

Yale Energy Inc. (YEI)

INVESTMENT OPPORTUNITY

A Next-Generation Bioenergy Plant in Washington State

To: Qualified investors

From: Yale Energy Inc.

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A Proven Team, A Pioneering Legacy

Yale Energy Inc. is led by the founders of **General Biodiesel Inc.**, formerly Washington State's leading waste-to-energy company. At General Biodiesel, we built a robust supply chain converting used cooking oil (UCO) and animal fats into premium **B100 biodiesel**, which powered the **Washington State Ferry System**—the largest in the world—alongside numerous municipal and commercial fleets.

Our team brings deep expertise in every stage of renewable fuel production: feedstock collection, refining, logistics, and public-private collaboration. That track record of operational excellence and environmental leadership forms the bedrock of Yale Energy's potential.

Today's Opportunity: Yale Energy Inc.

YEI is advancing the development of a **5-million-gallon-per-year (MGY) bioenergy facility** in Western Washington. This new plant will transform local waste—used cooking oil, animal fats, and seafood byproducts—into:

- **B100 Biodiesel Fuel**
- **Renewable Methane/Biogas**
- **Green Jobs and Tribal Community Revenue**

Backed by key partners, this project is uniquely positioned for rapid permitting, construction, and scaling:

- **Washington State University (WSU):** Engineering and R&D collaboration
- **Greater Seattle Partners:** Business expansion and site development support
- **Federally Recognized Tribal Partner (Confidential):** Access to tribal land, permitting advantages, tax exemptions, and eligibility for federal/state clean energy funding

Together, these alliances give us a strategic edge in execution, cost efficiency, and funding readiness.

Looking Ahead: Our Raise and Vision

Yale Energy Inc. is currently seeking **\$500,000** from mission-aligned investors to support the next phase of development. Capital will fund:

- Purchase of **three storage trucks** for used cooking oil collection
- **Hiring two drivers** to operate trucks and manage collection routes
- **Designing and manufacturing custom-made grease collection bins** for restaurants and service partners
- Advancing **facility design, permitting, and early-stage construction**
- Covering **equipment deposits** and essential working capital

We're building more than a plant—we're building a scalable clean energy platform with real economic and environmental returns. With favorable market dynamics, a proven leadership team, and unique positioning with public-private grant programs, Yale Energy is ready to lead the next wave of biofuel innovation.

Why Invest Now?

- ✓ Proven team with a successful biodiesel track record
- ✓ Exclusive access to tribal land, permitting fast lanes, and tax incentives
- ✓ Positioned to leverage state and federal clean energy grants
- ✓ High-impact ESG opportunity with green jobs and sustainable revenue

Let's Build the Future of Fuel—Together

To receive our investor deck and financials, please contact:

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