



# GLOBAL ISLAMIC FINANCING

## IN COLLABORATION WITH ALHUDA FINANCIAL

Your Money, Your Map: Planning the Financial Journey

[www.vshencapital.com](http://www.vshencapital.com)





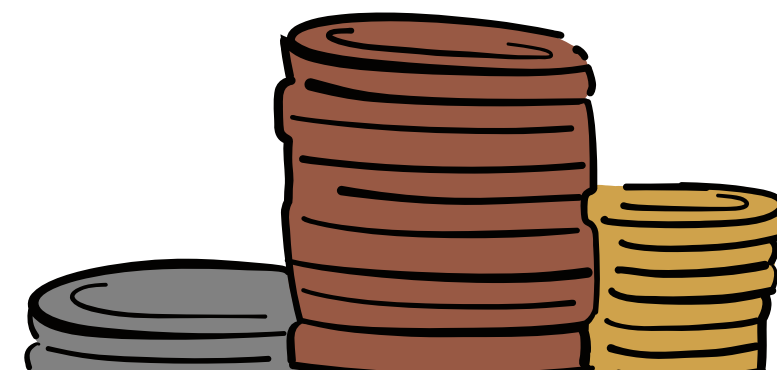


# SERVICES

Trade Finance

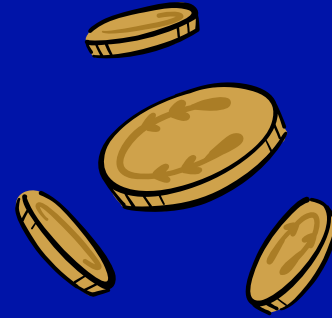
Trade Monetization Limit Acquisition

Sukuk Bond



# Trade Finance

## SBLC & LC Issuance:



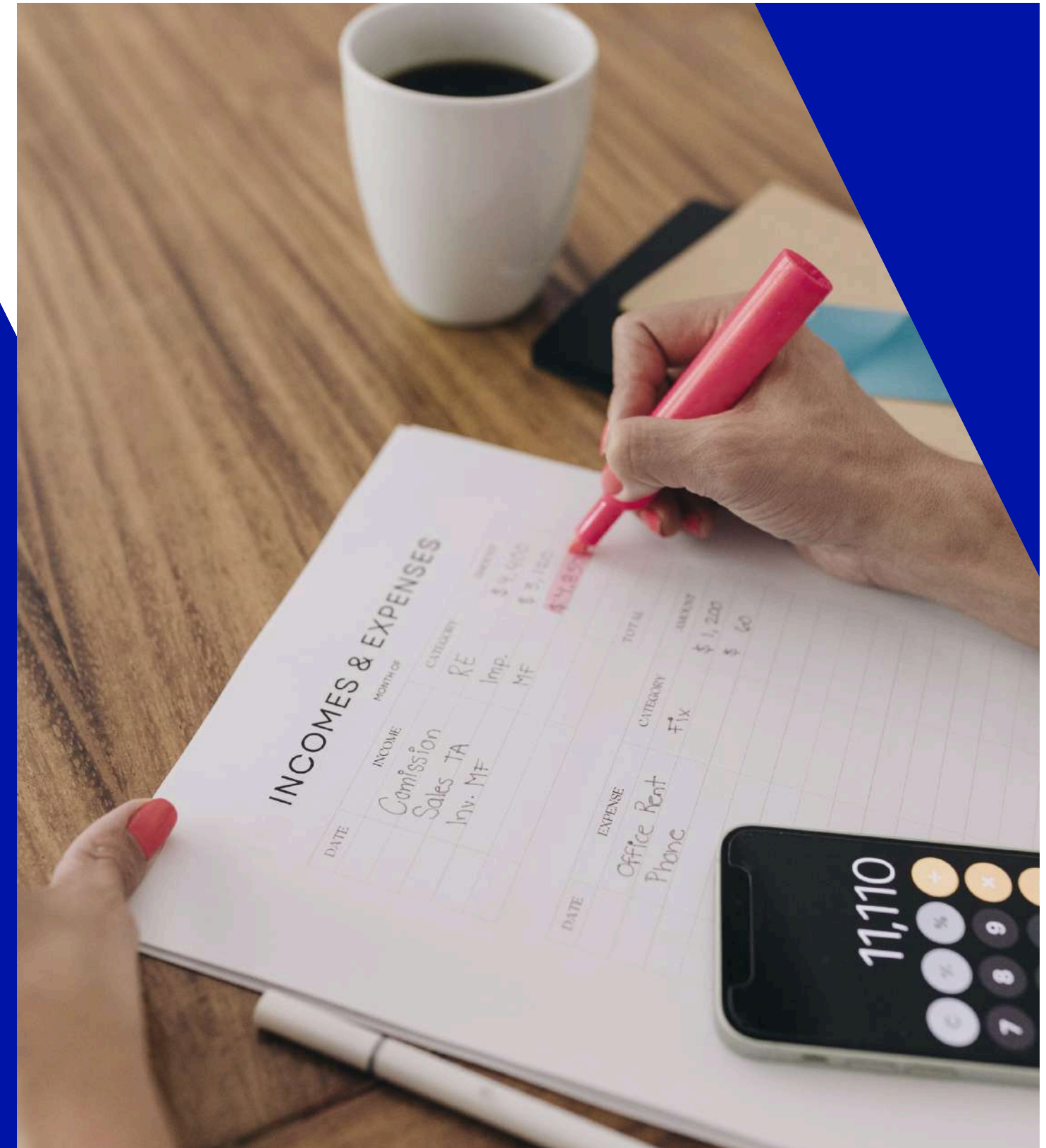
### Issuance Procedure:

#### Step 1:

Arrange to send the required documents mentioned below. Upon receipt of the documents, we will select the bank/financial institution and finalize the draft for your review.

#### Documents required:

- KYC (Passport, visa, and Emirates ID of the business owner, if applicable).
- Trade License/company registration
- Company profile.
- Contract of Transaction (SPA) / Proforma invoice
- Filled application form (Attached)





# Trade Finance

## Issuance Procedure:

### Step 2:

**Upon receiving the draft copy** of the instrument, you must thoroughly review it for any corrections, additions, or removal of information. Should there be any amendments, we will adjust the draft accordingly to match your preferences. **Once the draft is approved**, you will need to send us a signed and stamped copy as your approval and also Sign the contract with us and make the payment of the total charges.



### Step 3:

After receiving the payment the issuing bank/financial institution will issue and relay the instrument through SWIFT within 7 banking days.

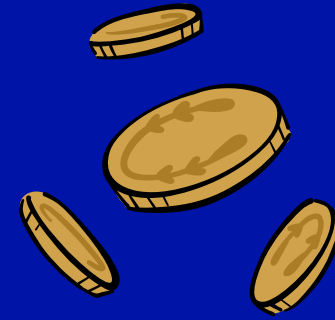
### Step 4:

Simultaneously, we will send you the issued copy via email for your reference and record.



# Trade Finance

## Banks and Our Charges



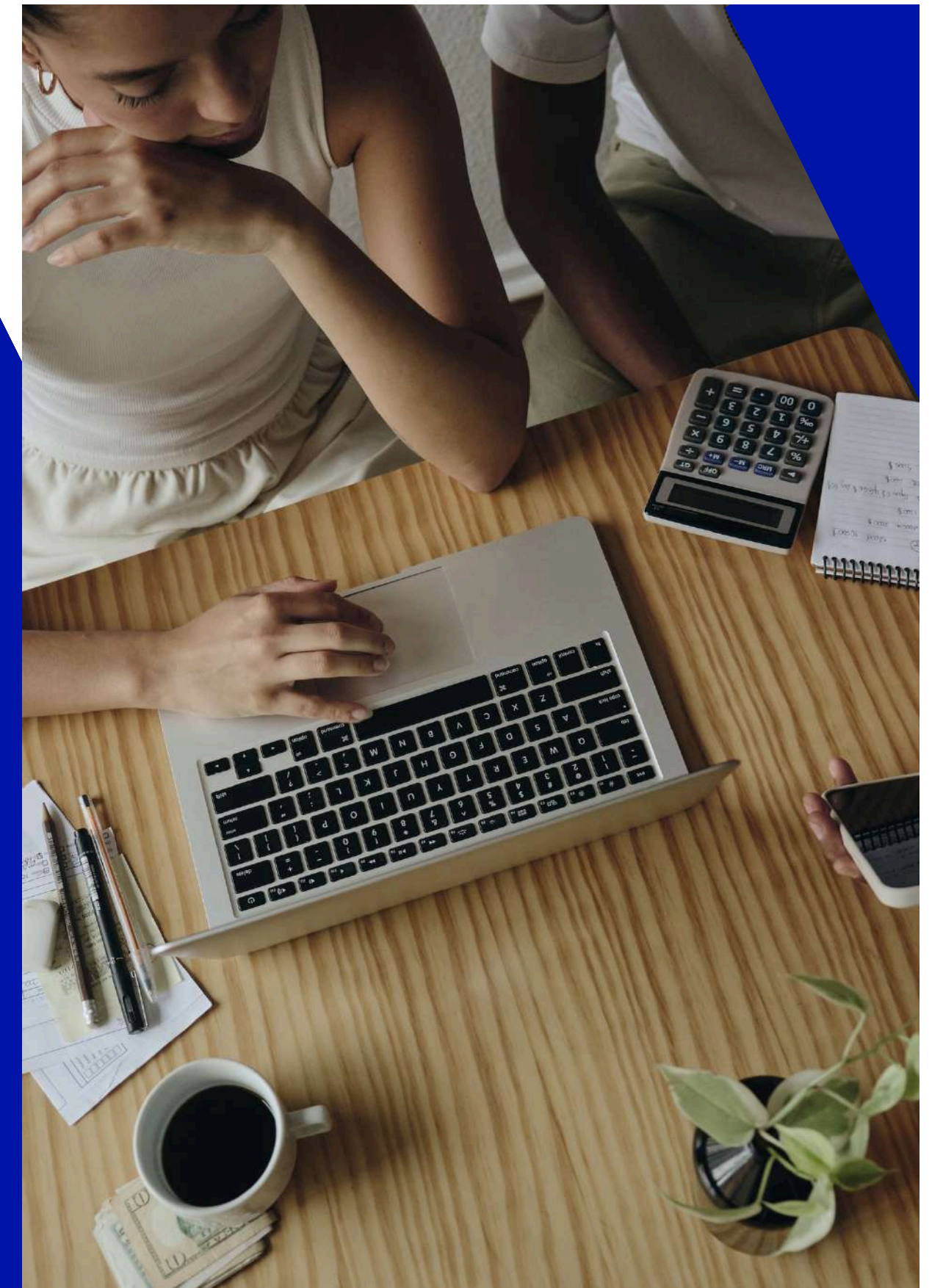
We offer SBLC through below banks.

### Non-Rated Banks / Institutions

1. ACE Investment Bank Limited – Malaysia
2. Dushanbe City Bank – Tajikistan
3. Golden Touch Investment Bank – Malaysia
4. Asia Nexus Investment Bank – Malaysia
5. Unibanque – France
6. Al Amanah Islamic Investment Bank – Philippines
7. UBB Investment Bank Limited – Malaysia

### Service charge for facilitating the issuance of the SBLC and LC

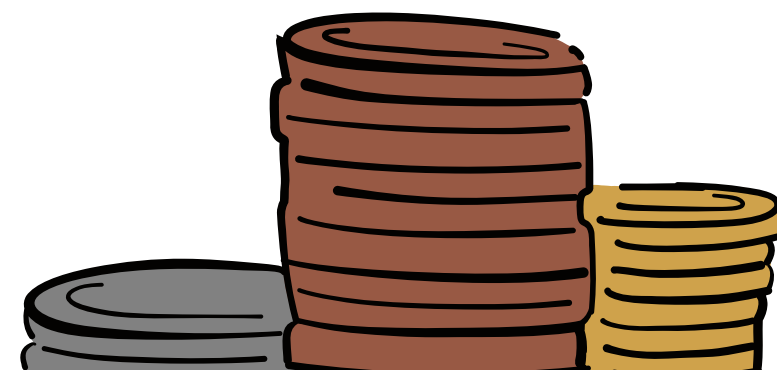
250K – 500K	: 5.5%
500K – 1M	: 4.5%
1M – 2.5M	: 3.5%
2.5M -10M	: 2.5%
10M- 25M	: 2%
25M – 50M	: 1.5%







# Trade Monetization Limit Acquisition



# Transactional Process

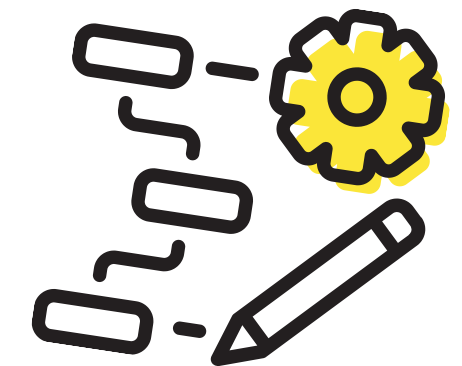


## 1. Commitment Fees

- Payment: Your company is required to make a payment of USD 10,000, as commitment fees. This amount is refundable in case of non-performance.
- Purpose: This fee is necessary to start the process of acquiring the trade monetization limit.

## 2. Required Documents :

- Trade License
- Passport and Visa Copies: Copies of passports and visas of all company shareholders.
- Company Profile: A detailed profile of your company.
- Bank Statements: Bank statements for the past six months.
- Financial Audit Reports: Financial audit reports for the last two years.



## 3. Initial Approval

- Upon receipt of the above documents and commitment fee, it will take approximately 1-2 business days to obtain a verbal go-ahead for logging and processing the file with the bank.

# Transactional Process

## 4. Agreement and Security

- After receiving a positive response from the concerned department, an agreement must be signed.
- The total charge for the service will be between 2.5%–5% of the transaction amount.
- A security cheque dated 10 days from the agreement date, covering the 2.5%–5% charge, along with proof of funds, must be provided.

## 5. File Presentation and Limit Sanction

- Bank Submission: We will present the complete file to the bank.
- Processing Time: The bank will take a maximum of 7–10 banking days to sanction the trade monetization limits.

## 6. Collection of Facility Letter

- The authorized signatory of your company must visit the Dubai branch of the bank to collect the facility letter.
- Payment: The charge must be paid to us on the same day as the collection of the facility letter.

## 7. Facility Details Upon successful completion of the process:

- Back-to-Back LC/BG
- SBLC/BG Receiving: As collateral, and provide LC/BG to suppliers.
- SBLC/BG Monetizing: Monetization at a rate of 90%.

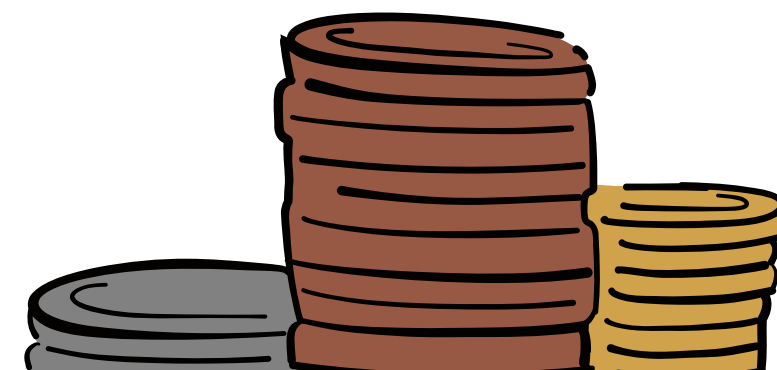






# Sukuk Bond

Our Partner AlHuda CIBE is well-positioned to assist you in this endeavour, offering a tailored approach that ensures compliance, efficiency, and optimal financial structuring to meet your needs.



# Our Sukuk Structuring Services Include:



- **Feasibility Assessment:** Evaluating the project's suitability for funding via Sukuk, including financial viability and compliance with Islamic finance principles.
- **Structural Design and Implementation:** Crafting a Sukuk issuance structure that aligns with the project's objectives, including asset evaluation and the creation of a Special Purpose Vehicle (SPV), if required.
- **Regulatory and Compliance Assistance:** Ensuring that the Sukuk issuance meets all legal and regulatory requirements, including Sharia compliance verification from our board of Islamic finance experts.
- **Documentation and Issuance Support:** Managing all aspects of the documentation process, from the prospectus to investor presentations, to ensure clarity, transparency, and marketability.
- **Market Placement Strategy:** Aiding in the marketing and distribution of the Sukuk to maximize investor outreach and subscription rates.





# PROCESS OF SUKUK ISSUANCE

## Step 1: Consultation and Initial Documentation

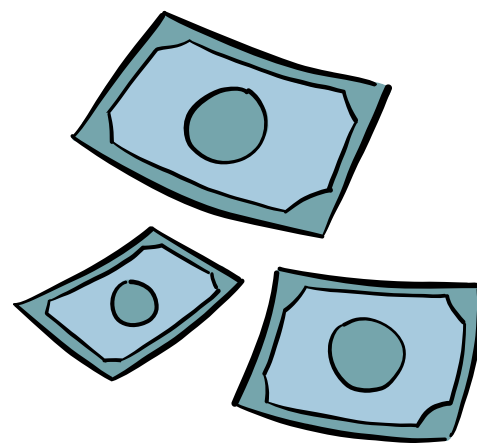
**Objective:** Engage with Al Huda CIBE for preliminary assessment and feasibility study of your project for Sukuk issuance.

## Step 2: Structuring of Sukuk

**Objective:** Develop a tailored Sukuk structure that meets your funding requirements and complies with Islamic financial principles.

## Step 3: Issuance and Subscription

**Objective:** Successfully issue and place the Sukuk in the market, ensuring subscription by targeted investors





VSHEN CAPITAL SDN BHD

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# Thank You

Get In Touch

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