Supporters

This document is to make your job as my supporter clear and easy. By writing down these rules, we can make sure we are all on the same page. This is to protect both me and you, and to make sure my wishes are always followed.

Please keep a copy of this and put it with your other important papers.

Rules for Supporter 1

- **Supporter's Name:** _____
- **My Relationship to Them (e.g., son, friend):** _____

Money Rules

- **Tasks you CAN help me with:** (Examples: Pay my regular bills, talk to Centrelink for me, go to the bank to deposit a cheque.)

 - **Decisions you CANNOT make without my permission (or a second opinion from another supporter):** (Examples: Sell my house, change my investments, withdraw more than \$500 in one week.) _____

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Rules for Supporter 2 (if you have one)

- Supporter's Name: _____
- My Relationship to Them: _____

Health & Lifestyle Rules

- Tasks you CAN help me with: _____

- Decisions you CANNOT make without my permission (or a second opinion):

My Signature: _____ Date: _____

Disclaimer: This template is for informational purposes only and does not constitute professional advice. We do not guarantee the accuracy or reliability of its information or calculations.

Your use of this tool is at your own risk, and we are not responsible for any resulting loss or damage. This tool does not consider your personal situation, so you must consult a qualified professional for advice tailored to your needs.