

BORROWER INFORMATION SHEET V1.1

I. Borrower & Date Information

Today's Date: ____/____/____

Borrower Legal Name:

Contact Email:

Contact Phone:

II. Collateral Details

(Complete one section per asset type)

A. Publicly Traded Stocks

Field	Details
Issuer Name:
Beneficial Owner:
Stock Symbol:
ISIN / CUSIP:
Exchange Listing (e.g. NYSE, NASDAQ):
Number of Shares Pledged:
Current Market Value per Share:
Currency (e.g. USD, EUR,):
30-Day Avg. Daily Volume:
Holding Method (Paper/Electronic):	<input type="checkbox"/> Paper <input type="checkbox"/> Electronic
Transfer Restrictions?	<input type="checkbox"/> Yes <input type="checkbox"/> No

The basic requirements, please note:

- **Minimum Daily Trading Value (DTV):** \$100K
- **Minimum Loan Amount:** \$1M – \$1.5M

These thresholds serve as general guidelines; however, **we maintain significant flexibility**. We are always open to reviewing any stock and developing tailored solutions to meet our clients' specific needs.

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B. Bonds (MTN/LTN/Corporate)

Field

Details

Issuer Name:

Bond Type: ☐ MTN ☐ LTN ☐ Corporate ☐ Other

ISIN / CUSIP:

Currency /Face Value:

Coupon Rate:

Maturity Date:

Credit Rating (e.g. AA):

Settlement System:

C. ETFs & Funds

Field

Details

Fund Name:

Ticker Symbol:

ISIN:

Currency/NAV per Share:

Number of Units Pledged:

Management Company:

Liquidity Restrictions? ☐ Yes ☐ No

D. Crypto Assets

Field

Details

Asset Name (e.g. BTC, ETH):

Blockchain Protocol:

Wallet Address (Pledged Assets):

Quantity Pledged:

Currency/Current Market Value:

Custody Method: ☐ Exchange ☐ Cold Wallet

Staked/Locked? ☐ Yes ☐ No

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III. Loan Request

Field	Details
Requested Loan Amount/Currency:
Desired Loan-to-Value (LTV) Ratio (%):
Loan Purpose:

IV. Required Documentation

(Attach scanned PDFs)

- **Identity Verification:** Passport/Government ID
- **Asset Ownership Proof:**
 - *Stocks/Bonds/ETFs:* Brokerage statements (account # redacted)
 - *Crypto:* Wallet ownership proof + transaction history
- **Term Sheets** (if applicable)
- **Transfer Agent Confirmation** (for restricted securities)

V. Submission & Declaration

Send all documents to:

info@vshencapital.com

Borrower Declaration:

"I confirm ownership of pledged assets and authorize verification of all provided information".

Signature:

Date : ____/____/____

VI. Disclaimers

1. Crypto assets require independent valuation and custody agreement.
2. Non-traded securities subject to additional due diligence.
3. Final LTV determined by lender's risk assessment.
4. Regulatory compliance is borrower's responsibility.