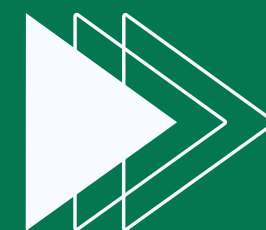


UNLOCK GROWTH WITHOUT DILUTION: ASSET-BASED STRUCTURED FINANCING

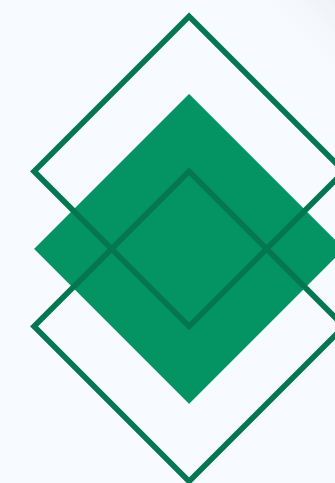
UP TO \$250M FOR SCALABLE, NON-DILUTIVE CAPITAL



TRANSFORM IDLE ASSETS INTO GROWTH FUEL

Stop letting valuable assets - inventory, contracts, production capacity, or future revenues sit idle. Our Asset-Based Structured Financing solution leverages these resources to deliver tailored liquidity, empowering you to scale without sacrificing equity.

- ✓ Manufacturing (Renewable Energy, Industrial)
- ✓ Real Estate (Pre/Post-Development)
- ✓ Infrastructure (Transport, Data Centers)
- ✗ Exclusions: Defense, Gambling, Illegal/Sanctioned Activities



KEY OFFERINGS



Funding Solutions

Monetization of Assets &
Future Revenue

Non-Dilutive Growth Capital

Cost-Reduction Software
Tools

Strategic Advantages

Retain 100% Ownership

Unlock Projected Value Today

Cut Operational Costs by 20%

QUALIFICATION REQUIREMENTS

- Proven operational track record or validated proof of concept
- Audited financials + 3-year projections (If applicable)
- Established supplier/buyer relationships
- Partnership with investment bank/broker-dealer (for SPV funding)



THE PROCESS: FAST & STRUCTURED



1. Onboarding – Client onboarding application
2. Consultation – Strategic alignment call (KYC/AML check/Initial Assessment)
3. Application – Submit business plan + financial docs
4. Evaluation – Receive funding terms (structure) and strategy within 10 days
5. Execution – SPV/broker-dealer partnership (If applicable)
6. Funding – Capital deployed in 60 – 180 days

DOCUMENTATION CHECKLIST

- Comprehensive business plan/growth strategy
- Financial statements (2–3 years) – If applicable
- Proof of operational success (or projections)
- Key contracts (supply, sales, licensing)



FEES & TIMELINES

Fee Structure	Funding Timeline
Onboarding: \$10,000(one-time) –Waived for returning clients	Application Review: 10 days
Success Fee: 3% of the funded amount	Term Sheet: ≤30 days
Optimization fees may apply	Capital Access: 60–180 days

Compliance Notice

VSHEN GROUP – VSHEN CAPITAL operates as a private advisory firm under Swiss law. We:

- **DO NOT** accept deposits, broker securities, or provide loans.
- **COMPLY** with Swiss AMLA & global KYC/AML standards. This program is for sophisticated entities only. Independent legal/financial advice is required.



VSHEN CAPITAL SDN BHD

CONTACT US



+603-56264449



www.vshencapital.com



info@vshencapital.com



No. 7-1F, Pinggiran Mutiara Utama KM11
Jalan Gombak, Taman Mutiara Gombak
53100 Kuala Lumpur W.P. Malaysia

