

LEGACY[®]

SAFEGUARD

Powered by  INTEGRITY



We believe that it's important for everyone to leave a legacy and be remembered long after they're gone. Our goal is to help you leave your legacy — and the benefits of a Legacy Safeguard Membership help make it possible!

Legacy Safeguard can help provide you and your loved ones with Legacy Planning Services, Estate Planning Support, End-of-Life Planning, Guidance and Assistance, and Support for Survivors.

LEGACY SAFEGUARD
MEMBERSHIP
BENEFITS

LEGACY[®] SAFEGUARD

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LEGACY SAFEGUARD PROVIDES MEMBERS PLANNING, GUIDANCE AND SUPPORT

Members receive the following benefits with Legacy Safeguard:

- Legacy Planning Services
- Estate Planning Support
- End-of-Life Planning, Guidance & Assistance
- Support for Survivors

LEGACY PLANNING GUIDE SOFTWARE™

Members receive Comprehensive legacy planning software to help document important information and share significant memories and values with loved ones. Easy to use software built to help members leave a lasting legacy.

Allows members to record their:

- Family Values
- Personal Information
- Valued Possessions
- Online Account Information
- Pet Care Instructions
- Historical Insights
- Financial Accounts
- Final Wishes
- And, Much More!

LEGACY PLANNING



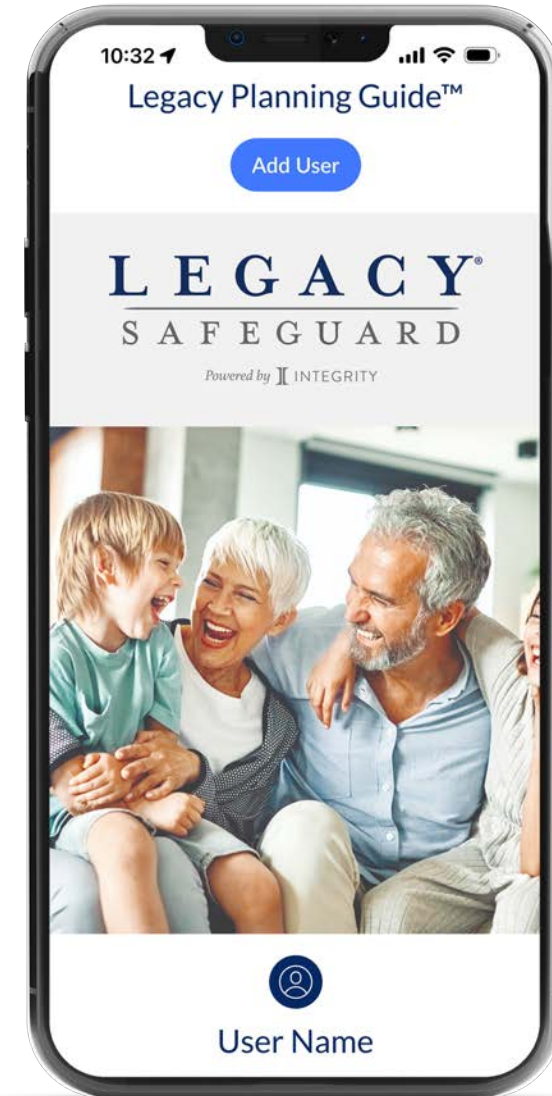
LEGACY PLANNING ARCHIVE™

- Reduce confusion and stress for their loved ones by putting their final wishes and funeral planning resources all together in one place.
- Outlines what's needed to complete a death certificate and obituary.



LEGACY PLANNING MOBILE APP

- Easy to use app built to help members leave a lasting legacy.
- Available for download on your mobile device!





ESTATE PLANNING SUPPORT

ESTATE PLANNING ATTORNEY LOCATOR

Assist you in locating specialized estate and elder law attorneys practicing in your area who can help guide you through the Estate Planning process.

END-OF-LIFE PLANNING, GUIDANCE & ASSISTANCE



LEGACY SAFEGUARD ADVISORS

At the time of need, our caring Legacy Safeguard Advisors are on call to help guide your family through the planning process.

FUNERAL HOME SUPPORT

Assists the family in locating funeral homes and cemeteries in their area. This will help the family easily contact the funeral homes to evaluate the service options.

END-OF-LIFE PLANNING

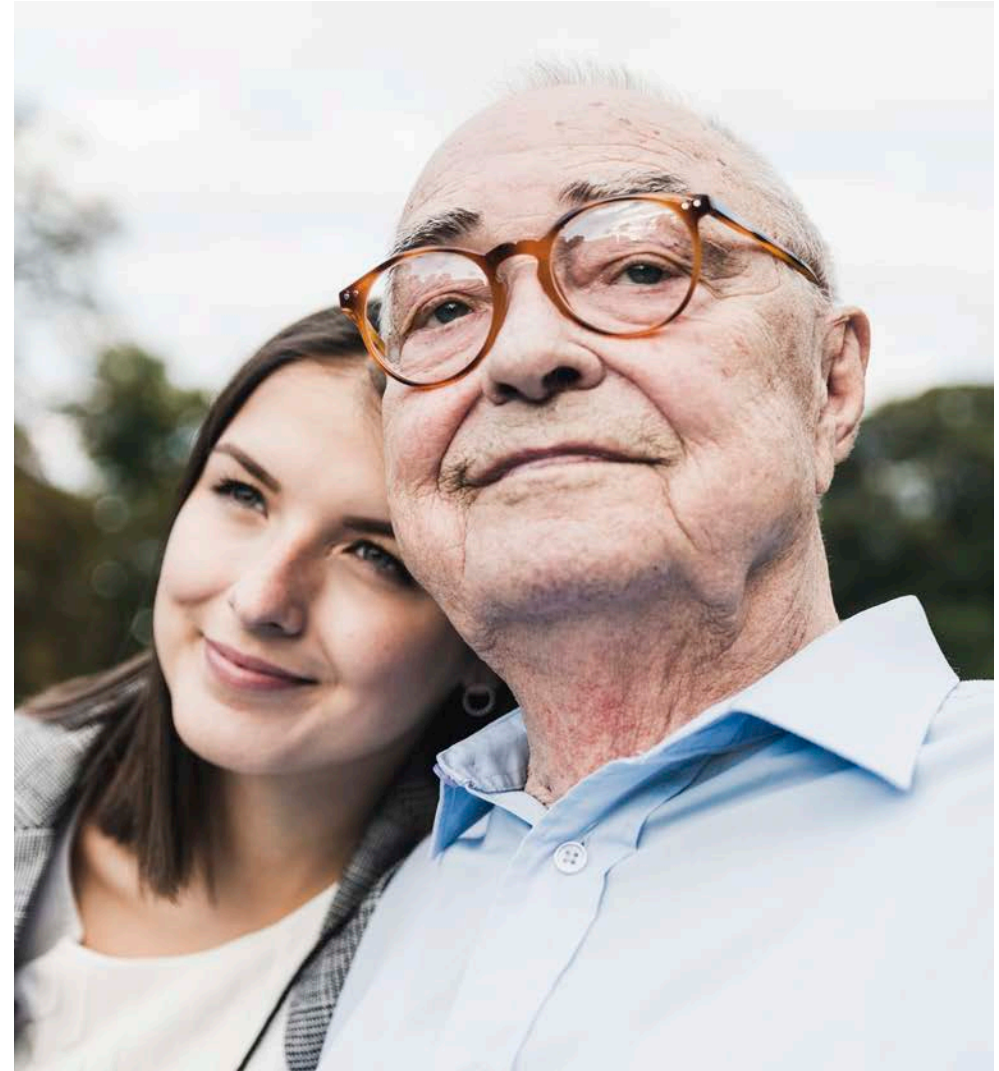
Our Advisors will help the family create a dignified memorial service that celebrates the member's life. Legacy Safeguard Advisors can also help the family make informed decisions about how to use the funds that are available to pay for the final arrangements.

SUPPORT FOR SURVIVORS

PERSONALIZED ASSISTANCE

Legacy Safeguard Advisors can assist the survivors in a wide range of services that include:

- Support the insurance claims process
- Advise on possible bereavement travel options
- Assist with memorial service planning
- Help the family with other special requests





SUPPORT FOR SURVIVORS

GRIEF COUNSELING SUPPORT

Legacy Safeguard Advisors are available to help identify grief counseling programs for your loved ones.

LEGACY SAFEGUARD ENROLLMENT

You now have the opportunity to enroll and receive all these wonderful Legacy Safeguard benefits, at no cost to you.

Agents: Use this enrollment form while meeting with a client — in person or over the phone.

Please use this enrollment form with the member to ensure the consumer consents to membership and communications from Legacy Safeguard, and to allow the consumer to ask questions and understand Legacy Safeguard's services.

Member Information

Member's First Name	Spouse's First Name
Member's Last Name	Spouse's Last Name
Phone Number	Spouse's Phone Number
Email Address	Spouse's Email Address
Date of Birth MM DD YYYY	Spouse's Date of Birth MM DD YYYY
Gender: <input type="radio"/> Male <input type="radio"/> Female <input type="radio"/> N/A	Spouse's Gender: <input type="radio"/> Male <input type="radio"/> Female <input type="radio"/> N/A
Address	Zip
City	State Alabama

LEGACY SAFEGUARD

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Jane Member
1234 First Street
Any City, TX 12345



Welcome to Legacy Safeguard®!

We believe that it's important for everyone to leave a legacy and be remembered long after they're gone. Our goal is to help you leave your legacy — and the benefits of your Legacy Safeguard Membership help make it possible! Legacy Safeguard will help provide you and your loved ones with legacy planning, estate planning support, end-of-life planning, guidance and assistance, and support for survivors. We're honored to serve you and your family.

Again, welcome to Legacy Safeguard. We look forward to serving you and your family with this valuable service!

Your Legacy Safeguard membership includes valuable benefits:

- Legacy Planning Services
- Estate Planning Support
- End-of-Life Planning, Guidance and Assistance
- Support for Survivors

Accessing your benefits is easy:

- 1 Visit www.LegacySafeguard.com
- 2 Click on "Member Login"
- 3 Enter your personal Member ID number listed below

Member Name: Jane Member
Your Member ID: 600-123-456-789



You can also learn more about additional coverage solutions by contacting the advisor who provided this valuable service to you:

Joe Agent | 972-123-1827



Visit www.LegacySafeguard.com to learn more about your member benefits.

LEGACY SAFEGUARD MEMBERSHIP CARD

Member: **Jane Member**
Member ID: **600-123-456-789** Member Since: **03/2020**
Provided by: **Joe Agent**
432-555-1234

As a member of Legacy Safeguard® you and your family may call for legacy planning, estate planning support, end-of-life planning, guidance and assistance, and support for survivors at 1-866-935-1627.

LEGACY SAFEGUARD MEMBERSHIP CARD

Member: **Jane Member**
Member ID: **600-123-456-789** Member Since: **03/2020**
Provided by: **Joe Agent**
432-555-1234

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Legacy Safeguard Member Benefits



Legacy Planning Services

Legacy Planning Guide Software™
Comprehensive legacy planning software to help document important information and share significant memories and values with loved ones. Easy to use software built to help members leave a lasting legacy.

Legacy Planning Archive™
Reduce confusion and stress for your loved ones by putting your final wishes and funeral planning resources all together in one place.

Legacy Planning Mobile App
Easy to use app built to help members leave a lasting legacy. Download on your mobile device today!



Estate Planning Support

Estate Planning Attorney Locator
Assists you in locating specialized estate and elder law attorneys practicing in your area who can help guide you through the Estate Planning process.

Share the Benefits of Membership

Part of leaving a lasting legacy is helping those you love leave one too. As a new member in Legacy Safeguard, you can now sponsor other friends and family in becoming members in Legacy Safeguard to have all the same important legacy planning benefits as you!



End-of-Life Planning, Guidance and Assistance

Legacy Safeguard Advisors
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Funeral Home Support
Assists the family in locating funeral homes and cemeteries in their area. This will help the family easily contact the funeral homes to evaluate the service options.

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Grief Counseling Support

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Scan the QR Code to visit Legacy Safeguard

* Legacy Safeguard Services ("Services") are independently provided by Legacy Safeguard LLC. Services are not insurance and may be discontinued at any time without notice. Legacy Safeguard is solely responsible for furnishing the Services and (Company) makes no guarantee or representations as to their quality or suitability. In no event will (Company) be responsible or liable for any acts or omissions by Legacy Safeguard and its agents, employees or representatives in connection with the Services provided. Actual fees and charges associated with a funeral or other related services are not covered by Legacy Safeguard. This is a free benefit and provided to the recipient at no additional cost.
Legacy Safeguard is not an insurance policy. Access to Legacy Safeguard requires a completed Legacy Safeguard Enrollment form that outlines terms and conditions. Actual fees and charges associated with a funeral or other related services offered are not covered by Legacy Safeguard. This benefit is provided to the recipient at no additional premium cost; this offer is subject to change without notice.
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MEMBER WELCOME LETTER

As a new Legacy Safeguard member, you will receive a Welcome Letter and Membership Cards in the mail.

LEGACY SAFEGUARD MEMBERSHIP CARD

Membership Card includes:

- Toll Free Number
- Member Information
- Agent Information
- Summary of Membership Benefits

LEGACY[®]
SAFEGUARD

MEMBERSHIP CARD
866-903-1827

Member **Jane Member**

Member ID **600-123-456-789** Member Since **03/2020**

Provided By **Joe Agent**
972-123-1827

As a member of Legacy Safeguard,[®] you and your family may call for legacy planning, estate planning support, end-of-life planning, guidance and assistance, and support for survivors at 1-866-903-1827 or visit www.legacysafeguard.com.

LEGACY SAFEGUARD PROVIDES:

- Peace of mind for you today
- Peace of mind for your loved ones tomorrow
- Guidance and support for your family in the future
- The kind of legacy you want to leave



**WE BELIEVE
PART OF LEAVING
A LASTING LEGACY
IS HELPING
OTHERS LEAVE
ONE TOO!**



SHARE THE BENEFITS OF MEMBERSHIP

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